

CORPORATE PRESENTATION  
April 2022

# High-Grade Gold Discoveries in Mali

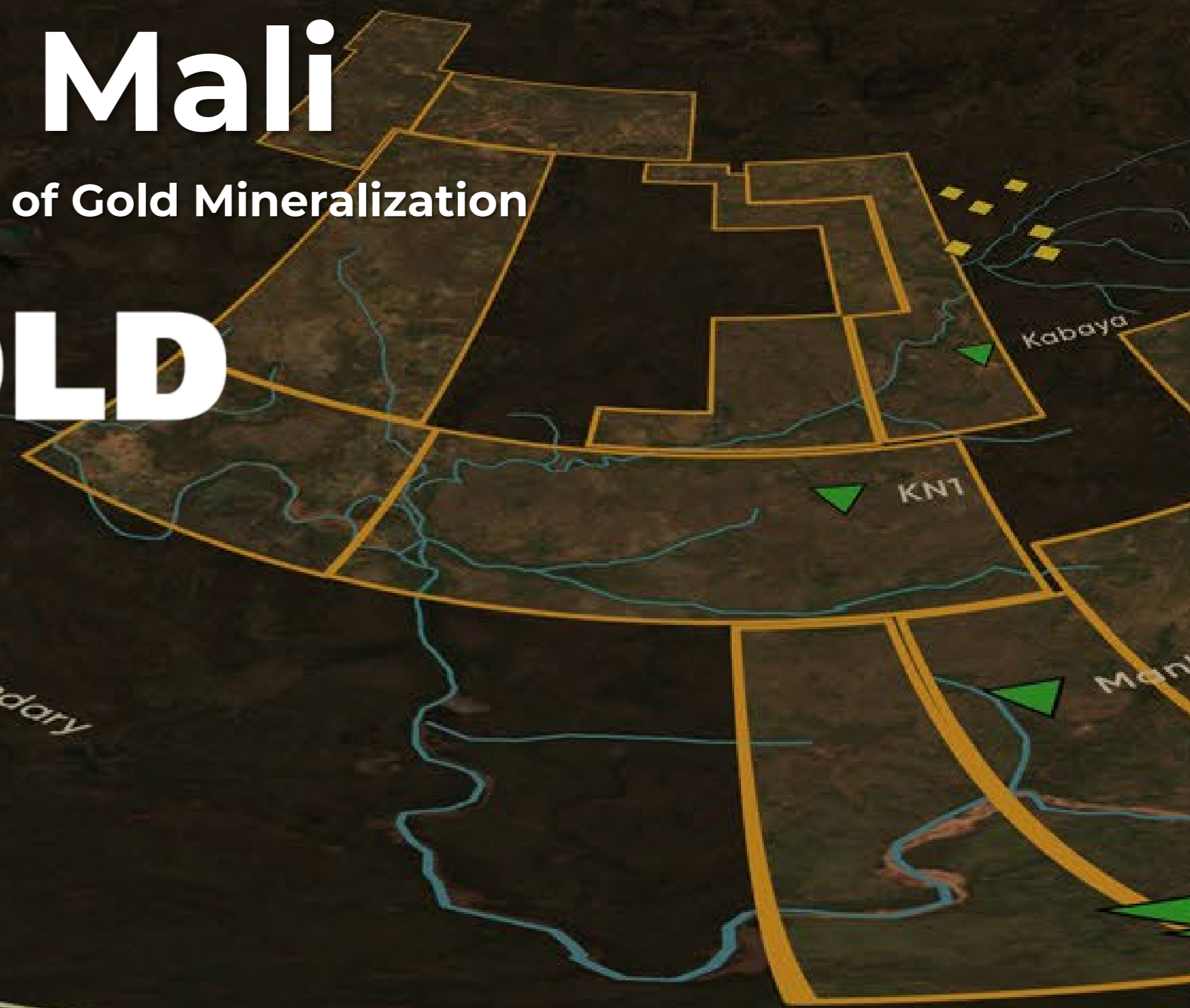
Actively Drilling and Exploring Five Major Trends of Gold Mineralization

## ROSCANGOLD

TSXV:ROS OTCQB:RCGCF FSE:20J

Legend:  
License Boundary  
Gold Deposit  
Resource  
River

10km



# Looking Forward Statements

This presentation contains forward-looking statements relating to assumptions, estimates, expectations and statements made by Roscan Gold Corporation ("ROSCAN") that describe future plans, intentions, beliefs, objectives or goals. These statements are subject to a number of known and unknown risks, uncertainties and other factors that may cause actual results to differ materially from those expressed or anticipated by such forward-looking statements.

Statements that address activities, events or developments that the Company expects or anticipates will or may occur in the future, are forward-looking statements. Examples of such forward-looking statements, without limiting the generality of the foregoing, include:

- Potential to earn our interest in mineral properties
- Ability to complete property acquisitions/transactions and conduct exploration work
- Capital requirements and ability to obtain funding
- Ability to continue as a going concern

Although ROSCAN believes that the assumptions, estimates and expectations reflected in our forward-looking statements are reasonable, results may vary, and we cannot guarantee future results, levels of activity, performance or achievements. Readers are cautioned not to place undue reliance on these forward-looking statements due to the inherent uncertainty. ROSCAN disclaims any intent or obligation to update or revise any forward-looking statement, whether as a result of new information, future events or other such factors which affect this information, except as required by law.

ROSCAN is in the business of exploring for minerals and, if successful, ultimately mining them. The mining sector is by its nature, cyclical, competitive and risky. Many of these risks are beyond the Company's control.

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A preliminary short form prospectus containing important information relating to the securities described in this presentation has been filed concurrently with this presentation with the securities regulatory authorities in British Columbia, Alberta and Ontario. A copy of the preliminary short form prospectus, and any amendment, is required to be delivered to any investor that received this presentation and expressed an interest in acquiring the securities. There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final short form prospectus has been issued. This presentation does not provide full disclosure of all material facts relating to the securities offered. Investors should read the preliminary short form prospectus, final short form prospectus and any amendment for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.

## Qualified Person (QP)

Gregory Isenor, P.Geo, Director and member of Professional Geologist of Nova Scotia and Canadian Institute of Mining and Metallurgy, is the Qualified Person under NI43-101 who has reviewed and approved the scientific and technical information in the presentation.

# Rapidly Growing in MALI (6 Discoveries)

C\$15M  
Mkt. Cap.

C\$149M  
Mkt. Cap



# Investment Highlights

## Returning Some of the Best Drill Intercepts in West Africa

### Key Deposits – Mankouke South (MS1) and Kabaya

- MS1 - 65m @ 5.16g/t from 93.2m; 62.0m @ 4.84 g/t Au; 46.5m @ 6.15 g/t from 118.5m
- MS1 - Down to 300m vertical depth and open. Intersected Fresh Rock and ongoing drilling at depth and along strike
- Kabaya (KB1 down to 232m and KB2 to 150m depth from previously known 58m<sup>5</sup>). Open at Depth and along strike

### 5 New Significant Discoveries:

1. Kandiolé North - 3,500m Trend<sup>1</sup> – KN1 with 1,500m mineralized corridor
2. Walia - 1,500m Strike Length <sup>2</sup>
3. Moussala North - 8km trend from Kandiole North Discovery <sup>3</sup>
4. MS2 - 150 metres West of Mankouke South – 7.92gpt over 19m<sup>4</sup>
5. Disse - extension of neighboring mineralization reported over 135 meters of strike on the Roscan permit<sup>6</sup>

## Prolific +50Moz Gold Camp & Near Existing Infrastructure

- Large land package hosting multiple, high-priority targets along a 20km long mineralized trend
- 25 km east of B2Gold's Fekola Mine – within trucking distance (Mankouke South)
- 7 operating mines within an 80km radius of the Kandiolé Project

## Leadership Track Record in West Africa

- Sir Samuel Jonah – Former CEO of Ashanti Goldfields and Executive President of AngloGold Ashanti
- Srinivasan Venkatakrisnan (“Venkat”) – Former CEO of AngloGold Ashanti Ltd
- Mr. Nana Sangmuah – Former Mining Analyst for Clarus Securities
- Mr. Gregory Isenor – Long established discovery track record

<sup>1</sup> <https://roscan.ca/investors/news-releases/roscan-gold-intersects-2.04-gpt-gold-over-25m-3.85-gpt-over-11m-and-5.93-gpt-gold-over-6m-at-kandiole-north-confirms-gold/>

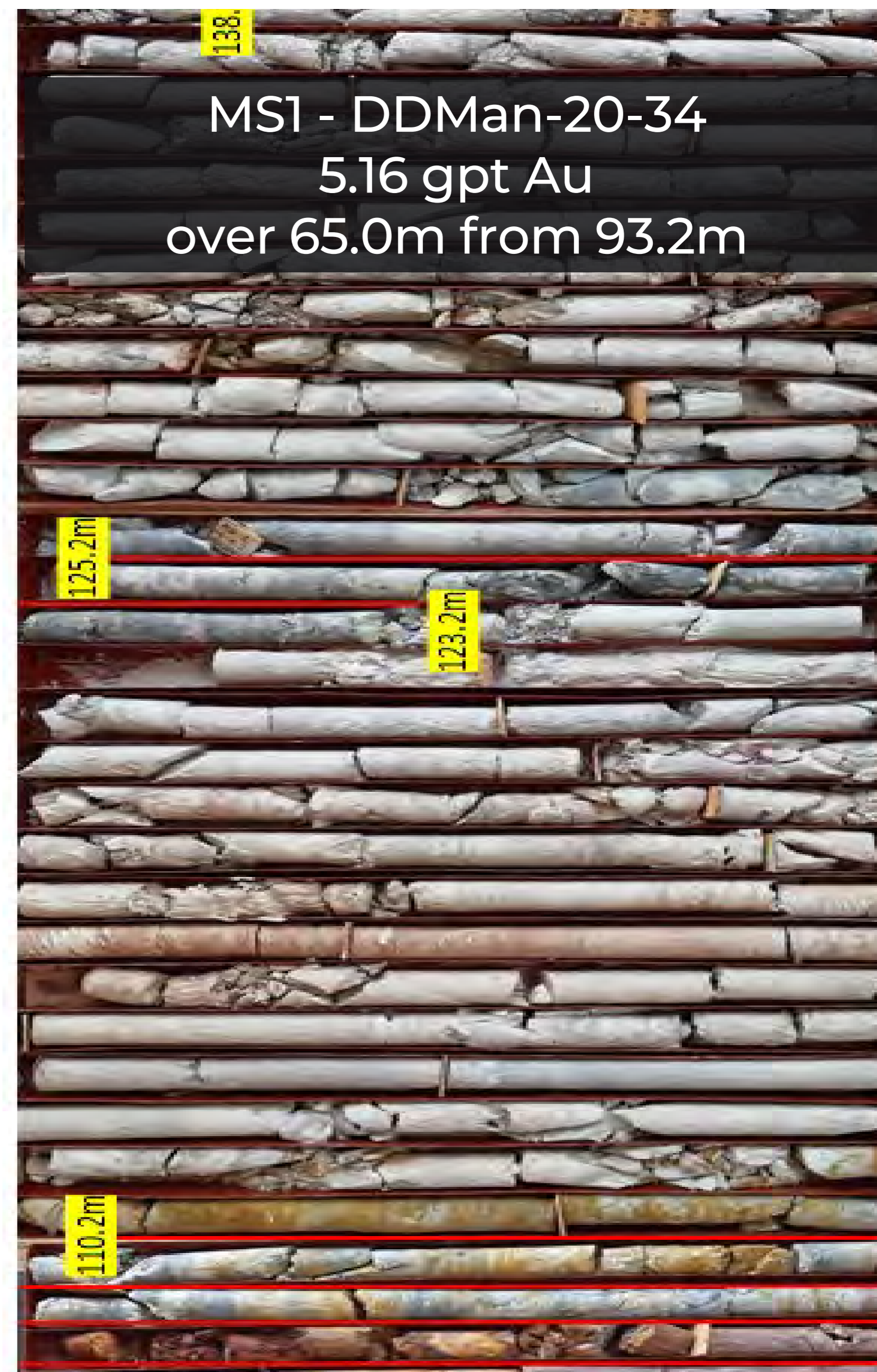
<sup>2</sup> <https://roscan.ca/investors/news-releases/roscan-gold-makes-new-major-gold-discovery-at-walia-with-a-1-500m-strike-length-and-intersected-21.4gpt-over-8m-including/>

<sup>3</sup> <https://roscan.ca/investors/news-releases/roscan-gold-makes-new-discovery-at-moussala-north-intersects-5.39-gpt-over-32m-from-surface-including-8.93-gpt-over-16m/>

<sup>4</sup> Roscan Gold Intersects 7.52gpt over 19m including 21.28gpt over 5m at the Recently Discovered High-Grade Zone 150m West of Mankouke South |Roscan Gold Corporation

<sup>5</sup> <https://roscan.ca/investors/news-releases/roscan-gold-significantly-increases-depth-and-continuity-of-mineralization-along-strike-of-600m-at-kabaya-all-52-holes-drilled/>

<sup>6</sup> <https://roscan.ca/investors/news-releases/roscan-gold-makes-new-high-grade-gold-discovery-at-the-disse-target-with-7.29-gpt-gold-over-6m-15.09-gpt-gold-over-2m-and-12.36/>



# Corporate + Social Responsibility

## Strong Corporate Social Responsibility

- ✓ Fully engaged with the local community for supplies, focus on creating local employment
- ✓ Working with local Mayor and Community to mitigate the impact of COVID-19
- ✓ No operational disruption from COVID-19 nor political transition

## Safety First – Highest Priority

- ✓ Proud to have 6 safety meetings per day
- ✓ Increased awareness at site with expanded drill program
- ✓ Closely monitoring the Malian political transition

## COVID-19 Response

- ✓ Implemented rigorous controls and preventative measures:
  - Screening procedures and testing | Thermal scanning, medical checks, masks, gloves, etc.
- ✓ Site access only permitted to direct employees and contractors
- ✓ Expanded janitorial/cleaning services
- ✓ Education on social distancing outside of the workplace

## Community Engagement

- ✓ Currently working towards ESG International Compliance
- ✓ Working closely with local Mayor and Government – Board and Management met with Mayor in January 2020
- ✓ Donated supplies to the local community and Mayor to help mitigate the impact of COVID-19 in March 2020
- ✓ Contributed to local Ramadan celebrations
- ✓ Creating local employment – over 150 local jobs created for Malians

The Local Mayor (centre) meeting Board and Management



Country Manager (left) Donating Supplies to the Local Community

# Location & Infrastructure

## Located in a Favourable Area of Mali

- Highly prospective 401.8km<sup>2</sup> land package
- Issues located 1,000km away - continuously monitored
- No reported issues in drilling or camp areas
- Security at camp and drill sites; escort from Bamako

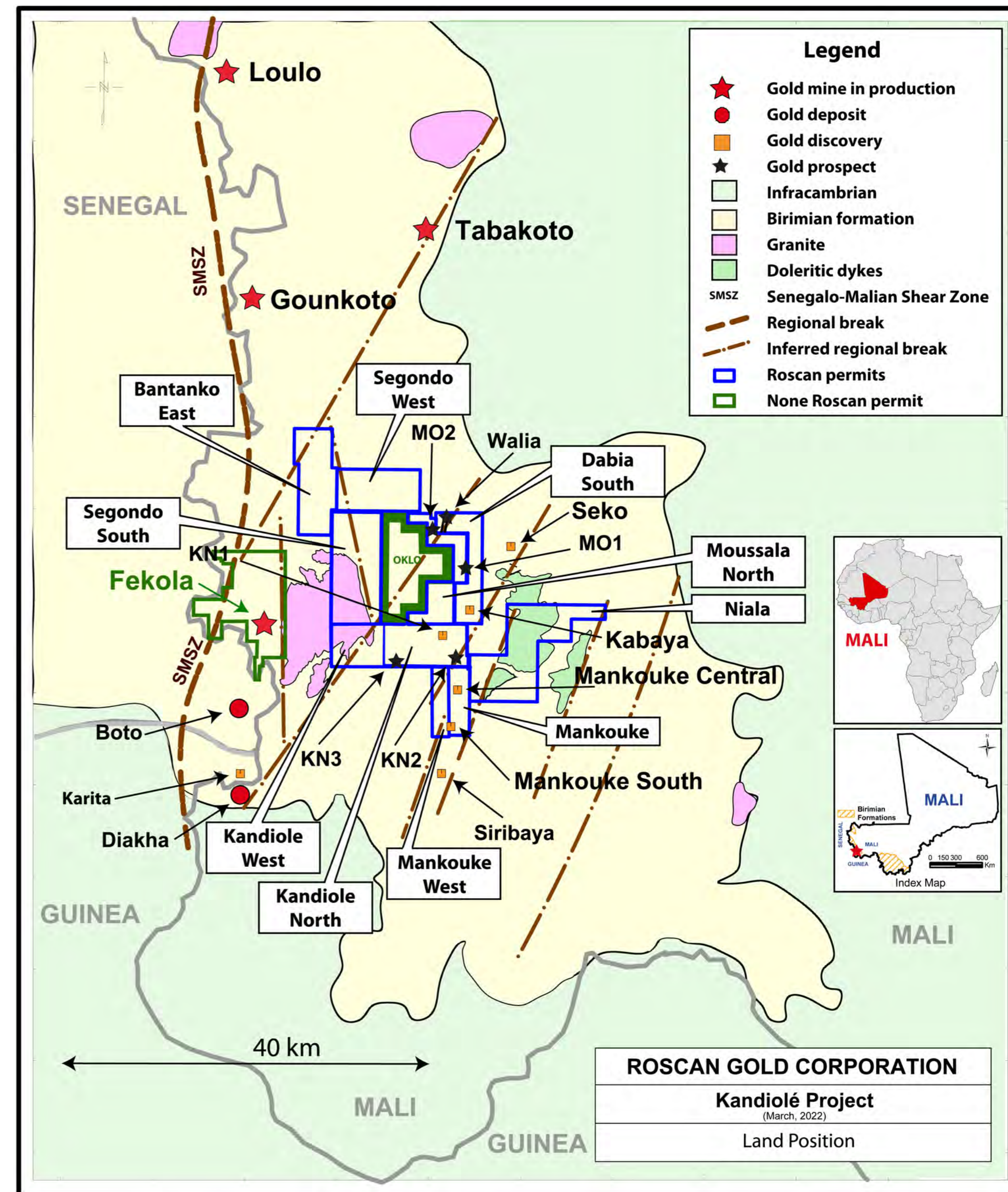
## Proximity to Existing Infrastructure

- Mankouke Permit located within trucking distance (25 km) of Fekola (B2Gold) and Boto (IAMGOLD)
- Kandiole West target just 8km from Fekola
- Project accessible by sealed road from Bamako
- 1.5km Diabarou airstrip located 700m from camp

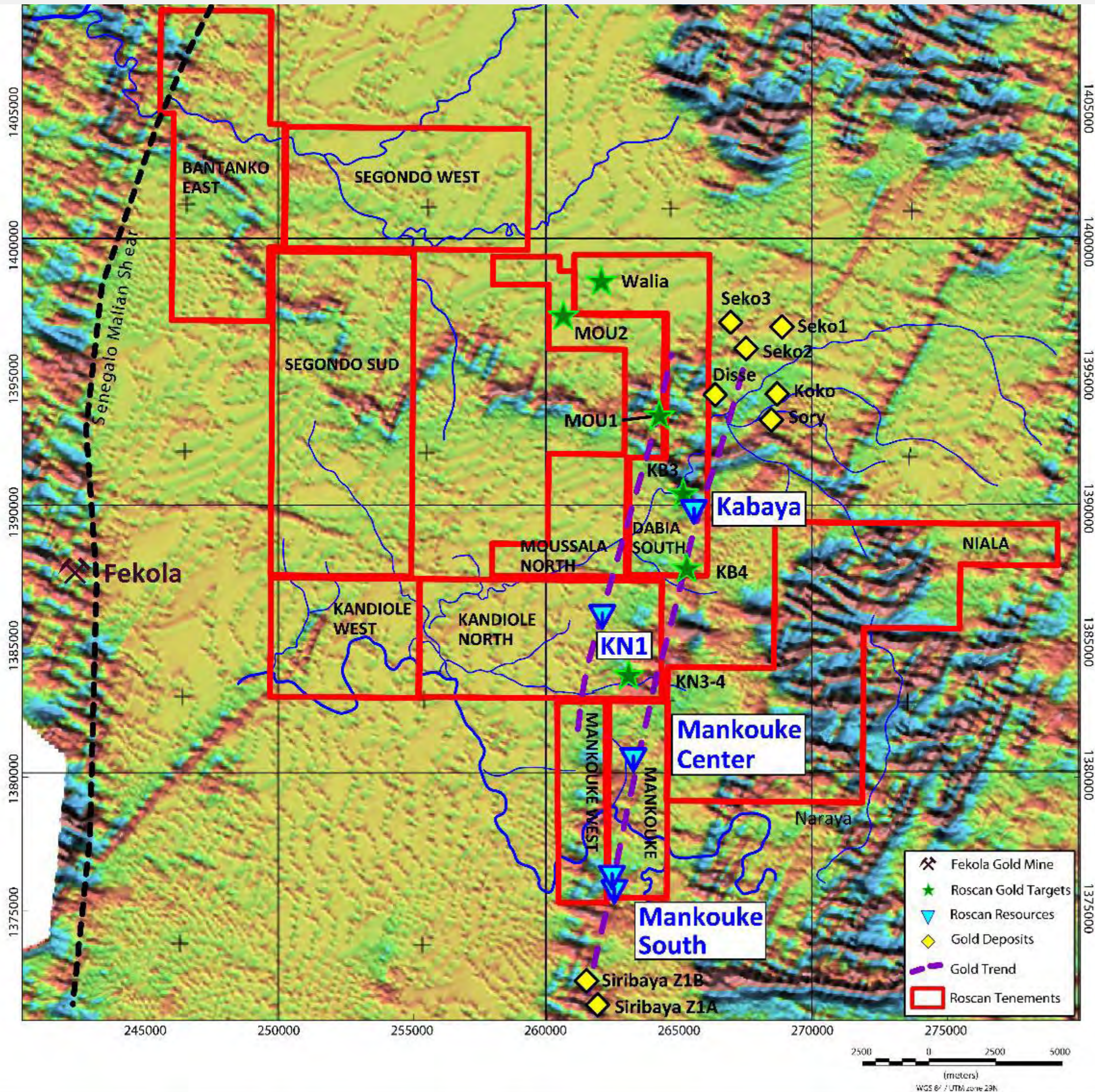
## Located in a Prolific Gold Jurisdiction

Deposit	Company	Production Start /Status	M&I (Moz.)	Inferred (Moz.)	Production (Moz.)	Production & Global Resource (Moz)
Loulo & Goukoto (1)	Barrick Gold	2005	11.6	2.0	5.57	19.17
Sadiola (2)	IAMGOLD/AngloGold	1997	6.8	1.0	7.97	15.80
Fekola (3)	B2Gold	2017	6.1	1.1	1.01	8.11
Tabakoto & Segala (4)	BCM (private)	2006	1.9	0.8	1.26	4.01
Boto (5)	IAMGOLD	Development	2.0	0.5	-	2.50
Diakha & Siribaya (6)	IAMGOLD	Exploration	0.7	1.2	-	1.92
<b>Total</b>			<b>29.2</b>	<b>6.6</b>	<b>15.8</b>	<b>51.5</b>

1. NI 43-101 Technical Report on the Loulo-Goukoto Gold Mine Complex, Mali, 18th September 2018
2. NI 43-101 Sadiola Sulphide Project (SSP) 2015, Mali; IAMGold Annual Report 2018
3. B2Gold Annual Information Form, March 20, 2020; BB2Gold Analyst Day 2020 Presentation, October 2020
4. NI 43-101 Technical Report Mineral Resource and Reserve Update for the Tabakoto Gold Mine, Mali; Endeavour Corporate Presentations
5. NI 43-101 TECHNICAL REPORT BOTO OPTIMIZATION STUDY - SENEGAL
6. IAMGOLD Press Release, Jan 30, 2019; Title: IAMGOLD Reports 744,000 Indicated Ounces and Increases Resources by 57% at the Diakha - Siribaya Gold Project in Mali



## Roscan Land Package, Gold Trends, Resource Conversion Areas and Prospective Targets over the Sysmin Regional Magnetic survey



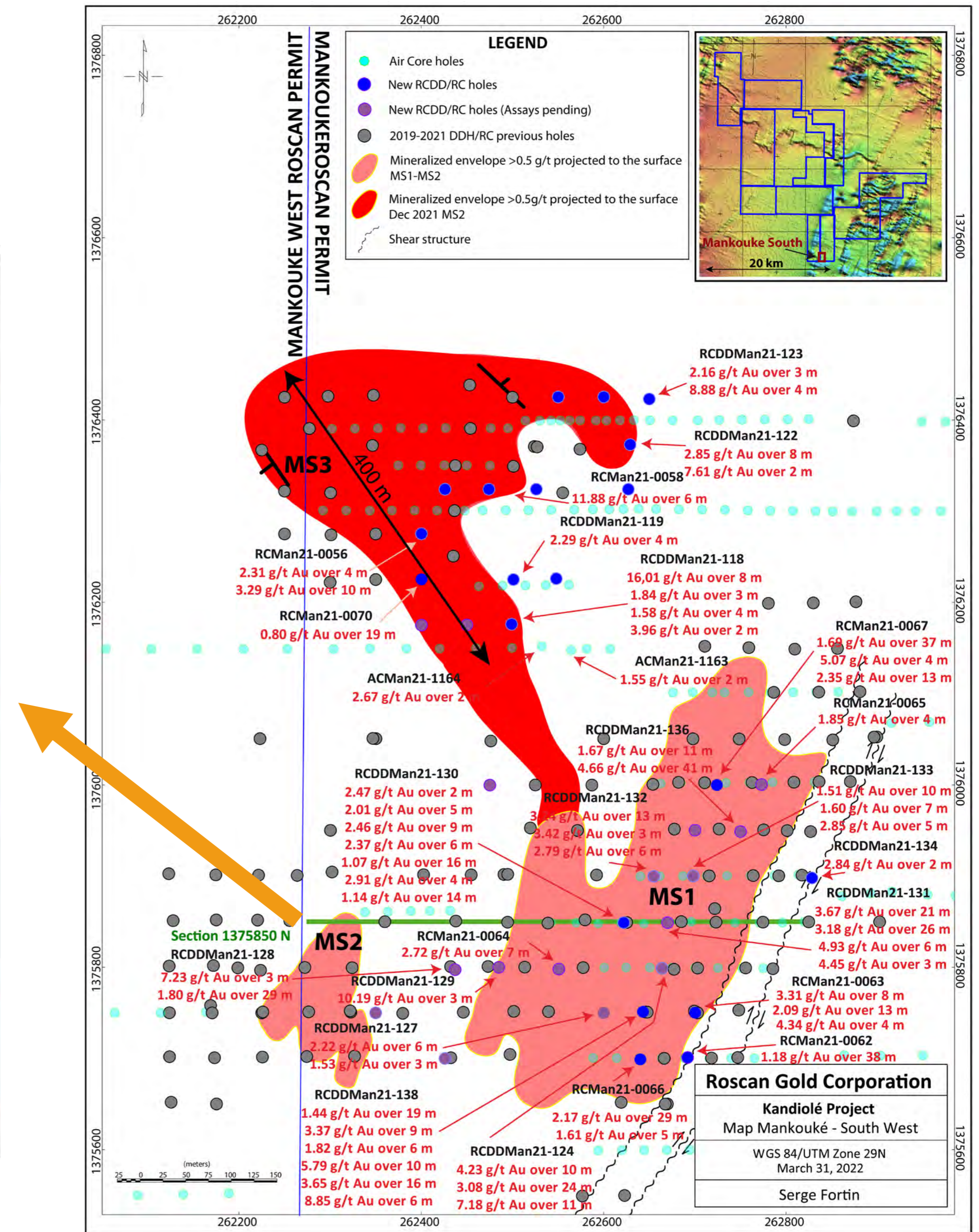
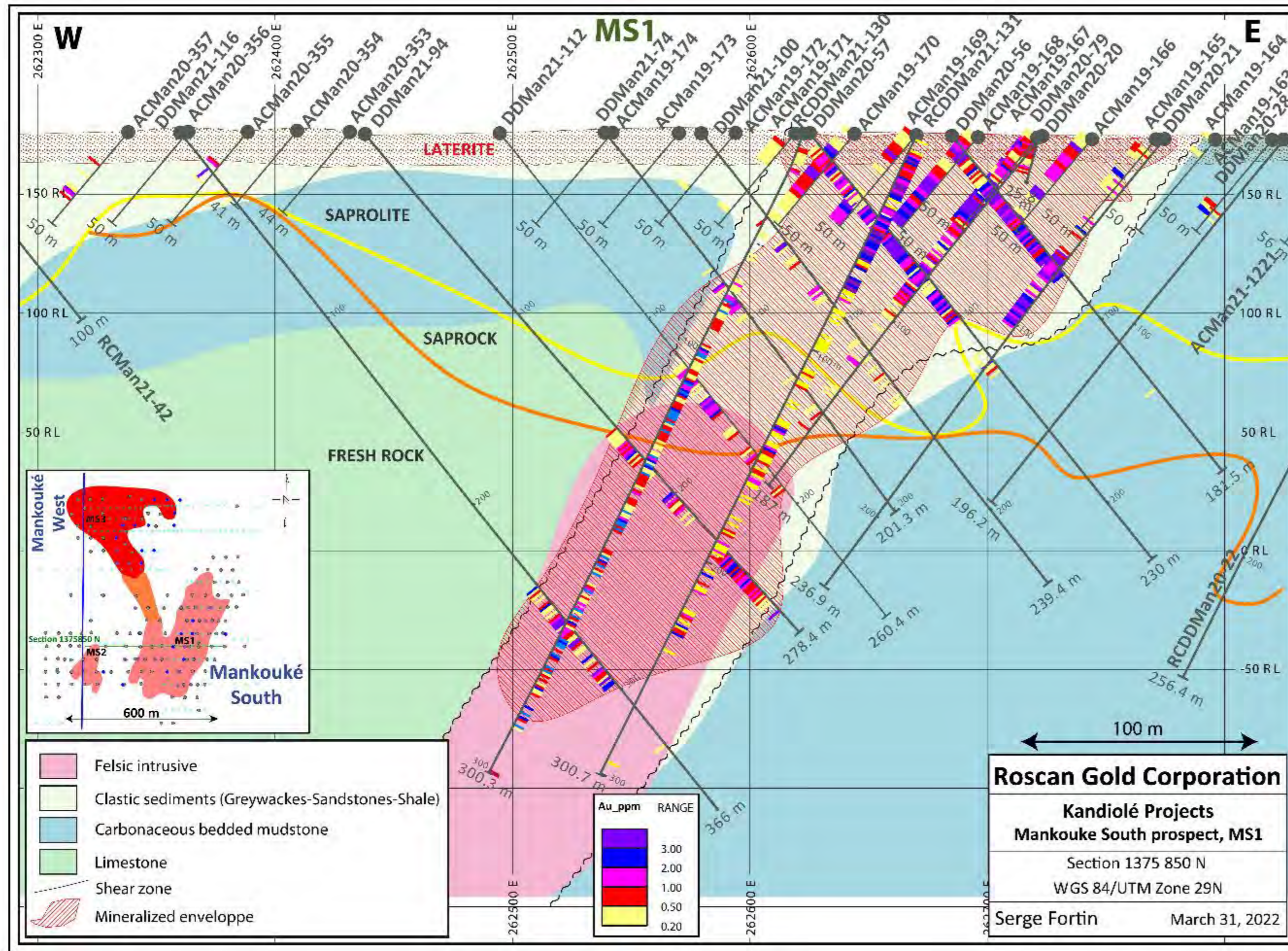
# Aeromag Major Structures on Kandiole Project

## Further Enhancing Prospective Zones to Boost Discovery Potential

- Major structural splay off the main SMZ first corridor runs through the recently acquired Bantanko East
- Mankouke West consolidates 15Km strike of prospective magnetic corridor
- Recently completed geophysics reveal additional prospective target yet to be tested

# Mankouke South (MS)

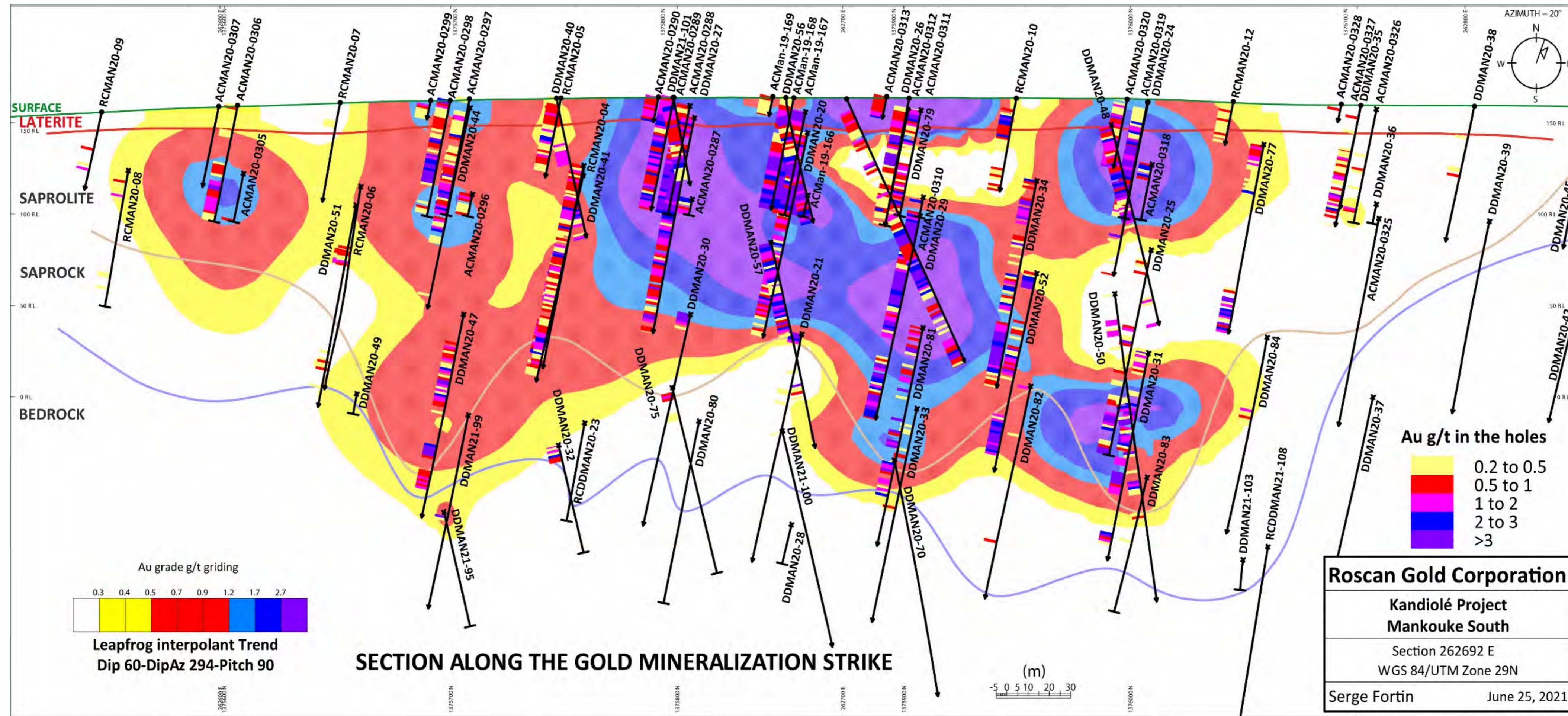
## Key Drilling Results





# Mankouke South (MS) – Long Section

MS1 has been traced over a strike length of 550 meters and as wide as 150 meters in certain parts and to a depth of 300 metres vertical<sup>1</sup>



<sup>1</sup> <https://roscan.ca/investors/news-releases/roscan-gold-intersects-18.22gpt-over-4m-and-2.02-gpt-gold-over-25m-at-ms1-the-deepest-high-grade-intercept-in-fresh-rock/>

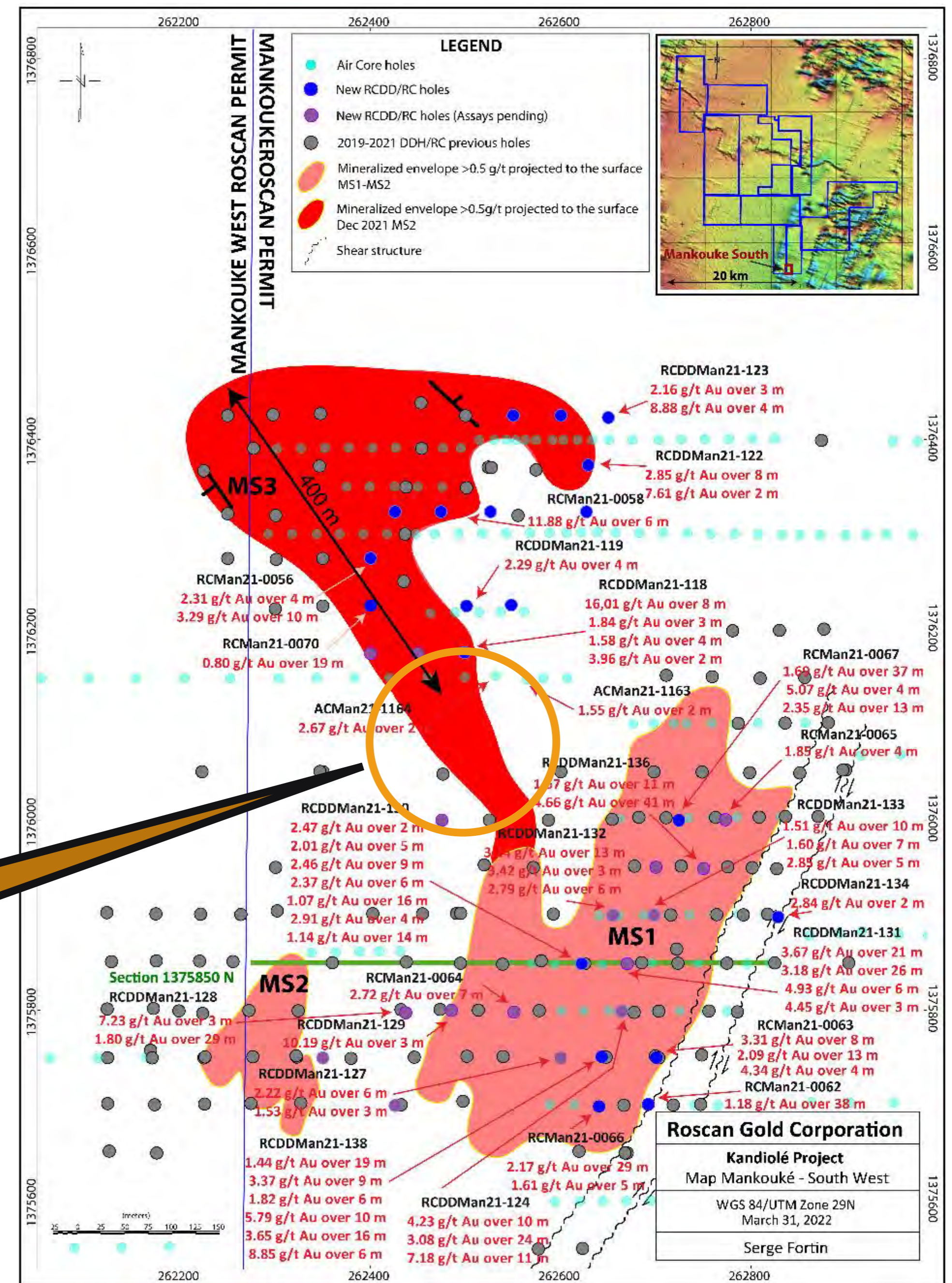
# MS3

## Possibility to Link with Main MS1

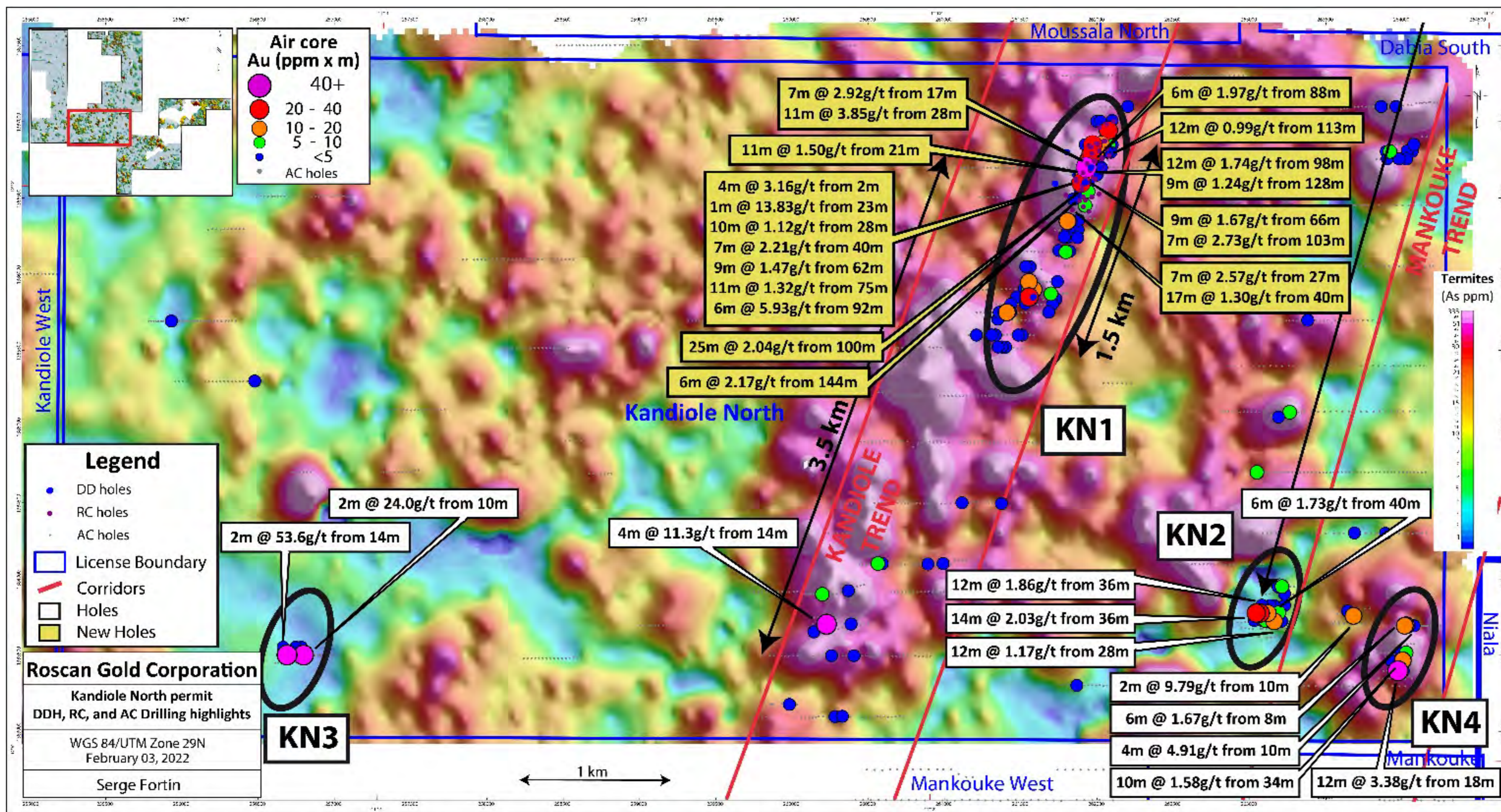
### Vertical Depth Extended to 150m

- MS3 continues to expand the footprint with gold mineralization now recognized over 250 meters north to south and over 150 meters vertical depth, ending in fresh rock.
- Additional follow-up drilling has been completed and results are pending.
- RCDDMan21-118 with 16.01 gpt gold over 8m from 54m and RCDDMan21-122 and 123 with 2.85 gpt gold over 8m from 41m and 8.89 gpt gold over 4m from 175.5m
  - indicate the potential for a high-grade mineralization extension to the East and the South (Figure 2).

With the continuity of the MS3 extension towards the South, some additional holes are necessary to explore the possibility that MS3 might be linked to main MS1.



# Kandiole North - Significant pathfinder arsenic anomalies identified on the broader land package

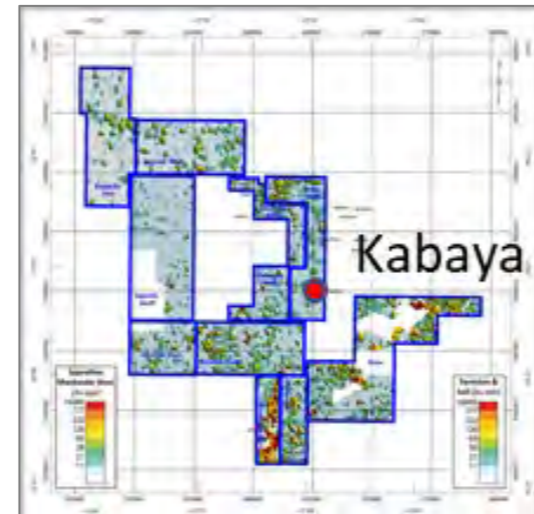


- Success achieved to date confirming gold mineralization in the Arsenic Footprint in KN1 bodes well for future drilling on yet to be tested targets
- Detailed drilling in KN1 spanning a 675m strike length
- Gold mineralization is now down to 275m depth and continues to be opened toward North-South and East directions

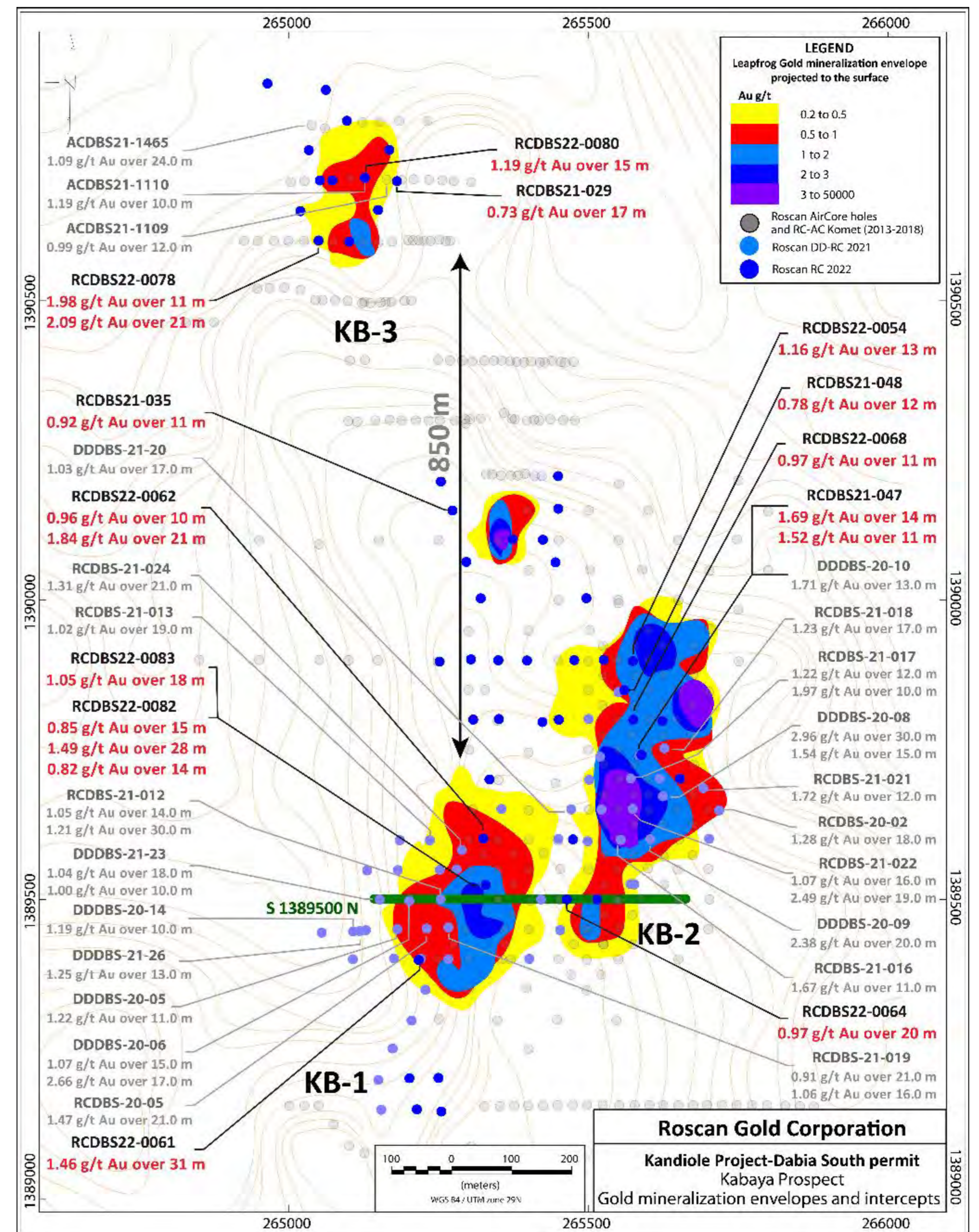
# Kabaya – Significant Potential for Resource Growth

Acquired in July 2020

KB1 down to 225m and KB2 to 150m from 58m - Remains Open at Depth and Along Strike



- Grade continuity and mineralization consistency reinforces our expectation for a robust new resource estimate at Kabaya by year end.
- Kabaya Target depicts the magnetic structure extension of 15km into our recently acquired land package Mankouke West Land Package (see slide 13)
- Mineral Resource<sup>1</sup> of 105Koz Indicated and 35Koz Inferred was pit-constrained to a depth of 58m
  - KB1 - mineralization to a vertical depth of 225m
  - KB2 - mineralization to a vertical depth of 150m
    - KB1 and KB2 have a combined strike length of 985m
  - KB3 – strike length of 200m, a width of 80m and a 100m vertical depth
    - 850m gap between KB3 and KB1 and KB22
  - KB4 – Southern Anomaly



1 <https://roscan.ca/investors/news-releases/roscan-gold-signs-definitive-agreement-for-komet-resources-property-in-mali-further-expands-drill-program-to-45-000-meters/>

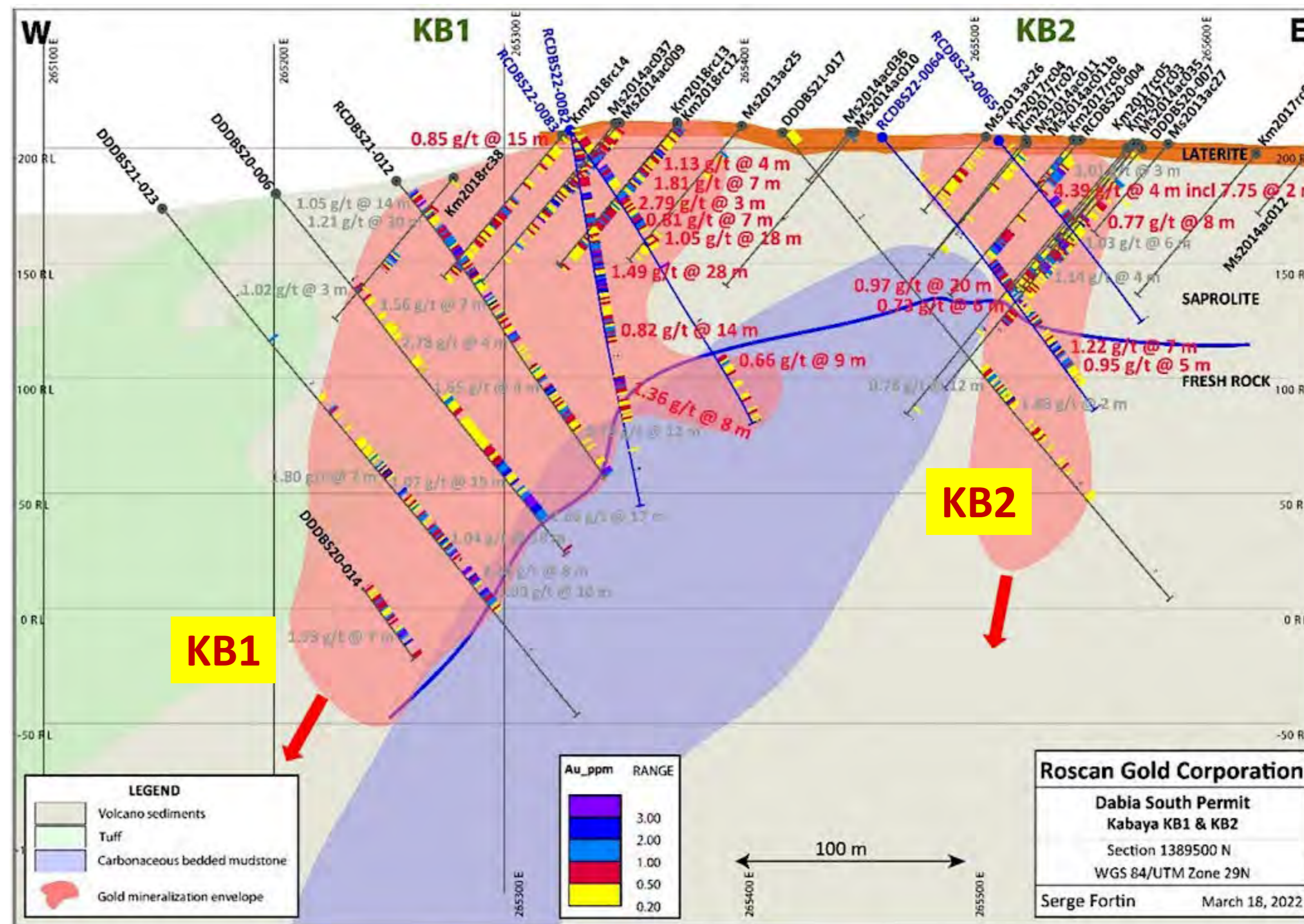
# Kabaya – Remains Open at Depth

## Open at Depth and along Strike

- Vertical depth Extension at KB1 and KB2
- Remains Open at Depth
- KB2 in Fresh Rock

## Drilling Highlights<sup>1</sup>

- 10.6 g/t Au over 3.0m - DDDBS20-003 from 84.6m
- 3.09 g/t Au over 9.3m - DDDBS20-015 from 0m
- 2.96 g/t Au over 30.0m - DDDBS20-008 from 0m
- 2.66 g/t Au over 17.0m - DDDBS20-006 from 166.2m
- 2.38 g/t Au over 20.0m - DDDBS20-009 from 46m
- 17.66 gpt Au over 3.0m - RCDBS21-016 from 16.0m
  - Including 26.00 gpt Au over 2.0m from 16.0m
  - And 14.33 gpt Au over 2.0m - RCDBS21-016 from 74.0m
  - And 2.29 gpt Au over 19.0m - RCDBS21-016 from 23.0m
  - Including 10.47 gpt Au over 2.0m from 39.0m
- 3.06 gpt Au over 16.0m - ACDBS21-1514 from 30m
  - Including 6.53 gpt gold over 6m from 34m
- 1.38 gpt Au over 12.0m - ACDBS21-1515 from Surface
  - Including 3.25 gpt gold over 4m from 8m



Notes: 1: True width yet to be determined, 2: Table 1 – Assay Highlights, 3: 0.5gpt used as cut-off with 2m internal dilution for drill holes, 4: No top-cut.

<sup>1</sup> <https://roscan.ca/investors/news-releases/roscan-gold-intersects-30m-at-2.96gpt-20m-at-2.38gpt-and-17m-at-2.66gpt-at-kabaya-and-significantly-extends-gold-mineralization/>  
<https://roscan.ca/investors/news-releases/roscan-gold-significantly-increases-depth-and-continuity-of-mineralization-along-strike-of-600m-at-kabaya-all-52-holes-drilled/>

# Regional Potential – Five New Discoveries Outside Resource Target Areas

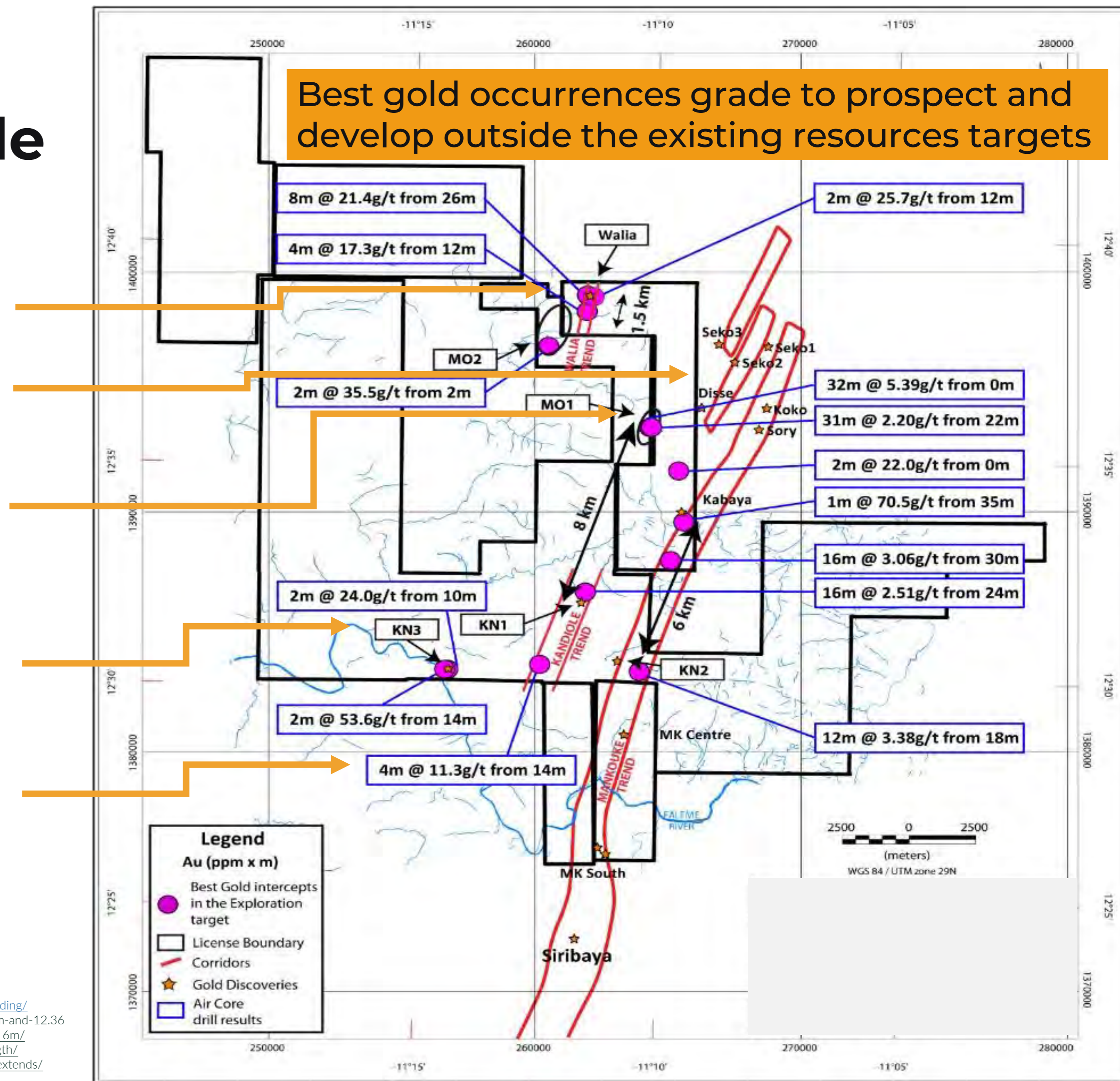
Walia - 1,500m strike at down to 190m vertical depth<sup>1</sup>

Disse - extension of mineralization reported in the neighboring property<sup>2</sup>

Moussala North (MO1) - 8km NE trend from Kandiole North Discovery – down to 120m vertical in fresh rock<sup>3</sup>

Kandiole North - 1,500m strike parallel to the Mankouke Trend – Potential to extend to 3,500m with drilling - down to 275m<sup>4</sup>

Mankouke West (MW) - New High-Grade Zone (MS2) 150m West of MS1<sup>5</sup>

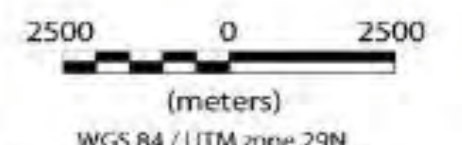


Best gold occurrences grade to prospect and develop outside the existing resources targets

**Legend**

Au (ppm x m)

- Best Gold intercepts in the Exploration target
- License Boundary
- Corridors
- ★ Gold Discoveries
- Air Core drill results

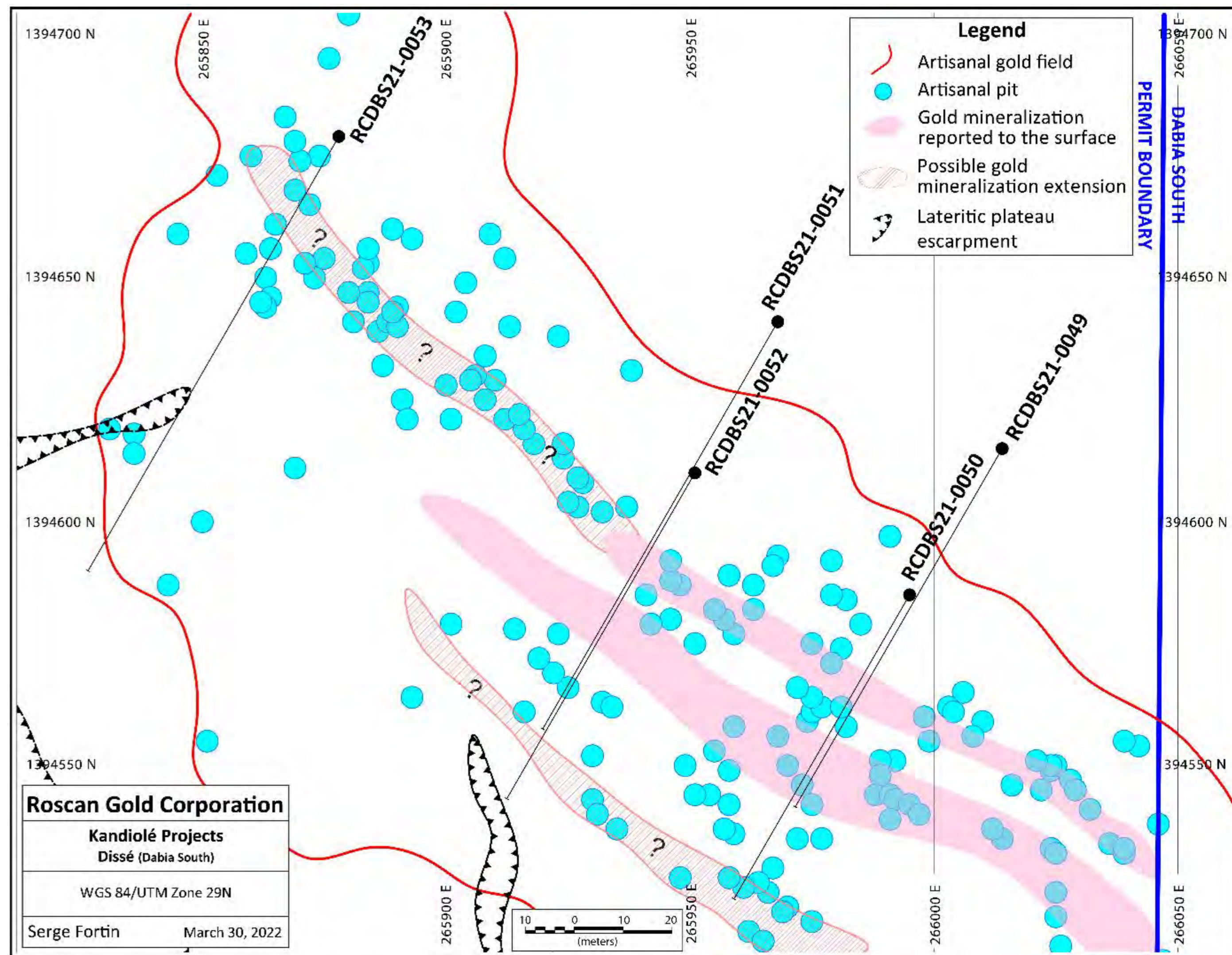


<sup>1</sup> <https://roscan.ca/investors/news-releases/roscan-gold-makes-new-major-gold-discovery-at-walia-with-a-1-500m-strike-length-and-intersected-21.4gpt-over-8m-including/>  
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<sup>3</sup> <https://roscan.ca/investors/news-releases/roscan-gold-makes-new-discovery-at-moussala-north-intersects-5.39-gpt-over-32m-from-surface-including-8.93-gpt-over-16m/>  
<sup>4</sup> <https://roscan.ca/investors/news-releases/roscan-gold-discovers-major-new-gold-mineralized-trend-at-kandiole-north-including-a-1-500m-gold-mineralized-strike-length/>  
<sup>5</sup> <https://roscan.ca/investors/news-releases/roscan-gold-discovers-new-high-grade-zone-150m-west-of-mankouke-south-intersecting-4.78gpt-over-24m-near-surface-extends/>

# New High-Grade Gold Discovery at the Disse Target

RC Holes at Disse Target (Dabia South) – Appears to have discovered the extension of mineralization reported in the neighboring property

- Steeply dipping mineralization outlined over 135 meters of strike on the Roscan permit and starting close to surface.
- Drilling highlights include: 7.29 gpt gold over 6m from drill hole RCDBS21-0049 from 117m; 15.09 gpt gold over 2m from drill hole RCDBS21-0051 from 96m; and 12.36 gpt gold over 2m from hole RCDBS21-0052 from 27m
- The gold mineralization at Disse is an extension of the mineralization reported by Oklo on the Eastern boundary of our permit
  - It lies a few kilometers from the Seko gold deposit but also not far from the prospective NE-SW structural Siribaya-Mankouke-Seko corridor
- An intense system of old artisanal mine pits in the field highlights the surface extent of the Disse mineralization trend and indicates the potential to further extend the current strike length



<sup>1</sup> <https://roscan.ca/investors/news-releases/roscan-gold-makes-new-high-grade-gold-discovery-at-the-disse-target-with-7.29-gpt-gold-over-6m-15.09-gpt-gold-over-2m-and-12.36/>

# Positive Metallurgical Testing Results

## 97.6% Recoveries for Oxide and 92.9% for Fresh Mineralisation Samples at Flagship Mankouke South Target

- Total gold recoveries by gravity, plus 48 hours of CIL on all prospects, have averaged 97% for oxide (saprolite) samples, 89% for a transition sample and 90% for fresh mineralization samples
- Non-refractory metallurgical features, indicating that a simple, industry-standard cyanide leach process provides excellent gold and silver extraction.
- Both Oxide and Fresh mineralization are amenable to gravity concentration to recover free gold within the milling circuit.
- The CIL results for the oxide zone, which carries a large proportion of the mineralization (70-80%) at Mankouke South MS1 and Center - Kandiole KN1 - Kabaya KB1- KB2, are particularly favorable with 97% total gold recovery.
- The coarse ore leach tests in two Kabaya saprolite samples, to examine heap leach amenability, provided an average of 79% recovery of gold and 93 % silver after 8 days.
- One sample reached 88.4% gold recovery after 72 hours.

## CIL and Gravity Test Recovery Summary

PROSPECT	PROFILE		Grind (µm)	Leach Time (h)	Consumption (kg/t)		Au (g/t)	Head (cal)	Tail (g/t)	Gold recovery %		
	Type	% of mineralization			NaCN	CaO				Grav	48 h CIL	Total
MANKOUKE SOUTH	SAPROLITE	73%	100	48	1.36	3.47	3.06	2.61	0.09	17.30	80.31	<b>97.60</b>
	TRANSITION	9%	100	48	2.19	2.23	2.99	3.01	0.25	21.80	66.96	<b>88.72</b>
	FRESH ROCK	18%	100	48	1.04	0.70	2.90	2.37	0.16	20.10	72.92	<b>92.98</b>
MANKOUKE CENTRE	SAPROLITE	100%	100	48	0.97	3.73	6.42	3.19	0.17	21.40	77.86	<b>99.22</b>
KANDIOLE KN1	SAPROLITE	80%	100	48	0.96	1.65	0.76	1.49	0.03	58.80	37.82	<b>96.64</b>
KABAYA KB1	SAPROLITE	78%	100	48	1.20	0.82	2.44	2.14	0.08	5.50	90.42	<b>95.97</b>
KABAYA KB2	SAPROLITE	78%	100	48	1.50	1.85	2.78	2.37	0.22	8.70	86.60	<b>95.33</b>
	FRESH ROCK	12%	100	48	1.24	1.91	2.78	2.75	0.45	12.40	73.80	<b>86.17</b>

## Bond Work Index

PROSPECT	PROFILE	Sample ID	Mesh of Grind	F <sub>80</sub> (µm)	P <sub>80</sub> (µm)	g / rev	Work Index (kWh/t)
MANKOUKE SOUTH	SAPROLITE	VC2	150	1,226	83	4.40	<b>6.20</b>
	TRANSITION	VC3	150	1,700	84	2.18	<b>10.40</b>
	FRESH ROCK SEDIMENT	VC4	150	2,114	82	1.12	<b>17.30</b>
	FRESH ROCK INTRUSIVE	VC5	150	2,145	83	0.86	<b>21.50</b>
MANKOUKE CENTER	SAPROLITE	VC6	150	954	36	5.16	<b>3.30</b>
KABAYA	FRESH ROCK SEDIMENT	VC12	150	2,198	79	1.14	<b>16.50</b>

<sup>1</sup> <https://roscan.ca/investors/news-releases/positive-metallurgical-testing-results-from-the-kandiole-gold-project-achieved-97.6-recoveries-for-oxide-and-92.9-for-fresh/>



# Capital Structure

Ticker Symbol	TSX.V : ROS	
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52-week high / low	\$	0.64 / 0.23
Shares Issued & Outstanding	m	374.0
RSUs/Options	m	24.9
Fully Diluted	m	398.9
Market Cap.	\$m	149

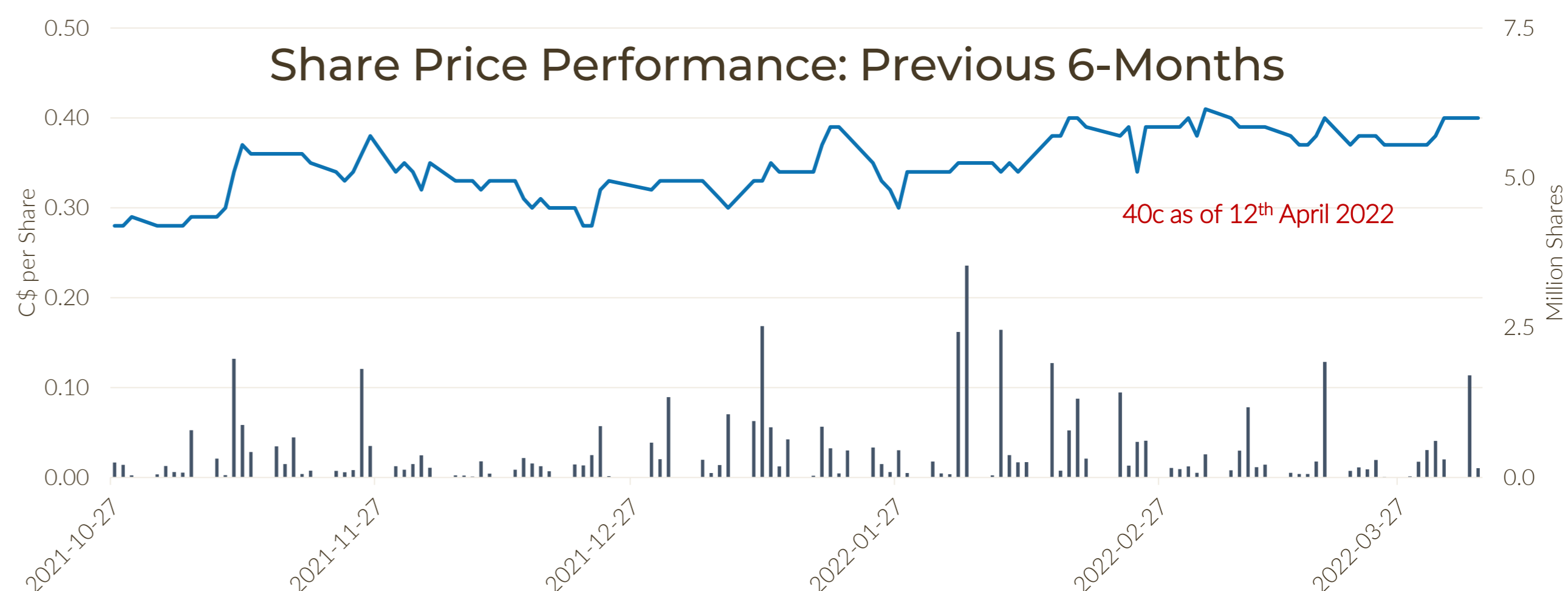
Major Shareholders	Shares (m)	%
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Management & Directors	42.2	11.7%
Asante Gold	22.1	6.1%
Power Corp. of Canada	14.0	3.9%
Bromma Asset Management	12.4	3.4%
ASA Gold and Precious Metals	10.9	3.0%
Lynwood Capital	3.2	0.9%
First Asset Investment	2.7	0.7%
US Global Investors	2.3	0.6%
Sprott Inc	1.5	0.4%
Marlborough Fund Managers	1.5	0.4%
<b>Total</b>	<b>112.8</b>	<b>31.2%</b>

Bloomberg and Company data as of April 4<sup>th</sup>, 2022. Rounding errors may be present.

Company	Analyst	Target Price
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 BEACON Securities Limited	Bereket A. Berhe	C\$0.80
 CORMARK SECURITIES INC.	Brock Colterjohn	C\$0.85
 CLARUS SECURITIES INC.	Varun Arora	C\$0.85
 ECHOLON WEALTH PARTNERS	Ryan Walker	C\$1.05
 PARADIGM CAPITAL	Don Blyth	C\$0.85
 STIFEL GMP	Alex Terentiew	C\$0.80



# Board of Directors + Management

## Sir Samuel Jonah, Non-Executive Chairman

Former CEO of Ashanti Goldfields and Executive President of AngloGold Ashanti, the world's second largest gold producer at the time. Sir Samuel was responsible for transforming Ashanti Goldfields into a multi-national mining company.

## Srinivasan Venkatakrishnan (“Venkat”), Director

Former CEO of Vedanta Resources Plc, the world's six largest diversified natural resources group, from 2018 to 2020. Prior to Vedanta, Mr. Venkat served from 2013 to 2018 as CEO of AngloGold Ashanti Ltd.

## Nana Sangmuah, President & CEO, Director

Mr. Sangmuah has over 20 years of international mining experience and provides ROSCAN with strong leadership skills and an extensive knowledge of the mining exploration industry and capital markets. He was responsible for growing Clarus into one of the leading mining finance institutions.

## Greg Isenor, Director

Former President, CEO and Director of Merrex Gold Inc., up until its acquisition by IAMGOLD Corporation, and former President, CEO and Director of Jilbey which was acquired by High River Gold Mines Limited. Mr Isenor has worked on a number of discoveries in Mali, including the Siribaya and Diakha deposit.

## Michael Gentile, Director

Mr. Gentile has built a multi-decade career as a professional money manager focusing on the mining and natural resource sectors. In 2018, Mr. Gentile retired from full time money management and became a strategic investor in the resource sector, building significant ownership stakes in several small-cap mining companies. He is currently a Strategic Advisor to Arizona Metals Inc. and Board Member of Northern Superior Resources, Radisson Mining Resources and Solstice Gold Corporation.

## Bruce C. Ramsden, EVP & CFO

Over 38 years of finance experience, the last 25 of which dedicated to the mining sector. Prior roles include VP Finance and Chief Financial Officer of the following publicly traded mining companies: Mountain Province Diamonds Inc., Kennady Diamonds Inc., Andean American Gold Corp., Sinchao Metals and Vaaldiam Mining Inc (previously Tiomin Resources Inc.). Mr. Ramsden has also held the positions of Director and CFO with Freegold Ventures Ltd., Sierra Minerals Inc. and Heritage Explorations Ltd.

## Pascal Van Osta, Vice President - Exploration

Over 30 years of extensive mineral exploration experience throughout West Africa and the Guiana Shield. He has been involved in the Morila gold deposit discovery in Mali and development of several projects from exploration through to mine construction stage. Previously worked as Exploration Manager for Sandspring Resources in Guyana and with Etruscan Resources/Endeavour Mining working on the West Africa gold projects (Mali, Burkina Faso, Ivory Coast).

Mr. Van Osta is a Qualified Person and Euro Geo professional affiliated with an Honors Master's Degree, Geological & Mineralogical Sciences from the Free University of Brussels.

## Aboubacar (Eby) Sylla, Country Manager & Touba Mining SARL, Strategic Partner

Over 10 years working in the mining & metals industry in West Africa, most recently as Manager with Touba Mining SARL. Skilled in Mineral Exploration, Negotiation, Budgeting, Operations Management, and Customer Service.

## David Reading, Technical Advisor

Over 40 years' experience across the fields of exploration, feasibility, project development and mining. Former CEO of European Goldfields and Aureus Mining and the former General Manager of African exploration for Randgold Resources. Special advisor to Continental Gold until the recent sale to Zijin Mining for \$1.4B and has consulted to various Toronto and London based Mining Groups with assets in the Americas and Africa.

# Summary



- ✓ Returning some of the best drill intercepts in West Africa
- ✓ Positive Metallurgical Testing Results
- ✓ Maiden Resources expected in H1'2022
- ✓ Regional Exploration success points to potential standalone operation
- ✓ Close to infrastructure and located within trucking distance of operating mines
- ✓ Leadership team experienced in discovering, developing and building mines
- ✓ Good engagement with supportive local community

# **ROSCAN**GOLD

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