

Africa's Premier Mining Investment Event

Welgemeend, Gardens District



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1-2-1 meetings

400+

Investors

130

Mining companies

25+

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We connect mining CEOs & investors 1-2-1

The 121 Mining Investment global event series connects portfolio managers and analysts from institutional funds, private equity groups and family offices with mining company management teams for 1-2-1, private in-person and online meetings.

With each edition featuring two-days of 1-on-1 meetings matching projects to investment capital, conference programmes packed with market intelligence and investment ideas, and participation limited to investment professionals and mining executives, the 121 Mining Investment series offers a highly efficient use of your time and resources.

Our ever-expanding global portfolio currently covers London, New York, Cape Town, Las Vegas, Frankfurt, Sydney, Singapore and Hong Kong, as well as online editions throughout the year.

Whether you are an investor looking for exciting new projects, or a mining company hoping to raise capital and make new connections, 121 Mining Investment is THE premier forum to make it happen.

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Mining companies confirmed





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Day one

6 February 2023 (Monday)

08:00 **Registration and morning coffee**

08:50 **Welcome to Cape Town and business card exchange**

09:00 Leaders in mining investment panel: **Capital allocation in line with global decarbonisation goals**

- Is Africa genuinely poised to benefit?
- How should mine operators demonstrate responsible stewardship of assets in today's climate - sell, spin-out or re-invest?
- What opportunities and indeed threats can this create for junior miners?
- How are natural resource fund managers evaluating sector risks and identifying successful companies?
- Thoughts on evolving ESG principles - Are asset owners and institutions changing their message in line with a new generation's values?

Philip Clegg, Portfolio Manager, Orion Resource Partners
Henry Steel, Portfolio Manager, Odey Asset Management

Mining CEO Presentations

11:20 Analyst briefing: **Global commodities outlook - economic headwinds and the drivers for metals and mining**

- Top drivers and headwinds impacting metals markets
- How significant is slower Chinese growth?
- Which metals are set to perform well against the physical and financial markets today?
- Across the metals complex where is the greatest supply tightness?
- Is the energy transition truly greening the world? A look at carbon cost curves pinching mine and project development

Mining CEO Presentations

13:00 **Lunch on the veranda and upper lawn**

15:20 Energy transition Africa panel: **Mining and exploring for the energy transition**

- This panel considers the energy transition in Africa from dual perspectives: exploring and mining resources vital for competing Western and Chinese supply chains; and instating African nations own low carbon industries and standards
- How is the electrification and battery electric vehicle boom driving further investment into Sub-Saharan exploration?
 - Do OEMs and midstream players have a duty to allocate ore capital upstream?
 - With increasingly politicized trading systems Securing natural resources is essential to government and industry electrification goals. Should OEMs and downstream industry move closer to exploration on the continent?
 - How is Africa's geology and infrastructure mega projects playing an essential role in the battery metals bull market?

16:00 Rare Earths panel: **A look across Africa's emerging REE projects and addressing the basket problem**

17:20 121 Cocktail Reception on the lawns and veranda sponsored by:

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Day two

7 February (Tuesday)

08:00 **Morning breakfast and coffee**

08:50 **Day two opening remarks**

09:00 **Discovery investing panel: The challenge and opportunity of Africa's world class exploration**

- What factors are making exploration more challenging for mining executives?
- Consequentially are investors ready to deploy riskier capital in this volatile bull market?
- Maintaining a license to operate has been broadly considered as the biggest challenge to mining exploration this decade - how can industry protect it's social license?
- Which type of explorers are better positioned to make critical discoveries on the continent than the majors?
- De-risking projects on the continent to attract investment

Joe Mazumdar, Economic Geologist, Exploration Insights

Mining CEO Presentations

11:10 **Strategic finance panel: Developing new strategic supply sources**

- African assets to meet the global supply gap in critical minerals
- Developing economic discoveries into the next generation of mines
- Energy transition paradox - discuss the coal and oil divestment agenda versus insufficient mine supply of battery and transition metals?
- Is the lending market more competitive now that equity markets much more favourable for miner developers to raise capital?
- How does a project's sustainability criteria influence the lending and equity investment decision?
- Is social license the biggest challenge to advancing projects this decade?
- What is the scope for carbon neutral mining projects in Africa - can remote mines truly reach a net zero status?

Annette Buettner, Head of Business Development, Trading & Raw Materials expert, ThyssenKrupp Materials Trading

13:00 **Lunch on the veranda and upper lawn**

14:00 **Mining Investment battlefield heats:**

121 will host the exploration category heats showcasing Africa's hottest exploration and junior mining companies to compete for a place in the final rounds at Mining Indaba at the CTICC later in the week.

Audiences are invited to sit in on the quick fire pitches and judges review given by our panel of industry experts who develop and finance mines across the continent.

Joe Mazumdar, Economic Geologist, Exploration Insights

Investment Battlefield Heats hosted at 121

14:00 Welcome remarks

Precious Metals Exploration heat 1

14:05 Junior mining company 1

14:25 Junior mining company 2

14:45 Junior mining company 3

15:00 Judges Review

15:10 Heat 1 winner Announced

Tech metals Exploration heat 2

15:20 Junior mining company 4

15:35 Junior mining company 5

15:50 Junior mining company 6

16:05 Judges Review

16:10 Heat 2 winner Announced

16:30 Close of conference and farewell drinks on the veranda - See you at 121 London May

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