

# MYRIAD URANIUM CORP.

#600-1090 W. GEORGIA ST.  
VANCOUVER, BC  
V6E 3V7 CANADA



# INVESTMENT HIGHLIGHTS

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MYRIAD URANIUM



Over 1800 km<sup>2</sup> of exploration licenses in the heart of one of the world's most prolific uranium basins, the Tim Mersoï in Niger, Africa.



Niger is the world's 6th largest producer of uranium and could soon rise to 2nd.



Our Northern Zone is adjacent to Orano's Imouraren, Africa's largest uranium deposit at 380 Mlbs U<sub>3</sub>O<sub>8</sub>, and the Dasa fault which hosts Global Atomic's high-grade Dasa mine runs through our Southern Zone.



Global Atomic's Dasa mine, Goviex's Madaouela development-stage project, and China NNC's Azelik mine are all within 50 kms of our projects.



A range of Canadian and Australian uranium companies operate in the Tim Mersoï Basin and have achieved significant success.



Myriad has under 25m shares outstanding, with sufficient cash to complete all near-term exploration activities.



Myriad also holds a gold exploration property in Nova Scotia, Canada, with its joint venture partner Probe Metals.



**THOMAS LAMB**

*CEO, Board Member, Technical Team Member*

Thomas Lamb is a graduate of London Business School, holding MSc, JD, and BA degrees. With 20 plus years of pubco experience, and many of those specific to exploration in Africa, he co-founded M2 Cobalt (sold to Jervois Global), Goldgroup, Rift Copper, and J2 Metals. He is a former Jervois executive, and speaks French, English and Russian.



**DAVID MILLER**

*Technical Team Member ISR/ISL Uranium Expert*

David Miller is a professional economic geologist and previous Wyoming politician. Primarily focused in uranium exploration, development, and mining, his career has spanned over 40 years. A recognized expert in the nuclear and energy field, and in ISR/ISL extraction, he has been featured in the New York Times, BBC, CNBC, CNN, and more as a uranium expert..



**GEORGE VAN DER WALT**

*Technical Team Member, QP/Senior Geologist*

George van der Walt is a Senior Economic Geologist with several years experience managing uranium exploration in South Africa. His experience includes exposure to Bushveld Complex PGE-Cu-Ni in South Africa, lithium and rare metal pegmatites in Nigeria, and more. He currently serves as a Geological Operations Manager at The MSA Group, a multinational consulting group with offices in South Africa, Egypt, Saudi Arabia and Kazakhstan.



**GUY PINSENT**

*Board Member*

Guy Pinsent, Myriad Metals board member since 2019, and current CEO of Less Mess Storage, was educated at Cambridge University. He holds a Master's degree in economics. He worked at Colliers, Citibank, and for the British Foreign Service (focussing primarily on nuclear weapons proliferation issues). In 2013, he co-founded Less Mess Storage, a self-storage business based in Central and Eastern Europe.



**FRED BONNER**

*Board Member*

Mr. Bonner received an Honours Geology from St. Mary's University in Halifax and Master's Degrees in both Applied Science and Urban and Rural Planning from Dalhousie University, Halifax. He is a professional geologist, a Fellow of Geoscientists Canada, and a Fellow of the Society of Economic Geologists. He worked in the Nova Scotia government for 22 years where he initiated projects in environmental geology, land reclamation, and public safety.



**NELSON LAMB**

*CFO*

Mr. Nelson Lamb is a CPA, CA, experienced in corporate finance, financial reporting, and strategic planning. He holds a Bachelor of Commerce from the University of Victoria and obtained his CPA, CA designation while working at PricewaterhouseCoopers. From December 2015 to May 2021, Mr. Lamb worked as the Manager of Accounting Services at Pubco Reporting Solutions Inc., a boutique accounting and consulting firm. Mr. Lamb currently serves as the CFO of Oragin Foods Inc. (TSXV: OG).





## DAYE KABA

### *Board Member*

Daye Kaba is a partner at Asafo & Co., an Africa-based international law firm.

Mr. Kaba previously worked as a partner at McCarthy Tetrault LLP and Fasken Martineau DuMoulin LLP in Toronto, and Coudert Brothers LLP in Paris. He received his JD from the University of Michigan and is called to the New York bar and the Ontario bar.

He is fluent in English, French and Portuguese.



## CYRIL AMADI

### *Board Member*

Cyril has 20 years of experience in the mining industry as an engineer, banker and advisor. He has worked on debt advisory, technical risk analysis, modelling and structuring of mining finance transactions with leading institutions such as Endeavour Financial, WestLB and Unicredit. Cyril holds a Bachelor of Science degree in Engineering and an MBA from the Freiberg University of Mining in Germany.



## LOXCROFT RESOURCES

### *Equity Partner, Niger Project Manager*

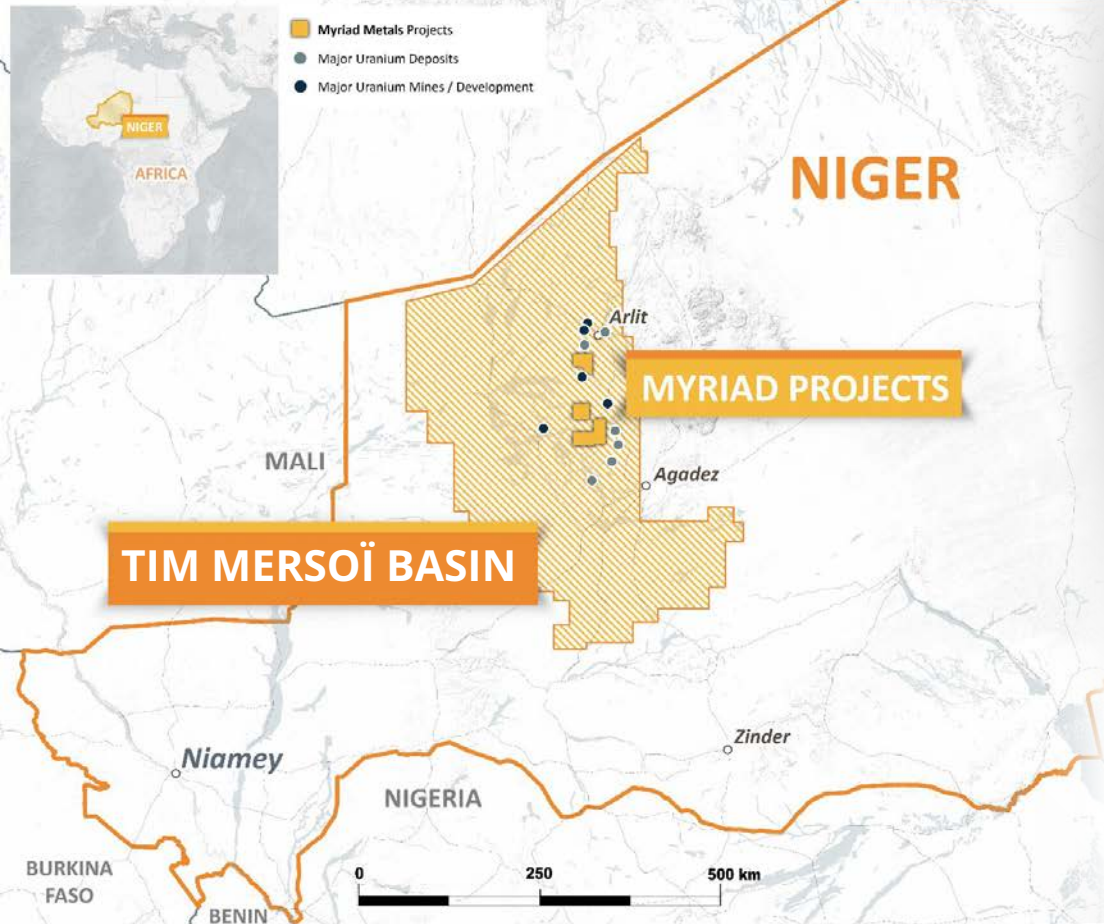
With Loxcroft as an equity partner with Myriad in Niger, Myriad gained (1) all of Loxcroft's substantial local Niger knowledge and experience, (2) access to local exploration contractors, (3) significant influence within the Niger mining sector, and (4) access to new license areas if and when they become available in the future.

# URANIUM IN NIGER

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According to the World Nuclear Association, Niger is the world's 6th largest producer of uranium with potential to be 2nd.



Niger produces 5-7% of world uranium output – from Africa's highest-grade uranium ores.



Strong government support for expanding uranium exploration and exploitation.



Several Canadian, Australian and other foreign uranium mining and exploration companies successfully operate in Niger.

# MYRIAD IN THE TIM MERSOÏ BASIN



Tim Mersoï Basin uranium reserves mostly occur along the "Arlit Fault", including Orano's "mine of the future" Imouraren, at over 380 Mlbs  $U_3O_8$ .



As new discoveries along the fault go into development, Niger is expected to become world's 2nd-largest uranium producer.



Global Atomic's Dasa is a high-grade mine with new Athabasca-like exploration intercepts (reaching over 13%) just announced along the "Dajy Fault".



The Arlit and Dajy Faults cross Myriad's licences.



## DEMAND

- Global increased awareness of nuclear power as a clean energy source.
- Globally, 50+ reactors under construction, 100+ reactors planned, 300+ reactors proposed.
- WNA predicts a 27% increase in global demand over 2021-30, and a further 38% increase over 2031-40.

## SUPPLY

- Legacy mines closing - global uranium production decreased by ~20% between 2016 and 2020.
- Global conflict/tension reducing supply from Russia, Ukraine, Kazakhstan, etc.
- At current uranium prices, exploitation of all but the most favourable deposits not feasible.



# URANIUM FOR A **GREENER** PLANET

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United Nations has identified climate change as "the defining issue of our time".



International efforts to increase wind and solar power have failed to displace fossil fuels.



Fossil fuels are now used to produce more electricity than ever before.



Nuclear power plants produce no greenhouse gas emissions.



Decarbonization will not be possible without an increased role for nuclear power.



# GOLD PROSPECT AT MILLEN MOUNTAIN, NOVA SCOTIA



80 claims, 1280 hectares, in central Nova Scotia, Canada, near Halifax.



Highly accessible, power, highway, local workforce all readily available.



Owned through 50/50 joint venture with Probe Metals.



Lies within rock units of the Meguma Group with historical gold production throughout Nova Scotia of over 1.2 million oz.



Grab sampling in 2018 returned anomalous gold values to 23.75 g/t.

## Securities Laws

The Documents relate to a potential offering (the "Offering") of securities (the "Offered Securities") only to those persons where and to whom they may be lawfully offered for sale, and only by the persons permitted to sell these Offered Securities. These Documents are not, and under no circumstances are to be construed as, a prospectus or an advertisement or a public offering of the Offered Securities in any province or territory of Canada or elsewhere and do not constitute an offer for the sale of the Offered Securities. The Offered Securities have not been nor will they be qualified for sale to the public under applicable securities laws. No securities regulatory authority in Canada, the United States of America or any other jurisdiction has reviewed or in any way passed upon the Documents or the merits of the Offered Securities and any representation to the contrary is an offence. The Offered Securities will not be listed on any stock exchange and there is no primary or secondary market for such Offered Securities, nor is it anticipated that such market will develop. Accordingly, the Offered Securities will be subject to restrictions on resale.

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# THANK YOU!

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