

# 121 MINING INVESTMENT

20-21 NOVEMBER 2019 LONDON

ETC. VENUES COUNTY HALL

130  
MINING  
COMPANIES

400  
INVESTORS

2000+  
1-2-1 MEETINGS

Gold sponsors:



Clarksons Platou  
Securities

 PATERSONS

BEHRE DOLBEAR

 SPANGEL

Silver sponsors:

 BERGEN  
ASSET MANAGEMENT

Bronze sponsors:

 BDO

 STRATUM

To be a corporate presenter, please contact:

EMEA [pablo.martin@weare121.com](mailto:pablo.martin@weare121.com) APAC [alex.harris@weare121.com](mailto:alex.harris@weare121.com) Americas [josie.robertson@weare121.com](mailto:josie.robertson@weare121.com)

For FREE investor/analyst passes [charlie.hastings@weare121.com](mailto:charlie.hastings@weare121.com)

For programme enquiries [adam.thompson@weare121.com](mailto:adam.thompson@weare121.com)



## Pre-Scheduled Meetings

Connecting mining CEOs & funds 1-2-1

## Exclusive Networking

Networking functions where you can find partners to take your business to the next stage

## Investor Insights

Interactive investor-led panels and analyst briefings



121 Mining Investment events gather senior investors from institutional funds, private equity groups, family offices and sector analysts to **meet with mining company management teams** in the world's leading financial hubs.

Featuring cash-generating producers, near-production development companies, project generators and exciting exploration projects, 121 Mining Investment events offer investors **the perfect forum** to seek out their next big mining **investment opportunity**.

121 Mining Investment events are held annually in **Hong Kong, London, Cape Town, New York, Singapore and Sydney** and focus on two-days of 1-2-1 meetings tailored to match the right level of mining projects with the right investment capital. Alongside the 1-2-1 meetings, delegates are able to enjoy a two-day agenda of **investor-led panel discussions** providing market insights, analysis and each participating mining company presenting their latest updates.

# 35+ Investor and analyst speakers already confirmed



## Aline Carnizelo

Commodities Portfolio Manager  
Pala Investments



## Bert Koth

Managing Director & Partner  
Denham Capital



## David Awram

Senior Executive Vice President  
Sandstorm Gold



## Cailey Barker

Head of Strategy  
Blackrock



## Ian Williams

Chairman & CEO  
Charteris Portfolio Managers



## Simon Gardner-Bond

Chief Technical Officer  
Techmet



## Neil Gregson

Portfolio Manager  
JP Morgan Global Natural Resources  
Fund



## Rob Crayford

Co-Portfolio Manager  
NCIM



## Mark Burridge

Managing Partner  
Baker Steel Capital Management



## Michael Insulan

Analyst  
Eurasia Resources Group



## Caspar Rawles

Analyst  
Benchmark Mineral Intelligence



## Colin Hamilton

Analyst  
BMO Capital Markets



## David Street

Principal  
Tembo Capital



## Kevin Flynn

CFO  
Anglo Pacific Group

# 100+ mining companies already confirmed

Adriatic Metals  
Amex Exploration  
Arafura Resources  
Argonaut Resources  
Asanko Gold  
Aston Bay  
Atico Mining Corporation  
AVZ Minerals  
Awale Resources  
Azarga Metals  
Azumah Resources  
Azure Minerals  
Bluestone Resources  
Cabral Gold  
CanAlaska Uranium  
Cassini Resources  
Cardinal Resources  
Chakana Copper  
Chesser Resources  
Cobalt Blue  
Condor Gold  
Contact Gold  
Continental Gold  
Dark Horse Resources  
Denison Mines  
EMXRoyalty Corp  
First Mining Gold  
Foran Mining  
Galena Mining  
Galileo Mining  
Geopacific Resources  
Giga Metals  
Golden Predator  
Golden Rim Resources  
GoviEx Uranium  
Great Bear Resources

Group Eleven Resources  
GT Gold  
Highfield Resources  
Infinity Lithium  
Iso Energy  
Japan Gold  
Kasbah Resources  
Kincora Copper  
Kirkland Lake Gold  
Kodal Minerals  
Kopore Metals  
Koppar Resources  
Kopy Goldfields  
Lake Resources  
LEAGOLD Mining  
Liberty Gold  
Lithium Australia  
Lumina Gold  
Luminex Resources  
MAG Silver  
andalay Resources  
Maritime Resources  
Merdeka Copper Gold  
Metalla Royalty & Streaming  
Midas Gold  
Mkango  
Mundoro Capital  
Neo Lithium Corp.  
Neometals  
Nevada Copper  
Nevada Exploration  
Norra Metals  
NV Gold Corp  
Orezone Gold  
Oriole Resources  
Orion Minerals

Orvana Minerals  
Osino Resources  
Osisko Metals  
Palladium One Mining  
Palamina Corp  
Petropavlovsk  
PolarX  
Prospect Resources  
Regulus Resources  
RNC Minerals  
Royal Road Minerals  
Sabina Gold & Silver  
Sayona Mining  
Sierra Metals  
Solgold  
Southern Silver Exploration  
Sprott Resource Holdings  
Tanga Resources  
Taruga Minerals  
Tempus Resources  
Teranga Gold  
TNG Ltd  
Trilogy Metals  
Venus Metals  
W Resources  
Walkabout Resources  
Western Copper & Gold  
White Rock Minerals  
Winmar Resources





# 400+ investors attending see May 2019 attendees below

3ppm	Clarkham Capital	Resources Fund	Queen's Road Central Capital
ACP	Clarksons Platou Securities	Jub Capital	RAB Capital
Acuity Capital	Commodity Discovery Fund	Juniper Capital	Red Kite Mine Finance
Adit Investments	Concord Resources	Keith Bayley Rogers	Resource Capital Funds
Aegis Asset Management	Condor Partners	KfW IPEX-Bank	Resource Development Partners
AFH Private Wealth	Consolidated Mines and Investments	Kimura Capital	Rice Capital Partners
African Mine & Energy	Couloir Capital Securities	Kings Road Capital	Rio Tinto Ventures
Allied Gold / F&M Gold	Denham Capital	KPS Power Africa	Riverfort Global Capital
Alternative Resource Capital	Der Goldreport	La Mancha	RiverRock
Ambercon International Holdings	DF Mining Fund	Lanstead Investors	RSD Capital
AMED Funds	DMB Advisory	Legacy Hill Capital	RSI
Amerocap	DMT Consulting Ltd	Liberty/SIMEC	RWC Partners
Amery Partners	Dundee Goodman Merchant Partners	Liberum	Samruk Kazyna
Amphi Capital	Durose Asset Management	Limehouse Capital	Samsung C&T
Amrapali Industries	Eainco Resources	Lionhead Capital	Sector Investment Managers
Anarcho Capital	Earth Resource Investment Fund	Lionsgate Capital	Sentient Equity Partners
Anglo American	EBRD	London Specialist Capital	Sev.en Energy
Anglo Pacific Group	EF Mining Capital Fund	Luna Smelter	SFO
ANS Resources	El Oro & Exploration	MA Metals Resource Fund	Shard Capital Partners
Appian Capital Advisory	Elara Capital	Macquarie Bank	Shore Capital
Arcelormittal	Elemental Royalties	Maris Capital	SilverStream
Arden Partners	EMS UK	Marubeni Copper Holdings	Sita Capital
Arlington Group Asset Management	Energy Minerals Investments	Medea Capital Partners	Small Cap Invest
Ascon Timpet	Eschler Asset Management	Medea Investment Management	Smith & Williamson
Ashoka Global DMCC	EuroAlloys	Mercuria	Societe Generale CIB
Assured Risk Transfer	Finance SA	MIGRF	South River Asset Management
Asymmetric Asset Management	Finity Asset	Mila Resources	Sprott Capital Partners
Atlas Capital Markets	First Equity	Mineral & Financial Investment	SSI Asset Management
Audley Capital Advisors	Freepoint	Mining Scout	Star Tech NG
Auramet	Fusion Capital	Minvest Partners	Starvest
Azvalor Asset Management	Geiger Counter Fund	Mirabaud Securities	Stratum International
SGIIC	Gerald Group	Mitsubishi Corporation International (Europe)	Strauss Partners
B2Gold Corp	Global Capital Network SA	Momentum Capital	Sumitomo Corporation
Baker Steel Capital	Global Resources Investment Trust	Moonwood Overseas	SWF Samruk Kazyna
Ballingal Investment Advisors	Golden Prospect Precious Metals Fund	Musgrave Financial	Talex Commodities
Baobab Asset Management	Golden Predator	NCIM	Taurus Funds Management
Barak Fund Management	Gowling WLG	Nebari Holdings	Techmet
Beagle Partners	Greenore	Nebari Holdings LLC	Telf AG
Bedi Capital	Greenstone Capital	Nedbank	Tembo Capital
Ben Oldman Partners	Griffin Capital Trust	Negma Group	Terea-Africa
Bennelong Venture Capital	Hallgarten & Company	Neighbrook Investments	The Lind Partners
Berenberg	Hampshire Assets	Nextam Partners	The Pallinghurst Group
Bergen Asset Management	Hannam & Partners	Noble Resources	Tiger Resource
BlackRock	Hartree Partners	Northern Peak Capital	Traxys Projects
BloombergNEF	Havelock Mining Investment	NRG Capital Partners	Tremadog Investment
Blue Lakes Advisors	Hawke's Point Capital	Numis Securities	Tribeca Investment Partners
Bluequest Resources	Hemera Capital Management	Numus Financial	Trident Resources
BMO Capital Markets	Hobart Capital Markets	Orion Resource Partners	Trium Capital
Bolton Holding	Hodson Partners	Orior Capital	Tulla
BPM Capital	IM Power	Pathway Ventures UK	Turner Pope Investments
Brandon Hill Capital	Investec Asset Management	PearTree Securities	UBS Asset Management
Cannizaro (Hong Kong)	Investex Capital	Peel Hunt	Van Eck
Carter Capital	Italpreziosi	Pen-Terra Financial	Vaticus Capital
Cartesian Royalty Holdings	IX Metals	Platform Strategic Capital	VRIFY Technology
Castlelake	Ixios Asset Management	Plinian Capital	VSA Capital
CD Capital	IXM	Polunin Capital	Westbeck Capital
Cenkos Securities	J Stern & Co	Polygon Investment Partners	Westridge Management International
Charteris Treasury Portfolio Managers	JB Management	Portillion Capital	WH Ireland
China Minmetals (UK)	Jien International Trading	Proterra Investment Partners	Whyte & Associates
Chrysalix Venture Capital	JP Morgan Global Natural	Proterra Partners	Wimmer Family Office
Chrysos Fund		Ptolemy Capital	Wogen Resources
		Puffin Capital	WorldOver Capital

## Day one

20 November 2019 (Wednesday)

08:00 Registration and morning coffee

08:50 Welcome and business card exchange

09:00 Investment Leader's panel: **Outlook on metals and mining and the opportunities for new investments**

- How are leading funds interpreting the key economic drivers in metals markets – Sino-US trade wars, interest rates, global economic growth
- With the mining industry in need of new capital now, are metal shortages inevitable? Will investors be enticed to buy into improved fundamentals?
- When will the period of dividend focus ease off and the appetite for building return? Are greater capital flows into the junior tier expected 2020?
- With geological and political and above ground risks mounting, what will it take for new projects to find funding?

**Panellists include:**

**Caily Barker**, Director, **Blackrock**

**Neil Gregson**, Portfolio Manager, **JP Morgan Global Natural Resources Fund**

**Mark Burridge**, Managing Partner, **Baker Steel Capital**

**Hans-Arne L'orange**, Head of Metals & Mining, **Clarksons**

**Platou Securities**

09:40 Mining CEO presentations

11:00 Analyst briefing: **Global outlook on mined commodities**

- Making sense of the physical and financial markets today
- What lies ahead for commodities - Demand outlook and supply gaps
- Update on China - growth, outward investment and policy driven activity
- How promising is the new market for EVs and cleaner fuels for metals demand?
- Capital flowing into resource replacement

**Colin Hamilton**, MD, **Commodities Research, BMO**

11:30 Mining CEO presentations

13:00 Lunch and Networking

14:00 Private Equity Panel: **Bridging the equity gap - Where are Specialist PE funds seeing opportunity and creating value in commodity markets?**

- A private equity fund manager's view on the state of mining markets
- What are some of the in-house macro themes driving mining private equity investments?
- Competing for the best assets - is competition beginning to pinch for the best projects?
- How do portfolio managers leverage a global, multi-commodity network to complement existing mining teams?
- How is ESG critical in the investment decision making process?

**Bert Koth**, MD & Partner, **Denham Mining Fund**

**Mike Price**, London Representative, **Resource Capital Funds**

**David Street**, Partner, **Tembo Capital**

14:40 Mining CEO presentations

16:00 Leaders in mining investment roundtable: **How will mining survive and thrive in an age of sustainable finance**

- What is the best approach to the mining sector in the current market? What types of miners or commodities are adding value to portfolios at present?
- What do investors want companies to look at and how does this best apply to mining?
- How are ESG principles of asset owners and institutions affecting due diligence?
- Can innovation and strong company performance minimize investors exposure to commodity price dips?
- Increasing dividends, defensive credentials, reducing costs, debt free - How will miners win back investors in 2020?

**Rob Crayford**, Portfolio Manager, **NCIM**

16:30 Mining CEO presentations

17:30 121 Mining Investment networking drinks

## Day two

21 November 2019 (Thursday)

08:00 Registration and morning refreshments

08:50 Conference Opening

09:00 Precious metals investor panel: **Are the conditions in place for the bullish mood to continue?**

- Are gold and silver equities becoming more relevant for the generalist versus ETFs and options on the metals?
- Will mid-cap consolidation and M&A among gold majors continue in order to gain greater stock market relevance? Is this strategy healthy?
- Are portfolio managers seeing value in the junior gold mining set? How have miners been performing relative to their share price?
- Is silver over its perilous period? How do investors see silver in a diversified portfolio now?
- Exploration outlook - where are the high grade and economically recoverable discoveries going to come from?  
**Ian Williams, CEO, Charteris Treasury Portfolio Management**  
**Angelos Damaskos, CEO, Sector Investment Managers**

09:40 Mining CEO presentations

10:50 Battery Materials panel: **Making the investment case - A look across the value chain of battery raw materials**

- Battery materials are now as strategic as oil, essential to the energy and mobility transition - how are specialist funds and capital providers responding to this?
- Security of supply to meet ambitious global electrification goals
- With long term demand story apparently strong, where and when will the larger patient capital emerge from? Is this a junior mining issue or industry wide issue?
- Early impacts of China's NEV industry switch from policy to market-driven
- Metals price impacting battery chemistry

**Panellists include:**

**Aline Carnizelo, Commodities Portfolio Manager, Pala Investments**

**Michael Insulán, Analyst, Eurasia Commodities Group**

**Simon Gardner-Bond, Senior Executive Vice President, Techmet**

**Caspar Ralwes, Senior Analyst, Benchmark Mineral Intelligence**

**Bert Witkamp, Operating Agent, IEA Task Force on CRM4EV**

11:30 Mining CEO presentations

13:00 Lunch and Networking

14:00 Mine finance panel: **Successful alternative financing solutions and their growing adoption**

- How are alternative finance providers seizing an opportunity in complex markets to feed much needed capital into the industry?
- Streaming royalties, specialist private equity funds, off-takers; how can companies go about securing the right forms of finance beyond the public bourse?
- Who is building the next generation of world class mining projects?
- How are banks responding to mine finance changing the dynamic of debt markets through looser governance and quicker deployment?
- **Panellists include:**  
**Kevin Flynn, CFO, Anglo Pacific**  
**Brett Heath, President & CEO, Metalla Royalty & Streaming**  
**David Awram, Senior Executive Vice President, Sandstorm Gold**

14:30 Mining CEO presentations

15:30 Analyst briefing: **The rise of battery megafactories and their materials impact**

- Recent developments in energy and metals markets
- Horizon for supply deficit
- Demand forecast for cleaner raw materials over the next decade

**Caspar Ralwes, Senior Analyst, Benchmark Mineral Intelligence**

16:00 Mining CEO Presentations

17:00 Closing remarks and networking drinks

*Thanks for attending - see you next year at 121 Cape Town, 3 & 4 February!*



# 121 MINING INVESTMENT

6 CITIES • 9 EVENTS  
OVER 700 CORPORATES  
OVER 2500 INVESTORS



## NEW YORK

17-18 OCTOBER 2019  
AND JUNE 2020

## HONG KONG

22-23 OCTOBER 2019  
AND MARCH 2020



## SYDNEY

12-13 NOVEMBER 2019

## LONDON

20-21 NOVEMBER 2019  
AND MAY 2020



## CAPE TOWN

3-4 FEBRUARY 2020



## SINGAPORE

MAY 2020



To become a corporate presenter at 121 Investment summit events please email:

APAC [alex.harris@weare121.com](mailto:alex.harris@weare121.com) EMEA [pablo.martin@weare121.com](mailto:pablo.martin@weare121.com)

Americas [josie.robertson@weare121.com](mailto:josie.robertson@weare121.com)

For investor passes [charlie.hastings@weare121.com](mailto:charlie.hastings@weare121.com)