



CASSIAR GOLD
TSX.V:GLDC

CASSIAR GOLD CORP

Corporate Presentation - October 2020

*1M oz resource and drilling in search for
the next multimillion-ounce Gold camp in BC*

Cautionary / Forward Looking Statements (cont.)

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Cautionary / Forward Looking Statements (cont.)

FOFI Disclosure

This presentation contains future-oriented financial information and financial outlook information (collectively, “FOFI”) about the Company’s prospective capital structure, enterprise value, EBITDA, revenue, expenses, profit and components thereof, all of which are subject to the same assumptions, risk factors, limitations and qualifications as set forth in the above paragraphs. FOFI contained in this presentation was made as of the date of this presentation and was provided for the purpose of providing further information about the Company’s anticipated future business operations. The Company disclaims any intention or obligation to update or revise any FOFI contained in this presentation, whether as a result of new information, future events or otherwise, unless required pursuant to applicable law. Readers are cautioned that the FOFI contained in this presentation should not be used for purposes other than for which it is disclosed herein.

Qualified Person

Kaesy Gladwin, VP Exploration for the Company, is a "Qualified Person" as defined under NI 43-101 and has reviewed and approved the technical content of this document.

Why Invest

FOUNDATIONAL RESOURCE: Over 1M oz Au @ 1.43g/t NI 43-101 compliant inferred resource already identified¹

WORLD-CLASS TEAM: Doug Kirwin and James Maxwell (Advisors), Steve Letwin and Chris Stewart (Directors)

SAFE JURISDICTION: Northern BC, Canada, with community support and engagement

GREAT INFRASTRUCTURE: Highway, property access roads, power, camp, mill

UNDERVALUED: \$/oz of gold well below industry peers

MULTIMILLION OZ GOLD CAMP POTENTIAL: Demonstrated gold endowment, with significant additional upside from bulk tonnage and high-grade gold prospects



Board and Management



STEPHEN LETWIN, Director

- +30yrs in extractive resource sector
- President & CEO of IAMGOLD CAD\$2Bn mkt cap. from 2010-2020
- Previously executive VP Gas Transportation & International with Enbridge Inc., President & COO of TransCanada Energy
- Specializing in corporate finance, operational management, and M&A
- Solid track record of strong financial and operational performance in the mining industry across Canada, South America and West Africa



MARCO ROQUE, CEO and Director

- +15yrs of international finance experience including banking, capital markets, venture capital and corporate advisory
- Co-founder of Reyna Silver, and co-founder of Arabian Shield Resources;
- Advisor of Emerging Markets Capital, a Hong Kong Mining Investment firm
- Former banker at Millennium BCP and Barclays Capital
- CFA Charter holder



JAMES LETWIN, Chairman

- Executive Chairman of Jan Kelley
- MBA, Institute of Corporate Directors ICD.D
- +5yrs experience in the mining sector
- Specialization in corporate strategy, marketing
- Award-winning instructor within the MBA program at McMaster University's DeGroote School of Business for more than 20 years



JAMES MAXWELL, Advisor

- +20yrs experience as professional geologist
- Exploration Manager Sabina Gold & Silver Corp, helped grow >5M oz gold resource
- Co-Award winner of North-western Ontario Prospectors Association Discovery of the Year award



DOUGLAS KIRWIN, Chief Technical Advisor

- +49yrs of international exploration experience including detailed knowledge of Tienshan geology and mineral deposits
- Previous Executive VP for Ivanhoe Mines Limited from 1995-2012
- Member of the joint discovery team for the super-giant Hugo Dummett deposit at Oyu Tolgoi in Mongolia
- Co-recipient of the 2004 PDAC's Thayer Lindsley Award



CHRIS STEWART, Director

- +25yrs as a Mining Engineer & Turnaround Specialist: Kirkland Lake, Liberty Mines & Lake Shore Gold
- President & COO McEwen Mining CAD\$800M mkt cap
- Previously President & CEO/Treasury Metals, VP Operations/Kirkland Lake Gold, VP Operations/Lakeshore Gold
- Track record for successful new mine advancement and development and optimization of existing mines in Canada and abroad



KAESY GLADWIN, VP Exploration

- +15yrs in mineral exploration and project management
- Contributed to exploration and resource growth at 3 major orogenic gold projects in Canada
- Technical background of model development and field exploration



WILSON JIN, Director

- Professional Geologist with +28 years of field exploration
- Former President and CEO of Huakan International Mining Inc.
- Led a successful exploration of the J&L Gold polymetallic deposit in BC. and also discovered a medium-sized gold deposit and made significant achievements in the exploration of adjacent claims of the Jinduicheng Molybdenum Porphyry
- Currently the CEO and a Director of Wildsky Resources (TSX.V WSK), CEO of C2 Mining International Corp and an independent director on two other publicly listed companies.

Douglas Kirwin, Chief Technical Advisor



- ✓ Geologist with 49 years of international exploration experience including detailed knowledge of Tianshan geology and mineral deposits
- ✓ **Executive VP for Ivanhoe Mines Limited** from 1995-2012
- ✓ Led the discovery team for the **super-giant Hugo Dummet deposit at Oyu Tolgoi in Mongolia**
- ✓ Previous director of Jinshan Gold and a founding non-executive Director of Ivanhoe Australia
- ✓ Currently the acting CEO of Realgold Corp and an independent consulting geologist working on projects in the Philippines, Peru, South Korea and the Kyrgyz Republic
- ✓ Co-recipient of the **2004 PDAC's Thayer Lindsley Award For Best International Mineral Discovery**

Photo: BelowBC. Sample from Table Mountain area, Cassiar Project

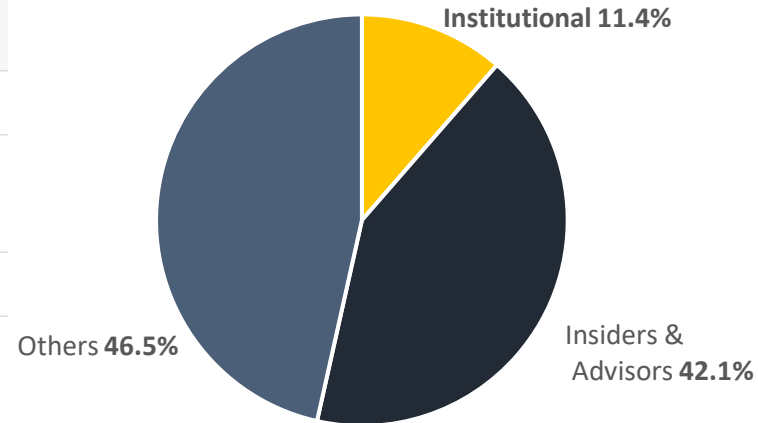
Capital Structure

Corporate Snapshot

Capital Structure	TSX-V:GLDC
Shares Outstanding	44,809,520
Price per share	CAD\$0.63
Market Capitalization	CAD\$28.23M
Cash Position	CAD\$2.1M

As of Sept 28, 2020

Share Ownership



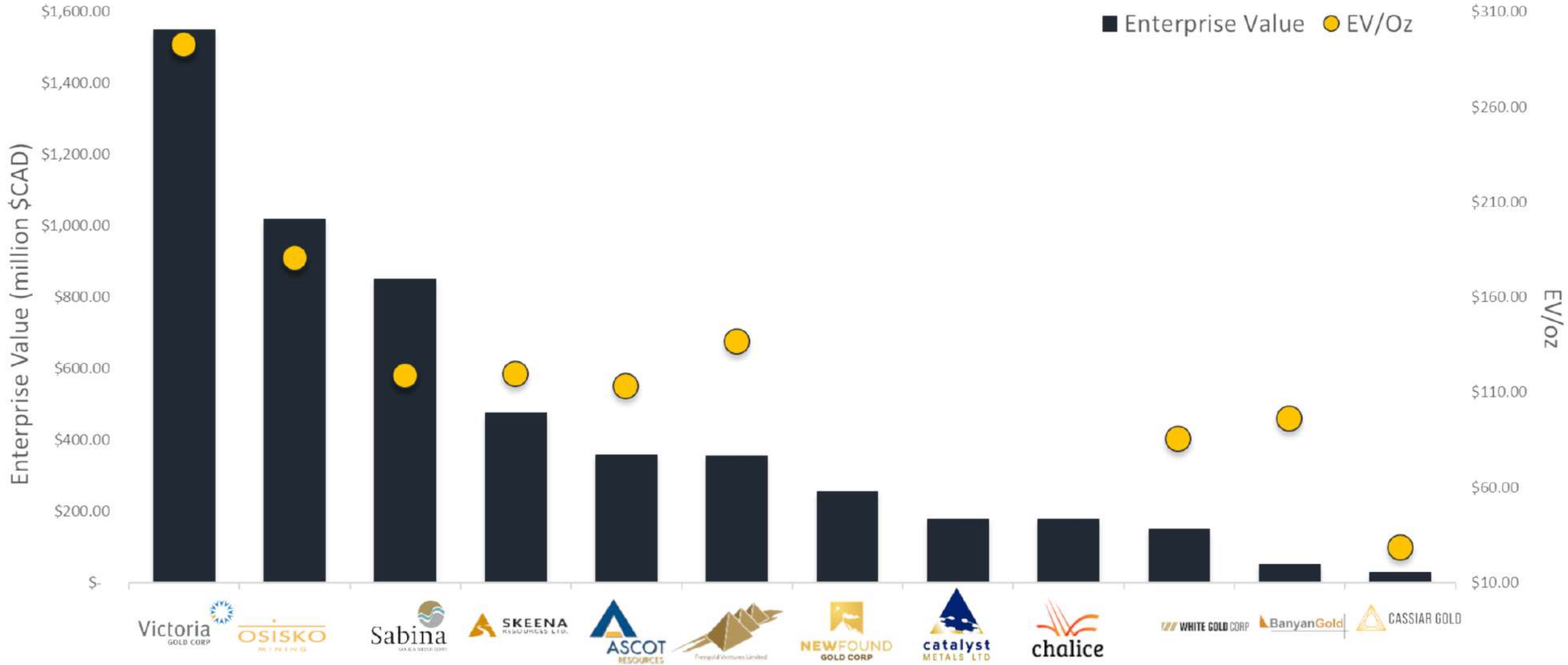
Key Shareholders

- Commodity Discovery Fund
- Letwin Family
- BIA Master Gold Fund
- Monterosa Capital
- Wildsky Resources
- Gold Mountains Asset Management
- Bowfort Capital – Mannix Family

GLDC.V Stock Chart – Sept 28, 2020



Undervalued, Well Poised to Rerate



Asset Location

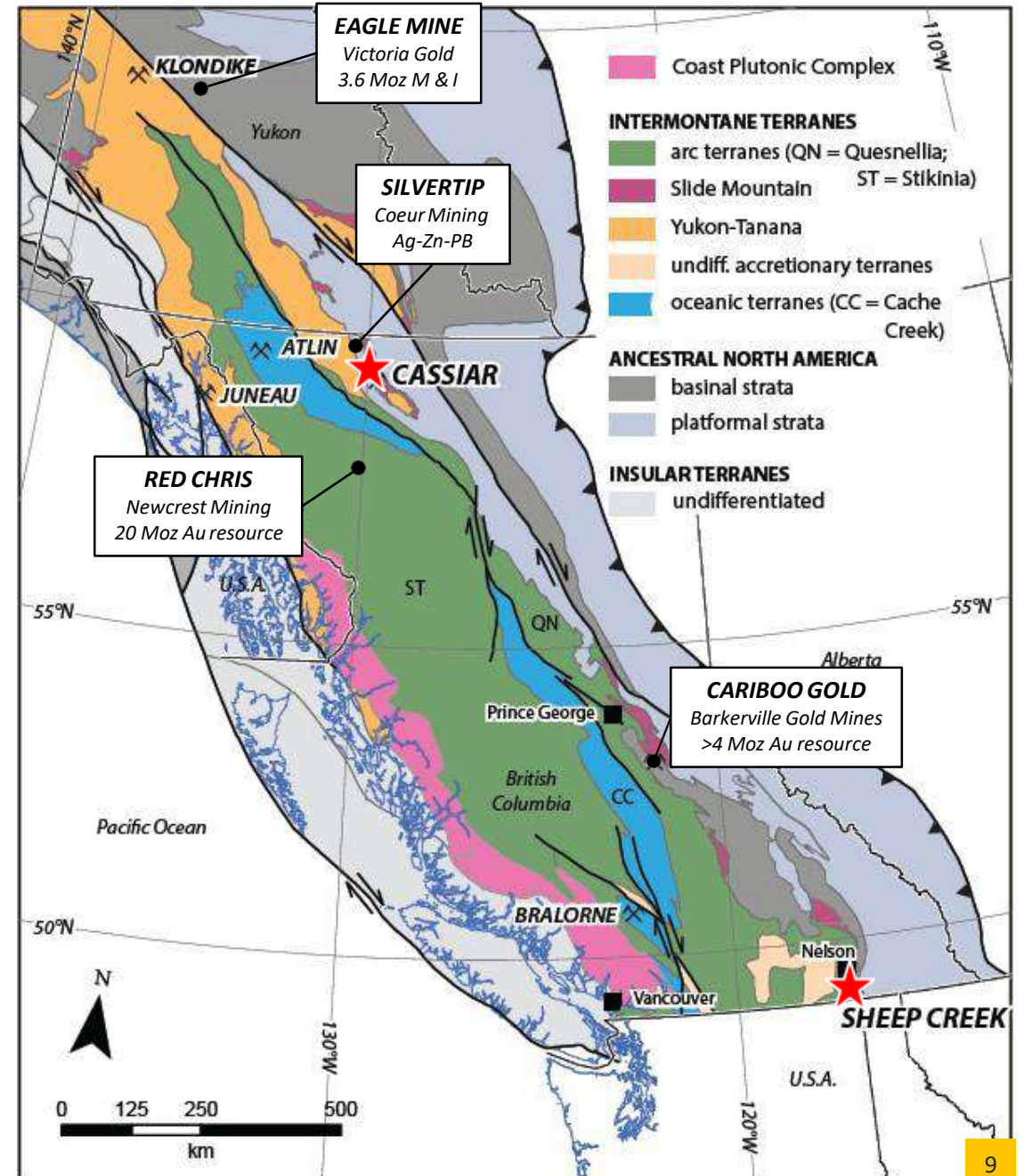
- Two important Orogenic Gold districts in B.C. – **Cassiar Gold** and **Sheep Creek**
- Both are analogous to the style of gold mineralization at Barkerville (as reported by Geoscience BC Orogenic Gold Project, 2017-15)

Cassiar Gold (Flagship)

- Comprises two main assets:
 - Taurus:** Near-surface bulk-tonnage **1 million oz gold resource @ 1.43 g/t**
 - Table Mountain:** 15km prospective strike length high-grade gold in quartz veins targets
- Site of historic Cassiar placer gold rush (1874 – 1895); estimated 100,000 oz placer gold produced
- Past-producing underground mines targeted high-grade gold in quartz veins; estimated 350,000 oz gold produced

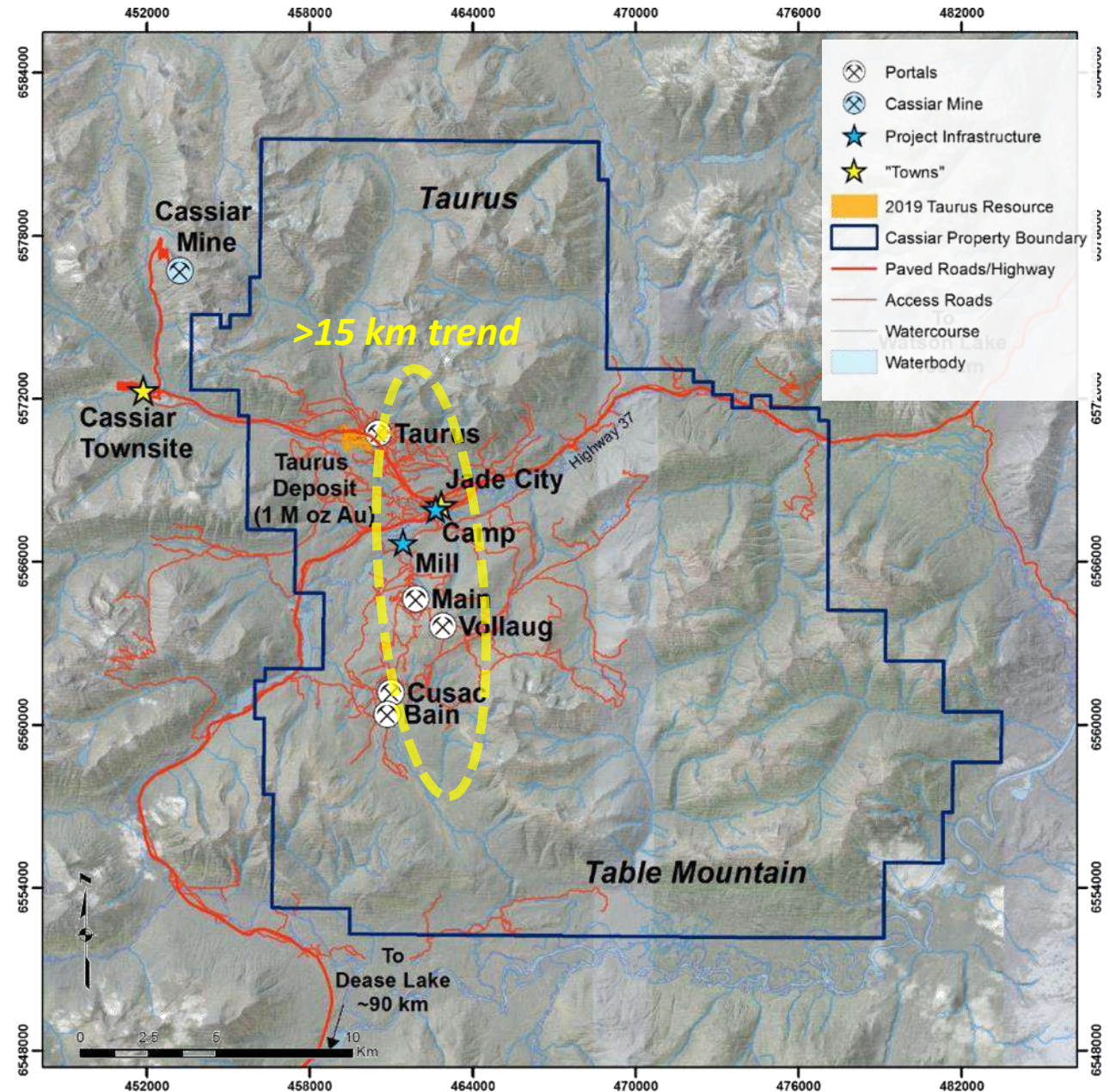
Sheep Creek

- 3rd largest past-producing orogenic gold district in BC
- Historical gold Production (1900 - 1951): 785,000 oz Au at 14.4g/t Au average grade



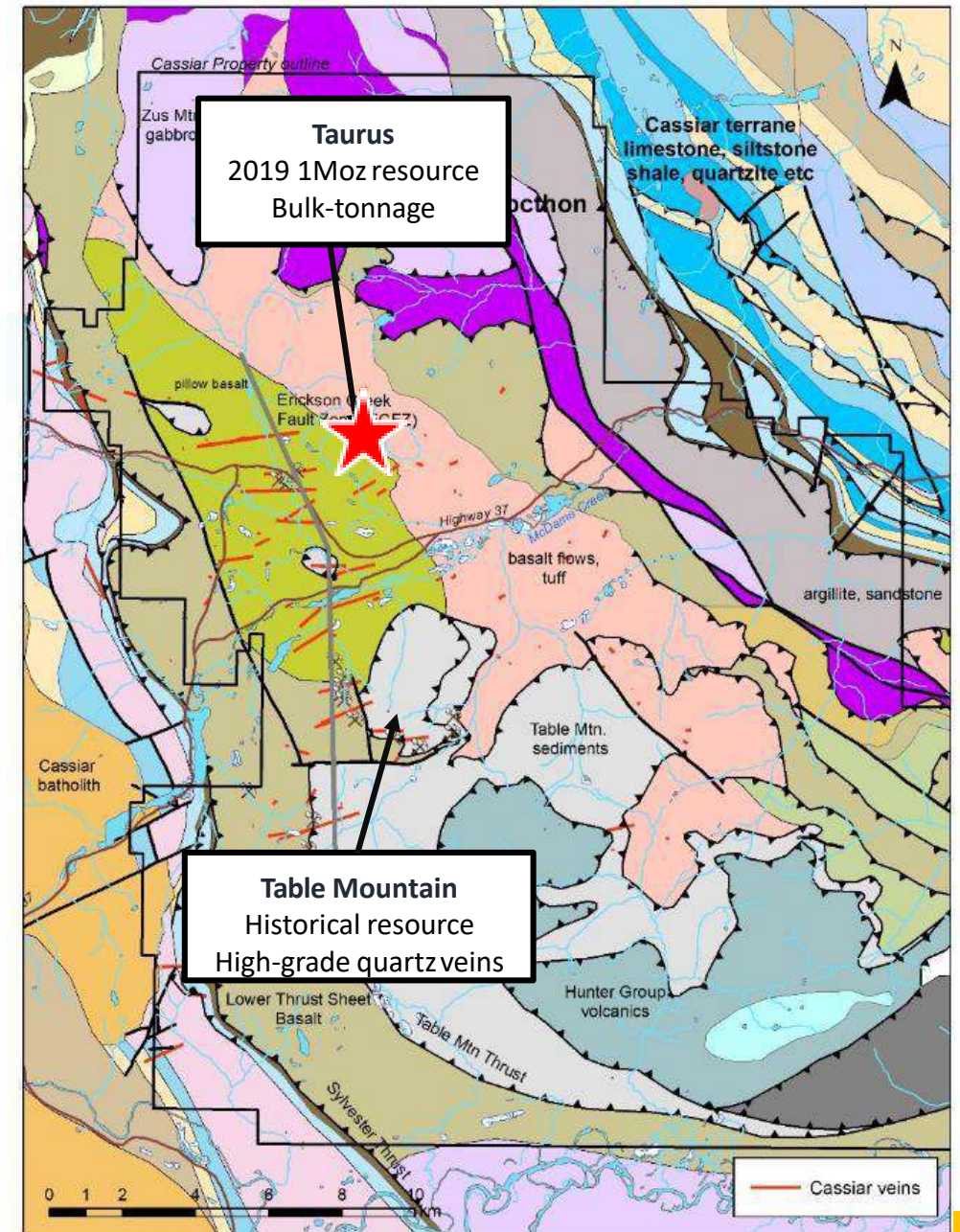
Cassiar Gold: Overview

- ✓ Advanced Exploration Project – **Taurus + Table Mountain Deposits**
- ✓ 56,000 hectare land package
- ✓ Taurus Deposit: NI 43-101 compliant 1m oz Au @ 1.43 g/t inferred resource – flat lying, near surface, bulk tonnage already identified
- ✓ Good infrastructure (Highway 37, property access roads, power, camp, water)
- ✓ Permitted 300 tpd mill (gravity/flotation)
- ✓ Potential gold in tailings from historic operation
- ✓ Bulk-tonnage gold opportunities with high-grade upside



Cassiar Gold: Opportunity

- **Orogenic Gold**
Large systems that host high-grade and bulk-tonnage deposits
- **Large land package**
56,000 hectares, with numerous gold showings
- **Taurus open in multiple directions**
Opportunities to infill, expand and explore around Taurus:
Focus 2020 Drill campaign
- **Table Mountain targets**
15 km system with multiple high grade quartz in vein targets with limited drilling
- **Brown field**
Historical 350,000 oz production from underground mining and 100,000 oz Cassiar placer gold rush produced (1874 – 1895)
- **Data-rich property**
Potential for unexplored bulk tonnage and high grade targets



¹ Cowley, 2017. Technical Report on the Cassiar Gold Property, British Columbia, Canada, for China Minerals Mining Corp, June 26, 2017, revised Oct. 2, 2017..

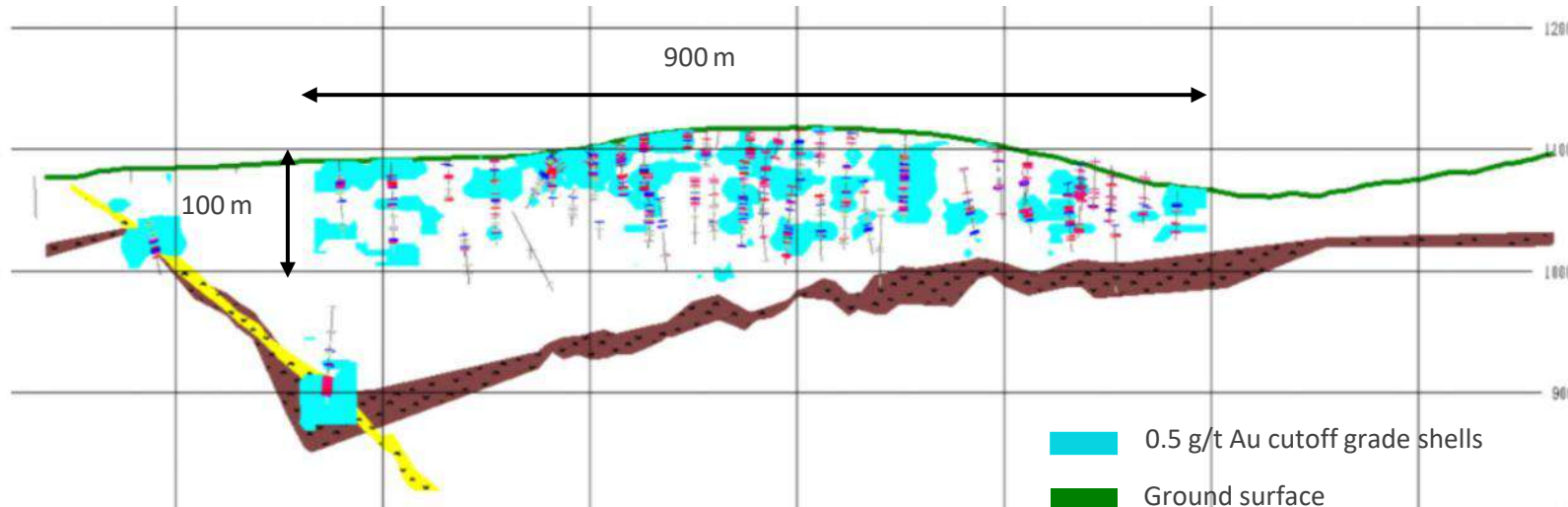
Bulk Tonnage Opportunity at Taurus

2019 Taurus Inferred Resource Estimate*

Au g/t Cut-off	Tonnes	Au (g/t)	Au (oz)
0.50	29,970,000	1.20	1,161,000
0.60	25,650,000	1.32	1,084,000
0.70	21,830,000	1.43	1,005,000
0.80	18,770,000	1.54	931,000
0.90	16,000,000	1.66	855,000
1.00	13,520,000	1.79	780,000

Longitudinal Section at Taurus

Favorable topography, good access, near surface, flat laying mineralization remains open



Long section 6570370N, looking north

“Our Cassiar property hosts a large gold system in an orogenic setting, with many quality targets that Cassiar Gold’s exploration team will develop and test in upcoming programs. We are excited to begin drilling on the Cassiar Gold Project, and look forward to delivering results, with a cost-effective and efficient program.”

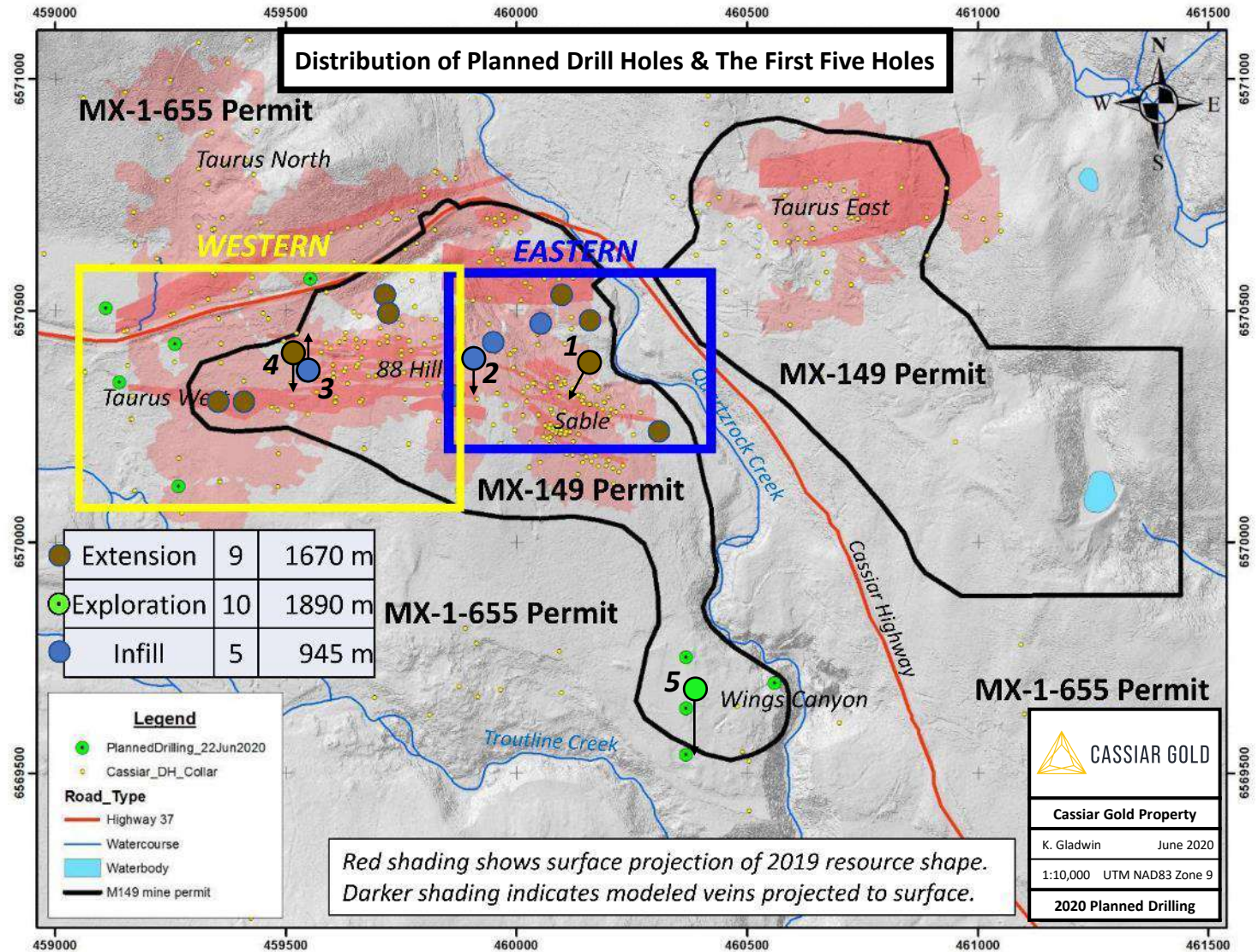
Kaesy Gladwin, VP Exploration

Ongoing 5000m Drilling Program at Taurus

Goal: To add ounces and extend the existing Taurus resource potential, and to continue the exploration of prospective areas within the property

Drill targets: A combination of expansion and exploration targets

Exploration targets identified in collaboration with:



High-Grade Upside at Table Mountain

- 350,000 oz historical production
- On-site permitted mill
- Many veins known with only minimal drilling
- 15km prospective strike length
- Significant exploration upside

2010 Historical Resource Estimate*

Category	Tonnes	Au g/t uncut	Gold oz uncut
Indicated	21,471	18.02	13,650
Inferred	65,757	24.30	56,360

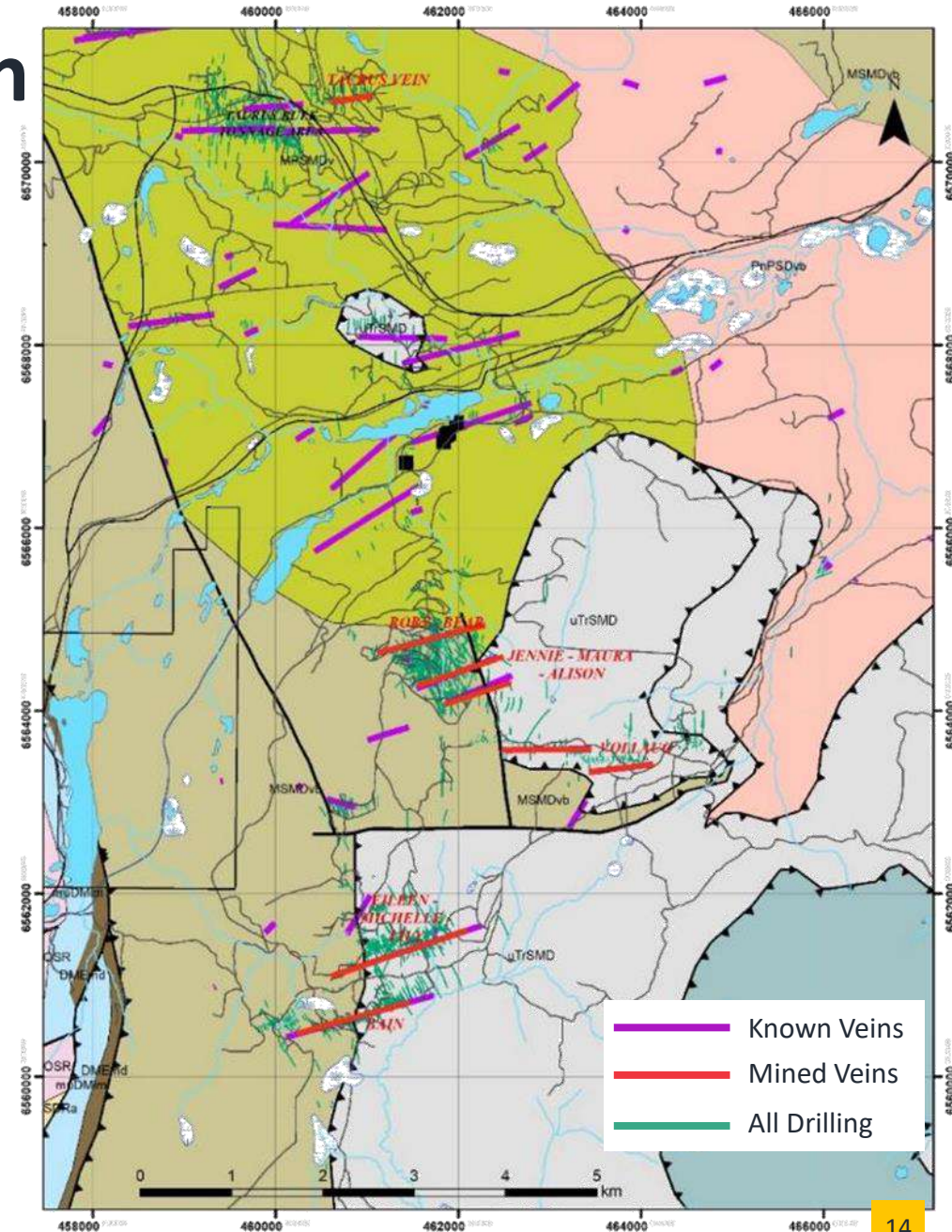
Cut-off grade = 3g/t Au

Past Production from High-Grade Veins

Veins	Year Mined	Tonnes	Ave. Grade Gold g/t	Oz Gold
Jennie-Maura-Alison-Bear	1979-1988	300,000	17.12	150,000
Eileen-Michelle-Lily	1986-1997	150,000	20.55	90,000
West Bain	1993-1995	60,000	13.70	24,000
Vollaug	1980-1997	170,000	10.27	50,000
Bear	1998	-	-	1,000
Rory	2006-2007	6,500	3.42	651
Taurus	1981-1988	320,000	4.11	350,000
Total:				350,651



Fleck of gold adjacent to pyrite grain in an extensional vein at Table Mountain

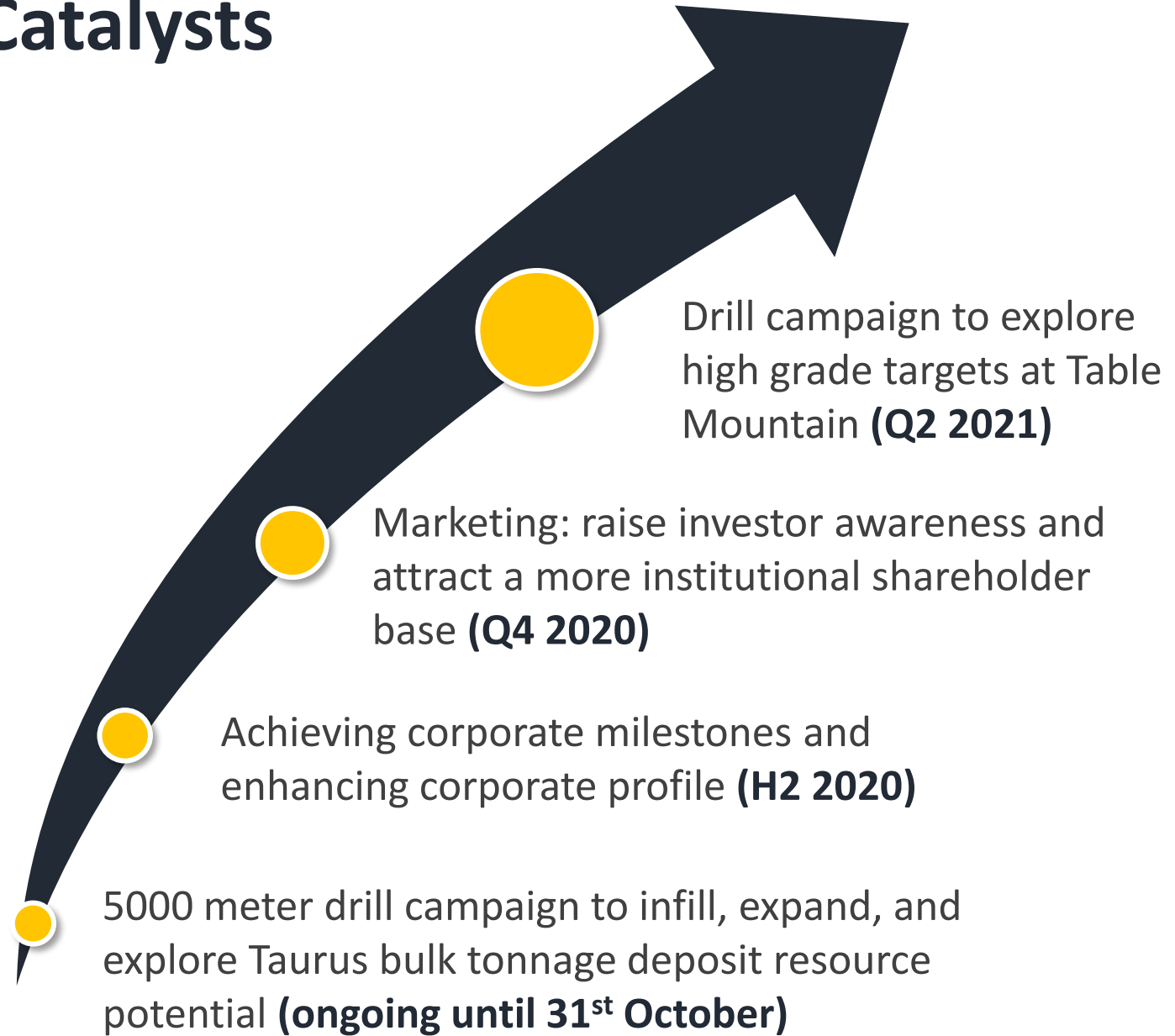


* Pearson and Bakker, 2010. Technical Report on the Table Mountain Property – Liard Mining District, B.C., for Hawthorne Gold Corp. Please note that this resource estimate was prepared for a previous operator. While it was completed in compliance to NI 43-101 standards, Cassiar Gold has yet to verify this resource and considers it a Historical Resource.

Photo: Drilling at Cassiar Gold Project



Catalysts



Summary

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