

### **Building a Premium Copper & Gold Portfolio in Chile**



TSX.V: TORQ | OTCQX: TRBMF

March 2021

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Michael Henrichsen, P.Geo., is the Qualified Person who assumes responsibility for the technical disclosures in this presentation.

### **Company Overview**

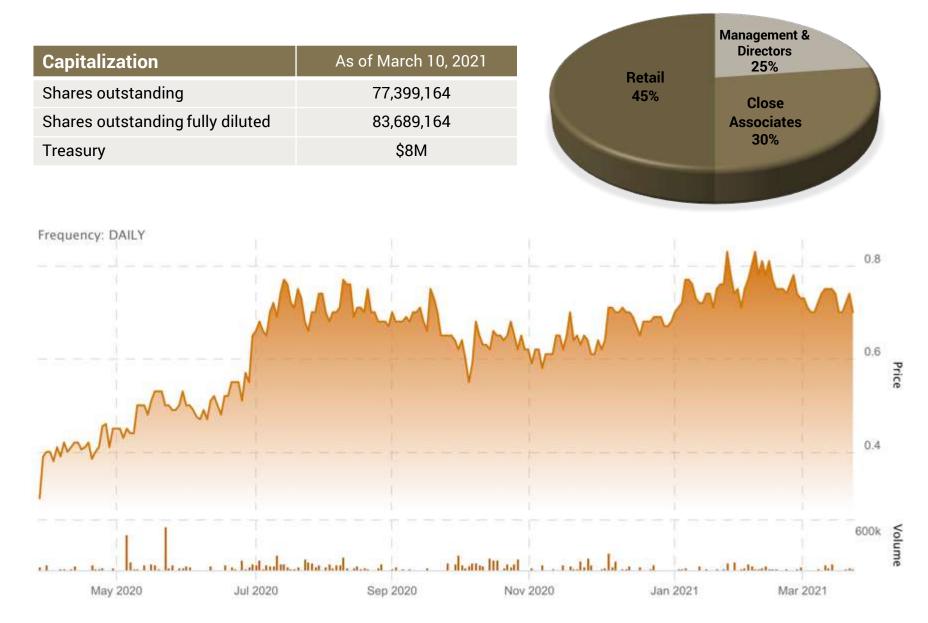


- **Copper-gold** exploration focused in prolific mining regions in Chile
- Proven management & technical teams track record of success in the discovery and monetizing of mining assets
- Establishing a portfolio first acquisition completed and focused acquisition strategy ongoing
- Well-financed -\$8M in the treasury and strong ability to raise capital
- High insider ownership –aligned with loyal shareholders & stakeholders



### **Capital Structure, Ownership, Performance**





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### **Experienced & Balanced Management Team**



### Management

Shawn Wallace - Executive Chairman

Michael Kosowan, M.A.Sc. (Mining), P.Eng. - President & CEO

Michael Henrichsen - Chief Geologist

Waldo Cuadra - General Manager, Chile

Elizabeth Senez - CFO (Interim)

### **Directors**

Shawn Wallace

Steve Cook

Michael Kosowan

Jeffrey Mason

Ivan Bebek

### **World-Class Technical Team – Multiple Disciplines**



#### **Michael Henrichsen**

Chief Geologist Former Global Structural Geologist at Newmont

#### Waldo Cuadra

#### General Manager, Chile

Formerly held senior management roles at Shell-Billiton, Noranda-Falconbridge, Placer Dome, Newgold and Goldcorp

#### **Javier Rojas**

#### Exploration Manager, Chile

Formerly led in the discovery of Totora copper-gold porphyry in Chile

#### **Piotr Palaczek**

#### Principal Geologist, Chile

Formerly held senior exploration roles with LAC Minerals, Barrick, Noranda-Falconbridge and Xstrata

#### Luciano Bocanegra

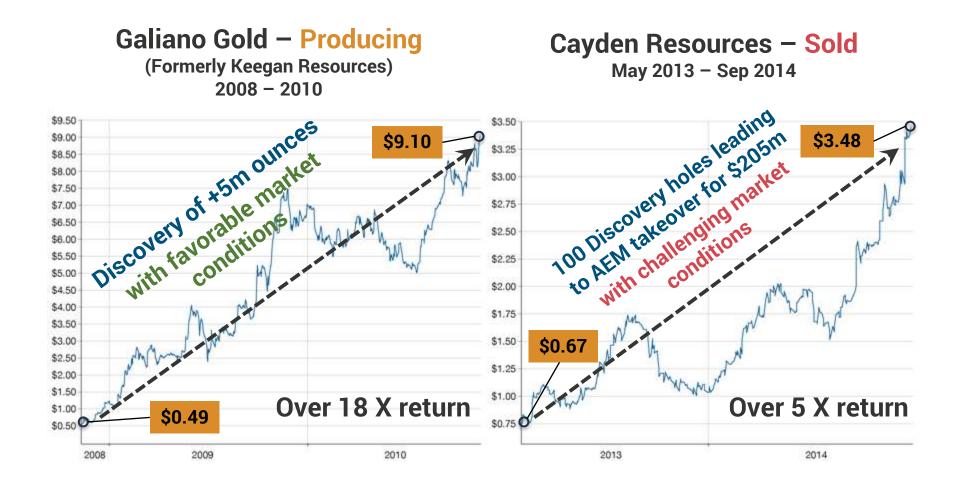
#### Chief Exploration Geologist, Chile

Formerly worked with Rio Tinto and Hochschild Mining as an advisor and technical consultant. Over 18 years of experience in mining in Latin America, specializing in project evaluation and exploration.

### The Discovery Curve = Value creation



Previous successes based on Discovery



### **Track Record of Success**



# Team has raised over \$550 million and monetized exploration successes in two previous companies

(Formerly Keegan Resources)	<b>Took an exploration company to production, 2005 – 2016</b> (Ramping up to 450,000 ounces / year)	Producing
Cayden	<b>Sold an exploration company</b> <b>pre-resource, 2010 – 2014</b> (Sold for \$205 million to Agnico Eagle in 2014)	Sold
AURYN - FURY SOLDMINES SOLDMINES SOLDMINES SOLDMINES SOLDMINES SOLDMINES	Assembled a major exploration portfolio and team – received strategic Investment from Goldcorp Jan 9, 2017 ( +\$35M ) 2020 - Split company into three: Fury Gold Mines, Sombrero Resources and Tier One Silver	Exploring
<b>TORK</b> RESOURCES	A junior exploration company establishing a top-tier mineral exploration portfolio	Exploring

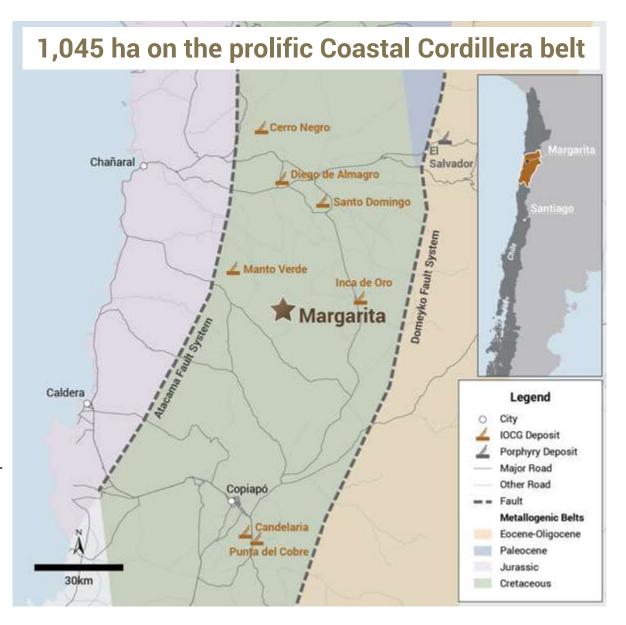
### Margarita – Iron-Oxide-Copper-Gold (IOCG) Project



- Nearby world-class IOCG and porphyryskarn deposits
- 65 km north of the city of Copiapo
- Excellent access to infrastructure
- Large-scale alteration system and magnetic targets indicate high potential for discovery of IOCG or porphyry copper deposit
- In-country exploration team ready to rapidly advance project to drillstage
- Option to own 100% interest\*

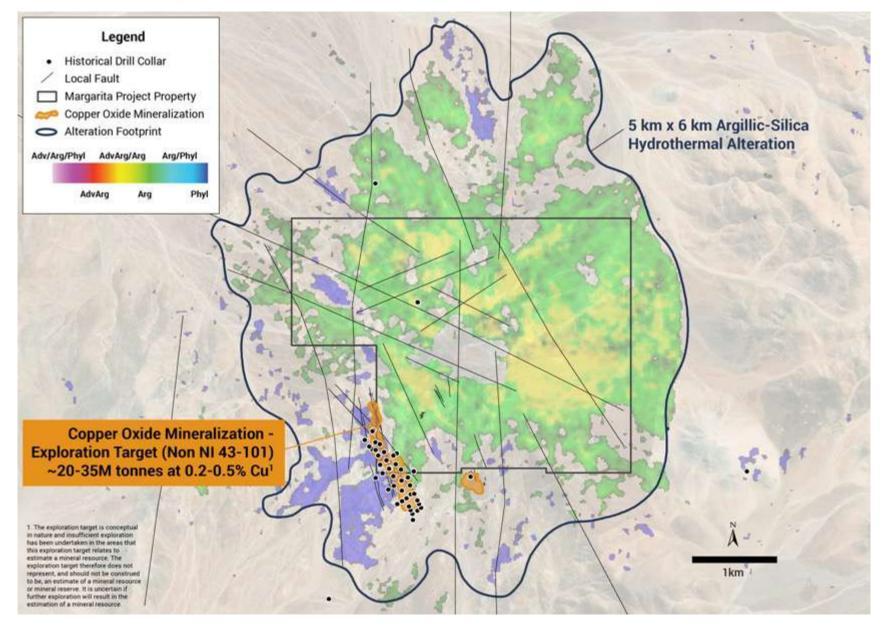
\*see appendix for ownership





### Margarita – 5 km x 6 km Clay-Silica Hydrothermal Alteration System





### Margarita – Copper Oxide Mineralization



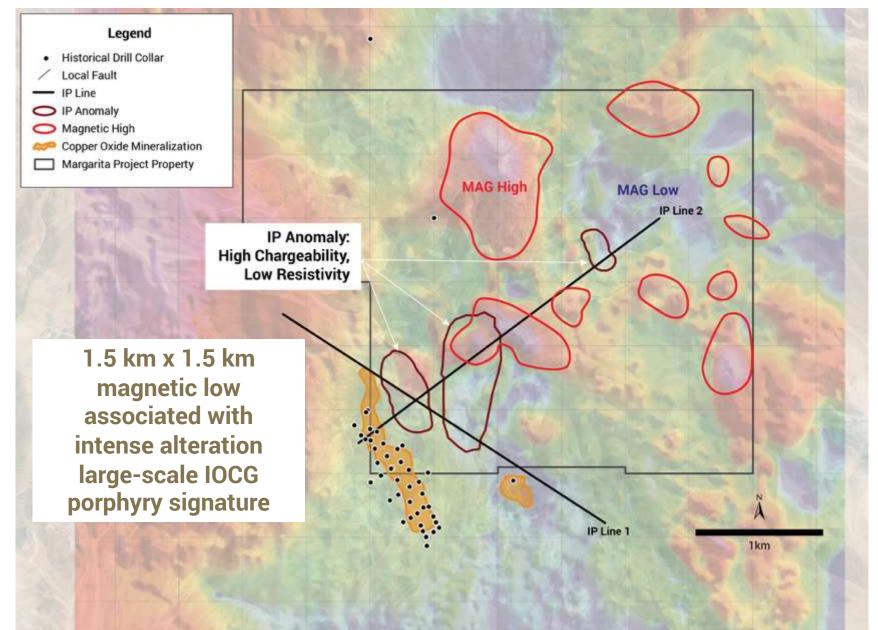




The presence of oxide mineralization demonstrates the potential for the primary copper sulphide source to occur within the project.

### Margarita - Magnetic Survey





### **Near-Term Catalysts**



- Commencement of **exploration** at Margarita
  - Creating geologic model and acquiring IP data to refine drill targets
- Initiation of drilling in Q3 2021
- Completion of additional accretive acquisitions



## APPENDIX Margarita Ownership

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### Margarita Ownership



#### Margarita Claims – Minera Vienta Norte

Period from Signing Definitive Agreement and Initial Payment	Cash Payments (USD)	Work Expenditure Requirement Until \$6,200,000 is paid		
Within 60 days of signing the Definitive Agreement	\$50,000 (Initial Payment)			
within 6 months	50,000	400,000		
within 18 months	100,000	1,150,000		
within 30 months	300,000	1,500,000		
within 42 months	1,200,000			
within 54 months	2,000,000			
within 66 months	2,500,000			
Total	\$6,200,000	\$3,050,000		
The Margarita NSP is 1% with 50% (heing 0.5%) huwable for \$2,000,000				

The Margarita NSR is 1% with 50% (being 0.5%) buyable for \$2,000,000.

#### La Cototuda Claims – Small-scale mining company

Period from Signing Definitive Agreement and Initial Payment	Cash Payments (USD)	No Expenditure Requirement
Upon signing the Agreement	\$50,000 (Initial Payment)	
within 12 months	250,000	
within 24 months	250,000	
within 36 months	350,000	
Total	\$900,000	

There is no NSR relating to the La Cototuda claims.





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