

# Day one

17 November 2021 (Wednesday)

08:00 Registration and morning coffee  
08:50 Welcome and business card exchange

## 09:00 Investment leader's panel: **Outlook for metals and mining investment as the bull market continues**

- Will a global energy crisis, China's coal power resurgence and COP26 decarbonisation agenda spur metals price higher?
- Where is shareholder trust at now? Are miners less or more capable of signing off on exploration spend or acquisitions?
- Why are generalist investors not rushing in at the improved fundamentals, excellent cashflow and dividend paying majors?
- Thoughts on M&A
- Where is mining on its own path to decarbonisation?
- Can ESG impact valuations of mining companies?

### Panelists include:

**Carl Tricoli**, Managing Partner, **Denham Capital**  
**Hans-Arne L'Orange**, Head of Metals & Minerals, **Clarksons Platou Securities**  
**Julian Treger**, CEO, **Anglo Pacific**  
**John Meyer**, Partner & Analyst, **SP Angel**  
**Philip Clegg**, Portfolio Manager, **Orion Resource Partners**

### Mining CEO Presentations

09:50 **Keith Neumeyer**, President & CEO, **First Majestic Silver**  
10:00 **Gary Lindsey**, IR, **Aurcana Silver Corporation**  
10:10 **Mark Selby**, Chairman, CEO & Director, **Canada Nickel**  
10:20 **Ross McElroy**, President & CEO, **Fission Uranium**  
10:30 **Dan Dickson**, CEO, **Endeavour Silver**  
10:40 **Mike McAllister**, VP Investor Relations, **Sierra Metals**  
10:50 **Ryan King**, SVP Cor Development, **Calibre Mining**

## 11:00 Analyst briefing: **Where to next for commodities**

- Global outlook on the physical and financial markets today
- Mined commodities facing the greatest supply tightness
- Update on Chinese industrial output, growth and policy driven activity
- How structurally supportive is the energy transition for metals demand? Are 'green funds' and ESG conscious capital expected to flow into mining projects this decade?

**Michael Widmer**, Head of Commodities Research, **Bank of America**

### Mining CEO Presentations

11:30 **Robert Wares**, Chairman & CEO, **Osisko Metals**  
11:40 **Laurence Marsland**, MD, **Titan Minerals**  
11:50 **Marc Henderson**, President & CEO, **Laramide Resources**  
12:00 **Stephen Mullenwey**, CEO, **Tanzanian Gold**  
12:10 **Geoffrey Moore**, CEO, **Euro Sun Mining**  
12:20 **Jed Richardson**, President & CEO, **Trigon Metals**  
12:30 **Tony Williams**, Chairman & CEO, **Major Precious Metals**  
12:40 **Michael Williams**, Executive Chairman, **Aftermath Silver**  
12:50 **Milan Jerkovic**, Executive Chair, **Wiluna Mining**

13:00 Lunch and Networking

## 14:00 Specialist mine finance panel: **Creating value beyond equity markets**

- After a period of sustained higher metals prices how selective do financiers have to be in assessing junior companies?
- How is decarbonisation, Paris climate goals and evolution of ESG reporting requirements informing the investment decision making process?
- Competing for the best assets - is competition beginning to pinch for the best projects?
- Beyond just the money, how do finance providers enhance a project?

**Moderator:** **Charles Bond**, Partner, **Gowling WLG**

**Panelists include:** **David Street**, Partner, **Tembo Capital**  
**Ignacio de Calonje**, CIO Global Energy & Mining, **IFC**  
**Juan Alvarez**, Partner, **Nebari Capital**  
**Miranda Westiruk**, Head of Development, **OCIM**  
**Justin Machin**, Director, **Denham Capital**

### Mining CEO Presentations

14:40 **Greg Crowe**, President & CEO, **Silver One Resources**  
14:50 **Eira Thomas**, President & CEO, **Lucara Diamond**  
15:00 **Dave Anthony**, COO, **Asante Gold**  
15:10 **Terry Harbot**, CEO, **Talisker Resources**  
15:20 **Jose Vizquerra**, President, CEO & Director, **O3 Mining**  
15:30 **Jo Battershill**, MD, **Anglesey Mining**  
15:40 **Aurélien Bonneviot**, Head of IR, **Robex Gold**  
15:50 **Daniel Major**, CEO, **GoviEx Uranium**

## 16:00 Precious metals investor panel: **Investment strategies for a post pandemic recovery**

- Where is global finance heading in the wake of tremendous global debt and limited Fed options
- Are gold and silver equities becoming more relevant for the generalist versus ETFs and options on the metals?
- Since posting excellent cashflows, where is shareholder trust at now? Are miners less or more capable of signing off on exploration spend and new projects?
- Dividends, reducing costs, exploration or acquisitions - what do shareholders want as we head into 2022?
- Is a lack of growth potential inhibiting investor confidence in producers?

### Panelists include:

**Patrick Chidley**, Partner, **3ppb LP**  
**Jonathan Guy**, Senior Analyst, **Mining Equities**, **Berenberg**  
**Jonathan Wong**, Portfolio Manager, **Ruffer Funds**  
**Angelos Damaskos**, CEO, **Sector Investment Managers**

### Mining CEO Presentations

16:40 **Jonathan Colville**, **Celsius**  
16:50 **Alan Carter**, President & CEO, **Cabral Gold**  
17:00 **Ruben Padilla**, President & CEO, **Sable Resources**  
17:10 **Jason Kosec**, President CEO & Director, **Millennial Precious Metals**  
17:20 **Scott Hicks**, VP Corp Dev, **Luminex Resources**

## 17:30 121 Networking drinks

Join us for some drinks and canapés at County Hall's 4th floor networking space. **Sponsored by:**



# Day two

18 November 2021 (Thursday)

08:00 Registration and morning refreshments

08:50 Conference Opening

## 09:00 Panel: Capitalising on the next phase of growth in metals and mining

- Capital markets are open again after many bearish years, but are mining company valuations where they should be?
- What will attract large institutions and pension funds to look at mining again and increase exposure to companies posting excellent cashflow? Are metals regaining their lustre for investors keen to avoid inflation and dud bond markets?
- Consolidation in the sector, M&A and what will drive it?
- Where can we expect risk capital to come from and how is the capital formation journey evolving for miners?
- Are companies tackling disclosure on ESG and decarbonisation at a level sufficient to attract new capital to the sector?

### Panelists include:

**Graham Dallas**, Head of New Business EMEA, **TMX**

**Ben Davis**, Equities Analyst, **Liberum**

**Ian Williams**, CEO, **Charteris Treasury Portfolio Managers**

**Rob Crayford**, Portfolio Manager, **NCIM**

### Mining CEO Presentations

09:40 **Paul Cronin**, CEO & MD, **Adriatic Metals**  
09:50 **Brad Rourke**, CEO & President, **Scottie Resources**  
10:00 **Steve Parsons**, CEO, **Goldsource Mines**  
10:10 **David Grondin**, President & CEO, **Toma Gold**  
10:20 **Rohan Hazelton**, CEO, **NorZinc**  
10:30 **Kimberly Ann**, Founder & CEO, **Lahontan Gold**  
10:40 **Chris Gilchrist**, CEO, **South Harz Potash**

## 10:50 Panel: Investing in domestic critical minerals supply chains

- Transitioning from hydrocarbons to electrons has triggered a tremendous redesign of materials supply chains – within the transition where do investors see value creation opportunities? Where is supply tightest?
- Is self-sustaining domestic production of battery cells within the UK and Europe achievable or idealistic?
- Where and how are specialist funds finding the best companies and allocating capital?
- Should OEMs become LPs rather than product offtakers to bring greater capital pools for mine development?

### Panelists include:

**Aline Carnizelo**, Portfolio Manager, **Pala Investments**

**Erez Ichilov**, MD, **Traxys Battery Holdings**

**Fredrik Stene**, Deputy Head of Research, **Clarksons**

**Rebecca Gordon**, CEO, **Consulting & Critical Minerals CRU**

**Charles FitzRoy**, CEO, **Bradda Head**

### Mining CEO Presentations

11:30 **Jason Simpson**, President & CEO, **Orla Mining**  
11:40 **Matt Simpson**, CEO, **Black Iron**  
11:50 **Brett Richards**, CEO, **Goldshore Resources**  
12:00 **David Lotan**, Chairman, **Aurion Resources**  
12:10 **Simon Griffiths**, CEO, **Andean Precious Metals**  
12:20 **Nicholas Brodie**, CEO, **Galane Gold**  
12:30 **Mark Gibson**, COO, **Cordoba Minerals**  
12:40 **Robin Birchall**, CEO, **Giyani Metals**  
12:50 **Alex Pernin**, CEO, **Star Royalties**

13:00 Lunch and Networking

### Mining CEO Presentations

14:00 **Darwin Green**, President & CEO, **HighGold Mining**  
14:10 **Mark Jarvis**, CEO, **Giga Metals**  
14:20 **Bruce Counts**, President & CEO, **Lithoquest Resources**  
14:30 **George Drazenovic**, CEO, **St James Gold**  
14:40 **Jeff Swinoga**, President & CEO, **Exploits Discovery**  
14:50 **Tim Coughlin**, President & CEO, **Royal Road**

## 15:00 Analyst Briefing: Outlook for energy transition metals

- Is this a new supercycle driven by a structural move to green the world with metals?
- Lithium outlook – are we in deficit already?
- Update on Rare earth elements and addressing China's dominance
- Where in the battery metals complex will see greatest supply tightness this decade?
- Tracking capital availability across the battery value chain - will the projects needed reach production?

**Rebecca Gordon**, CEO, **Consulting & Critical Minerals CRU**

### Mining CEO Presentations

15:30 **Dustin Perry**, CEO, **Kingfisher Metals**  
15:40 **Gerald Panneton**, Executive Chairman, **Gold Terra Resources**  
15:50 **John Anderson**, Chairman & CEO, **Triumph Gold**  
16:00 **Ian Harris**, President & CEO, **Libero Copper & Gold Corporation**  
16:10 **Stephen Stuart**, CEO & Director, **QC Copper & Gold**  
16:20 **Eric Owens**, President & CEO, **E2Gold**  
16:30 **Teo Dechev**, CEO, **Mundoro Capital**  
16:40 **Joseph Mullin**, CEO & Director, **QuestEx**

## 16:50 End of conference

Thanks for taking part. Take a look at the final page of this guide for a list of 121 in-person events in 2022