



TSX : TSK

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Excellence in Exploration

Corporate Presentation
September 2022



Forward Looking Statements

Certain statements in this presentation are forward-looking statements, which reflect the expectations of management regarding the business development objectives and plans of Talisker Resources Ltd. (“Talisker” or the “Company”).

Forward-looking information contained in this presentation are based on certain factors and assumptions regarding, among other things, the receipt of all necessary regulatory approvals, availability of necessary financing, potential mineralization on the properties proposed to be acquired, and other similar matters. While Talisker considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect. Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include risks inherent in the exploration and development of mineral deposits, including risks relating to changes in project parameters as plans continue to be redefined, risks relating to variations in grade or recovery rates, risks relating to changes in mineral prices and the worldwide demand for and supply of minerals, risks related to increased competition and current global financial conditions, access and supply risks, reliance on key personnel, operational risks regulatory risks, including risks relating to the acquisition of the necessary licenses and permits, financing, capitalization and liquidity risks, title and environmental risks and risks relating to the failure to receive all requisite shareholder and regulatory approvals.

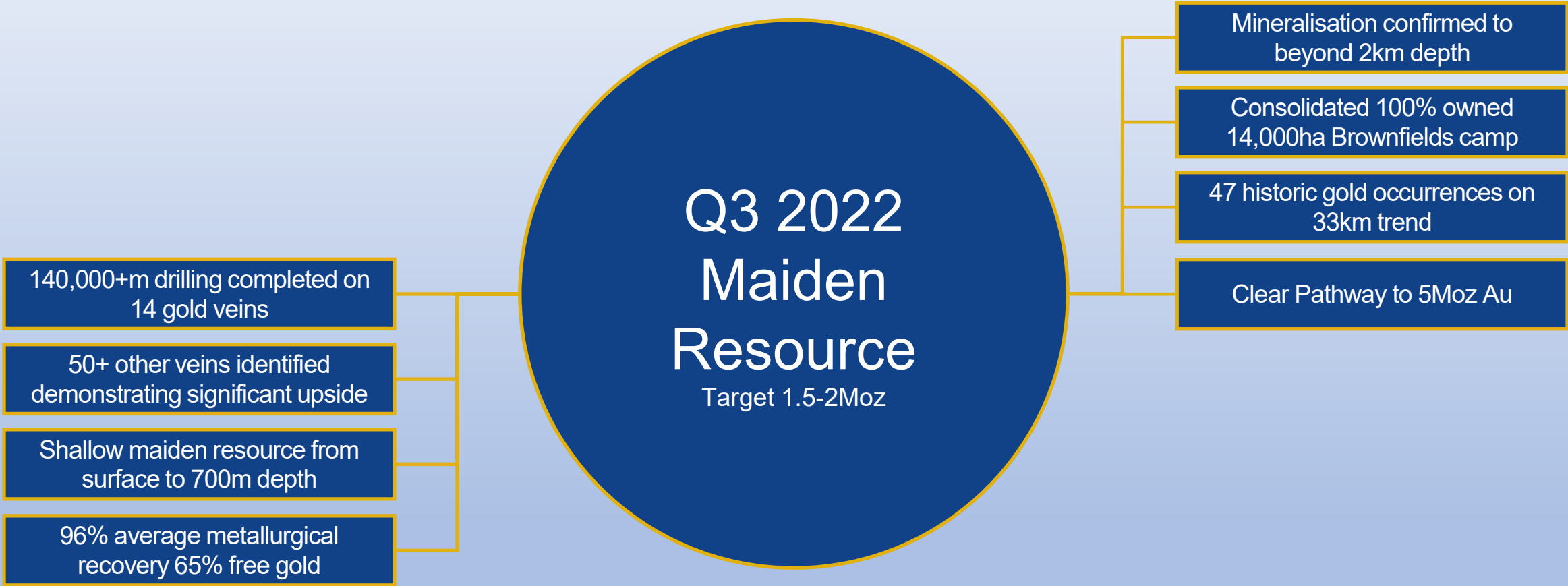
Further, these forward looking statements reflect management’s current views and are based on certain expectations, estimates and assumptions which may prove to be incorrect. A number of risks and uncertainties could cause the Company’s actual results to differ materially from those expressed or implied by the forward-looking statements, including: (1) a downturn in general economic conditions in North America and internationally, (2) the inherent uncertainties and speculative nature associated with gold exploration, (3) a decreased demand for gold, (4) any number of events or causes which may delay exploration and development of the Company’s property interests, such as environmental liabilities, weather, mechanical failures, safety concerns and labour problems, (5) the risk that the Company does not execute its business plan, (6) inability to finance operations and growth, (7) inability to obtain all necessary permitting and financing, and (8) other factors beyond the Company’s control. These forward looking statements are made as of the date of this presentation and Talisker does not assume an obligation to update these forward looking statements, or to update the reasons why actual results differed from those projected in the forward-looking statements, except in accordance with applicable securities laws.

Additional information about Talisker and these and other assumptions, risks and uncertainties is available on SEDAR under the public filings of Talisker available on SEDAR at www.sedar.com. Any Resources, Reserves or other estimates as to the volume of mineralized rock contained herein are historical estimates and were completed prior to the implementation of NI 43-101 unless expressly stated. Sufficient work to classify the historic mineral resource as a current mineral resource has not been completed. Hence, the resource estimate should not be relied upon.

Key Points



Key Points - Bralorne



Fully Permitted Canadian Asset

Value Proposition

Large Upside Potential

Well constrained 5-8Moz potential at Bralorne
Strong pipeline of Greenfields Projects

Undervalued Secondary Assets

Resource-ready secondary assets
Compliant 700koz Au ready to expand at
Ladner

Limited Market Alternatives

Strong M&A market has left few
viable alternatives for producers

Future Acquisition

Desirable permitted Bralorne
Asset in 1st World Jurisdiction

Q3 Resource Re-valuation

Transition from current
C\$50EV/oz to C\$100EV/oz

Analyst Coverage Target Price

Sprott

\$0.65

PI FINANCIAL
experience. driven.

\$0.55

Bottom Line

Bralorne: Sought after long life, high-grade,
permitted Canadian asset in strong M&A
market

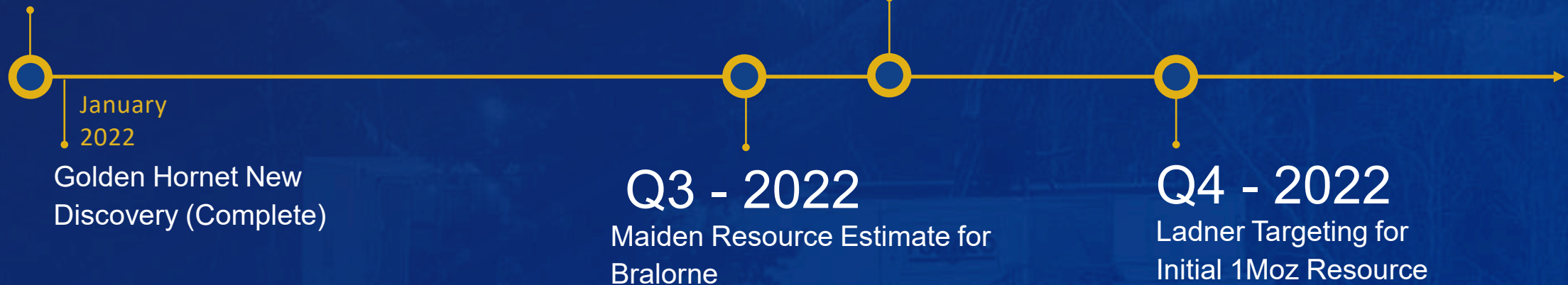
Talisker
RESOURCES

Upcoming Major Catalysts

For 2022

Q1 - 2022

Receipt of 40,000m of Assay Results (Complete)



January
2022

Golden Hornet New
Discovery (Complete)

Q3 - 2022

Maiden Resource Estimate for
Bralorne

Q3 - 2022

Initiate Bralorne
Resource Expansion

Q4 - 2022

Ladner Targeting for
Initial 1Moz Resource

Share Structure and Capitalization

Capital Structure

Common Shares Outstanding	384,079,485
Warrants	28,398,000
Options + RSUs	19,115,000
Full Diluted Shares Outstanding	431,592,485

Market Capitalization

~\$55.7 million



Talisker
RESOURCES

~C\$10M in Treasury

Strong Institutional Shareholders



EQUINOX PARTNERS



Konwave AG

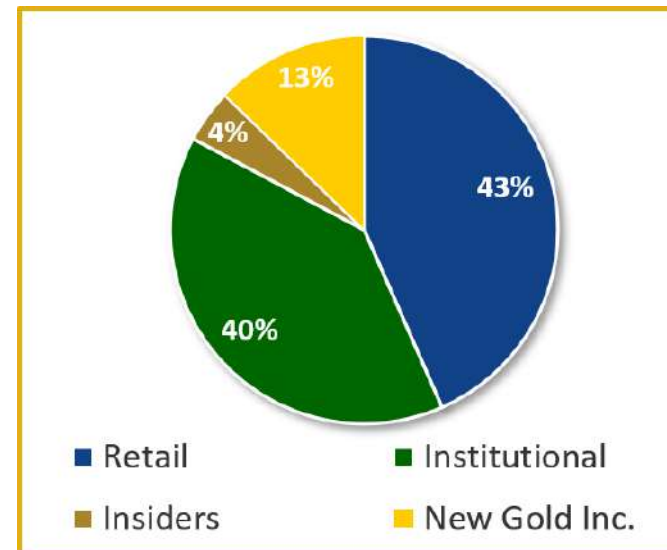


Global Asset Management

Sprott



Shareholder Breakdown



Strategic Shareholders

newgold™

Corporate Leadership

Management

Terry Harbort – CEO, President, Director

- PhD in Structural Geology and Tectonics.
- Co-founder and VP Exploration, Talisker Exploration Services Inc. Director and VP Corporate Development Sable Resources Ltd. and former Chief Geoscientist, Barkerville Gold Mines Ltd.
- Recognized senior member of the discovery team of AngloGold's Ashanti's La Colosa and Gramalote deposits

Andres Tinajero – CFO

- MBA and Member, Canadian Institute of Chartered Professional Accountants, the Certified Practicing Accountants of Australia and Certified member, Institute of Corporate Directors
- Served as CFO and Vice President of Finance of several medium sized public companies across Canada

Matt Filgate –VP, Corporate and Strategic Development

- Matt is Regional Project Geologist for Talisker Resources Ltd. with a focus on business development, project evaluation and exploration execution across multiple projects in southern B.C.
- Instrumental in the redefinition of the Barkerville Gold Camp which resulted in the discovery of >4 million Au oz

Michael McPhie – VP, Sustainability and External Affairs

- 25 years senior experience in the natural resources sector
- Specialist in regulatory issues for mining projects and operations including leading the environmental assessment, permitting, Indigenous engagement and government affairs for many projects in western and northern Canada and internationally

Leonardo de Souza – QP VP, Exploration and Resource Development

- 35 years experience in mineral exploration and 21 years in mineral resource estimation
- Brownfields exploration and resource estimation and evaluations in a range of commodities and deposit styles from grassroots opportunities to feasibility studies and mining operations

Ruben Padilla – Director of Geology

- PhD in Geology
- 30+ years experience in the mineral exploration industry, including important research at the La Escondida deposit
- Member of the team that discovered the Colosa and Gramalote deposits in Colombia
- Former Exploration Country Manager in Peru and Chief Geologist for the Americas, AngloGold Ashanti Ltd.

Corporate Leadership

Non Executive Directors

Morris Prychidny (1)(3*) – Chairman

- Chartered Accountant with 35+ years experience in the mining, entertainment and real estate industries
- Current Chairman, Nighthawk Gold Corp. and Director, Fountain Asset Corp. and Northfield Capital Corporation
- Director and Asset Manager, Orion Capital Incorporated, a Toronto-based asset management company

Brent Gilchrist (4*)

- President, JDS Resources Inc., the JDS Group of Companies' venture capital and private equity arm responsible for investment management, acquisitions and project financing
- President and Co-founder, JDS Silver Inc., the owner and operator of the Silvertip Mine located in northern British Columbia

Blair Zaritsky (1*)(2*)

- Chartered professional accountant with 15+ years of professional experience, primarily in the mining sector
- Current Chief Financial Officer, Osisko Mining Inc. and former Chief Financial Officer and Director, Oban Exploration Limited

Eric Tremblay (2*)(4*)

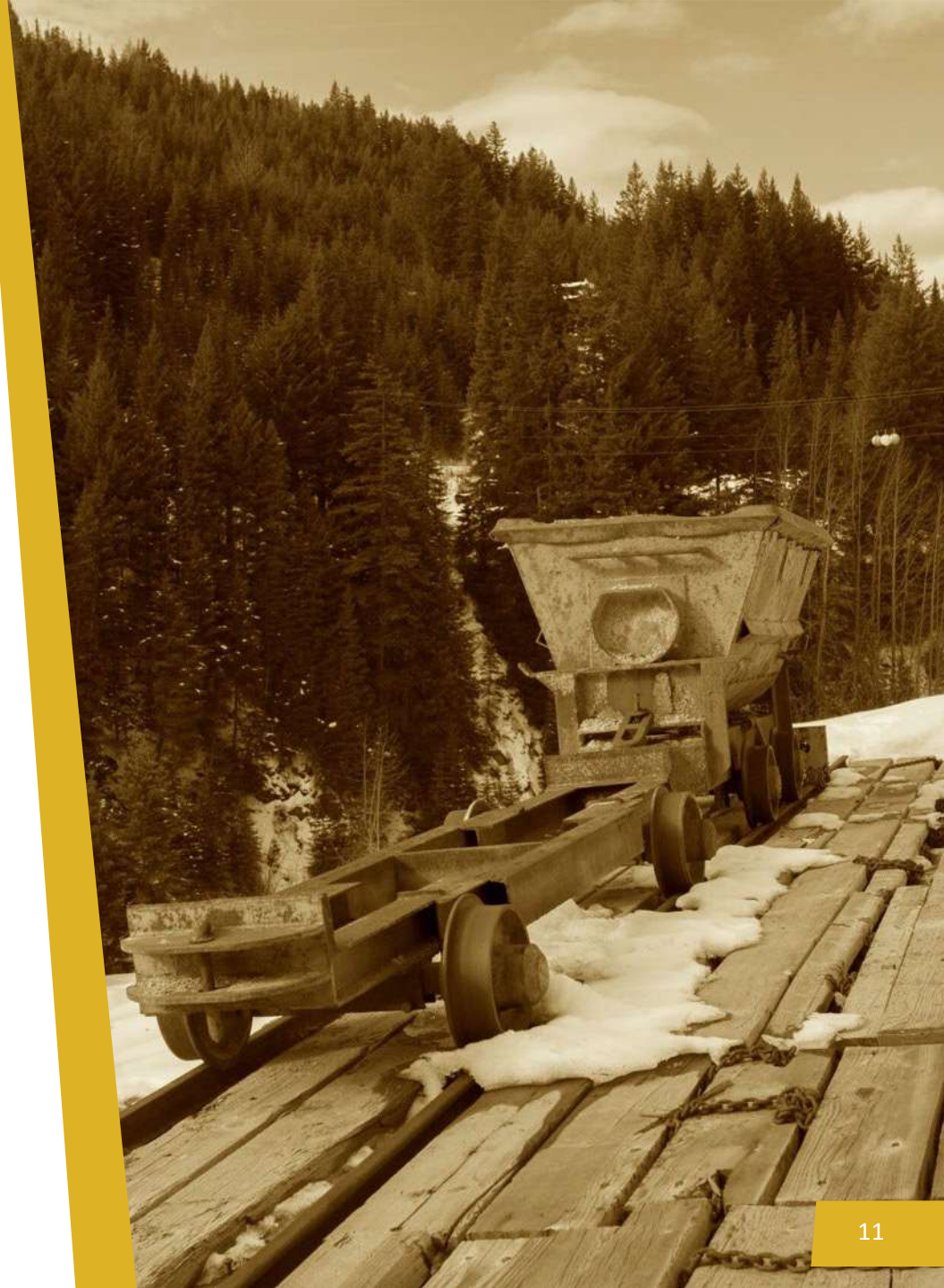
- BSc. in mining engineering and mineral processing from Laval University, Quebec
- Mining executive with close to 30 years' experience in mine building and mine operations
- Current COO, Dalradian Resources Inc.
- Former General Manager Canadian Malartic, Canada's largest gold mine

Committee Membership: (1) Audit, (2) Compensation, (3) Corporate Governance and Nominating, (4) SHEA & Technical | * Denotes Chair



Bralorne History

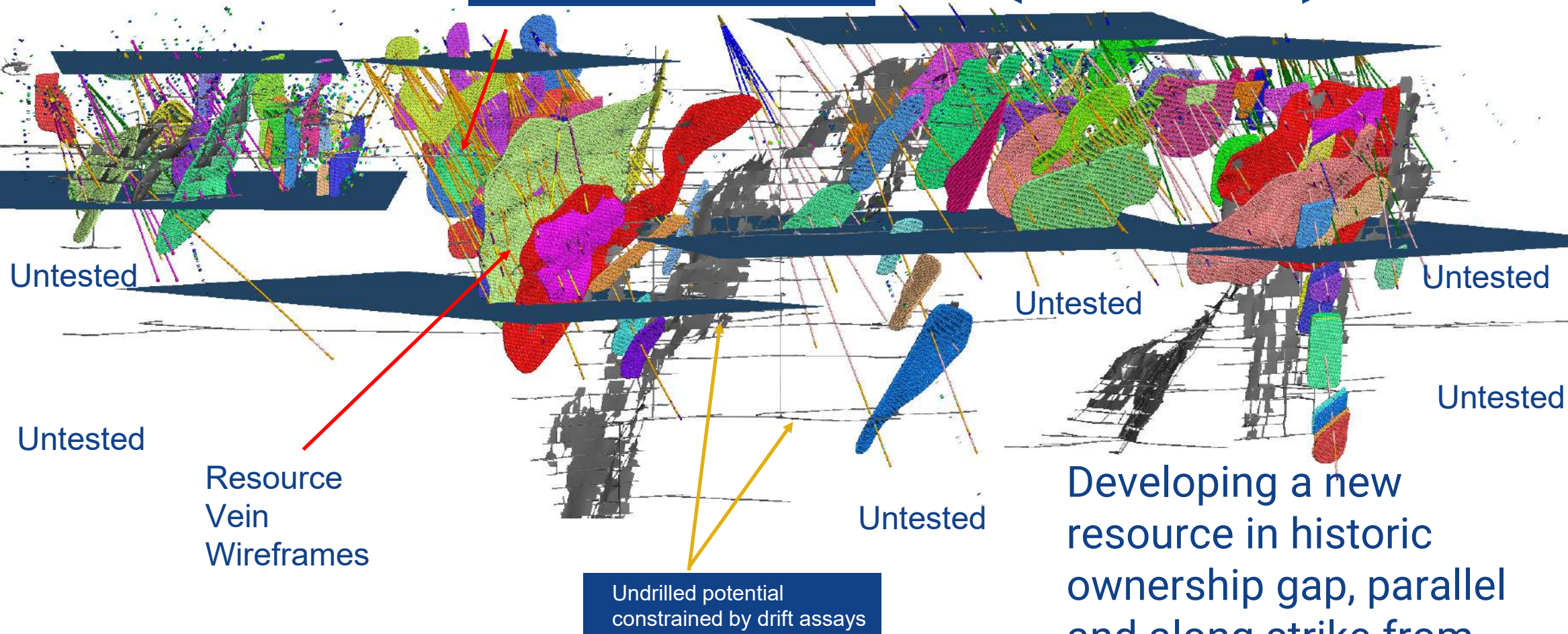
- Source of Fraser River Gold Rush in 1860s
- Hard rock production sporadic from 1889, continuous from 1929-1971
- Three historic mines (Bralorne, Pioneer, King) owned by separate companies, over 40 years of production
- Total of 7.3Mt@17.7g/t for 4.2Moz from 30 veins
- Historic mining averaged 2,300oz/vertical metre
- Veins mined to less than 900m except 77 vein, mined to 1.9km
- Mining halted in 1971 due to US\$35/oz gold (\$220/oz in current dollars)
- Talisker acquired from Avino Silver and Gold Mines in December 2019
- Mining and exploration selective for narrow high-grade veins only
- No consideration of “Marlartic-Style” bulk-tonnage



Bralorne New Vein Targets

Resource development in new unstopped veins over 1km strike length

Unmined veins parallel to historic stopes



Untested

Untested

Untested

Untested

Untested

Resource
Vein
Wireframes

Untested

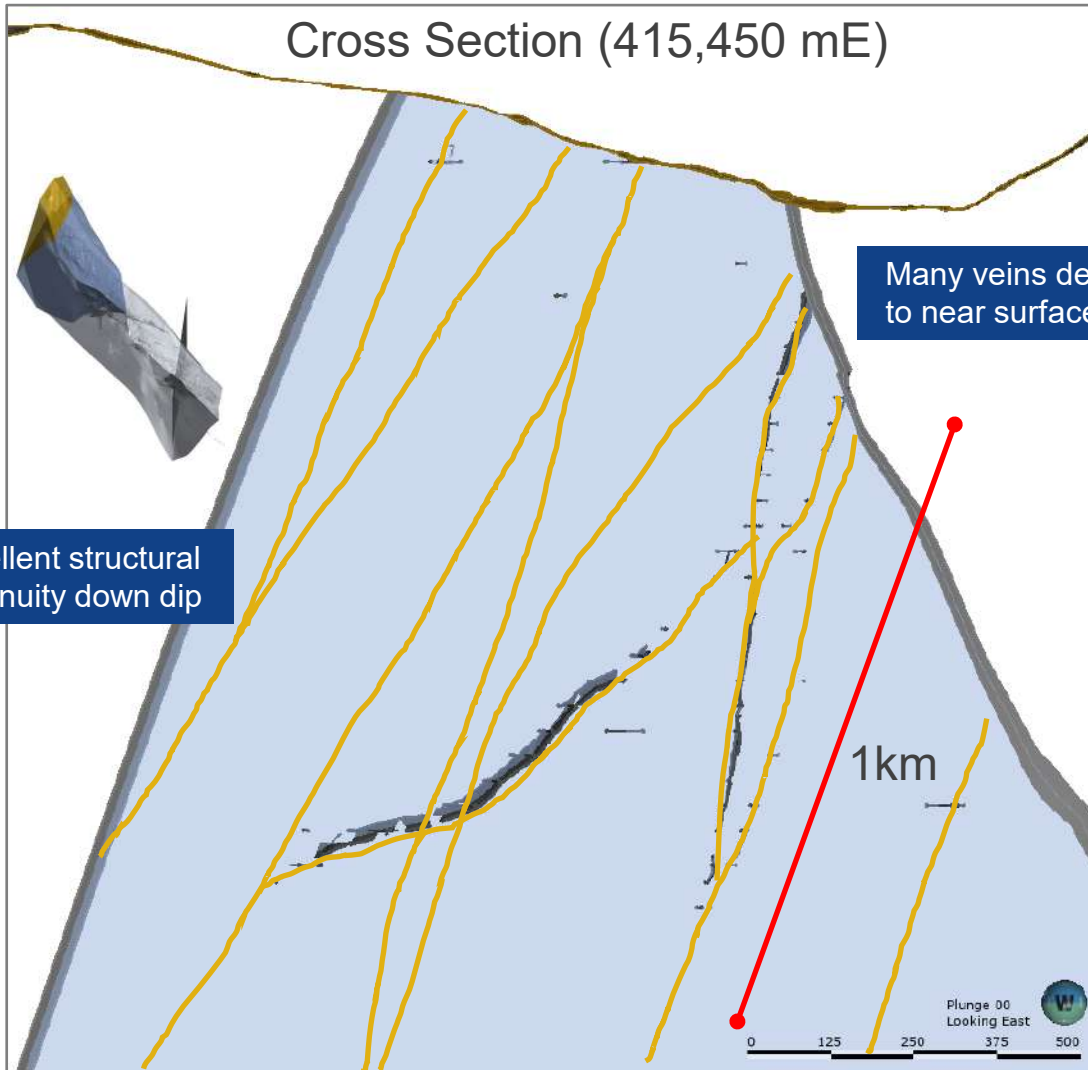
Undrilled potential
constrained by drift assays

Developing a new resource in historic ownership gap, parallel and along strike from historic veins

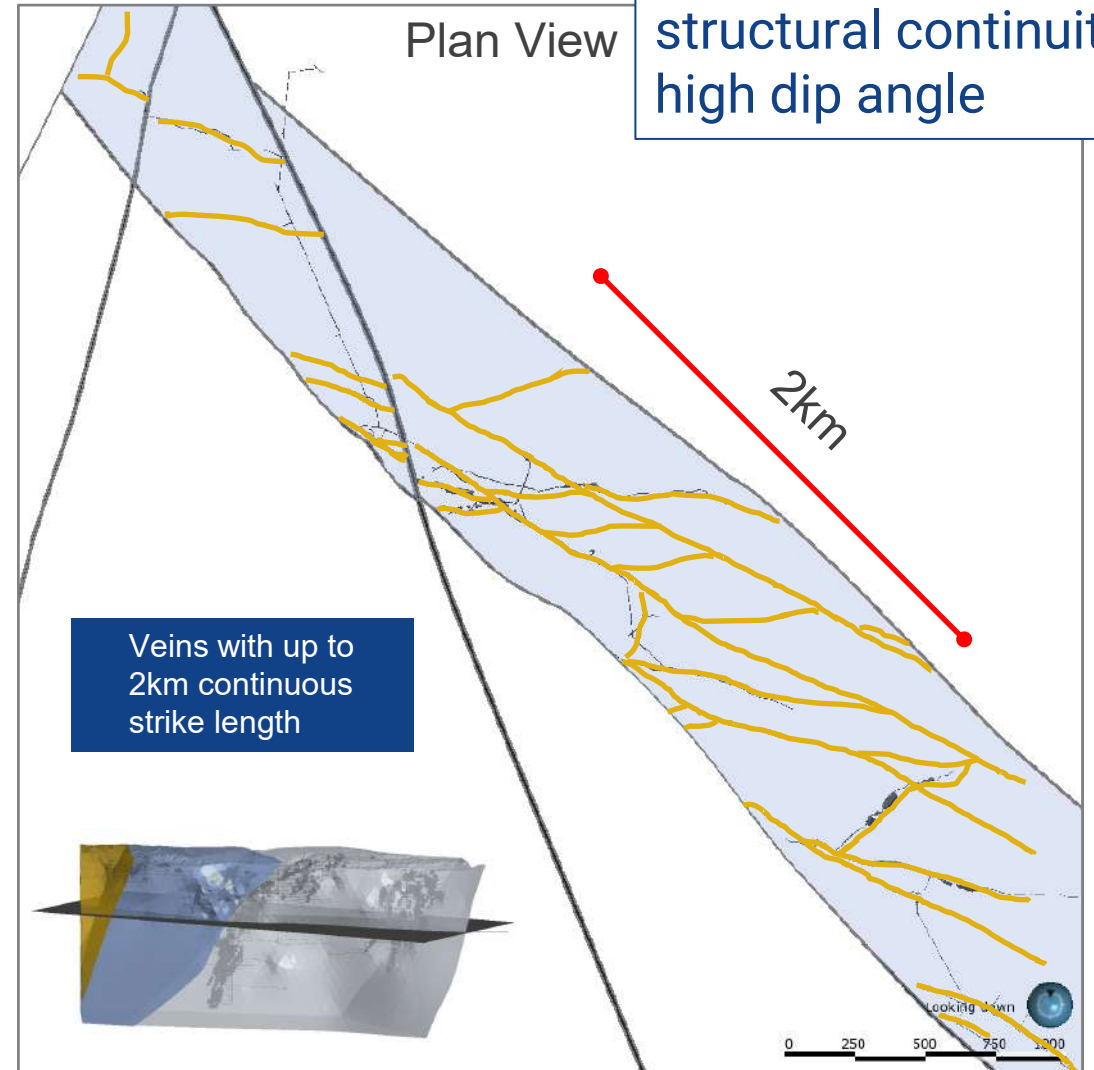
Bralorne Vein Array

Parallel vein sets provide potential for numerous adjacent mining fronts

Excellent minability due to high-grade continuity, vein structural continuity, high dip angle



Excellent structural continuity down dip



All veins open at depth

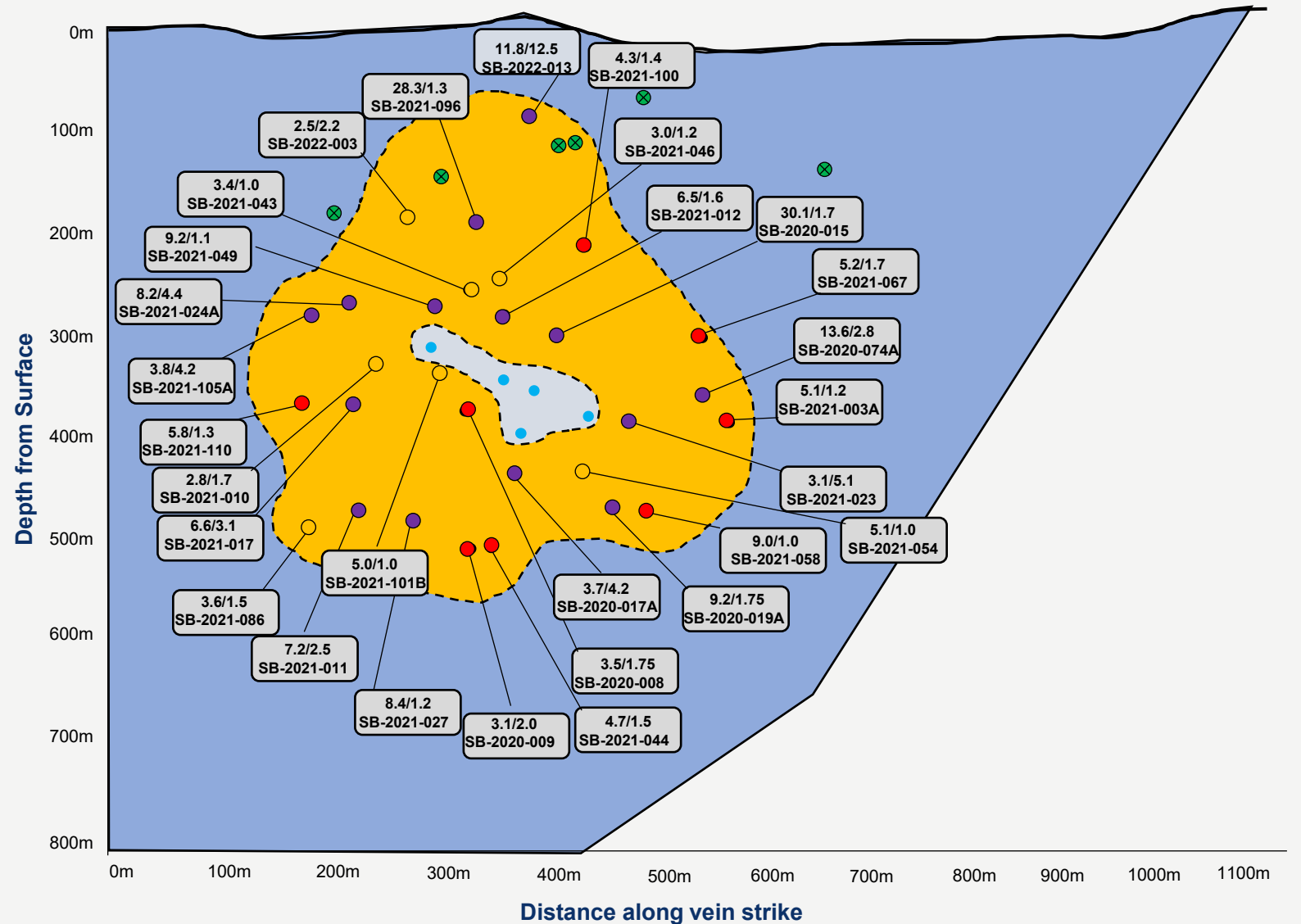
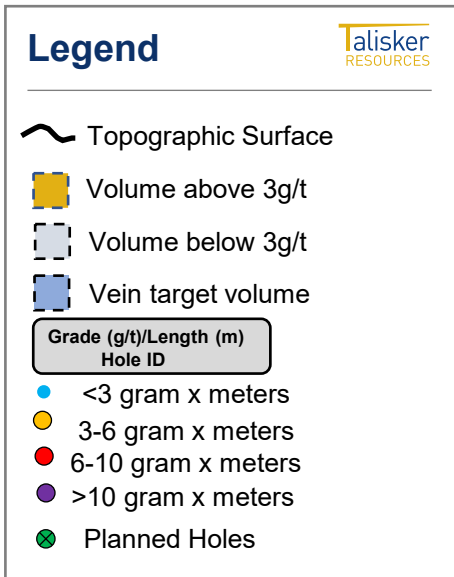
Bralorne Resource Progress

Area	Name	Completed >3 g/t Au Pierce Points	Remaining Pierce Points	Vein Strike Length (m)	Vein Plunge Length (m)	Weighted Average Au Grade (g/t)	Vein Average Width (m)
Bralorne	51 BFW	14	5	500	240	8.9	1.7
Bralorne	53	13	8	320	340	7.6	1.8
Bralorne	55	28	7	400	580	6.8	2.0
Bralorne	55HW	22	10	573	755	15.2	1.5
Bralorne	77 Vein	9	20	700	400	16.6	1.1
Bralorne	101	11	8	600	250	9.3	1.6
King	BK Vein	31	0	250	380	9.6	2.1
King	Alhambra	8	0	200	220	6.2	1.5
Pioneer	Main	18	6	650	350	10.0	1.9
Pioneer	Main HW	11	14	200	450	6.6	1.3
Pioneer	J	15	12	400	370	8.6	1.6

*Average intercept is diluted width and assumed to be 80-90% true width. Average grade per vein is weighted by the thickness of each intersection and does not consider de-clustering.

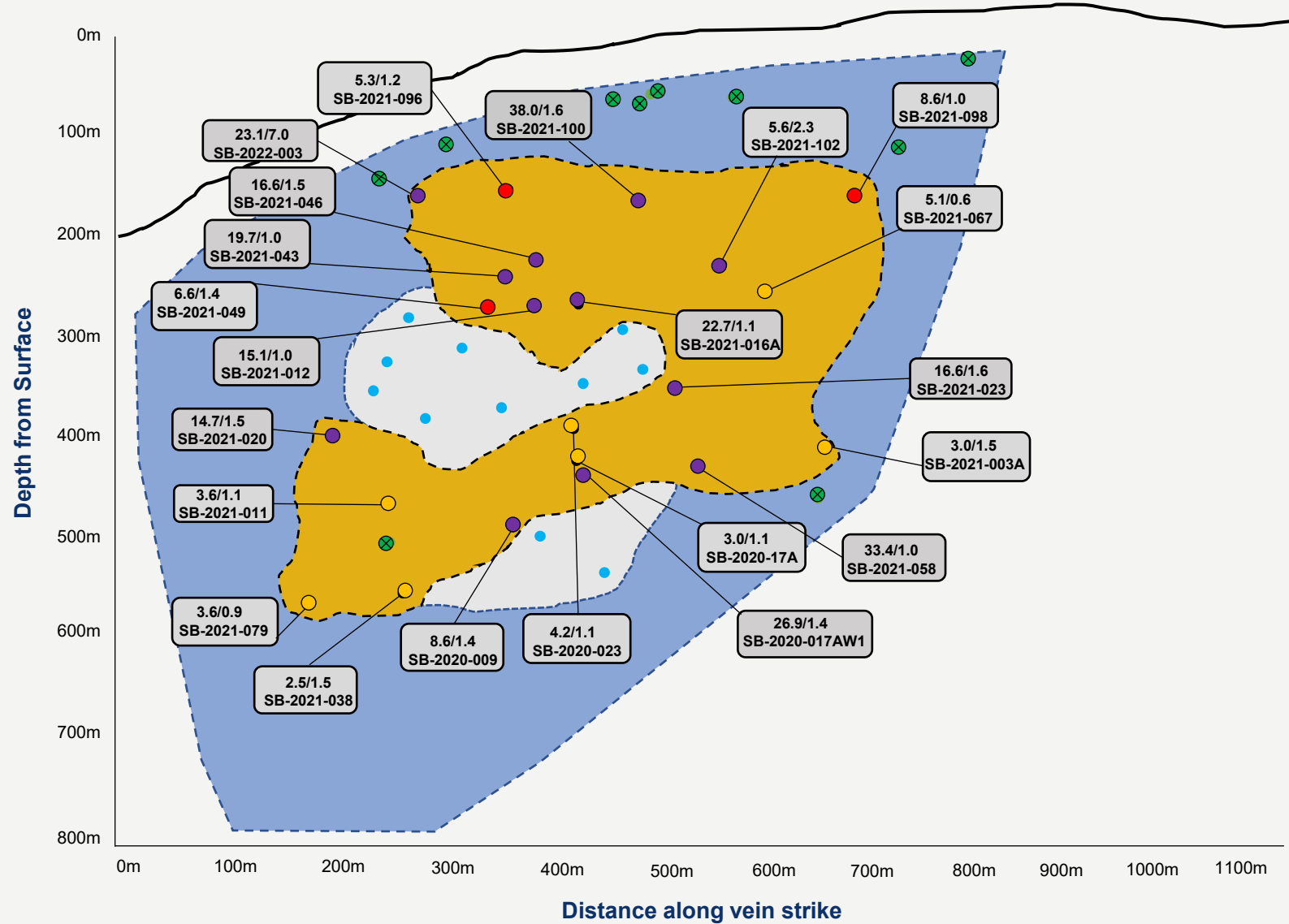
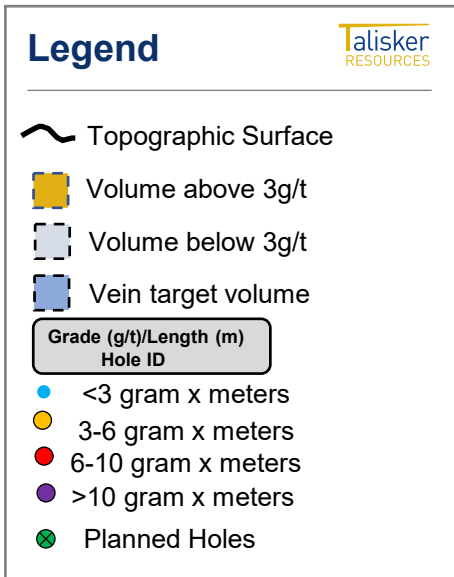
Bralorne Gold Project

Vein 55 Long Section



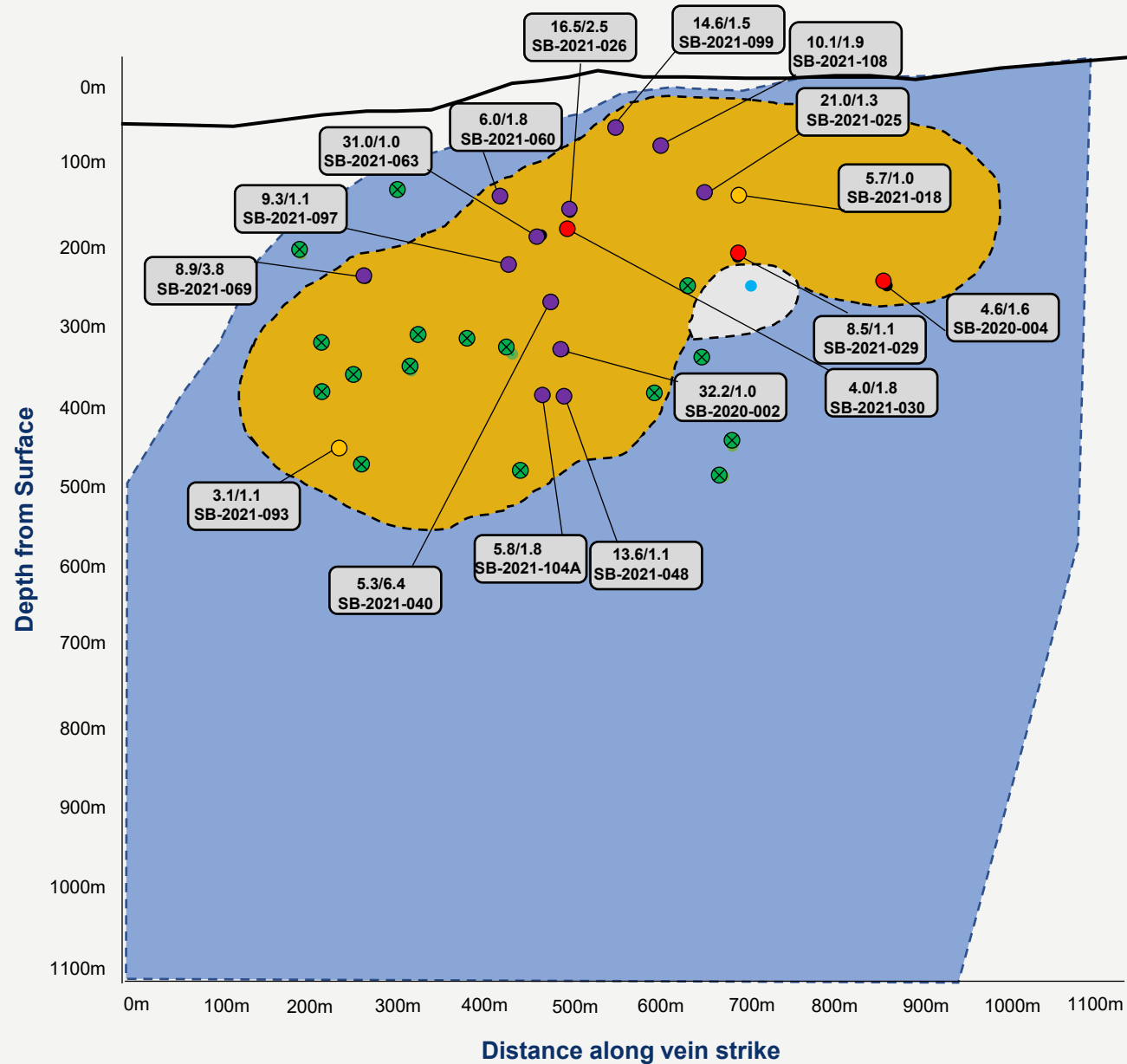
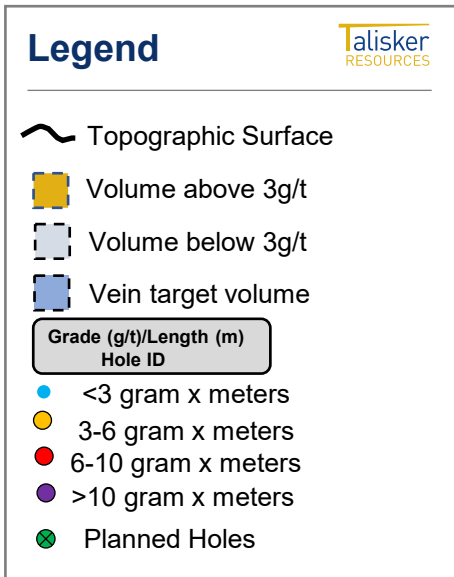
Bralorne Gold Project

Vein 55HW Long Section



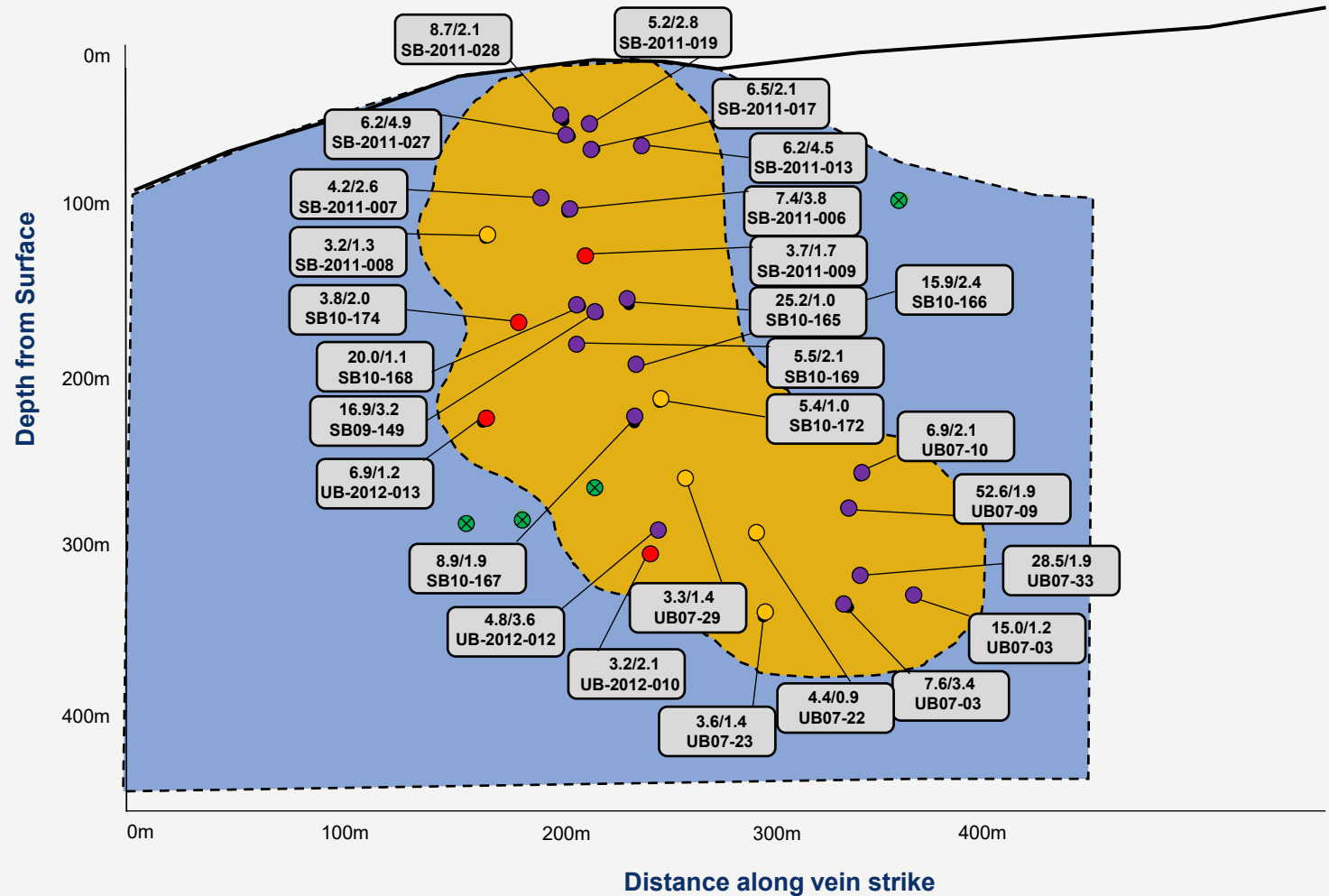
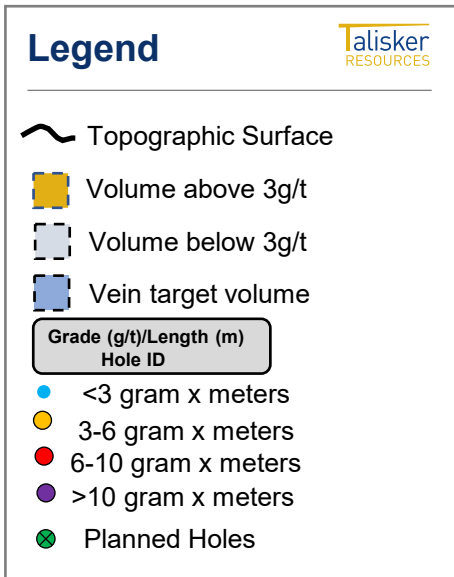
Bralorne Gold Project

Main Vein Long Section



Bralorne Gold Project

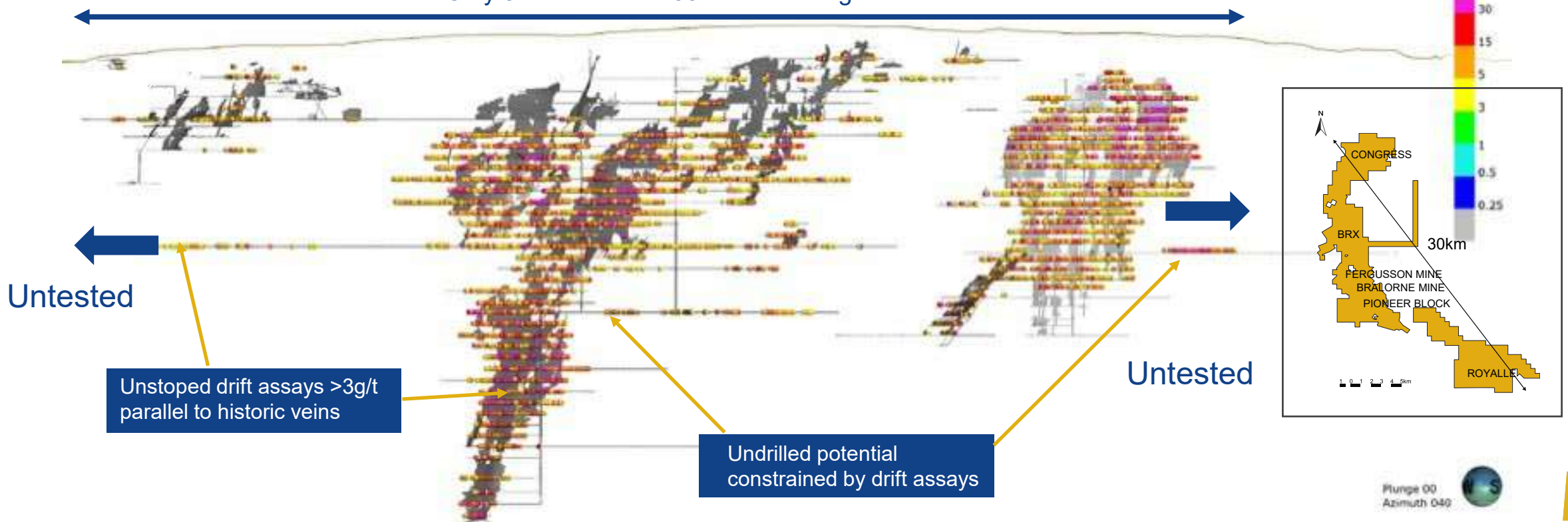
BK Vein Long Section



Bralorne District-Scale Upside

- Excellent vein continuity along strike and at depth confirmed by historic mining
- Multiple brownfields drill targets outside of immediate camp
- District scale land package with over 40 mineral occurrences

Only 5km of defined 33km strike length



Untested

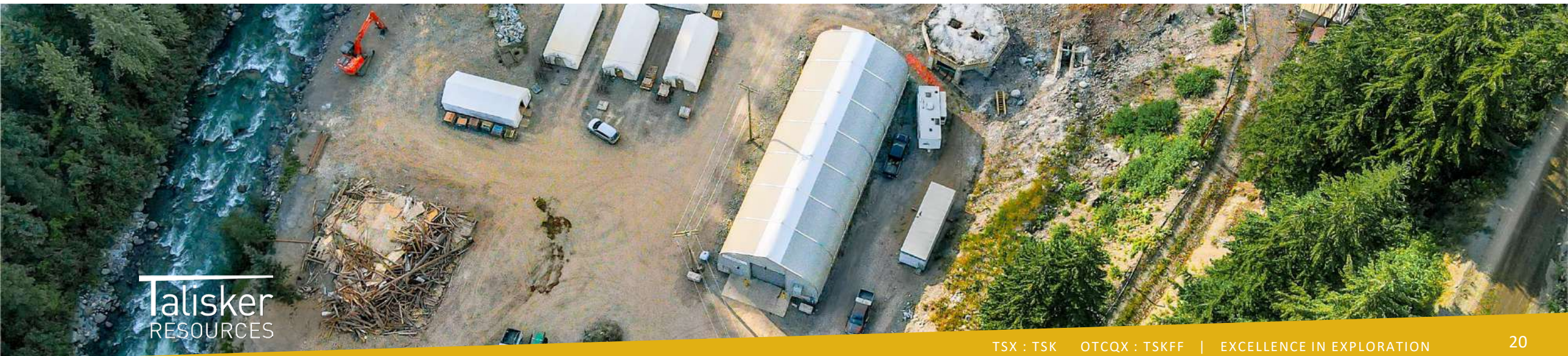
Unstopped drift assays >3g/t parallel to historic veins

Undrilled potential constrained by drift assays

Untested

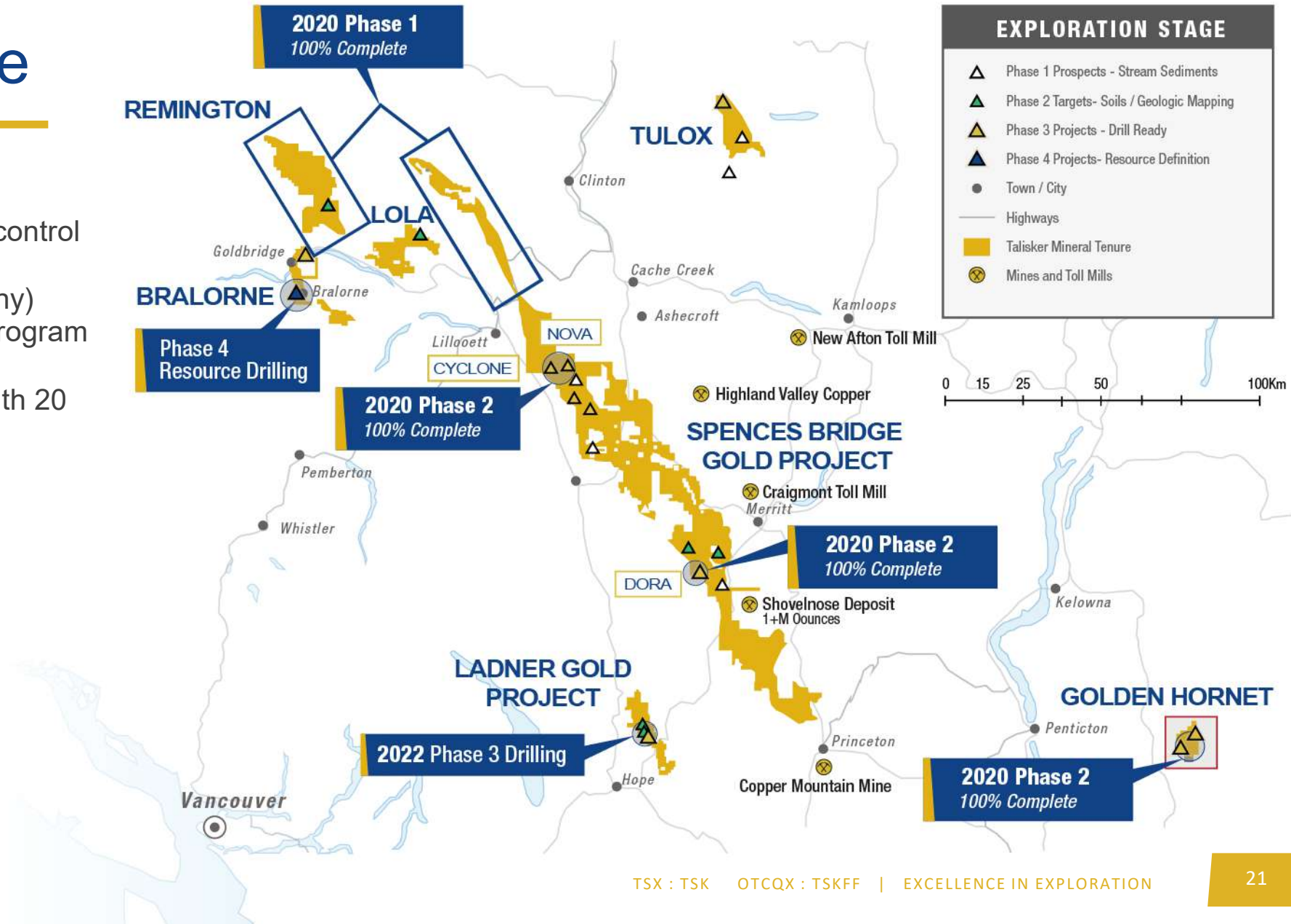
Bralorne Infrastructure

- Direct Highway Access from Vancouver (231km via Hurley, 371km via Lillooet) – proximal to airstrip
- Active mining, tailings and water discharge permits / No acid mine drainage
- Direct grid power connection (1.5Mva) / Hydro generation plant 4km from site
- State of the art water treatment facility
- Operational camp and kitchen
- Consolidated land package (11,619 ha in 55 mineral claims, 3 leases + 198 Crown Grant claims)
- Proven process flow (gravity and float con.) - 90% average recovery New metallurgy 96% recovery
- Key indigenous and community agreements signed



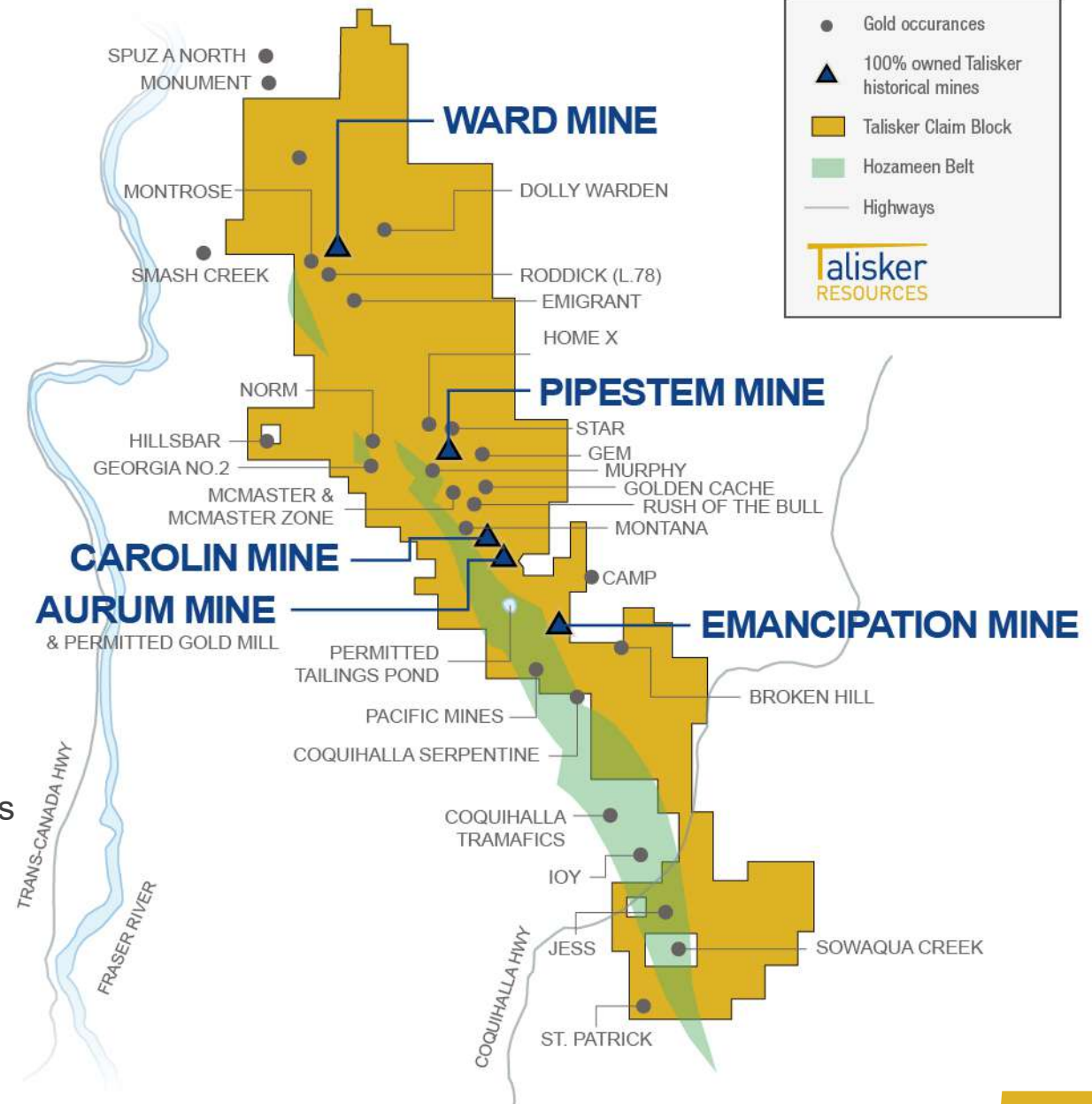
Developing a Project Pipeline

- Spences Bridge: 85% control/Remington: 100% control
- Systematic (major company) Greenfield's exploration program
- Year-round field season with 20 geologists on the ground
- Continue to monitor M&A opportunities
- Building long term robust project pipeline



Ladner Gold Project

- 5 Historical Mines – 24 Known Gold Occurrences
- Compliant 691,540oz Inferred Gold Resource
- Major Mines Permit (M-138) in place
- 144km² contiguous land package – approx. 28kms x 5kms
- Under-explored district scale gold system along Hozameen Fault (Coquihalla Gold Belt)
- Extensive geological database that includes 600+ drill holes and 50,000+ meters of drilling. Recently completed underground survey and updated 3D model
- Metallurgical test work by indicates overall gold recoveries of up to 94.5% possible
- Extensive Infrastructure: dewatered underground development, tailings facility, power and water available, easy 12 month road access from the Coquihalla Highway



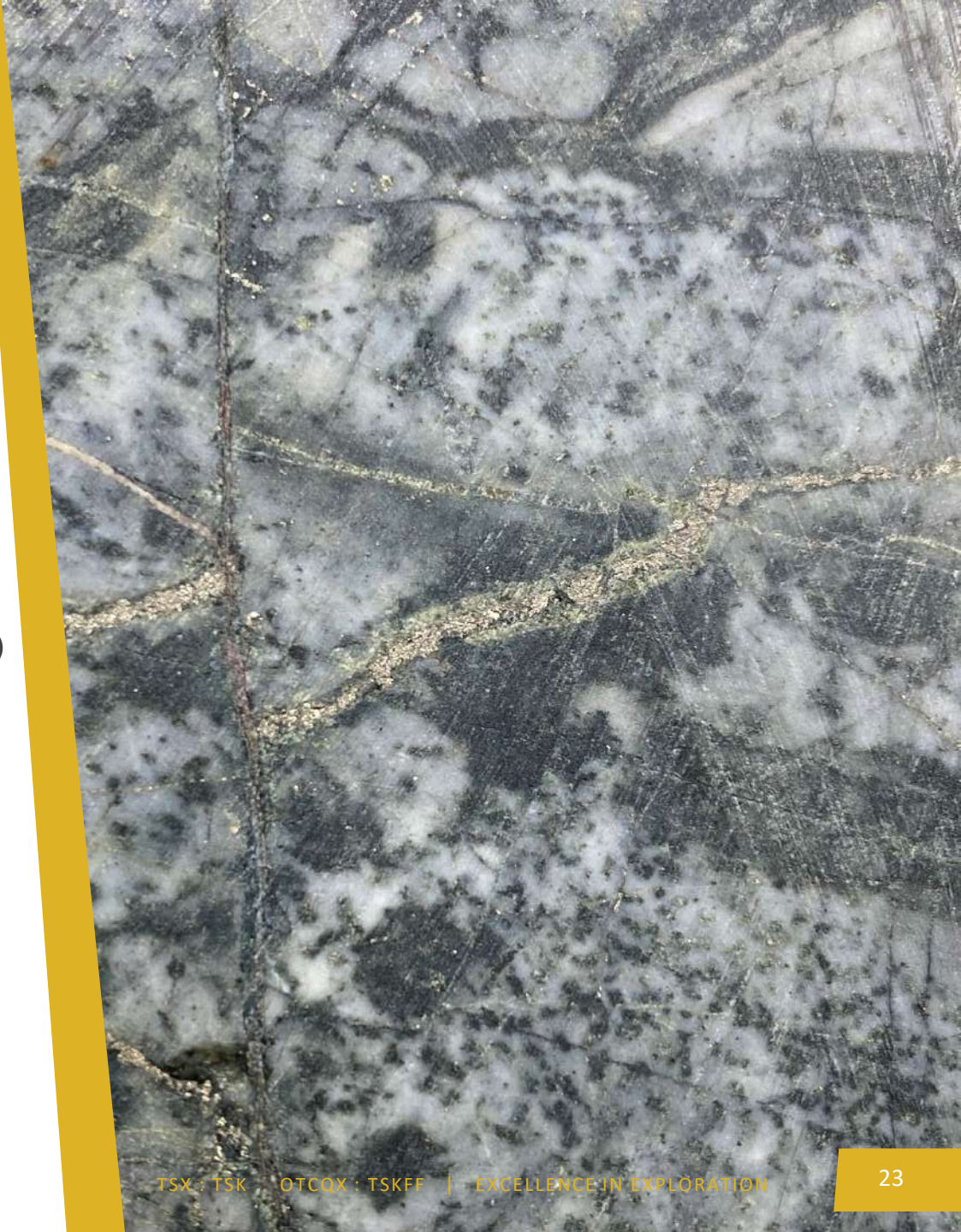
LEGEND

- Gold occurrences
- ▲ 100% owned Talisker historical mines
- Talisker Claim Block
- Hozameen Belt
- Highways

Talisker
RESOURCES

Golden Hornet Discovery

- High-grade fault-controlled quartz-sulphide breccias and veins
- 8.88 g/t Au, 0.42% Cu and 14.99 g/t Ag over 5.1 metres within a broader zone of 2.59 g/t Au over 21.5 metres in GH-DDH-21-004
- Hole GH-DDH-21-003 intercepted 11.58 g/t Au, 0.37% Cu and 11.1 g/t Ag over 1.05 metres
- Drilling also intersected broader zones of mineralization, including 9.99 g/t Au over 0.5 metres within 0.82 g/t Au over 10.3 metres (GH-DDH-21-003) and 0.96 g/t Au over 6.67 metres (GH-DDH-21-001)
- A total of 4,853 metres of NQ drilling was completed in 14 holes to a maximum depth of 431 metres
- Ten holes drilled in the central Hornet Zone (3,568 metres) intersected semi-massive sulphide mineralization in every hole
- Four holes drilled in the Iron Canyon Zone (1,015 metres), a 1,000-metre step-out to the northwest, intersected semi-massive and breccia-hosted sulphide mineralization in every hole





Talisker RESOURCES

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