

New mines for a new world



Royal Road

Creating value
Making a difference

www.royalroadminerals.com

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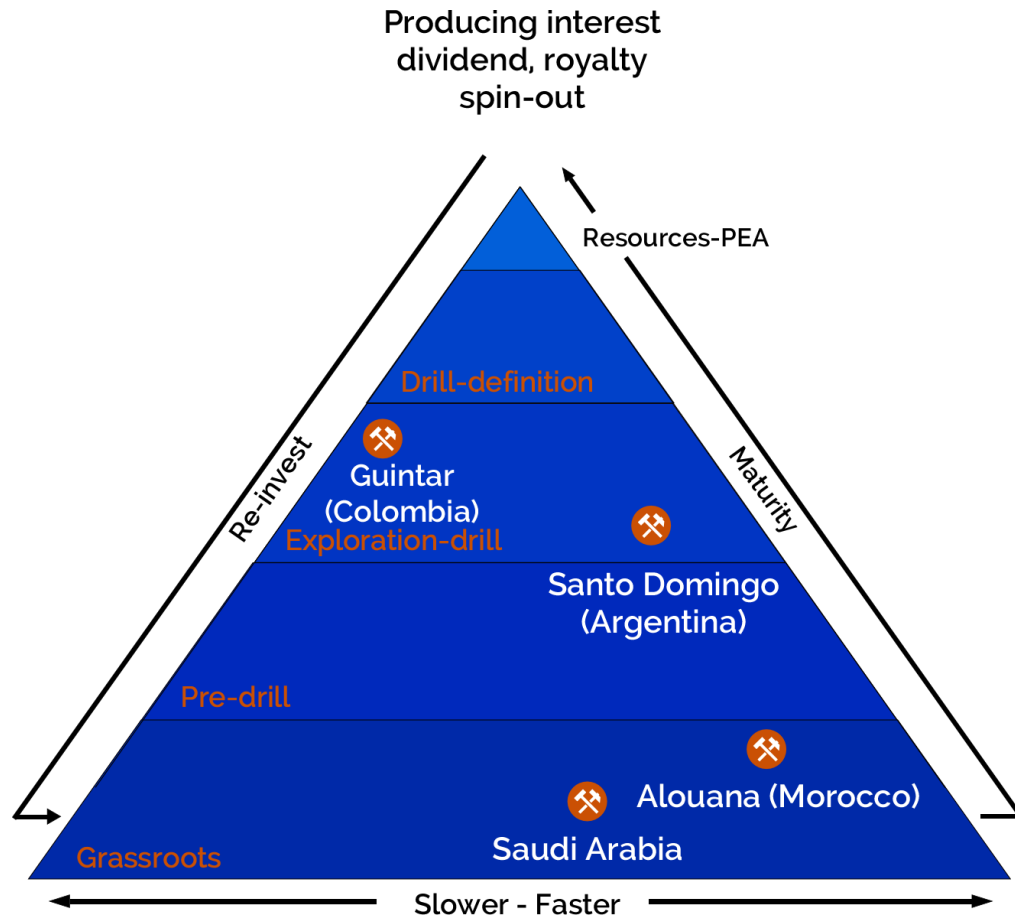
Our Purpose

We create value, positively affect communities and protect the environment, whilst benefitting supportive host nations by discovering and developing the resources the world needs

Our Strategy

We work with local partners.
We secure prospective regional land packages. Then for any jurisdiction, we quickly focus on a single asset; venturing, vending or relinquishing remaining assets.

We aim for multiple high-quality assets in several supportive jurisdictions



South America

Güintar, 100%-owned copper, gold and silver porphyry system in Antioquia Province, Colombia

Santo-Domingo, option to earn 100% of copper, gold, molybdenum porphyry and polymetallic vein district in San Juan Province, Argentina



Royal Road Arabia

Incorporated in KSA, 50-50 JV
with MSB Holdings Ltd

Regional copper-gold
exploration and development
in KSA

Alouana, copper and gold
thermal-aureole system at
drill-preparation stage in
Morocco



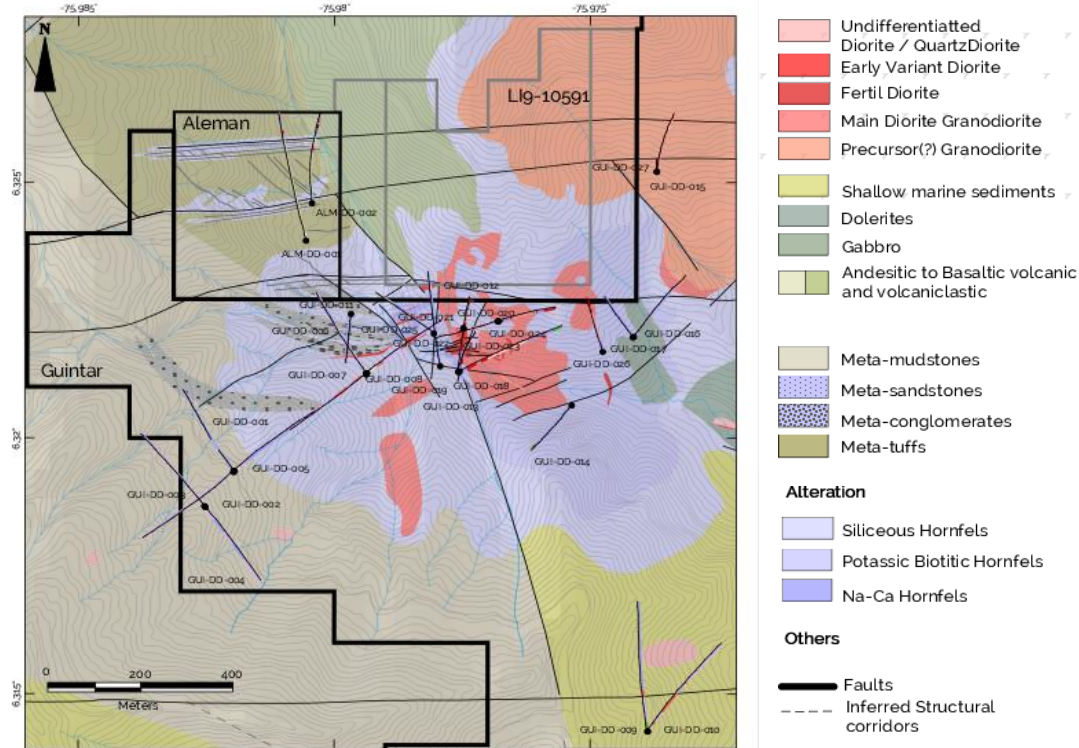


Güintar – Colombia

Porphyry copper-gold-silver project currently suspended, awaiting clarity on Colombian mining regulation

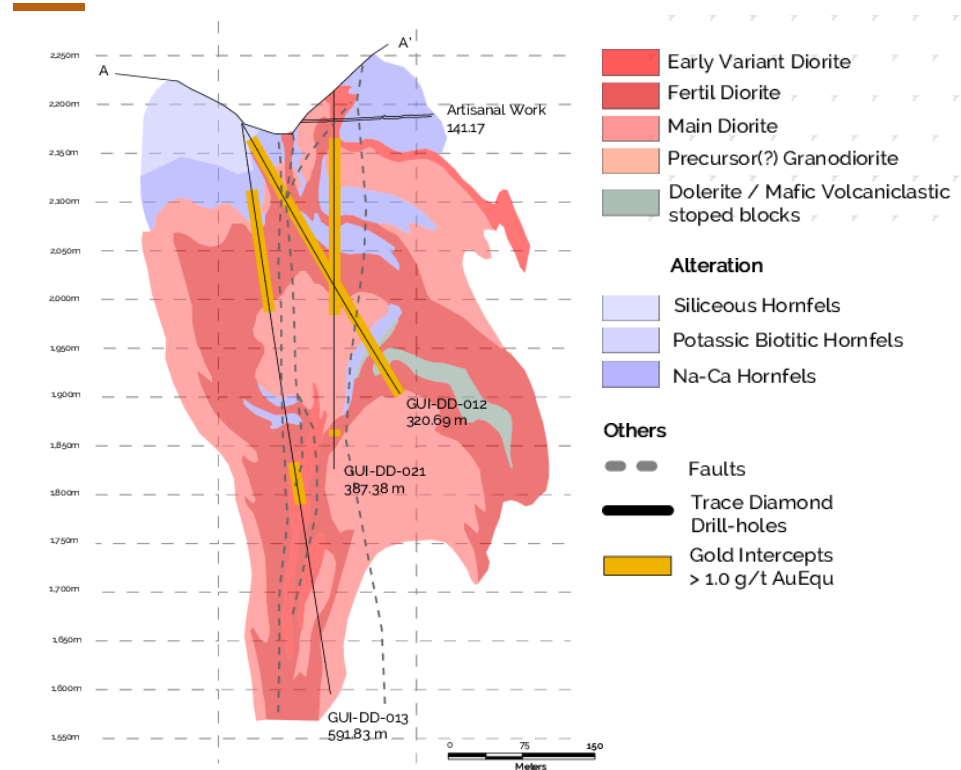
Güintar – Colombia

- 100% Royal Road
- 6km² of copper-gold-silver skarn and hornfels with a semi-concealed porphyry core
- Two generations of copper-gold-silver mineralized diorite, drilled to in excess of 300m downhole depth
- “Footwall” of east-west oriented gold-bearing veins
- Continues at depth and is open along-strike



Güintar – Colombia

- 303.7 meters of 0.8% copper equivalent (1.1 grams per tonne gold equivalent; drill hole GUI-012)
- 126.0 meters of 1.0% copper equivalent (1.4 grams per tonne gold equivalent; drill hole GUI-013)
- 118.0 meters of 0.8% copper equivalent (1.2 grams per tonne gold equivalent; drill hole GUI-021)





Santo Domingo – Argentina

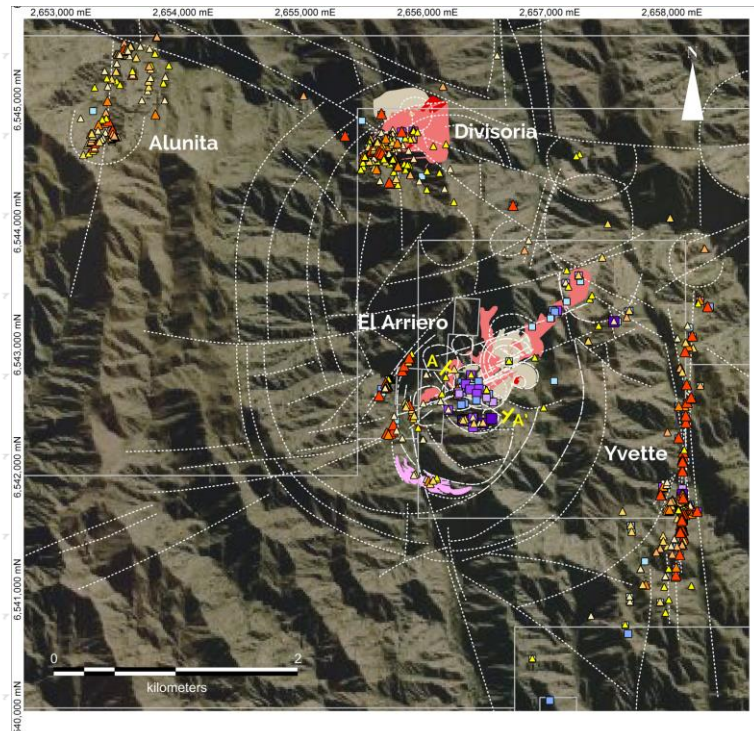
Porphyry copper-gold-molybdenum district currently at drill-definition stage. First-pass drilling and regional drill-target definition underway

Santo Domingo – Location/infrastructure



- 250km² license package in the Sierra la Huerta Range, San Juan
- 150km from San Juan City
- Average Elevation 1200m
- 13km from provincial highway and 33Kw powerline
- 40km from inactive but intact rail head

Santo Domingo – Argentina



- Diorite - Granodiorite Porphyry
- Collapse Breccia
- Siliceous hydrothermal breccia
- Quartz-tourmaline breccia

Rock-chip geochemistry
gold grams per tonne

- >1
- 0.5 - 1
- 0.25 - 0.5
- 0.1 - 0.25
- 0.05 - 0.1

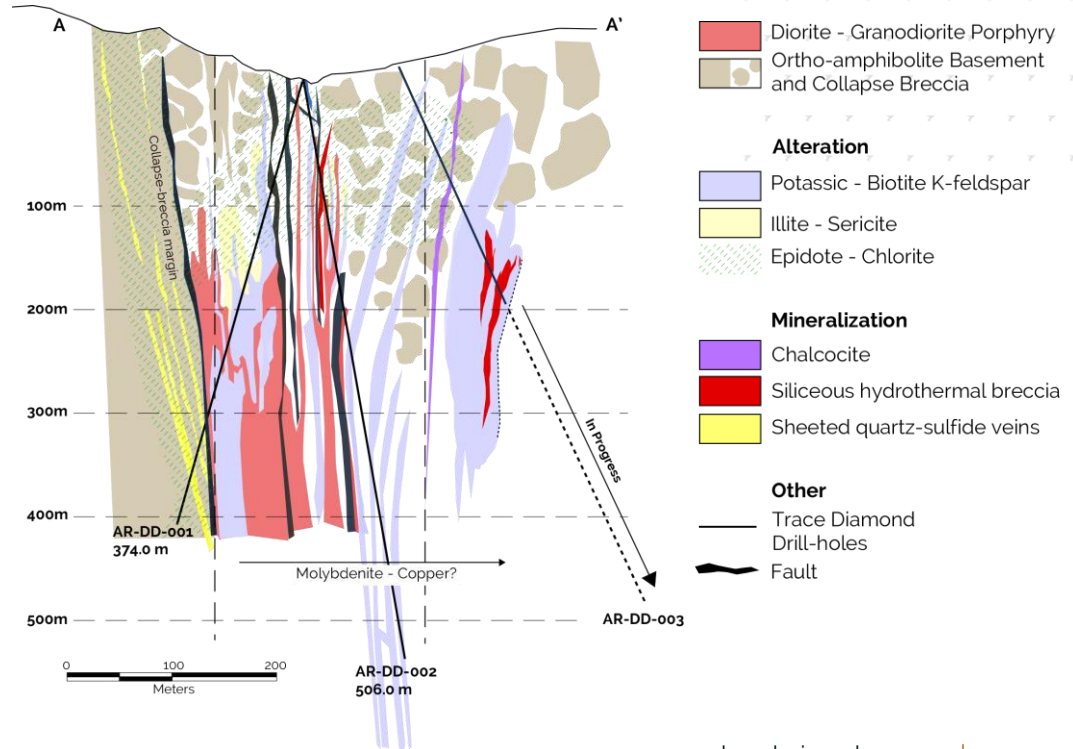
Rock-chip geochemistry
copper %

- >1
- 0.5 - 1
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- License areas covering 250km², annual option payments totaling USD\$800k over four years and one-off payment of USD\$2.5M at any time to earn 100%
- Three known porphyry style occurrences and a gold-rich km-scale polymetallic vein system
- Initially drill-testing the El Arriero copper center whilst advancing other copper and gold targets for sub-surface testing

Santo Domingo – Argentina

- 2000m scout drilling program underway
- Initially on El Arriero copper target
- Intersecting collapse breccia and concealed porphyritic rocks with epidote-chlorite, illite-sericite and potassic alteration
- Veins and breccia bodies with molybdenite and chalcopyrite



Royal Road Arabia

50-50 partnership with MSB Holdings, one of Saudi Arabia's largest diversified investment groups to discover and develop new copper and gold mines in KSA, in the GCC and elsewhere as agreed



Royal Road
Arabia

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KSA: Vision 2030

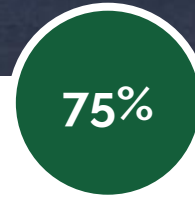
The Kingdom of Saudi Arabia has embarked on an ambitious initiative of economic and social reform, it is using its investment power to create a more diverse and sustainable economy. The country wishes to increase non-oil GDP from 16% to 50% and the mining sector is seen as a key component for this goal



Transparent and accessible National Geologic Database



Streamlined licensing and permitting process

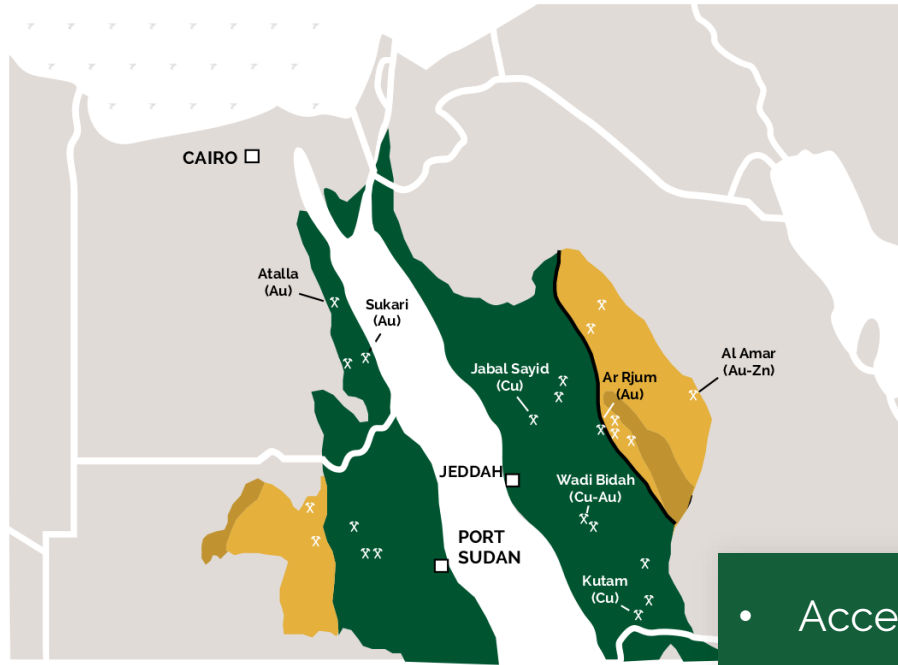


75%
...of mine initial capital costs available as development funding



2% royalty for copper.
Five years royalty grace period for new mines, up to 90% discount on royalties for local sales

Arabian-Nubian Shield



- Neoproterozoic juvenile terranes
- Mixed neoproterozoic
- Pre-neoproterozoic

- Accepted models and target styles questionable
- Conceptually young and highly prospective terrane
- Arid environment, easily accessible

Initial generative program; complete

Exploration decision-support system acquired and integrated



Reconnaissance programs, tender and license applications underway



Discrete targets, districts and belts identified and prioritized for follow-up





Other Projects

Royal Road owns and controls over 1,840km² of highly prospective exploration licenses and applications in Colombia. The Company is currently receiving and considering joint venture, formalization and divestment proposals for these assets

Royal Road Accelerator




The Royal Road Accelerator is an innovative initiative which identifies, finances and incubates rural enterprises with scalable commercial value



Experienced and Skill Relevant Board

Share structure and ownership


AGNICO EAGLE
18%


MACKENZIE
Investments
8%

Shares outstanding – 265M

Employee incentive options - 22.4M

 **WEALTH
MANAGEMENT**



canada 

 **BANCA
CREDINVEST**



Royal Road

TSX
Venture
EXCHANGE



BÖRSE
FRANKFURT

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