

High-Grade Gold Mining in Mexico

Exceptional potential of 800k+ OZ Gold deposit in Mexico:

- Seeking USD 5 million funding to exploit existing concession rights
- The invested capital will primarily fund the acquisition of heavy equipment, establishment and preparation of the mining site including complete laboratory, formation of the companies, and ensuring full operation costs in the initial months until the first revenue is generated
- Production costs are notably lower compared to our competitors due to the strategic focus on surface mining (open pit) of alluvial deposits in the early stages of our project

The right geology:

- Geological overview of a 50-hectare gold mining area with abundant gold content and substantial potential for further expansion
- Gold content average reaching up to 0.8g per ton within depths of 0-5 meters, and up to 1.2g per ton at depth below 5 meters
- Validation of our geological estimates by an established neighbour company with a track record of producing over two million ounces of gold since 2005 and generating a free cash flow of approximately \$470 million US dollars

Excellent market opportunity:

- Mexico is a key player in global gold production (No.6 - 2023 - US Geological Survey), with the mining sector contributing around 2.3% to the country's economy
- The Sonora District is currently home to over 170 active mining companies, making it a highly attractive investment opportunity
- Gold prices have reached record highs of over USD 2,300 per ounce, and leading financial institutions predict further increases in the future

Initial production of 20+ kg expected from month 7:

- Strong relationship with landowner allows smooth project launch and prompt start of production
- Construction of mining facility, establishment of Mexican company and procurement of heavy equipment within first 6 months
- Concession's mining lifespan estimated at approximately 15 years with potential for extension
- Further exploration by qualified NI-43101 geologists in adjacent areas to sustain and secure future production activities

Short Cashflow:

In million USD	T0	Y1	Y2	Y3	Y4	Y5
Revenue		23.581	30.741	46.112	61.483	100'774
EBITDA		16.611	21.886	34.026	46.216	82.272
CAPEX	5		3		3	
Free Cashflow		4.035	2.421	8.970	9.554	20.203



Company overview

Golden Arrow Minerals AG is a Swiss based company specializing in the extraction and processing of precious metals. With over 40 years of mining industry experience, our team ensures smooth production from the outset by leveraging local knowledge and networks. We prioritize sustainability and environmental protection through advanced technologies, ensuring safe, eco-friendly, and cost-effective mining and processing practices. Our mission is to establish a lasting legacy that benefits all stakeholders.

