



PTX METALS

Creating value through
the advancement of high-quality
Gold and Critical Metals
projects in
world-acclaimed mining camps of
Northern Ontario

CSE: PTX | Frankfurt: 9PX | US: PANXF
ptxmetals.com

PTX shareholders will benefit from accretive valuations from work programs. Ultimately, the corporate objective is for the projects to be acquired.

PTX work programs are designed by a group of expert geologists with extensive professional expertise from working in the northern Ontario mineral properties for global mining companies.

The PTX assets were acquired for their geologically favourable attributes, and proximity to established mining producers.

PTX assets offer investors exposure to the world's most valuable metals including gold and key metals required for the clean energy transition (including copper, nickel, and rare metals).

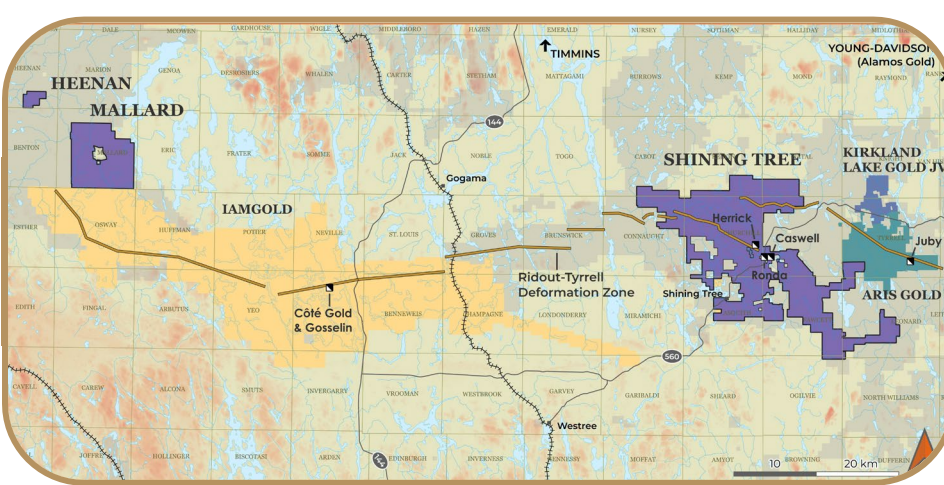
The mining cycle in Ontario is enjoying support from a major push for critical minerals by both Federal and Provincial governments.

Basic Shares Outstanding	332 M
Options	19.5 M
Warrants (avg strike \$0.06)	55 M
Fully Diluted	398.75 MM
Share Price (April 11, 2024)	\$0.04
Market Cap	\$13M
Shareholder Base	20% Mining Cos
Closely held	20% Swiss
	20% Board, Friends and Mgmt

News Catalysts

1. W2: results from Phase 1, inaugural drill program; exploration Targets Phase2; and Maiden Resource
2. Commencement of drill program at South Timmins JV Gold Project
3. Spin out of Uranium subsidiary
4. TSX-V Listing

South Timmins Mining JV: Gold in the Abitibi

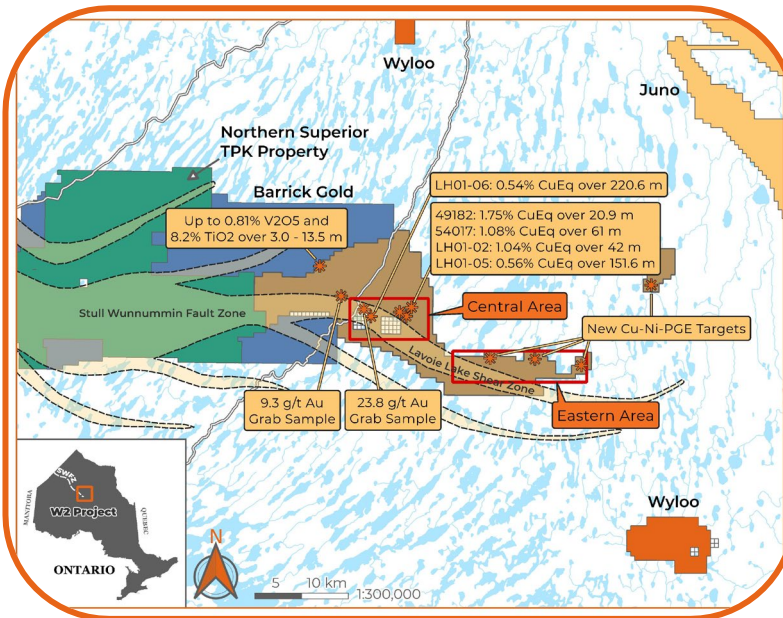


223 km² property
in the
prolific Abitibi

Shining Tree surrounded
by IAMGOLD and
Aris Gold Mines

JV with Fancamp (25%)
fully funded for
drill program

Gold discovery at
Heenan, Swayze
Greenstone Belt



W2 Copper-Nickel-PGE Project: 50 km from Ring of Fire

Historic resource
describes Cu-Ni-
PGE deposit

Controls a
complex similar
to Ring of Fire

Barrick Gold
staked large
adjacent package

Phase 1 drill
program
underway

Subsidiary: Green Canada Co. “Critical Metals for Climate Action”

Muskrat Dam
Tantalum Project

Four uranium projects in
proven jurisdictions

