

April 2024

PTX METALS

Creating value through
the acquisition and advancement of
high-quality precious
and battery metals projects in
Ontario, Canada

CSE: PTX | Frankfurt: 9PX | US: PANXF

Forward Looking Statements

This presentation has been prepared by PTX Metals Inc. and should be read in conjunction with the Company's final listing applications to the TSX Venture Exchange (2005) and Canadian Securities Exchange (2017), its management discussion and analysis documents, and other SEDAR filings. This presentation does not constitute a prospectus or public offering for financing. Interested investors should seek advice from their investment advisors.

This presentation contains "forward-looking statements" which reflect the Company's expectations with respect to future events and are based on information currently available to the Company. Wherever possible, words such as "may", "would", "could", "will", "anticipate", "believe", "plan", "expect" and similar expressions have been used to identify these forward-looking statements. Forward-looking statements involve significant known and unknown risks, uncertainties and assumptions. A number of factors could cause actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements. Although the forward-looking statements contained in this presentation are based upon what the Company currently believes to be reasonable assumptions, the Company cannot assure prospective investors that actual results, performance or achievements will be consistent with these forward-looking statements. These forward-looking statements are made as of the date of inclusion in this presentation and the Company does not assume any obligation to update or revise these forward-looking statements to reflect new events or circumstances.

On W2 Project, previous operators identified numerous mineralized zones within a 7.5 km long folded corridor. Inco described the central area as containing a potential resource of approximately 14.6 million tons averaging 0.58 per cent copper and 0.37 per cent nickel with minor values in cobalt, gold, platinum and palladium based upon 47 drill holes. Additional historical resources estimates were published by past operators including Aurora Platinum and KWG Resources. Platinex advises that a qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves and the company is not treating the historical estimate as current mineral resources or mineral reserves.

Technical information has been prepared in accordance with the Canadian regulatory requirements set out in National Instrument 43-101. Jim Trusler, P.Eng. is a qualified person as defined by National Instrument 43-101 and have reviewed the technical information contained in this presentation.

Why PTX Metals?

PTX Metals is a minerals exploration Company based in Toronto with two flagship projects in Ontario, a world-class mining jurisdiction famous for its abundance of mineral resources and investment opportunities.

The corporate objective is to advance the exploration programs towards proving the potential of each asset; including W2 Copper Nickel PGE Project and South Timmins Gold Projects.

PTX shareholders will benefit from exploration programs, monetization of non-core assets and eventually become an attractive take-out target or synergistic M&A.

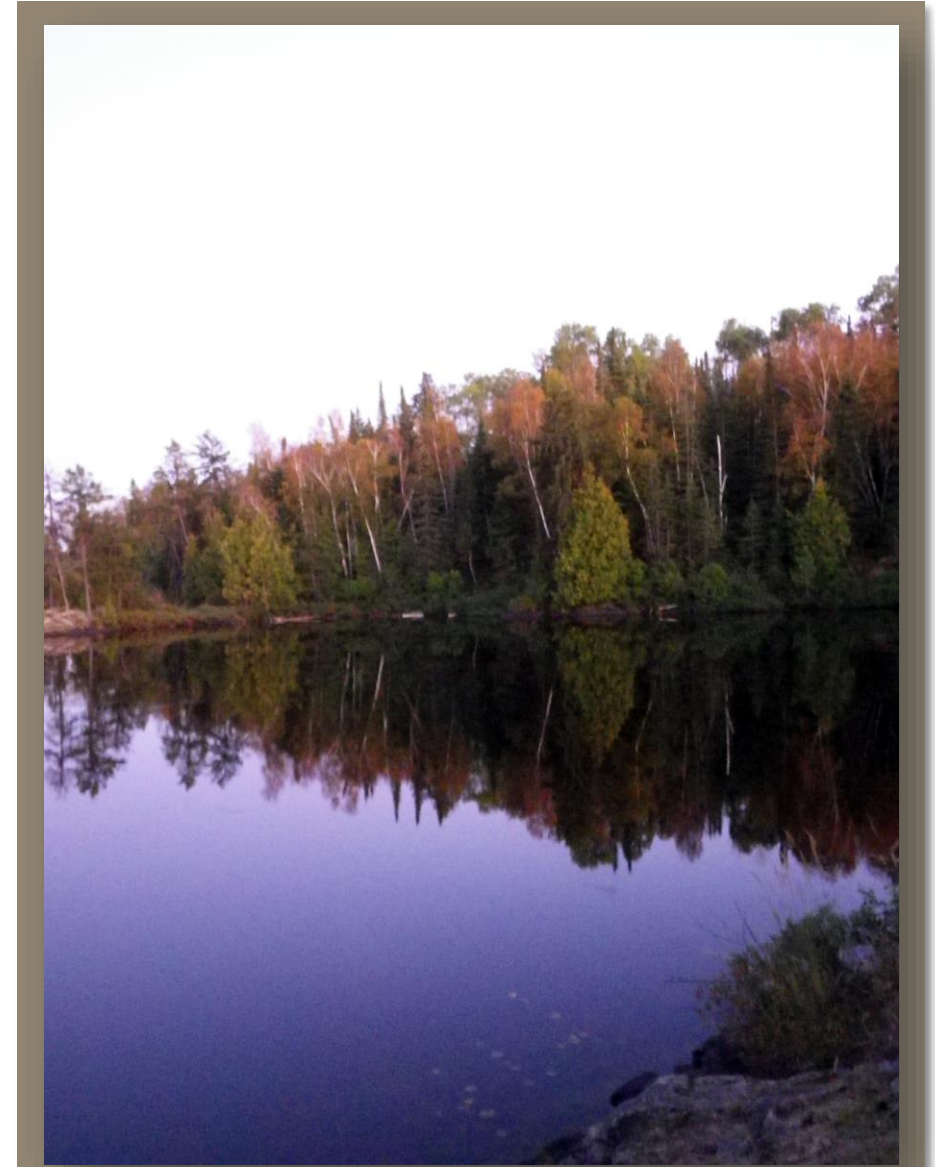
PTX work programs are designed by a group of expert geologists with profound career knowledge from working in the northern Ontario mineral properties for global mining companies.

The PTX assets were also acquired for their location and proximity to known mining producers.

PTX assets offer investors exposure to the world's most valuable metals including gold and key metals required for the clean energy transition (including copper, nickel, PGE's and rare metals)

Commodity market fundamentals are improving. Metal prices are strong. M&A activity is picking up.

Ontario's regulatory framework is characterized by transparency, efficiency, and environmental responsibility, providing a stable and predictable environment for mining activities.



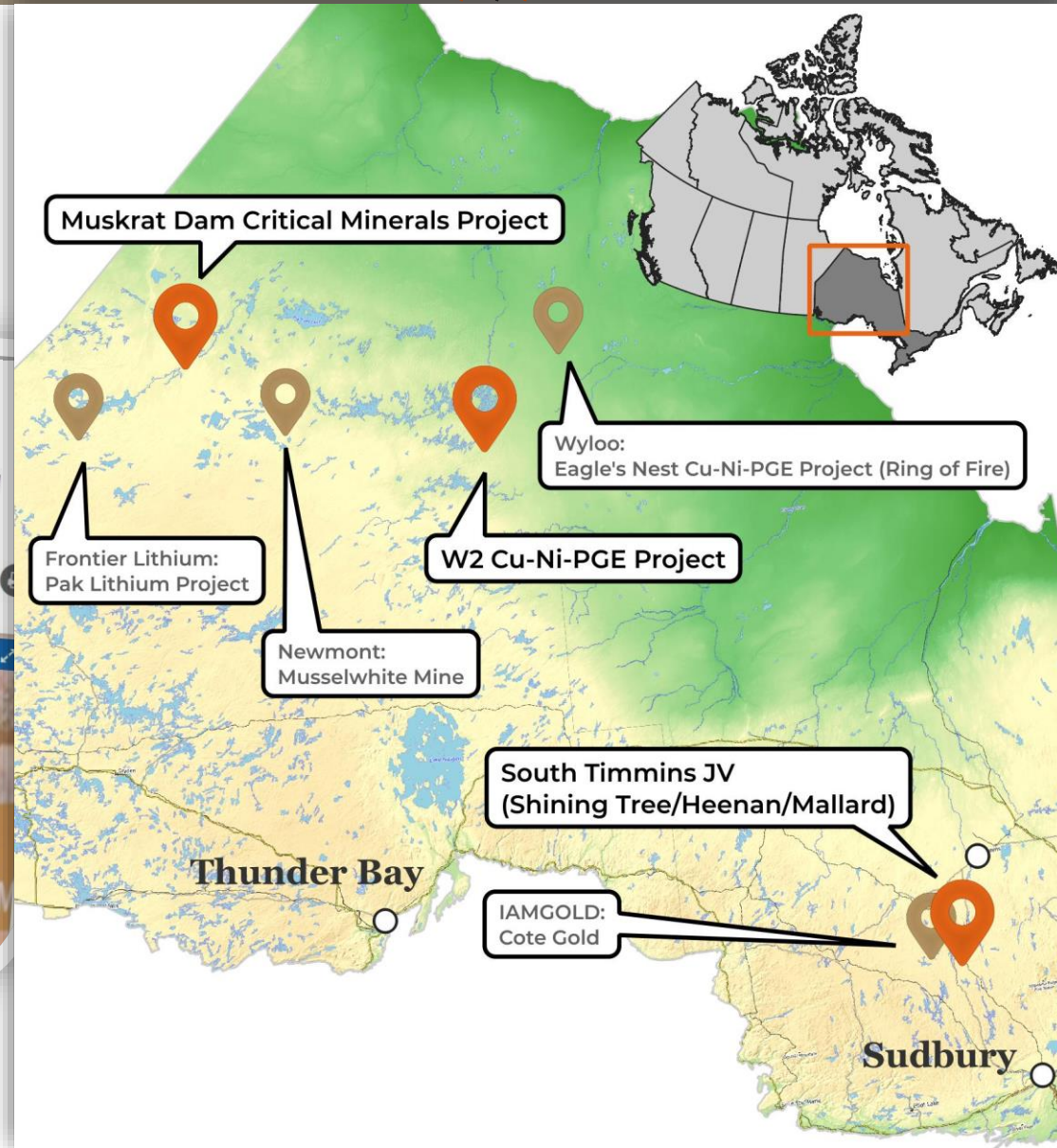
Northern Ontario in the Spotlight: High-Tech Minerals and Major Investment

Ontario Government sees the potential for **an economic development cascade** from mining critical metals

The government is encouraging exploration development activities with incentives and programs including Ontario Junior Exploration Program (“OJEP”) grants and improved permitting timelines

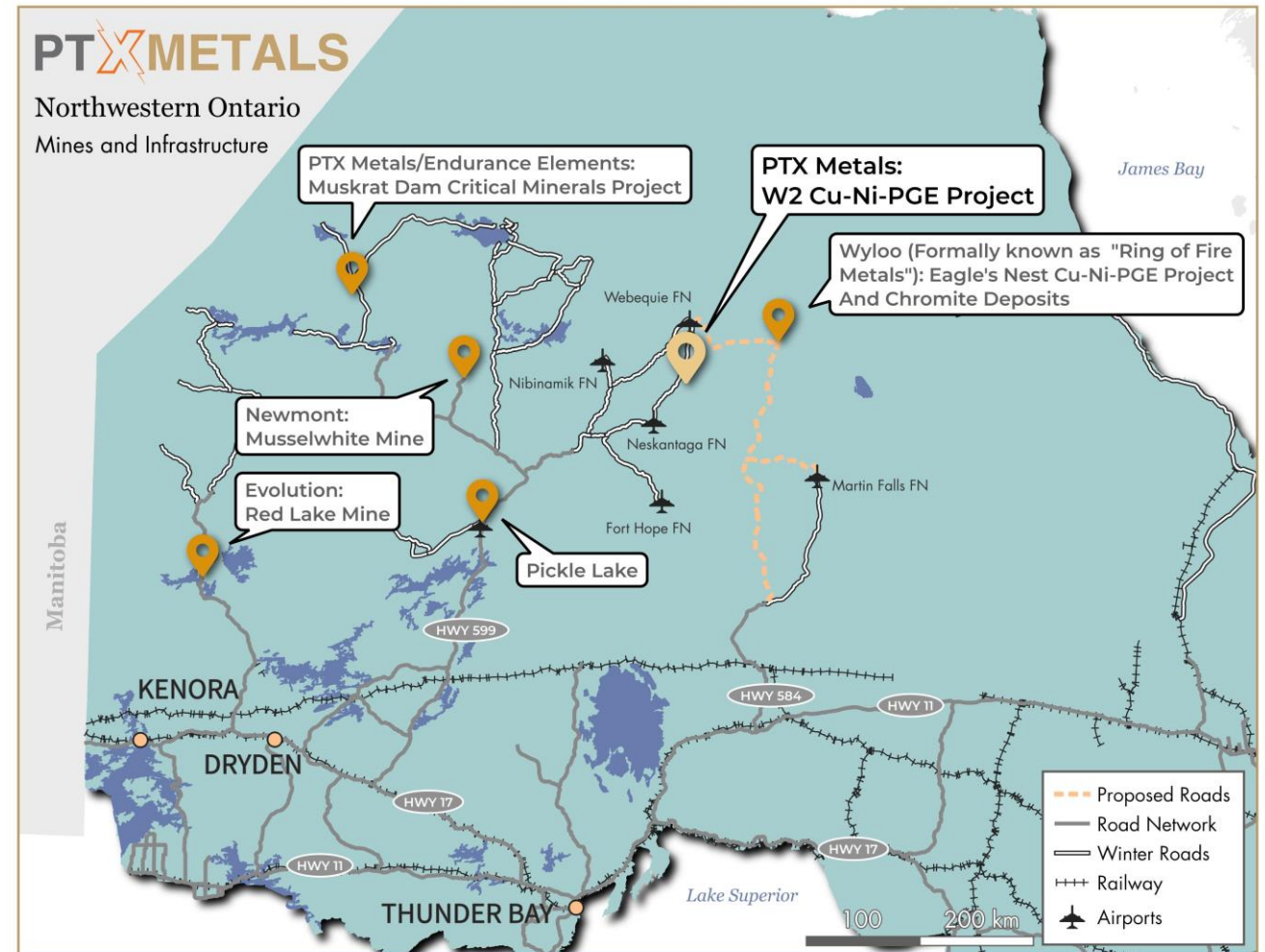
Initiatives include a focus on developing infrastructure in Northern Ontario recognizing the value opportunity of the Ring of Fire

Ontario and Canada ranked as the top global jurisdiction for supply metals for the world’s battery demands



W2: Copper, Nickel, & Precious Metals Project

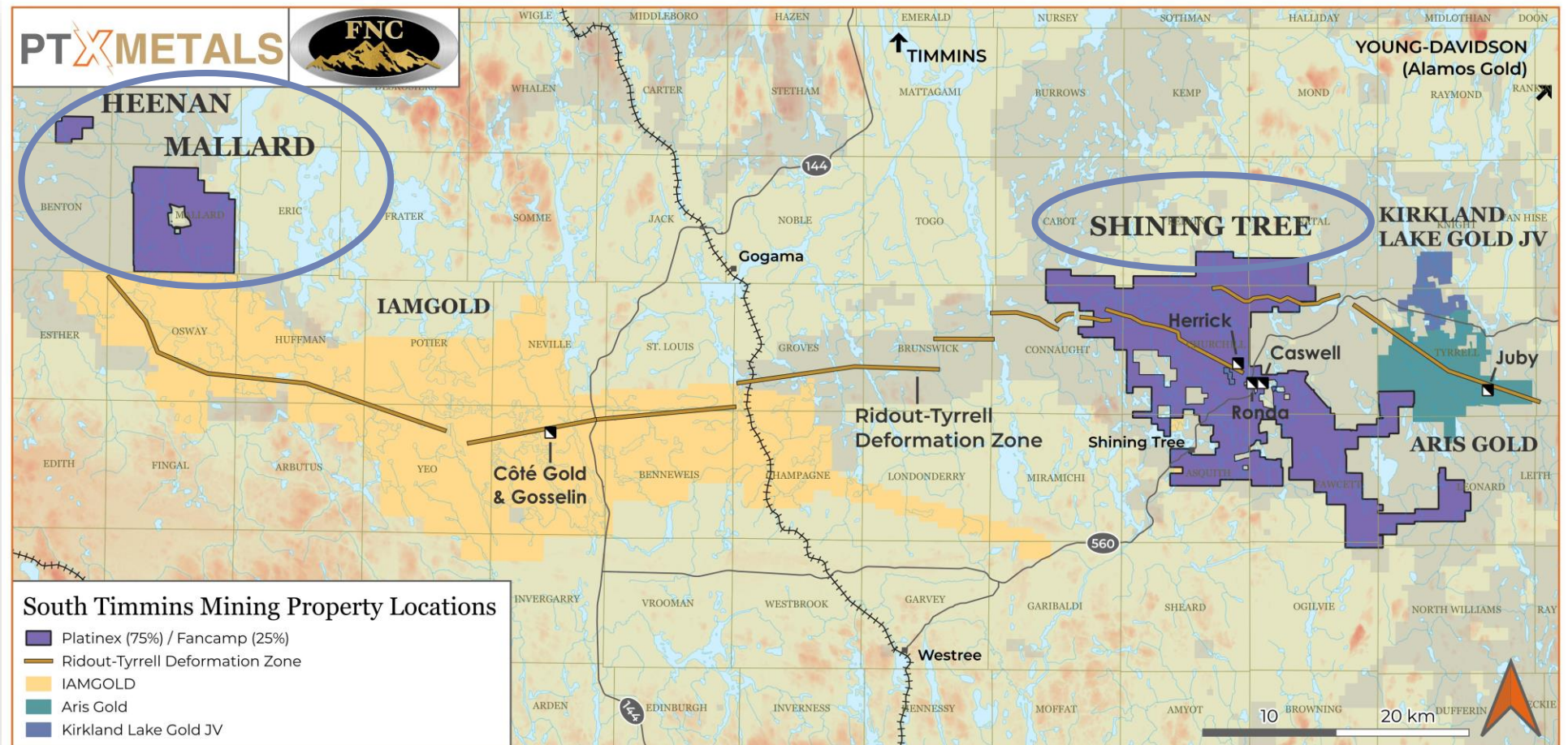
- 100% interest in the W2 Copper-Nickel-PGE Project approximately 50 km southwest of the Ring of Fire in Northwestern Ontario
- Includes historical Copper Nickel resource from Inco drill program
- Approximately \$10 M in historical exploration expenditures by previous operators including Inco and Aurora Platinum
- Over 19,000 m of drilling in 100+ holes in the W2 area. Primarily shallow holes (average depth ~200 feet)
- Current infrastructure supports development activities
- Commitment from government to build roads and connect the communities: Construction of the road is projected to begin in 2024-2025 and be completed by 2027-2028



South Timmins Gold Joint Venture near Cote Gold Project

South Timmins Mining: **Two** highly prospective gold properties in the Abitibi

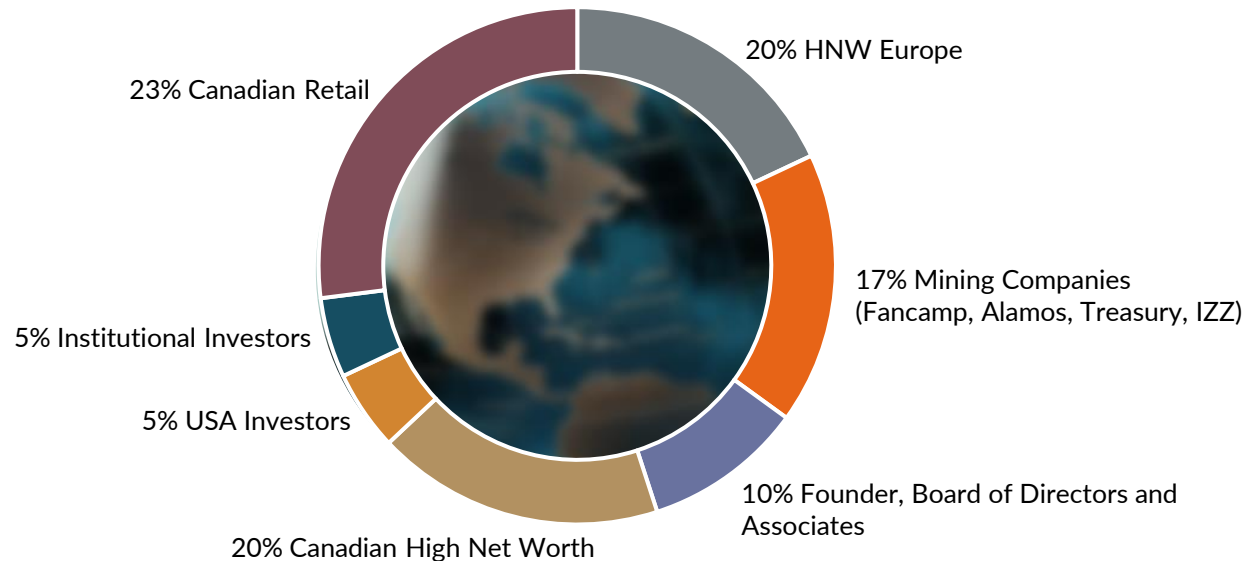
- South Timmins Mining JV includes Shining Tree and Heenan and Mallard.
- 75% PTX Metals and 25% Fancamp.
- 2023 and 2024 exploration funded. Fancamp will fund an additional C\$1.5M into the JV after we spend the \$1.2 million investment and cash payment.
- Significant potential for additional camp consolidation.
- Exit via spin-out or M&A transaction.



Capital Structure - Shareholders



SHAREHOLDERS



Basic Shares Outstanding	324,150,598
Options	19,500,000
Warrants	55,036,000 (Average strike~ \$0.06)
Fully Diluted	398.75 MM
Cash Position	\$1.5 million
Share Price (52-week range)	Year Hi-Lo (\$0.055: \$0.02)
Market Capitalization	\$13 million
Average Monthly and Yearly Trading Volume	6.4 m / 550K (month/day) 80M in 2020/ 90m in 2021/80M in 2022

News Flow – Strong and Steady Progress

December 21, 2023	Completes Flow-Through Financing for W2 Project
January 17, 2024	Consolidates W2 Copper-Nickel-PGE Project Acquiring Historical Resource
February 7, 2024	Reports High-Grade Gold Results at Ronda Claims, Shining Tree Property, including 9.04 g/t Au over 16.15m at surface
February 15, 2024	Confirms Tantalum Discovery at Muskrat Dam Critical Minerals Project, NW Ontario owned by Green Canada
February 21, 2024	Intersects Widespread Gold Mineralization in Maiden Drill Program at Heenan including 77.44 m of 0.40 g/t Au and 27.15 m of 0.55 g/t and Announces Board Reorganization



PTX Exploration and Project Status

W2: 100% interest in highly prospective Ni Cu PGE Au project

(formerly known as “Lansdowne House Project” discovered by Inco/FNX and Aurora Platinum)

- Historical Inco resources area and key claims acquired in January 2024
- Mineral exploration permits received for up 12 drill pads in Central area and 19 pads in Eastern target area.
- Data compilation completed by BAW Mining Inc. includes 3D geological modeling. (see slide 15)
- Geological and drill hole model have been created. Will result in an in-house resource estimate and internal wire frames to identify key drill holes to complete NI 43-101 Resource Estimate
- Program designed by Dr. James Mungall (Eagle’s Nest), Ike Osmani (AP/FNX), Shuda Zhou (BAW) and Blaine Webster (Inco)
- Expansion Drilling to commence in March
- Completion of NI 43-101 Resource Estimate

South Timmins JV: 75% interest in district-scale gold project

(includes Shining Tree, Heenan and Mallard)

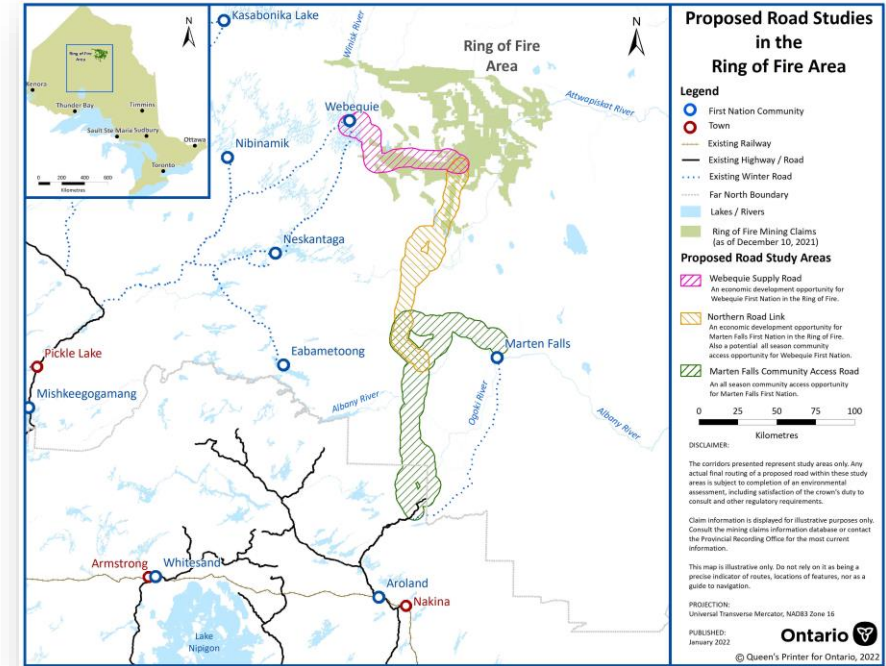
- Large trench completed in Q1 2024 at Shining Tree
- New discoveries at Heenan Mallard
- J-V planning session for next steps at Heenan- Mallard and Shining Tree



Road Projects Connecting Ring of Fire Communities

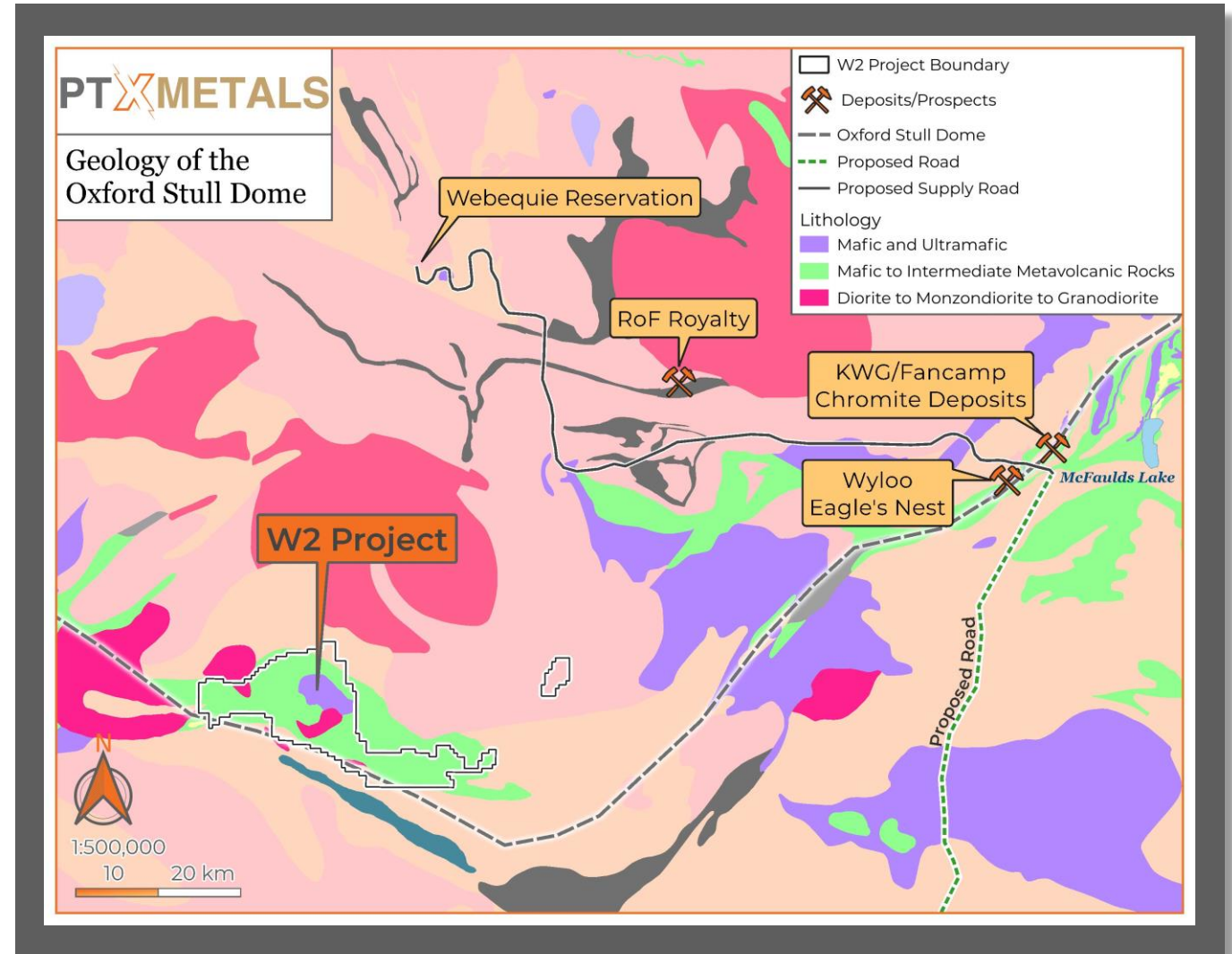
- Current proposed road projects will help create a north-south corridor connecting the Ring of Fire area to the provincial highway network.
- Marten Falls First Nation and Webequie First Nation are leading environmental assessments for their individual proposed all-season road projects.
- They are also co-proponents for the planning and development of a proposed Northern Road Link to the Ring of Fire.
- The purpose of the proposed all-season Webequie Supply Road is to provide Webequie First Nation with a means to better service their community and be a contributor to the local economy by providing employment and economic development opportunities.
- The project is also intended to facilitate the movement of materials, supplies and people from the Webequie Airport to the proposed mine development and mineral exploration activities in the McFaulds Lake area
- The project is currently undergoing both federal and provincial environmental assessments. Preliminary engineering is also being done to identify what is required to build the road, including the amount of gravel and rock and the number of bridges and culverts.

<https://www.ontario.ca/page/ontarios-ring-fire#section-2>
[Learn more on the Webequie Supply Road project website.](#)



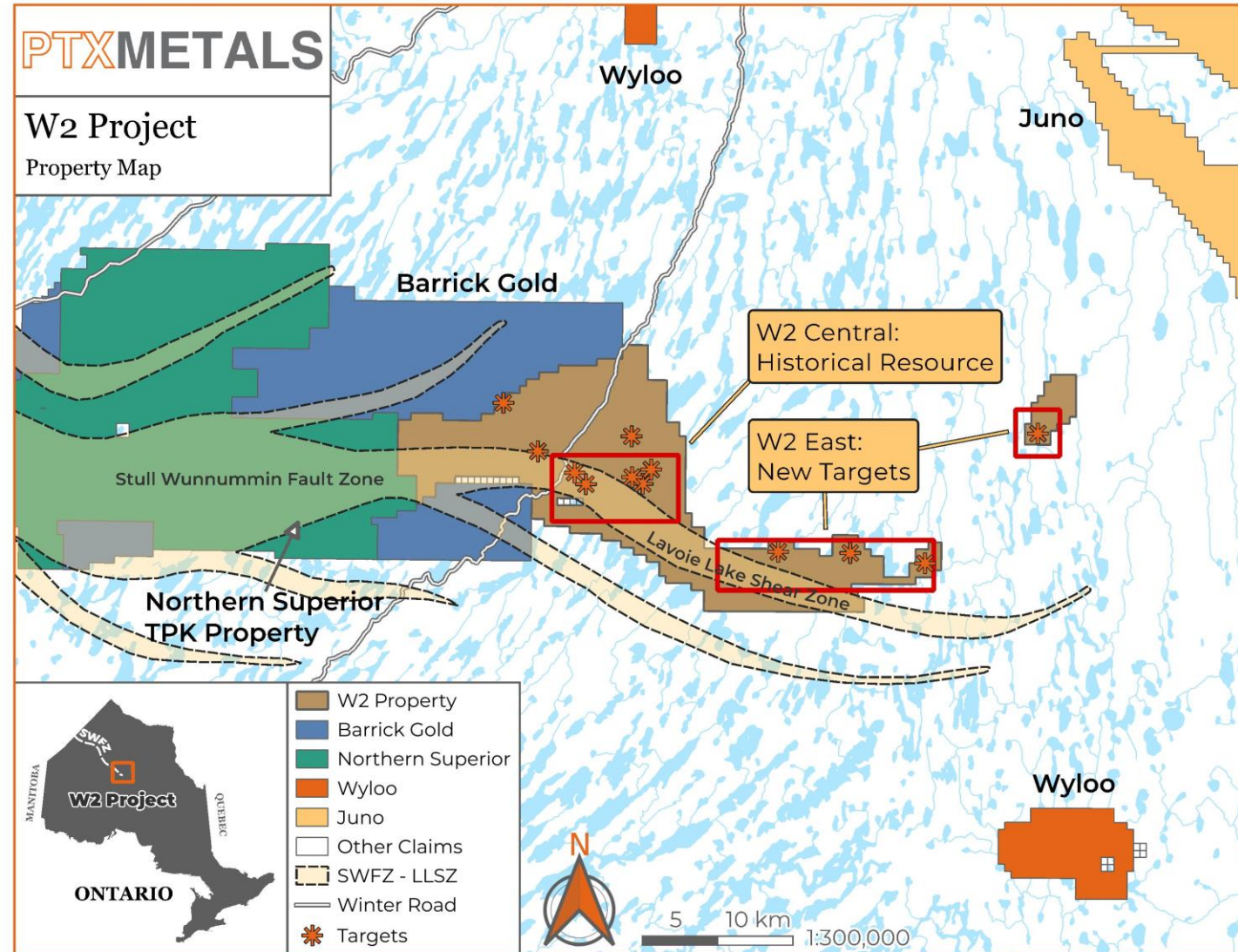
W2: Strong Geological Parallels with Ring of Fire

- W2 controls one of the major Oxford Stull Dome complexes, including the layered mafic-ultramafic Lansdowne House Igneous Complex
- The Lansdowne House Igneous Complex shows strong parallels with the nearby Eagle's Nest (Ring of Fire) Intrusive Suite
- The common thread of strong Cu-Ni-PGE, Cr and Ti-V mineralization is suggestive of a common source, a very large magmatic system and therefore a potentially significant abundance of the metals



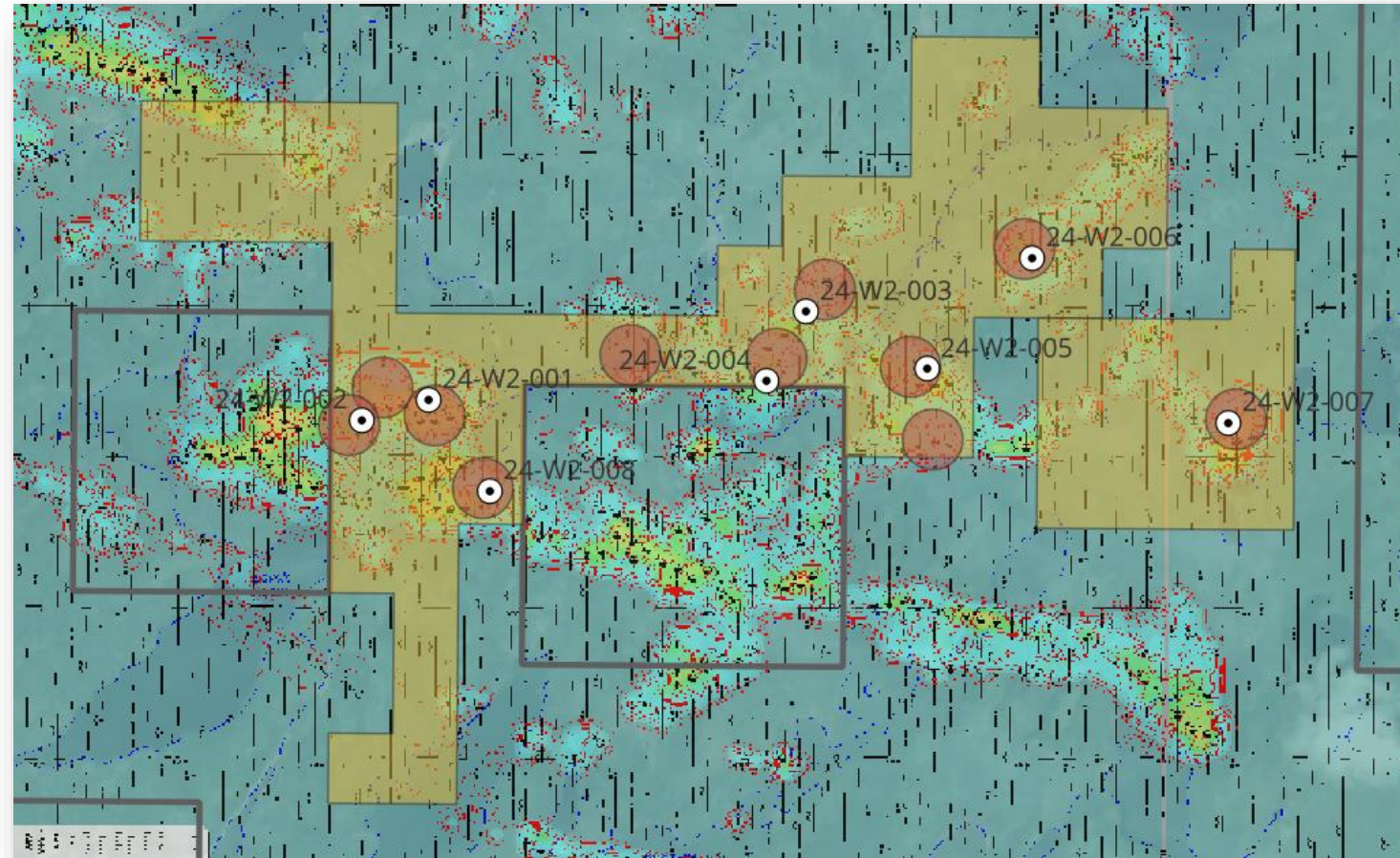
W2 Strategy: District Scale Exploration

- Large land package: 22,763 hectares (227.6 km²) at southern boundary of Oxford Stull Dome (1154 cell units)
- With the acquisition of 32 single cell mining claims (630 hectares) in January 2024, PTX Metals has full control of W2 including all historical data
- This is the first time the entire 227 km² package has been held by one Company
- First focus is centered on confirming expansion potential from historical drilling completed by Inco (in 1974) and Aurora Platinum (in 2004-2005)
- Investigate strong magnetic anomalies which indicate evidence of nickel sulphides
- Exploration permits issued for up to 31 drill pads

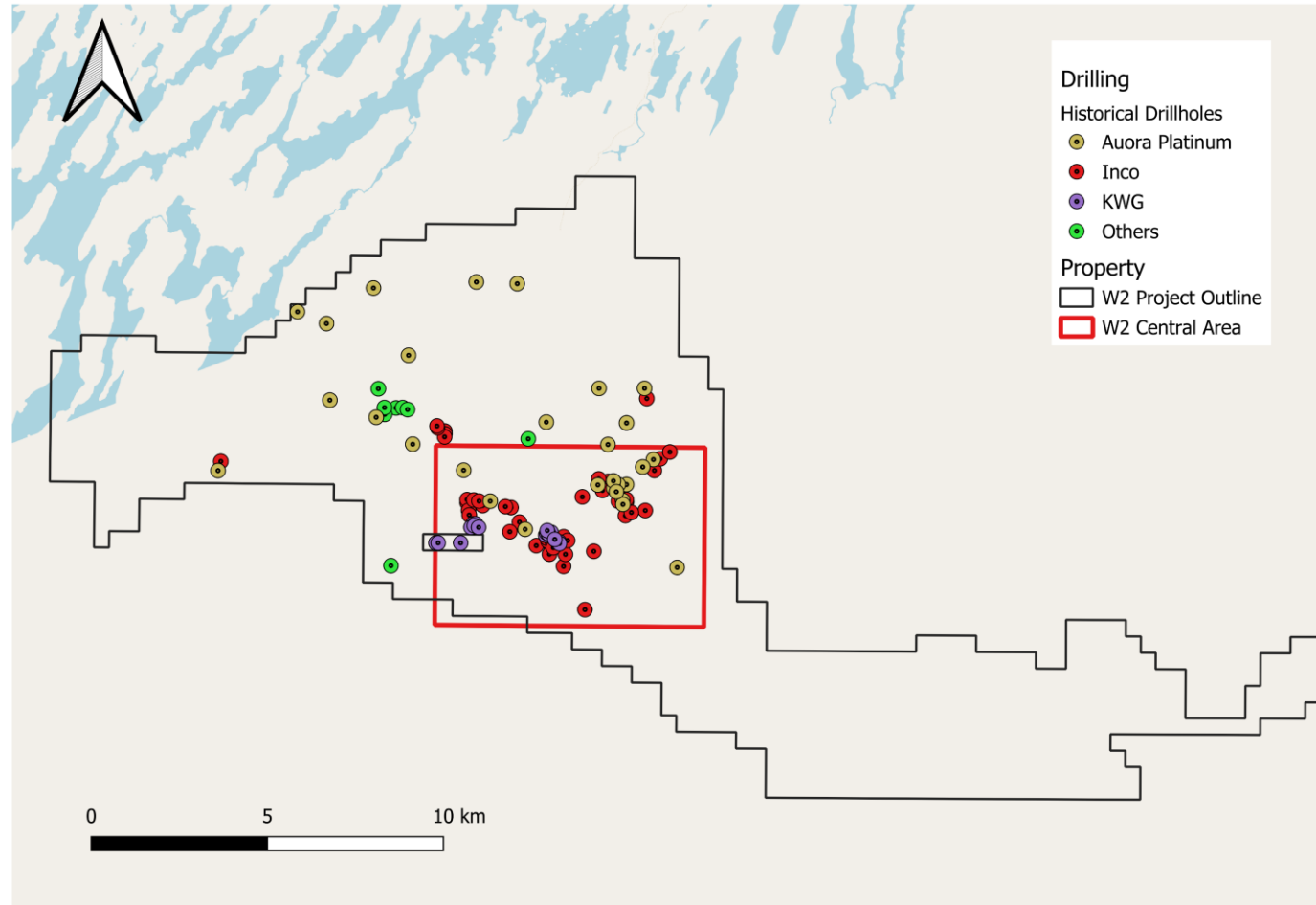


Objective for 2024 is to produce an NI 43-101 Mineral Resource Technical Report

- ~ Inco estimated the area contained approximately:
 - 14.6 million tonnes averaging 0.58% Cu and 0.37% Ni and
 - minor values in cobalt, gold, platinum and palladium (2001 PGM Ventures Corp. report).
 - The historic resource is not NI 43-101 compliant and cannot be relied upon at this time.
- A later resource estimate was completed incorporating an additional 20 holes in the central area targeting 20 million tonnes (not 43-101 complaint and cannot be relied upon).
- 104 holes totalling over 19,000 metres drilled by historical operators (Aurora Platinum, Canadian Nickel/INCO, and KWG Resources) on the W2 project.
- 74 drillholes (71%) drilled in the central area.

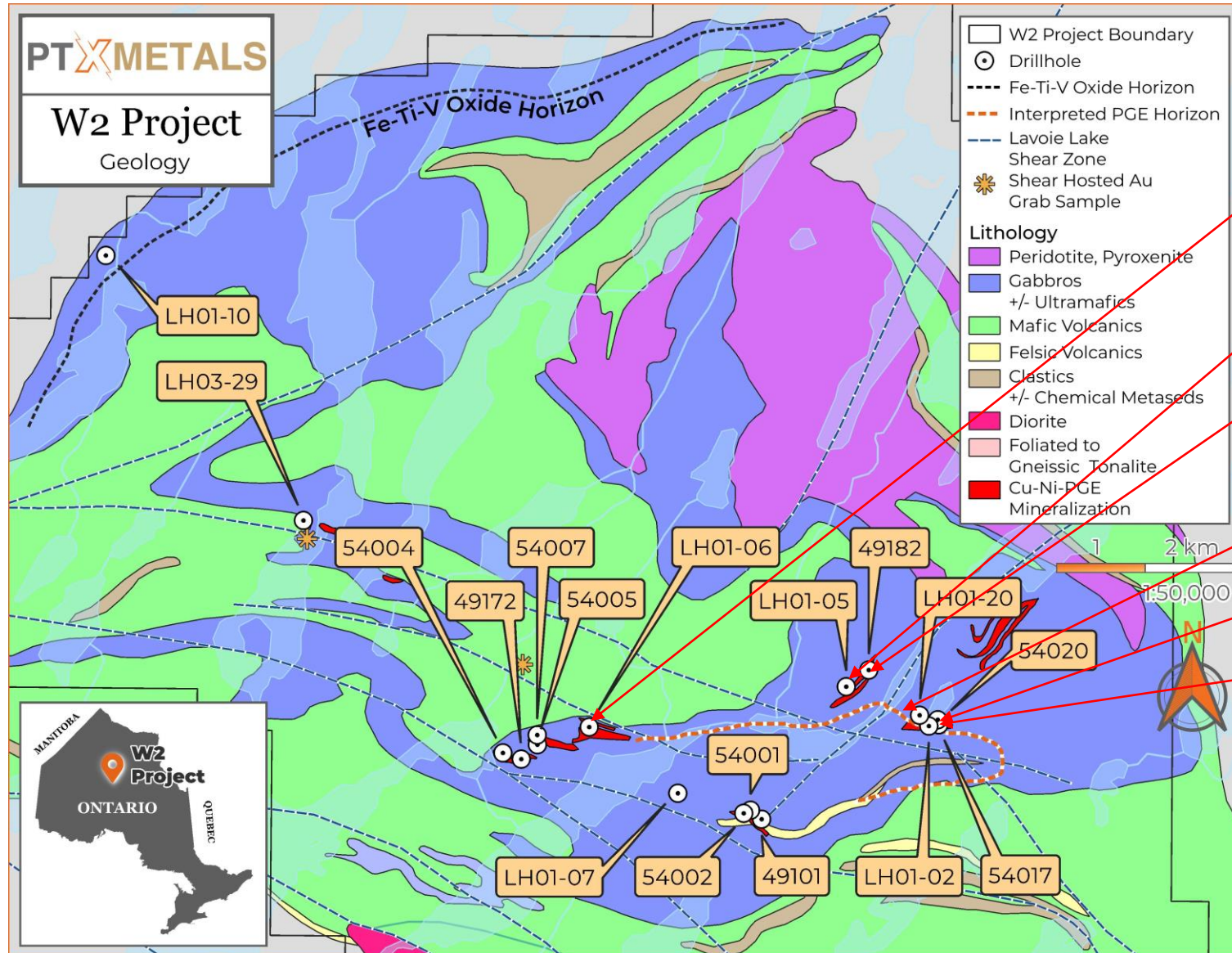


W2: Data Compilation and Drilling



- Inco estimated the area contained approximately:
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 - The historic resource is not NI 43-101 compliant and cannot be relied upon at this time.
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- 104 holes totalling over 19,000 metres drilled by historical operators (Aurora Platinum, Canadian Nickel/INCO, and KWG Resources) on the W2 project.
- 46 drillholes (44.2%) drilled by Inco with an average depth of **129 m**. 30 drillholes (28.8%) drilled by Aurora Platinum. 20 drillholes (19.2%) drilled by KWG with an average depth of **163 m**.
- Inco did not assay for PGE or cobalt. Assays were done by Aurora Platinum and KWG for all commodities.
- 74 drillholes (71%) drilled in the central area.

W2: Drilling Results



- LH01-06
● 0.62% CuEq over 220.6 m
- LH01-05
● 0.64% CuEq over 151.6 m
- 49182
● 2.08% CuEq over 20.9 m
- LH01-20
● 0.76% CuEq over 45 m
- LH01-02
● 1.19% CuEq over 42 m
- 54017
● 1.27% CuEq over 61 m

*CuEq (copper equivalent) has been used to express the combined value of copper, nickel, platinum, palladium and gold as a percentage of copper, and is provided for illustrative purposes only and to provide ease of comparison. No allowances have been made for recovery losses that may occur should mining eventually result. Calculations use metal prices from February 2023: US\$4.06/lb for copper, \$12.334/lb for nickel, US\$60.468/g for gold, US\$52.989/g for palladium, US\$31.389/g for platinum, and US\$0.03892/g for cobalt, using the formula $CuEq \% = Cu \% + Ni \% \times 3.038 + Pd \text{ g/t} \times 0.593 + Pt \text{ g/t} \times 0.3514 + Au \text{ g/t} \times 0.5932 + Co \text{ g/t} \times 0.0004357$.

W2: Cu-Ni-PGE Drill Hole Highlights

BHID	FROM_m	TO_m	LENGTH_m	Average Cu Eq	Average Cu	Average Ni	Average Co	Average PGE	COMMENTS
LH01-06	134.2	354.8	220.6	0.43	0.13	0.09	0.011	0.031	
LH01-05	113.0	205.0	92.0	0.54	0.15	0.12	0.013	0.031	
LH01-02	90.0	132.6	42.6	0.95	0.31	0.21	0.016	0.025	
LH01-20	161.0	206.0	45.0	0.54	0.11	0.15	0.013	0.026	
49182-0	25.9	74.1	48.2	1.92	0.45	0.34	0.006	0.881	No Co
54017-0	39.7	98.0	58.3	1.38	0.41	0.31	0.027	0.219	
54020-0	89.8	156.1	66.3	0.60	0.14	0.14	0.006	0.122	No Co
54002-0	29.7	74.4	44.7	1.71	0.48	0.37	0.043	0.336	
54001-0	102.4	151.1	48.7	1.37	0.43	0.25	0.027	0.502	
49101-0	20.2	104.9	84.7	0.92	0.30	0.17	0.027	0.209	
54007-0	32.4	180.8	148.3	0.57	0.24	0.09	0.020	0.031	Many No Pd, Pt
54005-0	20.2	108.6	88.4	0.83	0.29	0.15	0.022	0.084	
54004-0	58.9	126.0	67.2	1.09	0.36	0.18	0.032	0.076	
49172-0	40.5	86.3	45.8	0.73	0.31	0.11	0.006	0.166	No Co

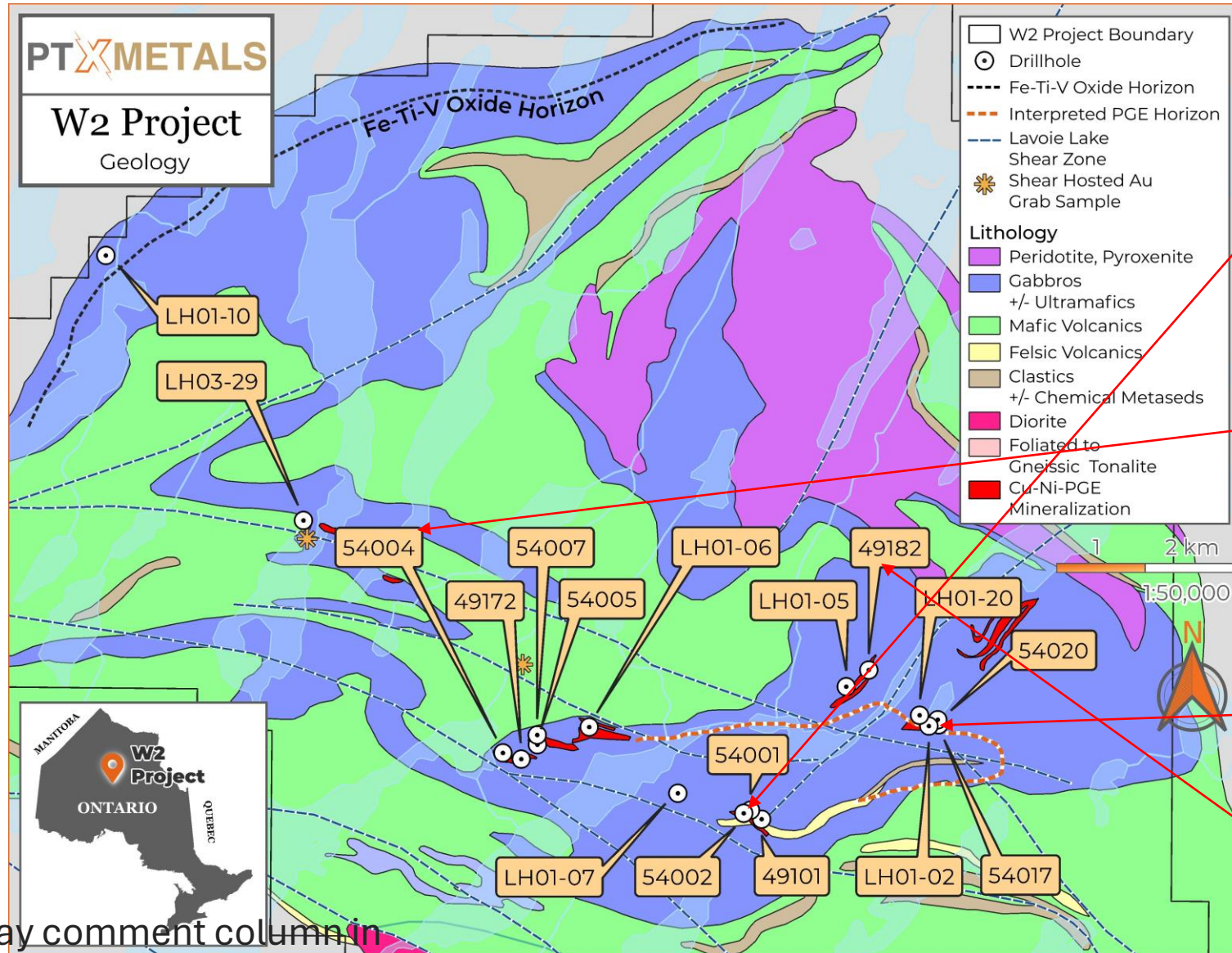
¹ Qualified in NI43-101 report, 2002, 'Lansdowne House Property, Bartman Lake Area, Northwestern Ontario' for Aurora Platinum Corp. by Richard J. Mazur, P.Geo. And Ike A. Osmani, M.Sc., FGAC, P.Geo, Greenstone Consulting, Sudbury, ON

² Width refers to drill hole intercepts, true widths have not been determined.

³ *CuEq (copper equivalent) has been used to express the combined value of copper, nickel, platinum, palladium and gold as a percentage of copper, and is provided for illustrative purposes only and to provide ease of comparison. No allowances have been made for recovery losses that may occur should mining eventually result. Calculations use metal prices as of October 2023 of US\$3.5/lb for copper, \$8.3/lb for nickel, US\$63.7/g for gold, US\$36/g for palladium, US\$29/g for platinum, and US\$15.1/lb for cobalt, using the formula $CuEq \% = Cu \% + Ni \% \times 2.371 + Pd \text{ g/t} \times 0.467 + Pt \text{ g/t} \times 0.376 + Au \text{ g/t} \times 0.825 + Co \% \times 4.314$.

⁴ Two areas where Inco and KWG Resources outlined Cu-Ni deposits comprise 36 single claim units. Insufficient detail is available at this time to establish either a compliant or non-compliant NI43-101 resource. Hole 54002 was drilled within the adjacent property to provide an example of the mineralization within the deposits and is referenced per footnote ¹ above.

W2: Breakdown of Cu-Ni-Co-PGE Values from Drilling



Hole 54002:

- 1m @ 3.25% Cu from 41.85 to 42.82 m
- 5.45 m @ 1.46% Cu from 41.85 to 47.30 m
- 0.98m @ 1.63% Ni from 42.82 to 43.8 m
- 6.1m @ 1.2% Ni from 42.82 to 48.95 m
- 5.3 m @ 0.13% Co from 42.82 to 48.12 m
- 1.64 m @ 2.49 g/t PGE from 53.74 to 55.38 m

Hole 54004:

- 0.95 m @ 3.22% Cu from 95.64 to 96.59 m
- 1.75 m @ 0.159% Co from 89.2 to 90.95 m

Hole 54003

- 5.24 m @ 1.1% Cu from 150.54 to 155.78m

Hole 54017

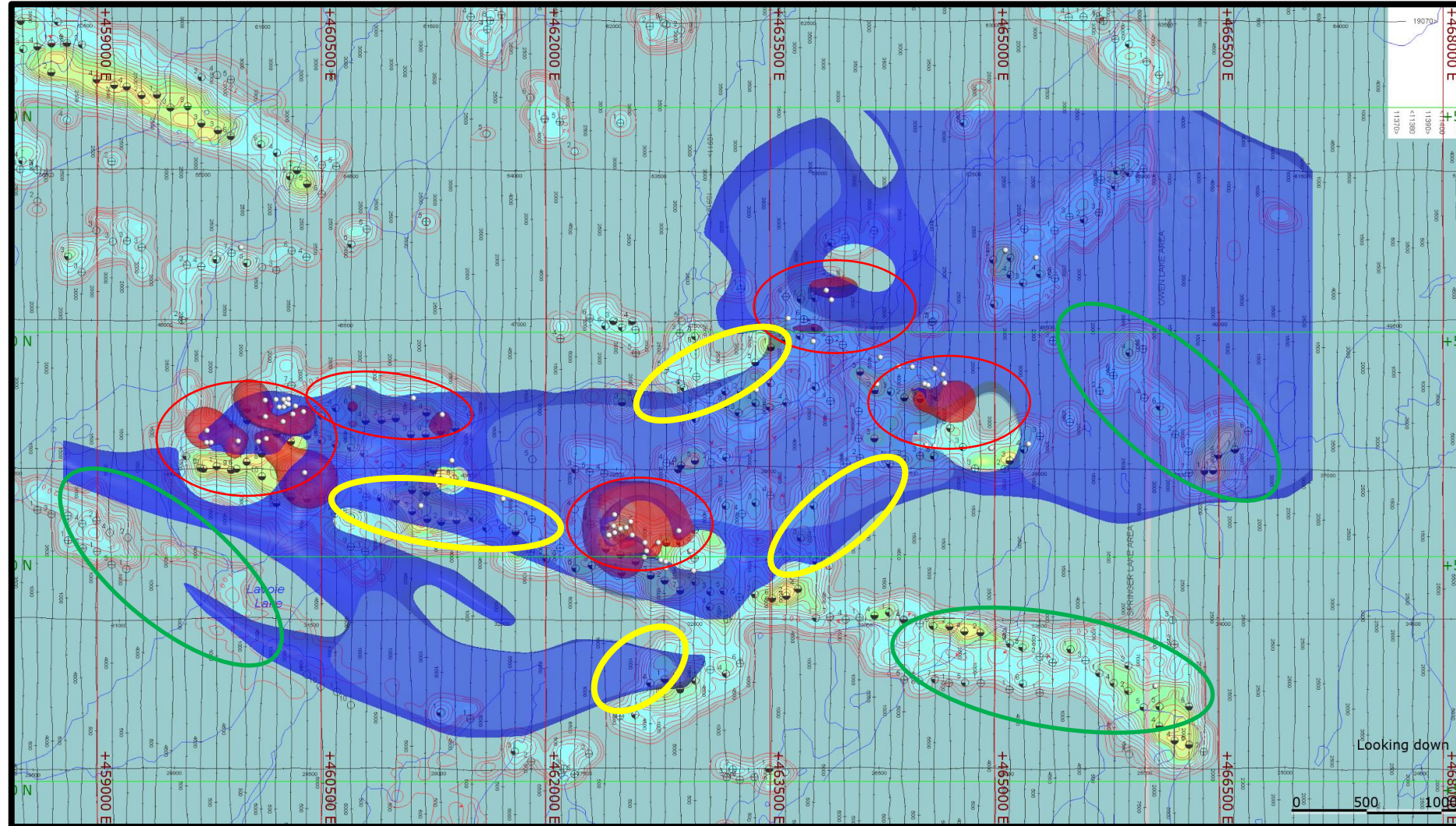
- 1.04 m @ 5.38% Cu from 59.01 to 60.05m
- 5.19 m @ 1.62% Cu from 54.86 to 60.05m

Hole 49182:

- 5.54 m @ 1.85 g/t PGE from 33.7 to 39.26 m

W2 Central Area & Drill Strategy

- The claim areas are mainly composed of mafic to ultramafic intrusive rocks that are associated with EM anomalies.
- They are also in proximity to lithological contact between mafic volcanics/metasedimentary rocks and mafic-ultramafic intrusive rocks *which is interpreted to be an important factor for controlling higher grade Cu-Ni mineralization.*
- High grade mineralization zones: within gabbro, close to lithological contacts + EM anomalies
- **Strategy:** EM anomalies, drill deeper to aim for the contact between gabbro and volcanics
- Less than 10% of W2 project has been systematically explored
- Big EM anomalies to the SE of the property
- Deep EM anomalies, near rock contact
- Drill test highest priority conductors

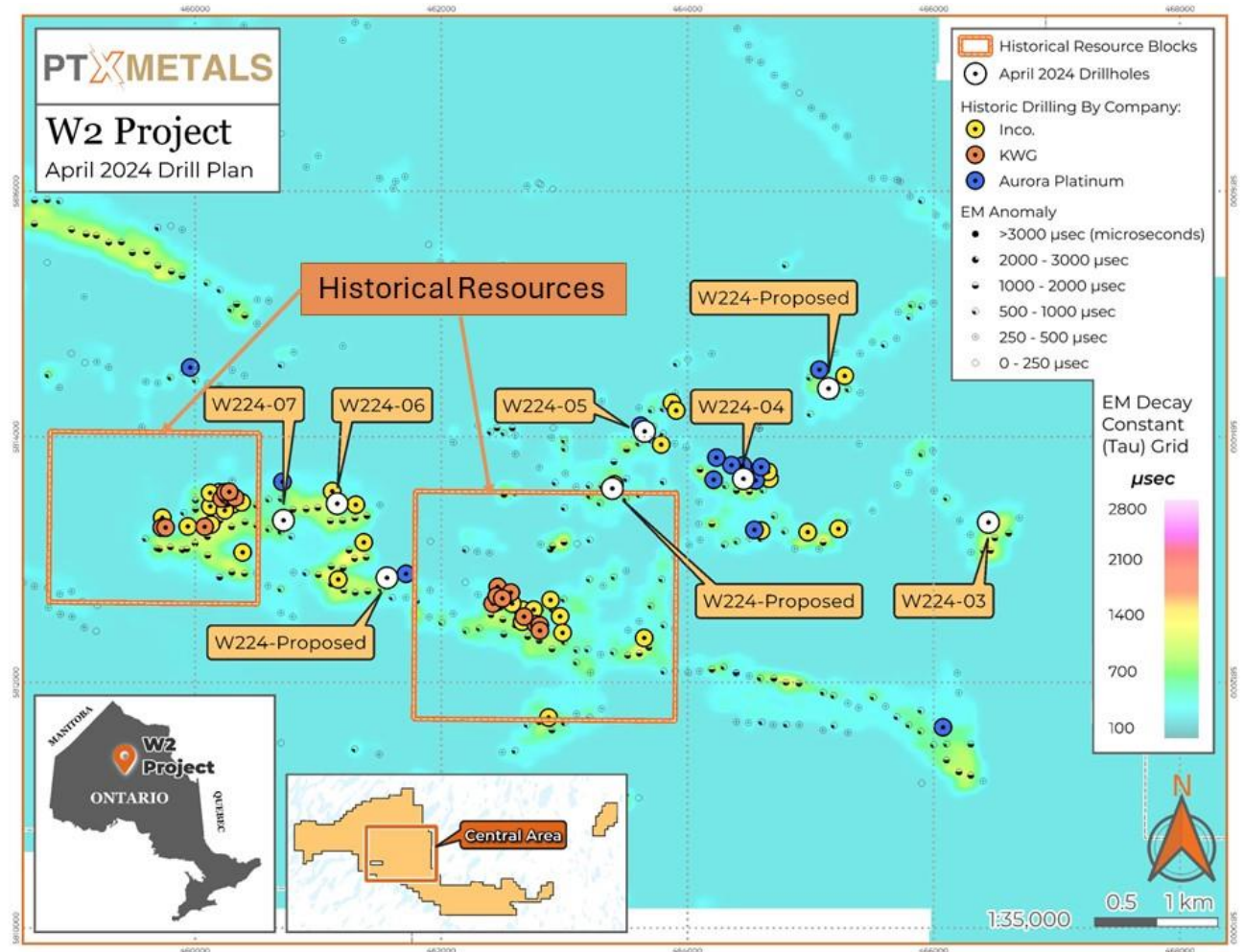


○ Confirmation ○ Expansion ○ Greenfield

Exploration Program 2024

Objective for 2024 is to produce an NI 43-101 Mineral Resource Technical Report

- ~2500m phase 2 drilling underway in March 2024
 - Expansion drilling in the Northeast
 - Drilling resources area to convert to NI 43-101 and extend Inco holes deeper
 - Assay for all metals Cu Ni PGE Au Co
 - Complete NI 43-101 resource estimate
 - Additional infill/confirmatory drilling to convert historical resources to NI 43-101
- Geophysical surveys and groundwork in Q3



Heenan – A New Gold Discovery

- The Heenan Property lies within the Swayze area of the Abitibi Greenstone belt; immediately adjacent to Northern Superior-Evolution Mining’s “October Gold” and along the northwest border of IAMGOLD’s Côte Gold Project
- Drilling discovered a new gold system at surface down to 177m. The widespread gold mineralization of 77 m was evenly disseminated across the 3 holes.
- Best result was 77 m at 0.4 g/t and 25 m at 0.5 g/t with a highest grade at 5.5 g/t
 - Included two channel samples that returned composite weighted averages of
 - 4.05 g/t Au over 2.00 m and 2.39 g/t over 8.00 m in Trench 2.
- **Historical drilling** completed by Noranda on Mallard’s River and Camp zones returned several high-grade near-surface intercepts, including
 - 5.04 g/t Au over 3.69 m core length (BE-85-1),
 - 5.31 g/t Au over 3.82 m core length (BE-85-6),



Shining Tree: District Scale Asset

Large portions remain underexplored

- Past producing mine acquired from Alamos (called Ronda)
- PTX Metals drilled a number of significant intersections including:
 - 4.3 g/t Au/5.2 m,
 - 6.32 g/t Au/2.0 m and
 - 0.65 g/t Au/46.3 m including 1.65 g/t Au /10.5 m
- A large trenching program was completed at the Ronda mine acquired from Alamos that delivered:
 - Channel N30 assayed 9.04 g/t Au over 16.15 m, including 60.30 g/t Au over 1.00 m
 - Channel N33 assayed 4.54 g/t Au over 13 m, including 8.88 g/t Au over 1.05 m
- The company's current strategy at Shining Tree is twofold:
 - further develop drill targets at Ronda
 - identify new gold targets in several highly prospective and underexplored areas of the RTDZ



Why Green Canada Co.?

Corporate:

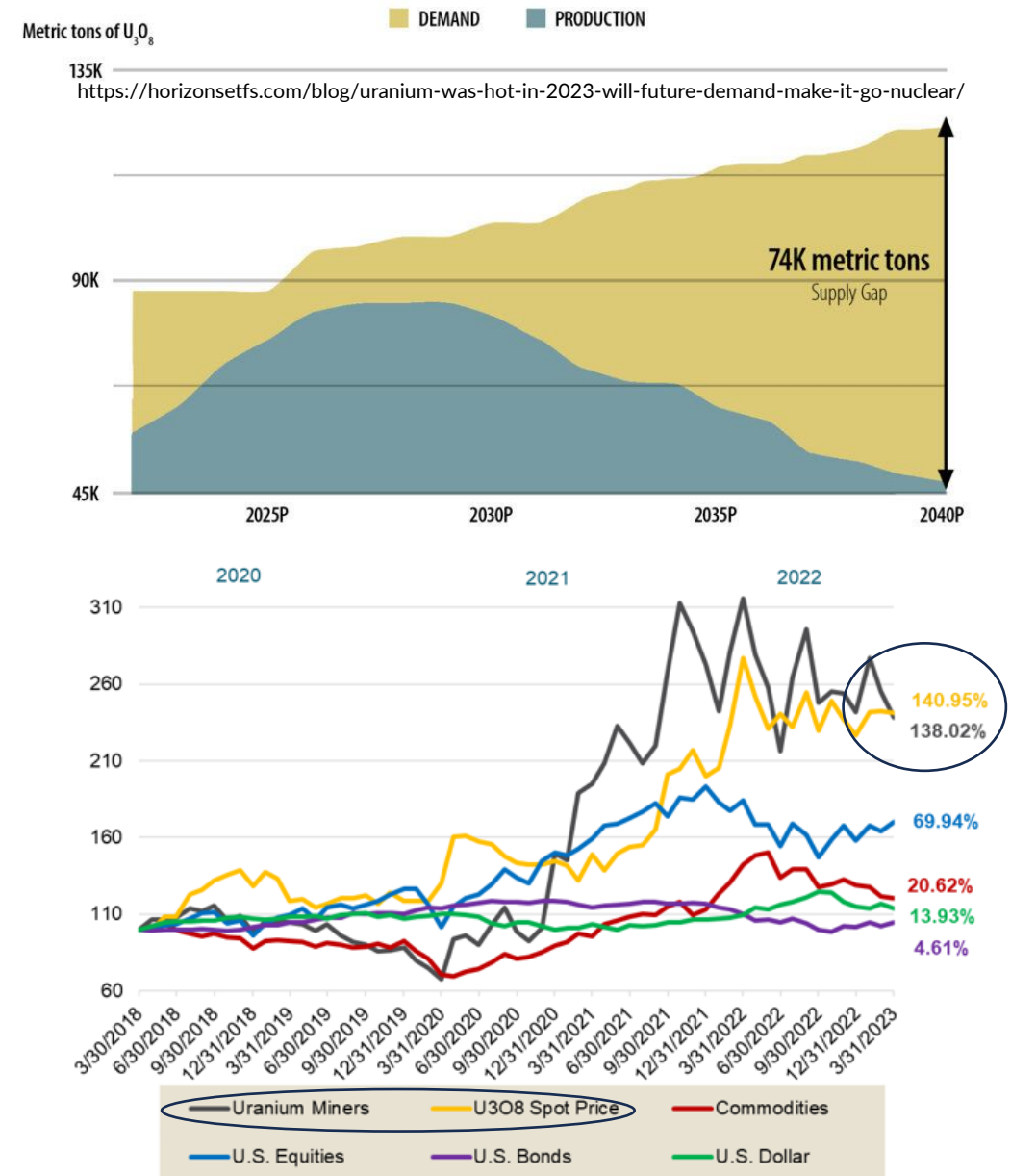
- ▶ Portfolio of quality uranium exploration assets in well known uranium jurisdictions in Canada
- ▶ Exploration focused on Nunavut “could be the next McArthur River” and Muskrat Dam “Tantalum discovery”
- ▶ Looking to do accretive deals, go public, asset sale/swap and exchangeco with larger uranium companies via M&A
- ▶ Current focus is Canada also Australia, and other known U regions
- ▶ Clean share structure
 - 30 million shares issued with 50 quality investors
 - Offers unique leverage to uranium price

Uranium Market:

Supply deficit gap for uranium means that new uranium exploration activity is necessary



Uranium Production & Demand Imbalance



Sprott Uranium Report April 14, 2023

Figure 1. Physical Uranium and Uranium Stocks Have Outperformed Other Asset Classes Over Past Five Years (3/30/2018-3/31/2023)

Green Canada Co. Cap Structure



Capital Structure

Shares on Issue	30 million
Share Price	\$0.09
Market Cap	\$2.7 million
Cash on Hand	\$500,000
Largest Shareholder	PTX Metals (51%)

Shareholders



Portfolio Presents Strategic Opportunities

+750 km² of highly prospective properties adjacent to proven uranium and critical metals projects



Amer & Baker Lake
Strategic claims in Thelon Basin region

Athabasca Basin
World's leading source of high-grade uranium
Currently supplies 20% of the world's uranium

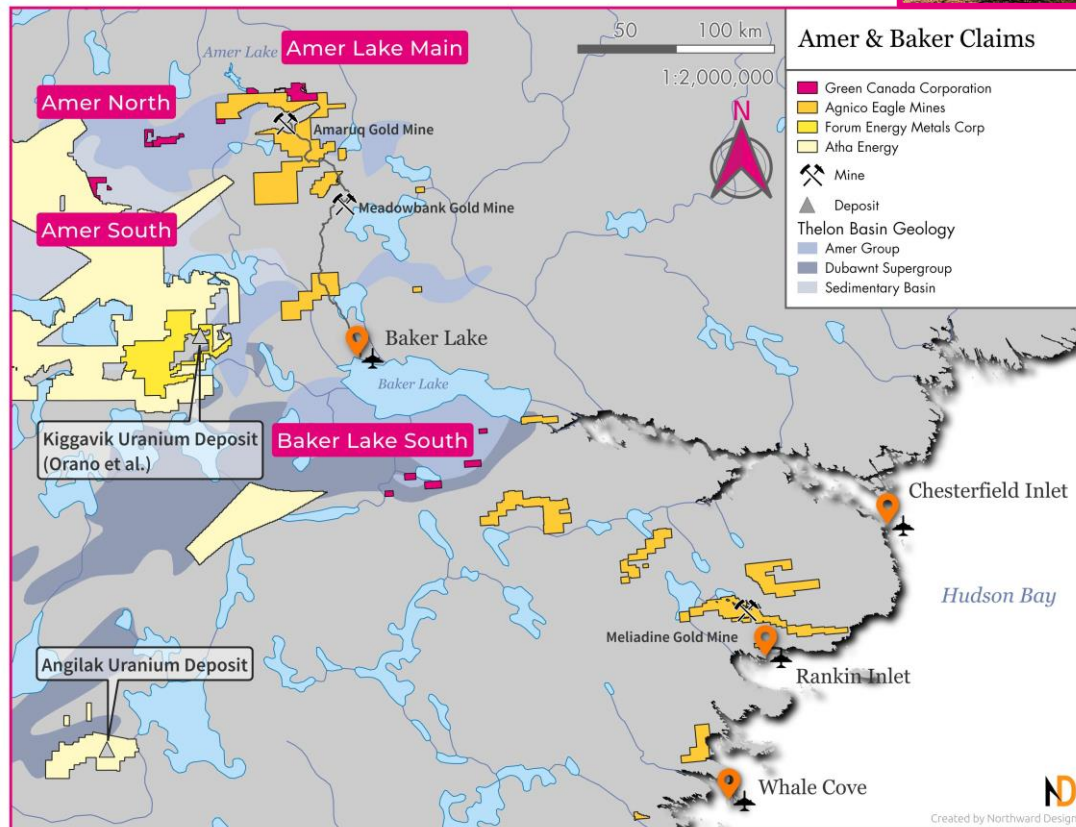
Muskrat Dam Project:
prospective for battery metals;
pegmatite geology; tantalum discovery

Matoush-Otish:
A well- documented, large, high-grade uranium deposit.
Historical mineral resource from ISO Energy's Matoush Uranium Deposit:

Elliot Lake Uranium Properties:
The property package includes the Elliot Lake North, Elliot Lake South and the Elliot Lake North Shore claim groups.
The 3 claim groups are made up of 601 mining claims covering 12,645 ha.

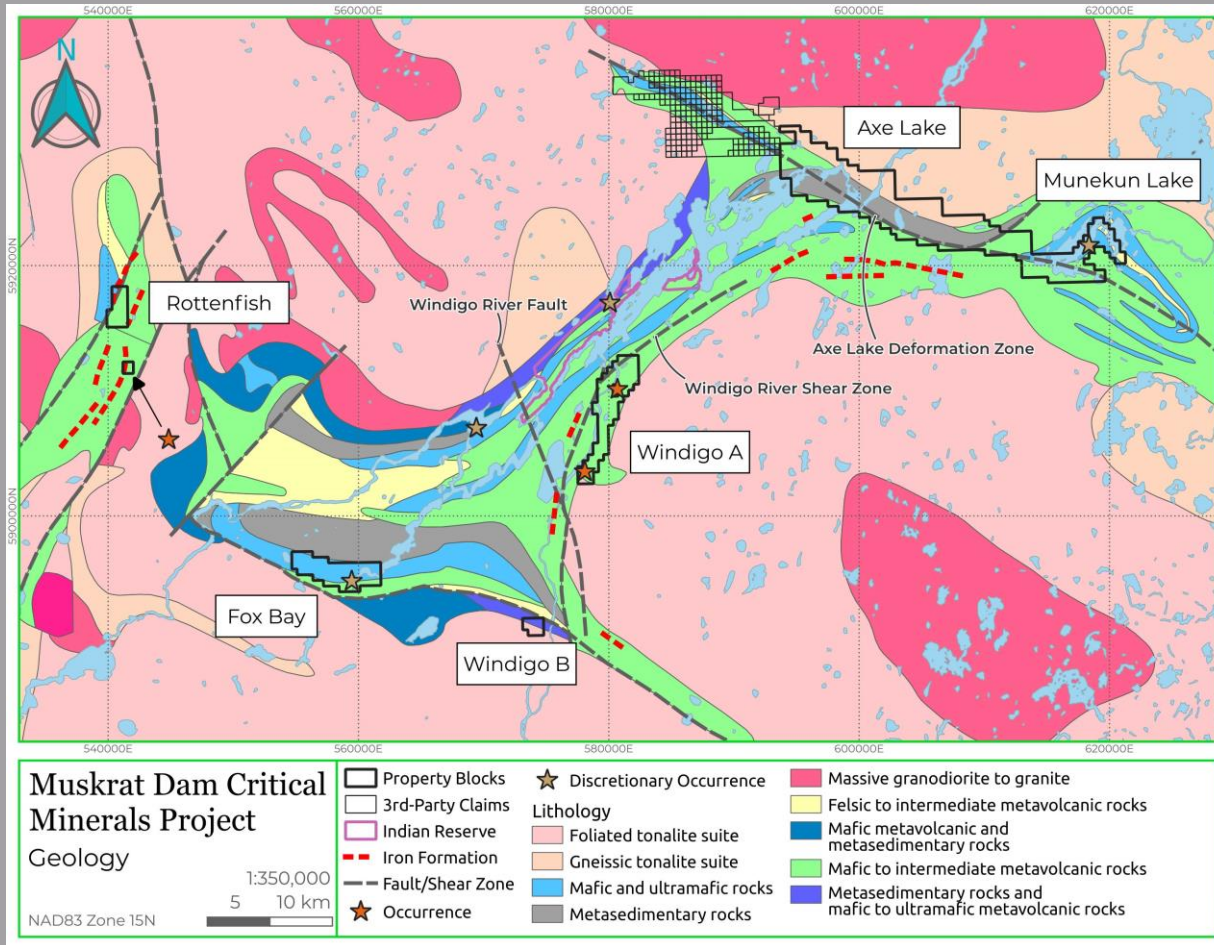


Nunavut: Thelon Basin – Amer and Baker Lakes



- Amer and Baker Lake Claims package, Thelon Basin with 100% ownership
- Historical drilling intercepts include:
 - 2.1m @ 0.48% U_3O_8 , and other sites where broader zones of 25.9m @ 0.125% U_3O_8 .
 - A sedimentary package over potentially mineralized basement i.e. Unconformity style.
 - Size of claims is 85 km²
- 100% ownership of Amer Lake Trend North ~80km² and Amer Lake Trend South ~46km²
 - Walk-up drilling targets at Red Lake, basement conductors identified under Thelon Sandstone, numerous mineralized boulder trains and till anomalies
- Key players in the region includes Atha Energy (Angilik Uranium Deposit: 43 MM lbs), Kiggavik Deposit (near-term production), Forum Energy
- Looking at Amer Lake Main (AEM Amaruq)
 - Options and/or acquisitions

Muskrat Dam Pegmatite: Tantalum Anomaly Found



The Project comprises six (6) property blocks, which together cover 12,925 hectares (129.25 km²) in the highly prospective Muskrat Dam Lake (MDGB) and Rottenfish (RGB) greenstone belts.

Program completed by ALS and led by Dr. Fred Breaks, world renowned scholar on pegmatites, and funded by OJEP

66 samples taken:

- beryl-type pegmatites with anomalous Rubidium (Rb) (845 ppm), Cesium (Cs) (42 ppm), Tantalum (Ta) (158 ppm), Niobium Nb (64 ppm), and Lithium (Li) (141 ppm)
- the ratio of niobium to tantalum suggests that tantalum was being concentrated compared to niobium.

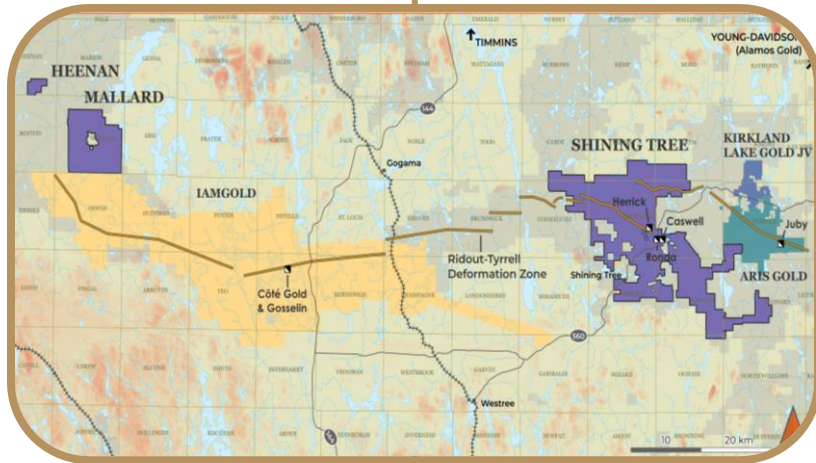
Tantalum is not easily found in economic concentrations, so these very early indications are particularly interesting

Ta is important for modern technology: used in electronic circuits and capacitors, as well as semi-conductors, superalloys (Jet Engines), and medical implants.

In 2023, the price of tantalum was approximately USD\$190/kg. The demand for Tantalum is forecast to grow at CAGR of 5.26%.

Right Metals, Right Time, Right Place

South Timmins
Mining Joint Venture:
Gold in the Abitibi



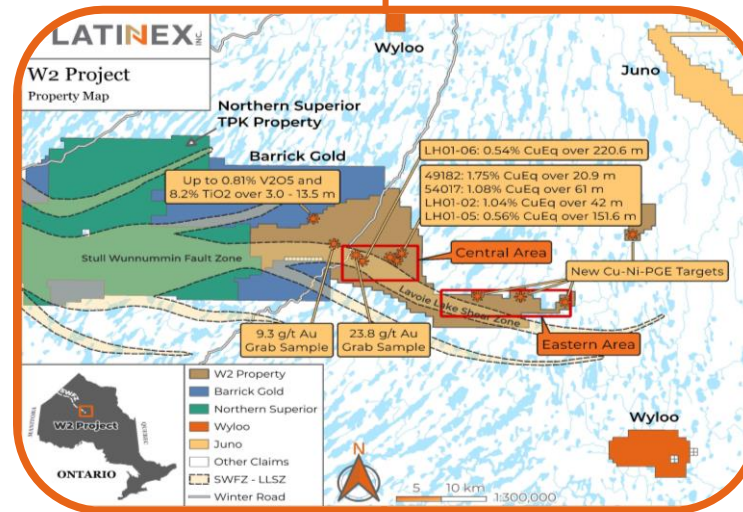
JV with Fancamp (25%) fully funded for drill program

223 km² property in the prolific Abitibi (see purple)

Gold discovery at Heenan in the Swayze Greenstone Belt

Shining Tree surrounded by IAMGOLD & Aris Gold Mines

W2
Copper-Nickel-PGE Project:
50 km from Ring of Fire



Controls a complex similar to Eagle's Nest

Includes historical resources and 7-10 km mineralized trend along strike

Identified targets for drill program

Barrick Gold staked large adjacent package

New Uranium Subsidiary:
Green Canada Co.
Controls 50% of Equity - IPO in H1



+750 km² of highly prospective uranium properties

Uranium assets located in proven jurisdictions

Objectives for 2024 & News Catalysts

W2

NI 43-101 Mineral Resources Estimate



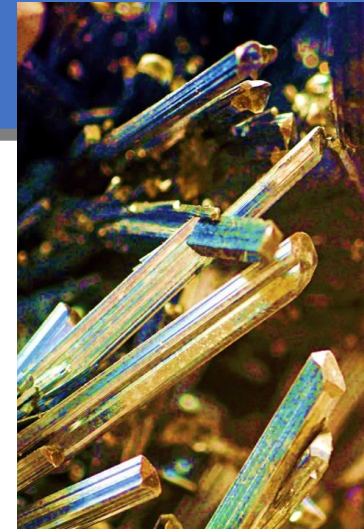
Green Canada Co.
Spin Out
following addition
of a key asset



Results from W2
Drill Program and
South Timmins Gold
JV Progress



Corporate Matters:
TSX-V Listing
Share Consolidation



Management & Board:



Greg Ferron
President, CEO and Director

20 years experience in corporate leadership roles. Has a comprehensive mining network including brokers, capital marketers, owners of junior prospect claims as well as professional relationships with the majors in Northern Ontario. This network built from his role at the TSX and then as CEO of a junior gold developer in the Red Lake belt of Ontario.

Former CEO of Treasury Metals, Head at TMX corporate finance, Scotiabank, Laramide executive, serving Fancamp Board.

Graham C. Warren, CPA, CMA
Chief Financial Officer

Senior financial executive with over 30 years of experience in the resource sector both domestically and internationally. Served as CFO and/or director of numerous public and private companies. CFO of Goliath Resources Ltd.

Robin Webster
Director, Operations and Community Engagement

+15 years experience managing mineral exploration projects and resource companies in Northwestern Ontario.

Joerg Kleinboeck, P.Geo.
South Timmins Exploration Manager

Entrepreneur based in Paris, with a background in finance, oil and gas, mine royalties and renewable energy (post mining). Has been involved in the startup of several businesses including owner of operating aggregate mineral royalties in France. A director of Treasury Metals.

Christophe Vereecke, MBA
Chairman

Felix Lee, P. Geo.
Lead Director

Well-known and highly experienced economic geologist. Principal ACA Howe with over 30 years of business and project management experience in the minerals industry both in Canada and internationally. Former director and president of the PDAC.

Sam Kiri, CFA, P. ENG, CMA
Director

Capital markets executive with over 20 years of experience including research at brokerage firms and co-founder of Proactive Investors. Clients include Zimmerman Adams International (UK), CRU Group (UK) and Roskill/Wood Mackenzie (UK) global research institution specialized in Battery Metals.

Rajesh Sharma, ICD.D
Director

President and CEO at Fancamp Exploration Ltd. Brings global leadership experience across sectors including metals, mining, mineral exploration and international trade. Board Member of various mineral exploration, development and mining investment subsidiaries of Tata Steel in Canada and Africa.

James R. Trusler, P. Eng.
Director

Geological engineer with over 54 years of exploration with Teck and Falconbridge. Considered expert layered intrusions, geomathematics and structural geology.

Jean David Moore, M.Sc
Director

A graduate of Laval University in Forestry Engineering, with a master's degree also from Laval University, in Québec. He is a member of the Order of Forest Engineers of the Province of Québec (OIFQ).

Technical Advisors – 150 years of knowledge

James R. Trusler, P. Eng.

Geological engineer with over 54 years of exploration experience with a history of discovery and strategic acquisitions of world class scale gold, uranium and Ni-Cu-PGE deposits with Teck and Falconbridge.

Considered expert in layered intrusions, geomathematics and structural geology.

Mackenzie Watson

50 years of experience in the Canadian exploration, development and mining industry.

Was awarded Canada's Prospector of the Year award in 1991 and was a co-recipient of the Prospectors and Developers Association of Canada (PDAC) Bill Dennis Award, for his contribution (with others) to the mineral discoveries in the Ring of Fire area of Northern Ontario.

Ike Osmani, P. Geo.

A highly accomplished geologist with significant expertise on magmatic Cu-Ni-PGE deposits. Principal Consultant who led Aurora Platinum's exploration and drill programs at W2.

Mac Potter

Holds extensive technical and managerial experience in environmental, community relationships, and sustainability efforts in the mining sector and has 10+ years of experience in northwestern Ontario securing meaningful dialogue with regional Indigenous communities.

Blaine Webster P. Geo.

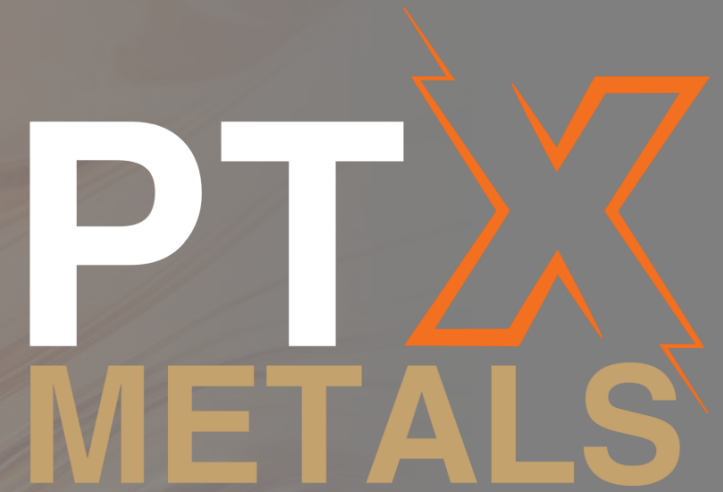
A professional geophysicist with 50 years of industry experience. Former CEO of Goldeye Explorations Ltd. where he discovered the Big Dome deposit which is now held by Aris Gold as part of their 2.3 M oz. Jubu Project.

Neil Novak

Spearheaded exploration in The James Bay lowland. His former company "Spider Resources Inc." was dubbed the spark that lit the "Ring of Fire". Was co-recipient of the 2009 PDAC award for his involvement in the discovery of the McFaulds Lake VMS deposits, including the Eagle's Nest MMS deposit, collectively referred to as the "Ring of Fire".

Dr. Fred Breaks, P. Geo.

An independent geological consultant. And is a noted expert on lithium, he discovered the two largest lithium-rich rare-element deposits (Li-Ta-Rb-Cs) in Ontario.

The logo for PTX METALS features the letters 'PTX' in a large, bold, white sans-serif font. The 'X' is stylized with orange lightning bolt-like shapes extending from its top and bottom points. Below 'PTX', the word 'METALS' is written in a smaller, bold, gold-colored sans-serif font. The background of the slide is a dark grey gradient with a complex, wavy, liquid-like pattern in shades of brown and orange. Three diagonal lines in orange and gold cross the slide from the bottom left towards the top right.

PTX METALS

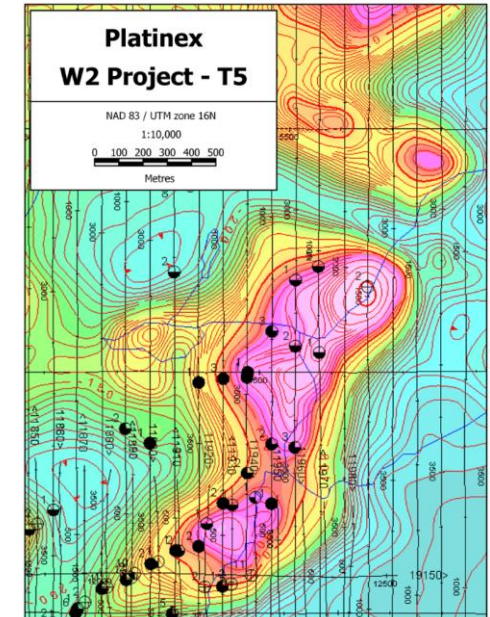
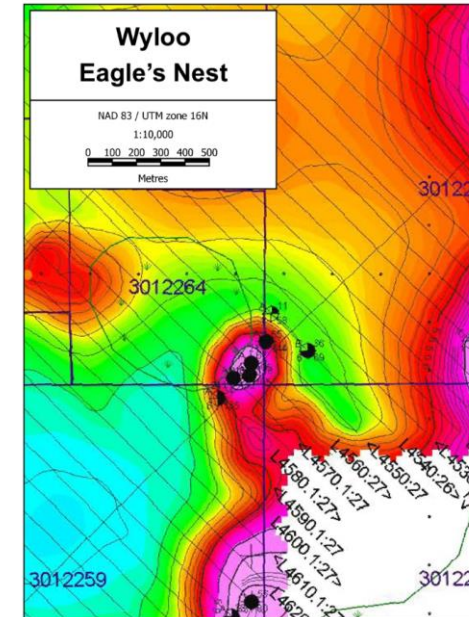
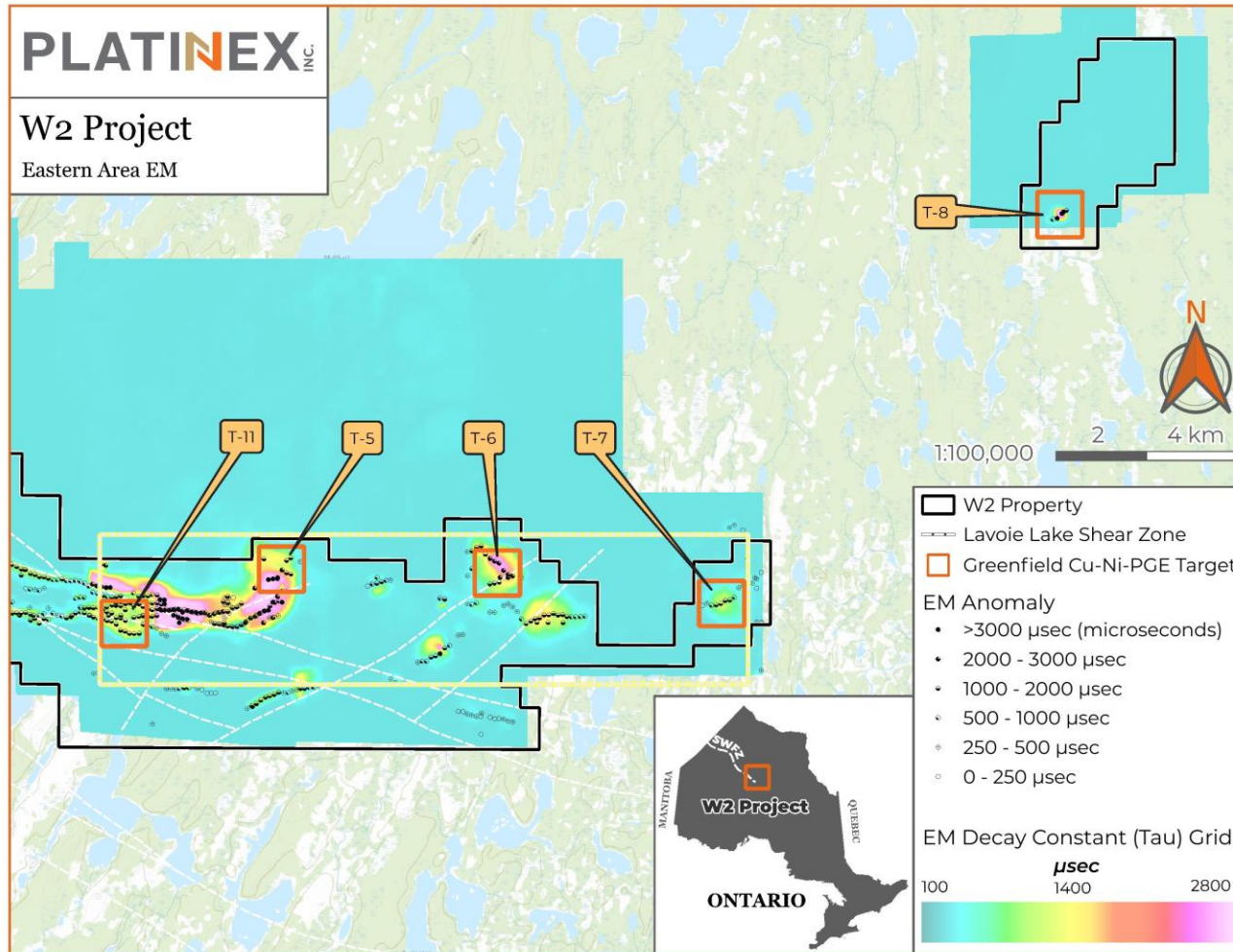
Contact:
Greg Ferron
T: 416-270-5042
E: gferron@ptxmetals.com



Technical Appendix



W2 Eastern Area: Untested EM anomalies



T5 has similar geophysical characteristics to geophysical anomaly at Eagle's Nest deposit

Multiple high-priority conductors remain to be drill tested

W2: Historical Cu-Ni-PGE Drill Hole Highlights

BHID	FROM_m	TO_m	LENGTH_m	Average Cu Eq	Average Cu	Average Ni	Average Co	Average PGE	COMMENTS
LH01-06	134.2	354.8	220.6	0.43	0.13	0.09	0.011	0.031	
LH01-05	113.0	205.0	92.0	0.54	0.15	0.12	0.013	0.031	
LH01-02	90.0	132.6	42.6	0.95	0.31	0.21	0.016	0.025	
LH01-20	161.0	206.0	45.0	0.54	0.11	0.15	0.013	0.026	
49182-0	25.9	74.1	48.2	1.92	0.45	0.34	0.006	0.881	No Co
54017-0	39.7	98.0	58.3	1.38	0.41	0.31	0.027	0.219	
54020-0	89.8	156.1	66.3	0.60	0.14	0.14	0.006	0.122	No Co
54002-0	29.7	74.4	44.7	1.71	0.48	0.37	0.043	0.336	
54001-0	102.4	151.1	48.7	1.37	0.43	0.25	0.027	0.502	
49101-0	20.2	104.9	84.7	0.92	0.30	0.17	0.027	0.209	
54007-0	32.4	180.8	148.3	0.57	0.24	0.09	0.020	0.031	Many no Pd, Pt
54005-0	20.2	108.6	88.4	0.83	0.29	0.15	0.022	0.084	
54004-0	58.9	126.0	67.2	1.09	0.36	0.18	0.032	0.076	
49172-0	40.5	86.3	45.8	0.73	0.31	0.11	0.006	0.166	No Co

¹ Qualified in NI43-101 report, 2002, 'Lansdowne House Property, Bartman Lake Area, Northwestern Ontario' for Aurora Platinum Corp. by Richard J. Mazur, P.Geo. And Ike A. Osmani, M.Sc., FGAC, P.Geo, Greenstone Consulting, Sudbury, ON

² Width refers to drill hole intercepts, true widths have not been determined.

³ *CuEq (copper equivalent) has been used to express the combined value of copper, nickel, platinum, palladium and gold as a percentage of copper, and is provided for illustrative purposes only and to provide ease of comparison. No allowances have been made for recovery losses that may occur should mining eventually result. Calculations use metal prices as of October 2023 of US\$3.5/lb for copper, \$8.3/lb for nickel, US\$63.7/g for gold, US\$36/g for palladium, US\$29/g for platinum, and US\$15.1/lb for cobalt, using the formula $CuEq \% = Cu \% + Ni \% \times 2.371 + Pd \text{ g/t} \times 0.467 + Pt \text{ g/t} \times 0.376 + Au \text{ g/t} \times 0.825 + Co \% \times 4.314$.

⁴ Two areas where Inco and KWG Resources outlined Cu-Ni deposits comprise 36 single claim units. Insufficient detail is available at this time to establish either a compliant or non-compliant NI43-101 resource. Hole 54002 was drilled within the adjacent property to provide an example of the mineralization within the deposits and is referenced per footnote¹ above.

W2: Historical Cu-Ni-PGE Drill Result Highlights

Drill Hole	Zone	From (m)	To (m)	Width (m) ²	Cu (%)	Ni (%)	Pd g/t	Pt g/t	CuEq (%) ³	Au g/t	Co g/t
LH01-06 ¹	L-11N	134.2	354.8	220.6	0.13	0.09	0.208	0.099	0.54	0.013	0.011
including		134.2	215.5	81.3	0.15	0.12	0.281	0.143	0.69	0.014	0.013
including		315.8	354.8	39	0.23	0.14	0.188	0.059	0.77	0.013	0.020
54017	L-13	38.57	99.57	61m	0.39	0.29	no assay	no assay	1.08	no assay	no assay
including		48.54	61.66	13.1m	0.99	0.5	no assay	no assay	2.18	no assay	no assay
LH01-05 ¹	K-13	65.9	217.5	151.6m	0.12	0.1	0.209	0.078	0.56	0.029	0.011
including	K-13	172	189	17m	0.28	0.2	0.385	0.128	1.10	0.051	0.018
49182	K-13	25.9	46.8	20.9m	0.56	0.5	no assay	no assay	1.75	no assay	no assay
LH01-02 ¹	L-13	90	132.6	42m	0.31	0.21	0.164	0.087	1.04	0.070	0.016
including		128.1	132.6	4.5m	0.89	0.54	0.817	0.222	2.70	0.055	0.004
LH01-20 ¹	L-13	123	133.5	10.5m	0.18	0.08	1.236	0.329	1.07	no assay	no assay
LH01-20 ¹	L-13	161	206	45m	0.11	0.15	0.268	0.094	0.63	no assay	no assay
54002 ⁴	M-12	41.04	62.50	21.46m	0.68	0.84	no assay	no assay	2.67	no assay	no assay

¹ Qualified in NI43-101 report, 2002, 'Lansdowne House Property, Bartman Lake Area, Northwestern Ontario' for Aurora Platinum Corp. by Richard J. Mazur, P.Geo. And Ike A. Osmani, M.Sc., FGAC, P.Geo, Greenstone Consulting, Sudbury, ON

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