





**GOLD AND LITHIUM
EXPLORATION
IN CÔTE D'IVOIRE
AND WESTERN AUSTRALIA**

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COMPANY HIGHLIGHTS



7 gold and lithium projects covering **2,769km²**



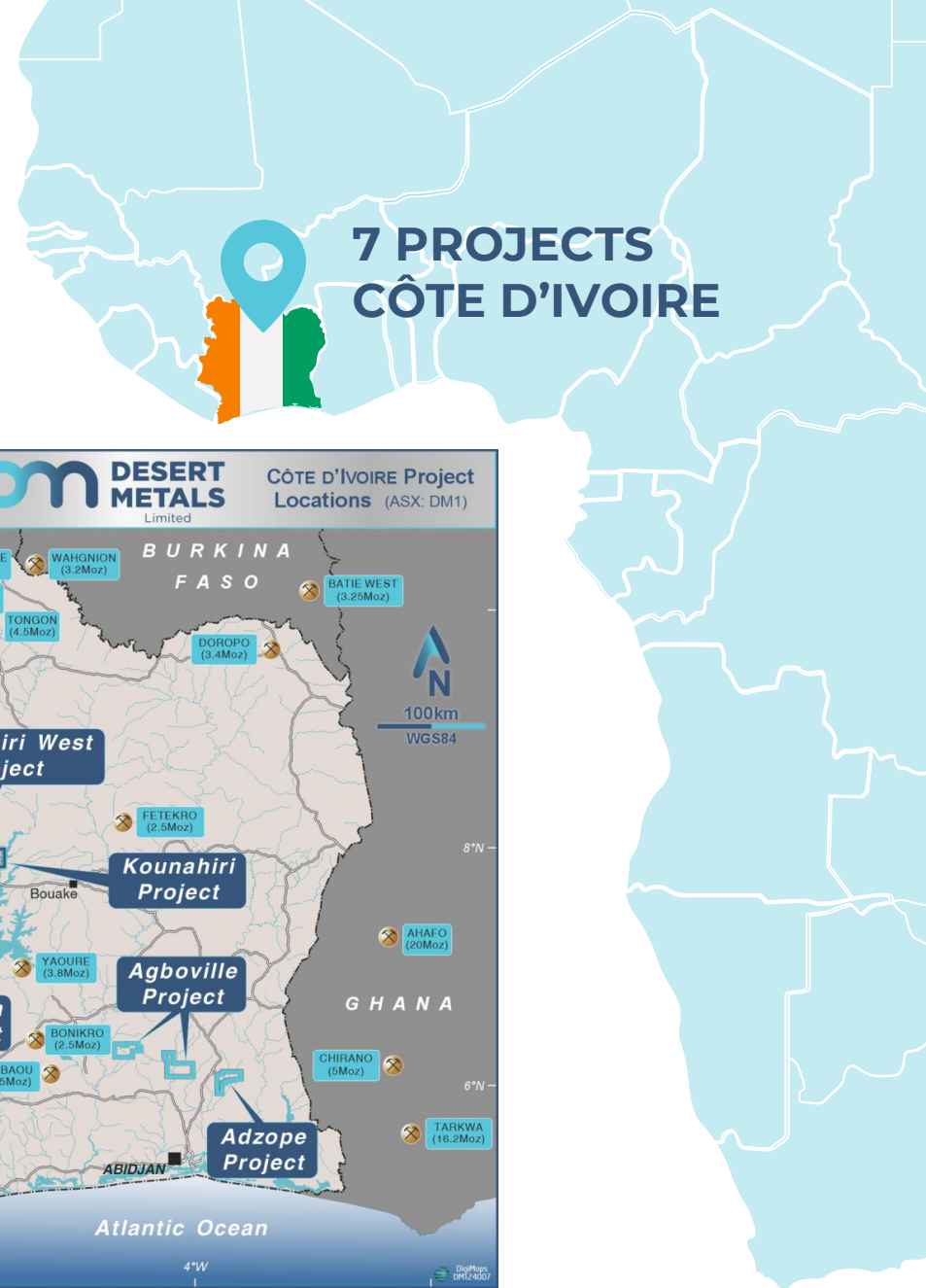
All **low-spend** JV agreements



Côte d'Ivoire delivering the **leading gold projects** in West Africa



Priority **Tengrela South** and **Adzope** gold projects



**7 PROJECTS
CÔTE D'IVOIRE**

CÔTE D'IVOIRE – PROVEN MINING JURISDICTION

8 operating gold mines Barrick, Endeavour, Perseus, Tietto, Fortuna and Allied Gold producing **+2.0moz pa**

Major recent discoveries Endeavour, Centamin, Tietto, Roxgold, Fortuna and Montage Gold

Modern, revised **Mining Code 2014**



Favourable VAT and Duty Laws for exploration and mining

Variable royalties on gold price
5% royalty gold price
US\$1,600 to US\$2,000.

10% government interest



PROJECT HIGHLIGHTS



01

Tengrela South gold project (Granted)

- Advanced project with **5 immediate drill targets**
- **28km** from 1m ounce Perseus Sissingue gold mine

02

Adzope gold (Application)

- **+2km of continuous gold workings**
- Extensive alluvial operations on southern boundary

03

Agboville lithium (Application)

- **Lithium and REE** recorded in historical records
- Significant pegmatites mapped at surface

04
05

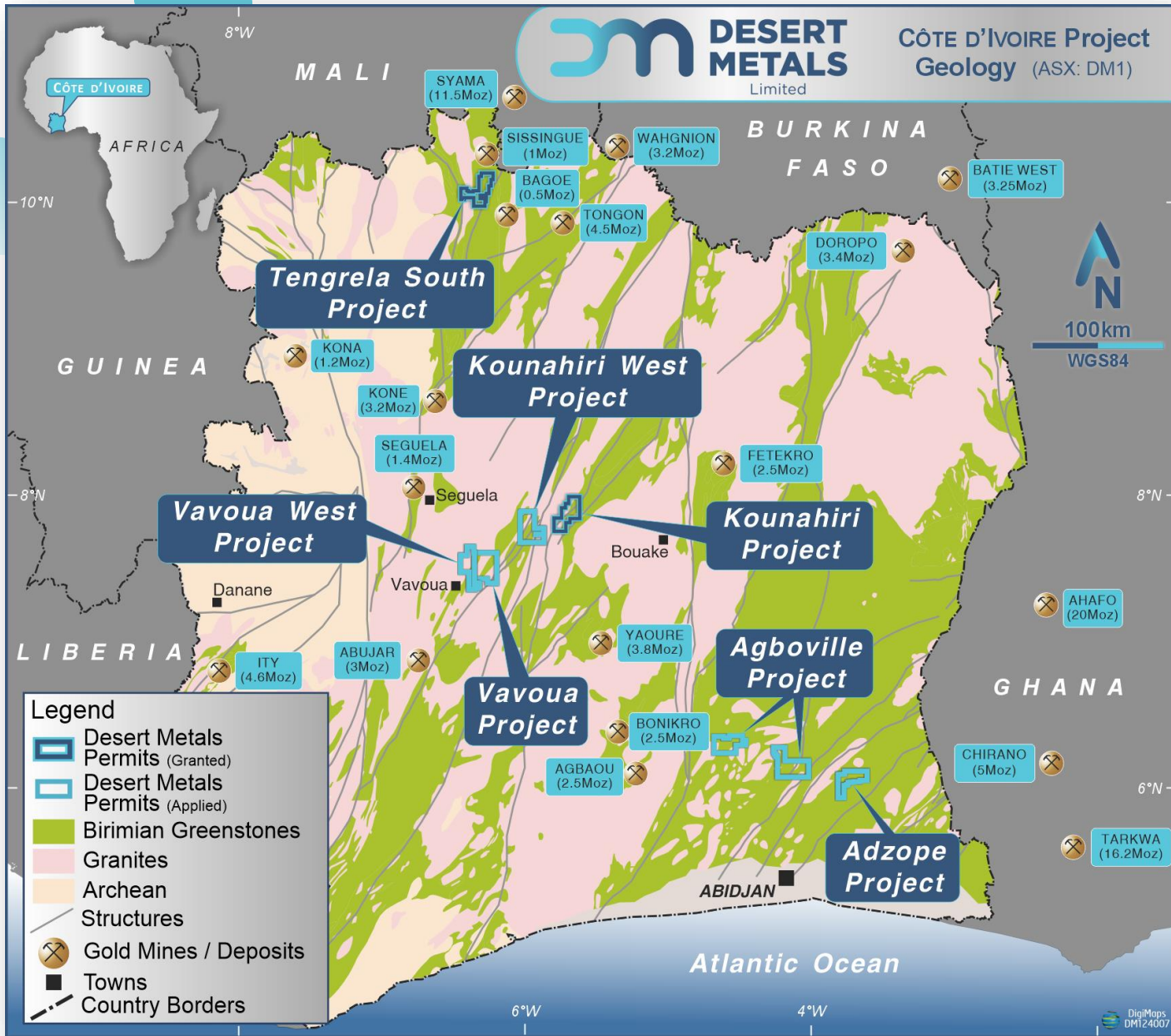
Kounahiri & Kounahiri West (gold and lithium)

- Kounahiri (granted) & Kounahiri West (application)
- **30km long** largely untested gold-in-soil anomaly in mineralised Birimian greenstones

06
07

Vavoua and Vavoua West (gold)

- Vavoua and Vavoua West (applications)
- On-strike to the 3.3-million-ounce Abujar project



TENGRELA SOUTH



1 granted permit covering **285 km²**



5 drilled prospects



Earning **80%** for **AUD\$1.45m** expenditure
Currently hold **51%**



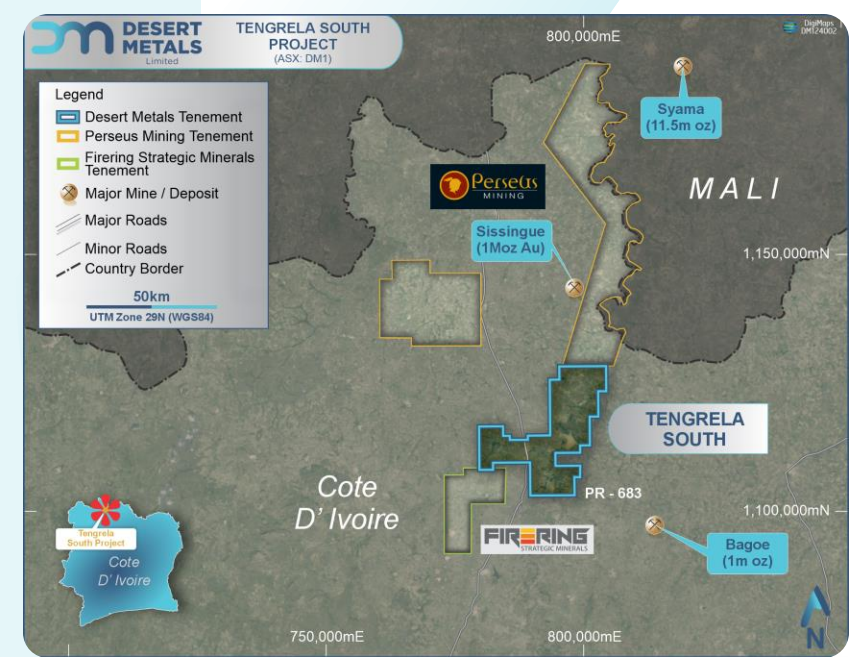
+1,500m RC program
Podio May 2024



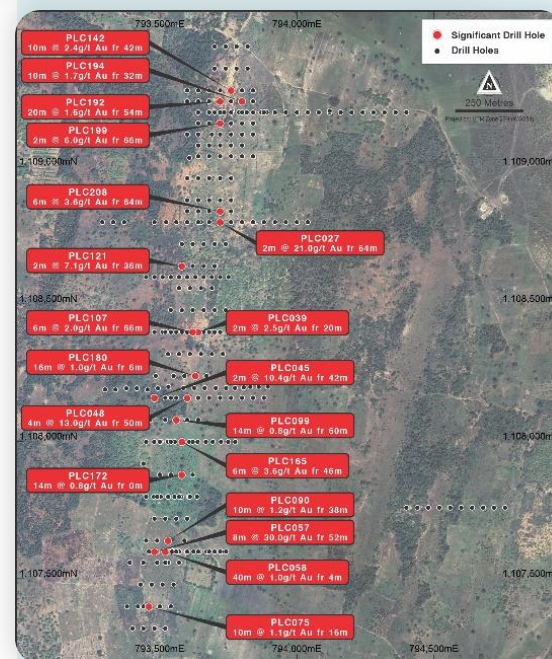
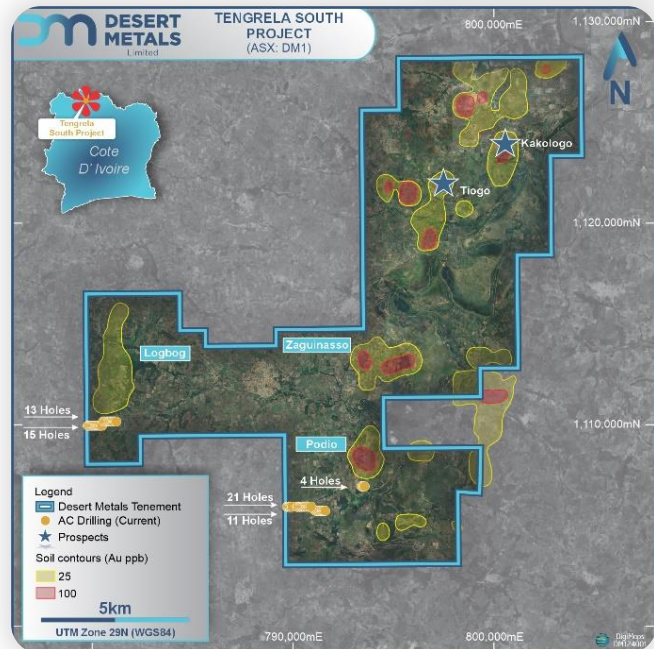
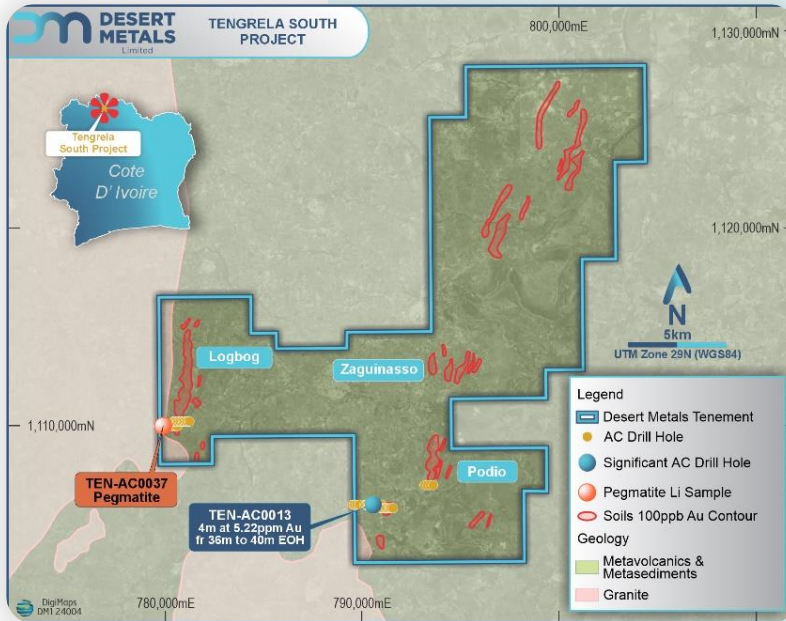
28km south and on-strike
Perseus **1m ounce**
Sissingue gold mine



Targeting **JORC**
Mineral Resource at
Podio

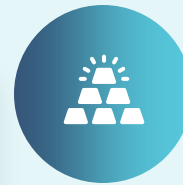


TENGRELA SOUTH

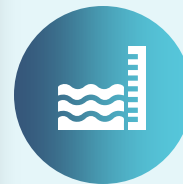


Drilling results across 5 distinct prospects > Podio +1,500m RC drilling

- Podio-Zinguinasso +2km long shallow zone
- Logbog 5km long high-grade shallow intercepts

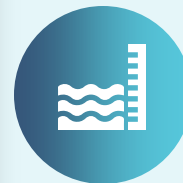


Targeting Podio JORC Mineral Resource for potential processing at Sissingue



Shallow intercepts at Podio

- 8m at 30.0g/t gold from 52m
- 14m at 5.9g/t gold from 60m
- 40m at 1.0g/t gold from 4m



Shallow intercepts at Logbog

- 2m at 37.8g/t gold from surface
- 4m at 13.1g/t gold from 10m

ADZOPE GOLD JV

(Application)

- **+2.2km² alluvial** target area for drilling
- **Five artisanal pits** mining **+120m** wide gold-bearing quartz veins
- Large area of alluvial workings southern boundary



Earning **80% for \$1.45m**

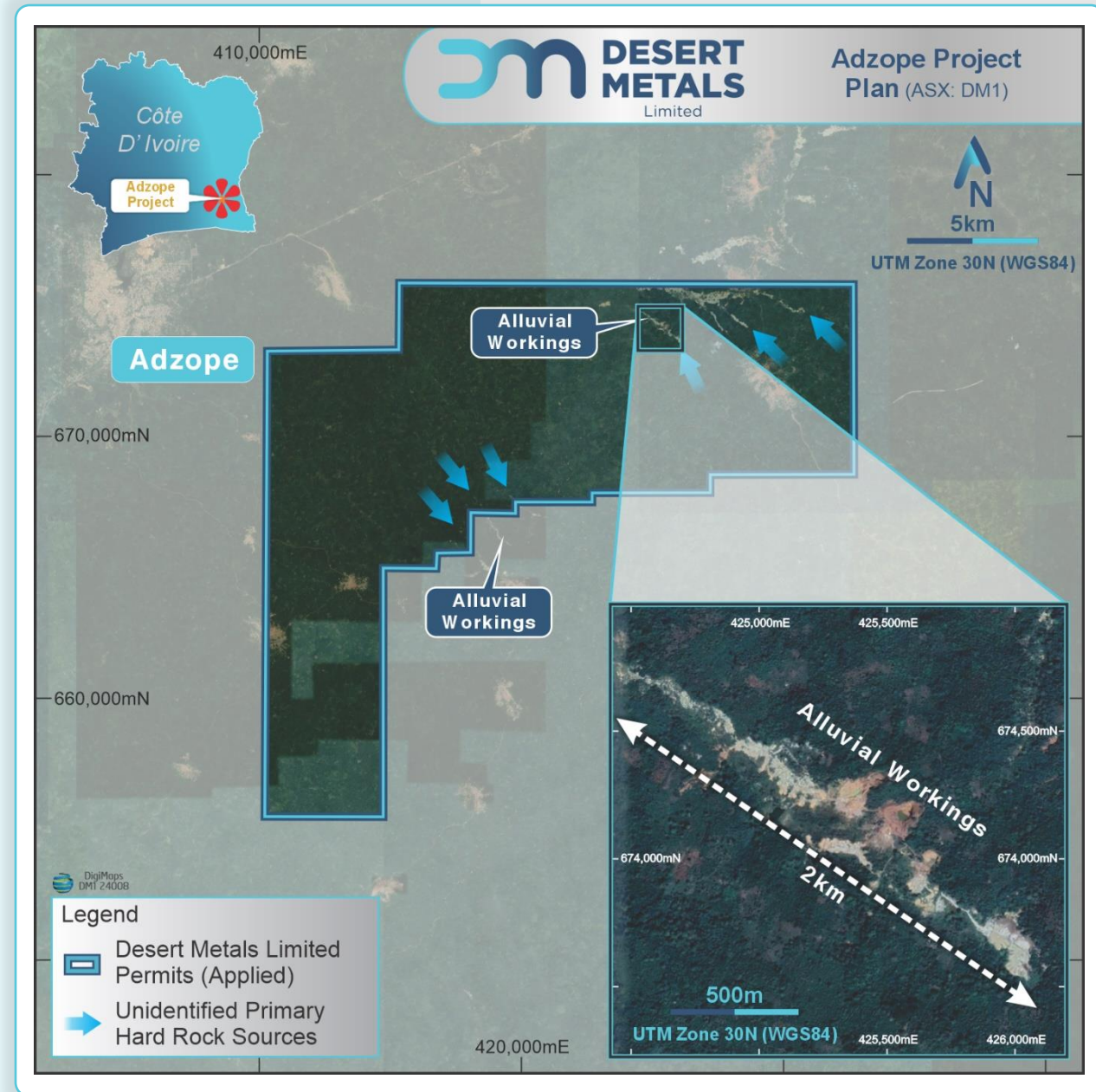
Minimum **\$250k for 51%**

Same JV deal as Tengrela

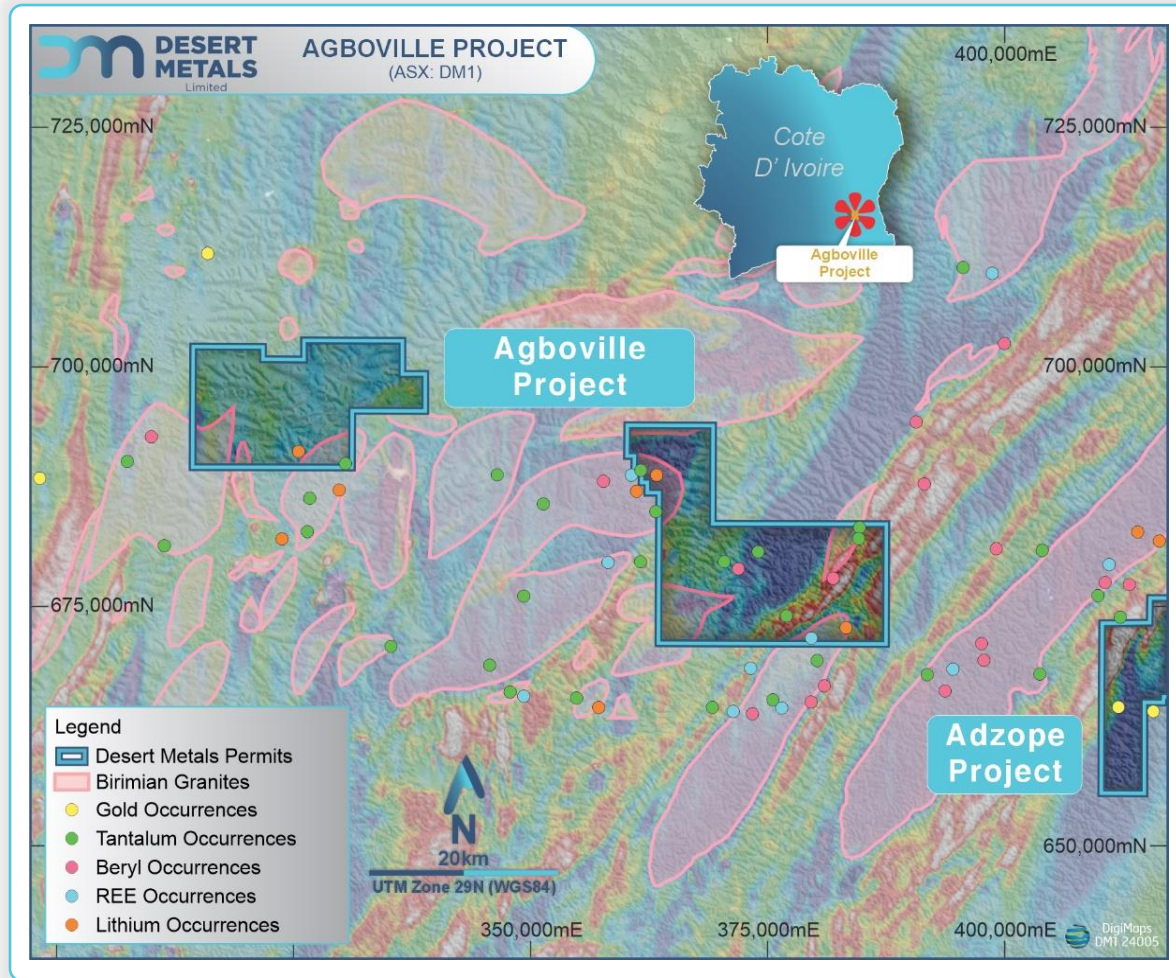


IMMEDIATE EXPLORATION TARGETS

- Below **alluvial workings**
- **RC drilling** between artisanal pits



AGBOVILLE LITHIUM JV



2 large application areas

Earning **85%** for **\$250k** over **3 years**



Historical **lithium and REE** occurrences



Distinct geophysical structures



LAG and auger sampling



Earning 80% for \$835k

Minimum \$190k for 40%

2 applications



Next to recent African Gold (ASX-AIG) discovery

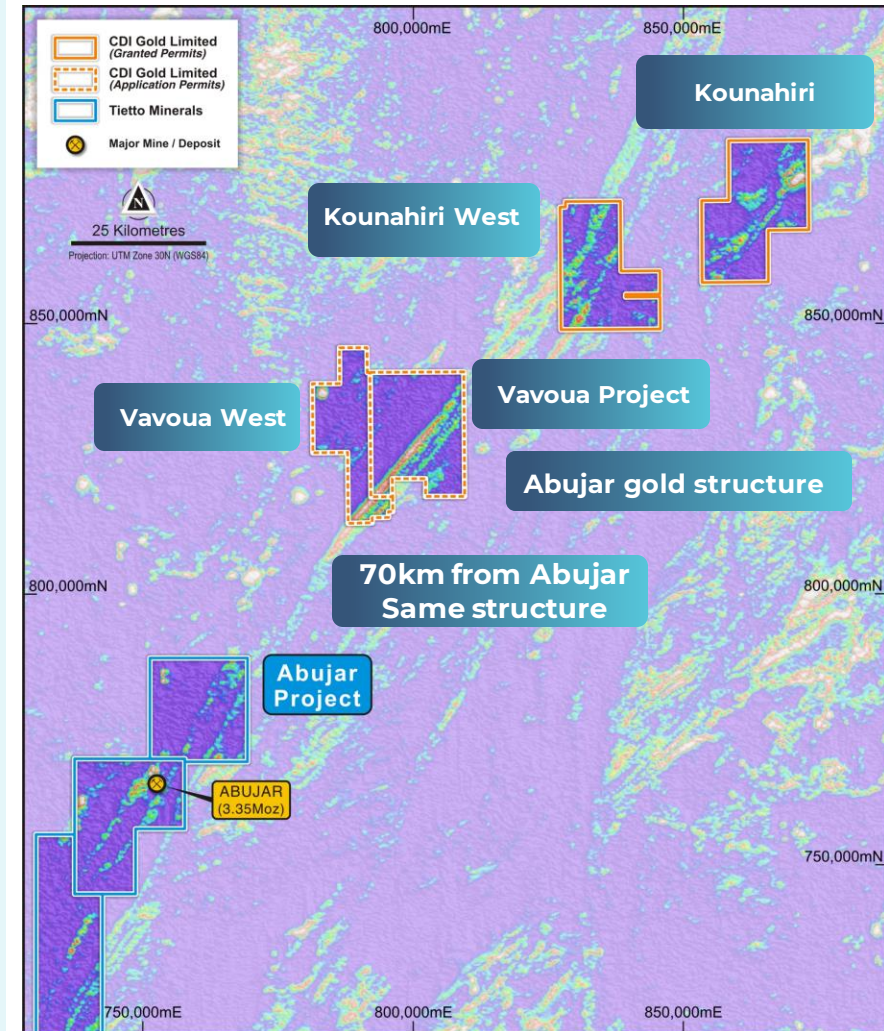


Geophysics shows shear structure passing directly through Kounahiri JV permit



Auger drilling to commence on granting

KOUNAHIRI AND KOUNAHIRI WEST JV





Earning 80% for \$835k

Minimum \$190k for 40%
2 applications



On strike, on same structure and mineralised Birimian greenstones as Tietto's Abujar 3.3moz gold deposit



Geophysics shows shear structure passing directly through Vavoua JV permit

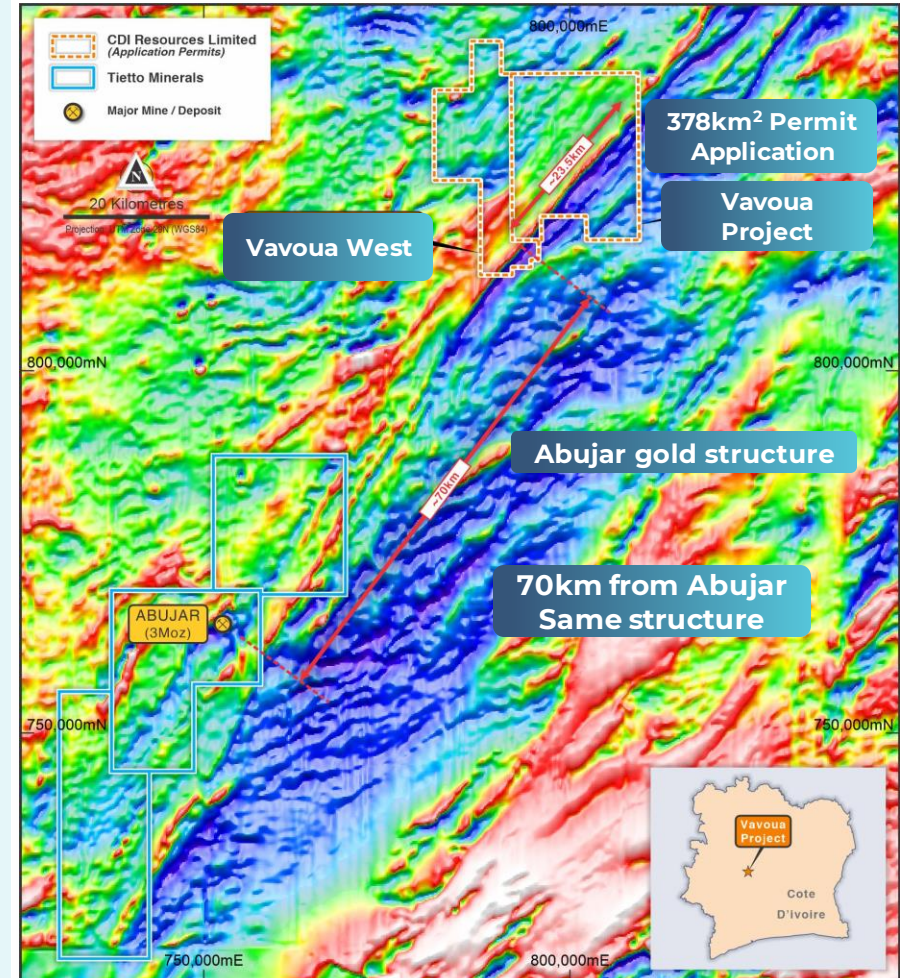


Auger drilling to commence on granting







Pegmatites mapped at surface

VAVOUA AND VAVOUA WEST JV



CAPITAL STRUCTURE

 Company	 Shares	 Price	 Amount
Market Capitalisation	265,425,693	2.0c	\$5.31 million
		Cash at 31 March 2024	\$3.45 million
		Enterprise Value	\$1.86 million
Listed Options	~57,692,000	6c	31 December 2024
Unlisted Options	12,500,000	6c - 6.25c	3-year expiry
Other Unlisted Options	7,365,908	15c to 60c	30 Nov 2024 to 31 Dec 2026

EXPLORATION SCHEDULE 2024

CÔTE D'IVOIRE AND WA EXPLORATION SCHEDULE



Tengrela South
Aircore drilling and soil sampling



Tengrela South – Podio
1,500m RC Drilling

Adzope Gold (subject to grant)
RC Drilling

Narryer Terrane – Western Australia
Target ranking and exploration

Agboville Lithium
Soil sampling & aircore drilling

Tengrela South
Aircore drilling

Testing anomalies

Targeting
Podio Area

WA target ranking

Adzope and
Agboville exploration

Tengrela South
New targets

Jan

Feb

Mar

Apr

May

Jun

Jul

Aug

Sep

Oct

Nov

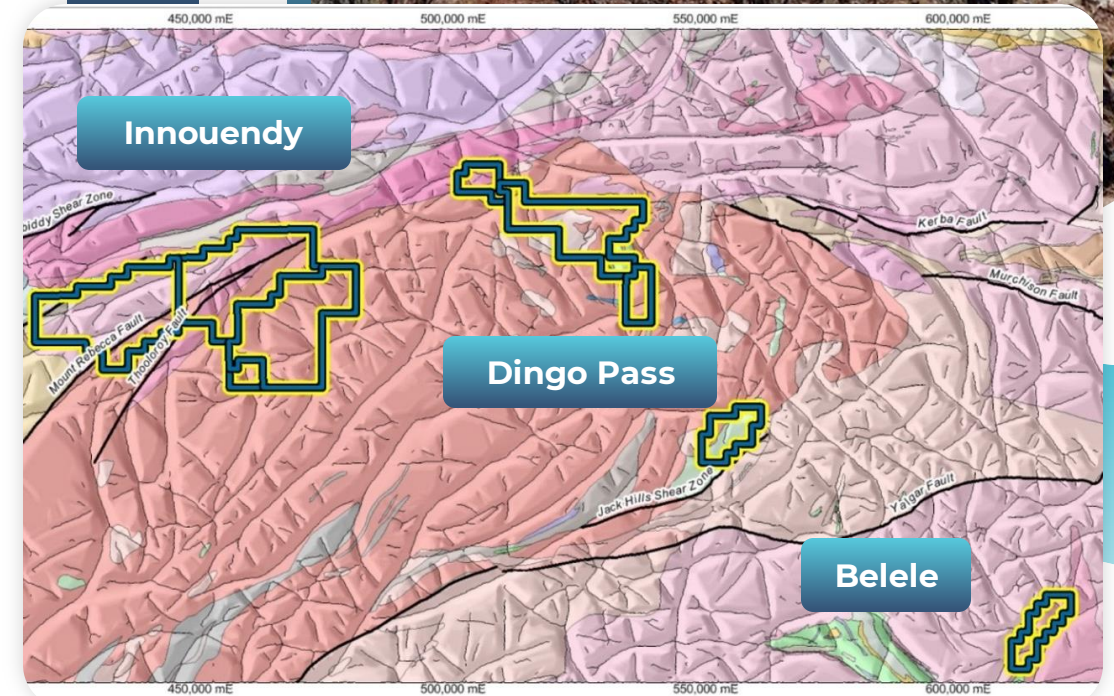
Dec

2024

NARRYER PROVINCE PROJECTS

WESTERN AUSTRALIA

- **Rare earth elements** discovery in shallow clays at **Innouendy**
- New laterite **nickel mineralisation** at Innouendy
- New **PGE mineralisation** at Innouendy
- Blind and undercover **copper-gold** mineralisation at Belele
- Encouraging host rocks and multiple new nickel-**copper-PGE** targets at Dingo Pass
- **REE** at Dingo Pass
- **Gold** at Mt Opal
- **VMS** at Little Gap Well



INVESTMENT SUMMARY



7 projects covering **2,769km²** in **multi-million-ounce** Birimian greenstone belts in the **strongest jurisdiction** in West Africa



Gold and lithium low-cost JV agreements with attractive farm-in terms



- **Drilling** at Tengrela South and Adzope
- **+2.2km²** long alluvial operations at Adzope JV
- **5 artisanal pits mining +120m gold-bearing quartz veins**
- Mapped lithium occurrences at Agboville
- Kounahiri and Vavoua JV on same structure as 3.3m ounce Abujar gold project



Experienced West African team with strong local partnerships



BOARD OF DIRECTORS

Mark Stewart

Chairman

Mr Stewart has over 30 years of international legal and commercial experience, particularly in the resources industry, in Africa, Asia, North America and Australia.

Mr Stewart worked as an in-house lawyer for Anglo American plc for over ten years. Mr Stewart has strong commercial experience in the junior mining and resources sector having been involved in the management of several junior listed resource companies from 2003 in a variety of roles including Vice President- Corporate Development, Managing Director, Executive and Non-Executive Director and Chairman.

Stephen Ross

Managing Director

Stephen Ross is a geologist, independent consultant and public company director that has been involved in the international minerals industry in technical, business development and corporate positions for 30 years.

He is a member of the Australasian Institute of Mining and Metallurgy, a member of the Australian Institute of Company Directors and a Fellow of the Financial Services Institute of Australasia. Stephen is currently Chairman of Power Minerals Limited and a non-executive director of Pinnacle Minerals Limited, and Trigg Minerals Limited.

Robert Stuart

Non –Executive Director

Dr Stuart is a geoscientist who has worked in mineral exploration for the last 25 years. He has successfully explored for precious and base metals as well as bulk commodities in Australia, North America, Africa, the Former Soviet Union and Asia. He has worked for listed junior explorers and major mining companies.

Rob spent 5 years as Program Manager – Minerals Exploration at BHP Billiton where he managed regional exploration for Russia and Central Asia exploring for Copper, Nickel and Metallurgical coal. Prior to that he was Program Manager for near mine exploration at BHP Billiton / Nickel West in Western Australia.

Patrick Flint

Non –Executive Director

Mr Flint is a qualified accountant and a member of the Australian Institute of Company Directors. He has been involved in the resources sector for the past 25 years as a director or company secretary of ASX and Toronto Stock Exchange-listed companies with mineral projects in Australia, Africa, and Asia. He has significant experience in managing and administering publicly listed companies exploring and developing mineral projects in francophone Africa.

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