



**Targeting Advanced Stage Gold
Projects in North America**

TSX-V: AVG

Investors Presentation

June 2020

Exploration

Discovery

Value Creation

Forward Looking Statements

This presentation (“**Presentation**”) contains forward-looking information that involves substantial known and unknown risks and uncertainties, most of which are beyond the control of Avidian Gold Corp. (“**Avidian**”). Forward-looking statements include estimates and statements that describe Avidian’s future plans, objectives or goals, including words to the effect that Avidian or its management expects a stated condition or result to occur. Forward-looking statements may be identified by such terms as “believes”, “anticipates”, “expects”, “estimates”, “may”, “could”, “would”, “will”, or “plan”. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties. Although these statements are based on information currently available to Avidian, Avidian provides no assurance that actual results will meet management’s expectations. Risks, uncertainties and other factors involved with forward-looking information could cause actual events, results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward looking information in this presentation includes, but is not limited to, Avidian’s objectives, goals or future plans, statements, exploration results, potential mineralization, Avidian’s portfolio, treasury, management team and enhanced capital markets profile, the proposed private placement, the timing of the Transaction, the estimation of mineral resources, exploration and mine development plans, timing of the commencement of operations and estimates of market conditions. Factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to, problems, expenses, difficulties, complications and delays frequently encountered in connection with the establishment of any business, failure or inability to complete the Transaction on the terms as proposed, failure to obtain the required approvals of regulators, failure to identify mineral resources, failure to convert estimated mineral resources to reserves, the preliminary nature of metallurgical test results, delays in obtaining or failures to obtain required governmental, regulatory, environmental or other project approvals, political risks, unprofitable efforts resulting not only from the failure to discover mineral deposits but also from finding mineral deposits that, though present, are insufficient in quantity and quality to return a profit from production, uncertainties relating to the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, capital and operating costs varying significantly from estimates and the other risks involved in the mineral exploration and development industry. There is no assurance that Avidian’s mineral exploration and development activities will result in any discoveries of commercial bodies of ore. Mining exploration requires ready access to mining equipment such as drills, and crews to operate that equipment. There can be no assurance that such resources will be available to Avidian on a timely basis or at a reasonable cost. Unusual or infrequent weather phenomena, sabotage, or other interference in the maintenance or provision of infrastructure required for mineral exploration could adversely affect Avidian’s operations, financial condition and results of operations. The further development and exploration of Avidian’s projects depends upon Avidian’s ability to obtain financing through equity financing, joint ventures, debt financing, or other means. There is no assurance that Avidian will be successful in obtaining required financing as and when needed. There is no guarantee that Avidian’s title to such properties will not be challenged or impugned or that the appropriate permits and approvals will be obtainable on reasonable terms or on a timely basis; the licenses will be renewed upon their expiry; and that Avidian will be able to explore its properties as permitted or to enforce its rights with respect to its properties.

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NB: In March of 2020 The World Health Organization declared a global pandemic related to COVID-19. Its impact on global economies has been far-reaching and business around the world are being forced to cease or limit operations for long or indefinite periods of time. Measures taken to contain the spread of the virus, including travel bans, quarantines, social distancing, and closures of non-essential services have triggered significant disruptions to businesses worldwide, resulting in an economic slowdown. This has affected Avidian as to the timing of when it can commence with field activities at its various projects in a safe and prudent manner.

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Focus on High Quality Gold Exploration Targets in Favourable Mining Jurisdictions



Dedicated Team

Track record – Discovery and Sale

Significant Insider Investment

Able to Execute



Focused Strategy

District Scale Targets in friendly jurisdictions

Alaska ranked 5th for worldwide mineral potential and 10th by the Fraser Institute⁽¹⁾

Nevada ranked 1st by the Fraser Institute⁽¹⁾



The Right Assets In the Right Place

Alaska – Tintina Gold Belt

Nevada – Humboldt Trend

High Tide Resource
(private subco)

Newfoundland & Labrador

Advanced exploration portfolio with \$45 Million of Historical Data

Creating Transformational Wealth for Shareholders



Alaska

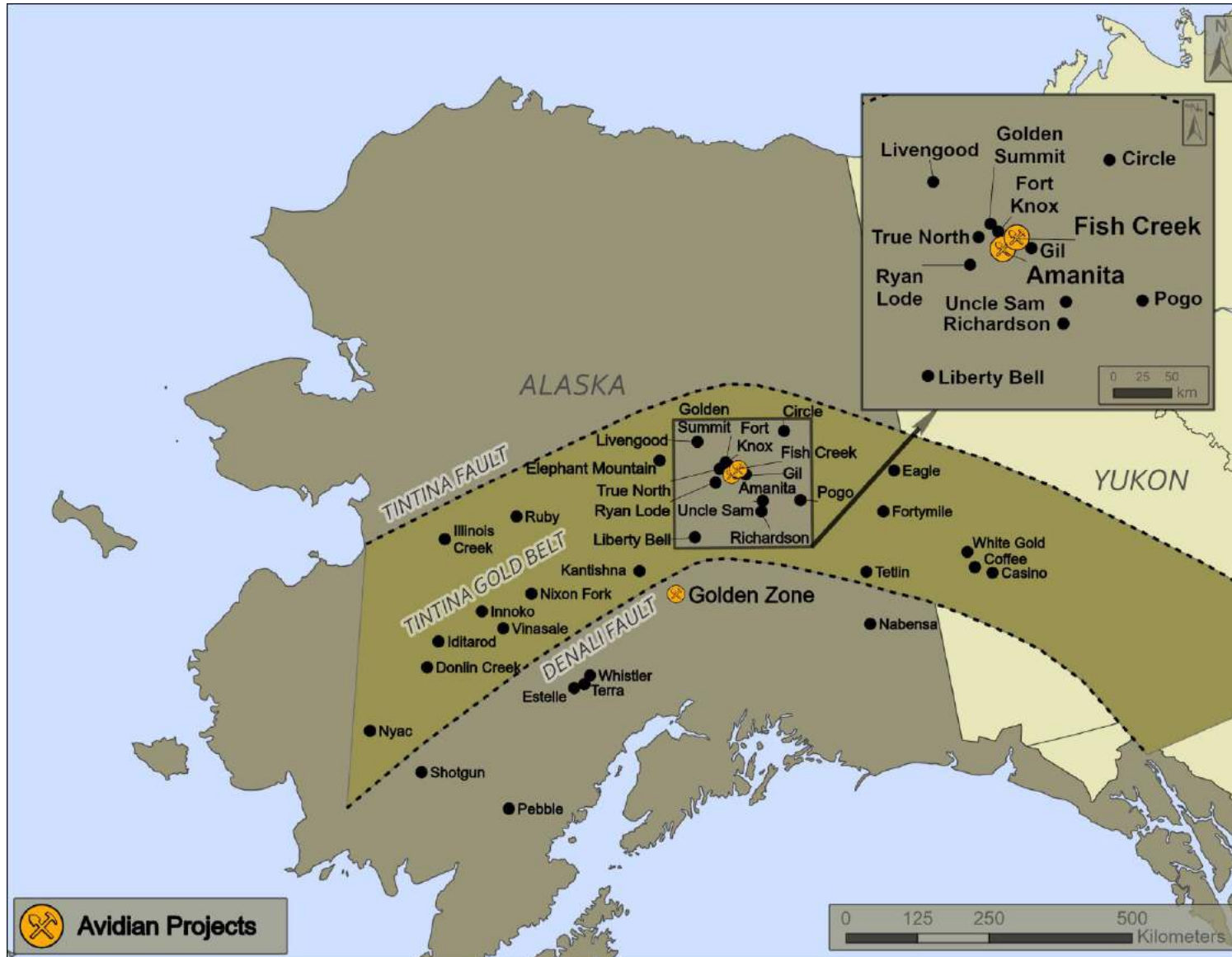
- Amanita & Fish Creek - Au
 - Adjacent to Fort Knox Mine
- Golden Zone – Au, Ag & Cu
 - Resource of 300K oz Au – open to expansion
 - Drill ready

Nevada

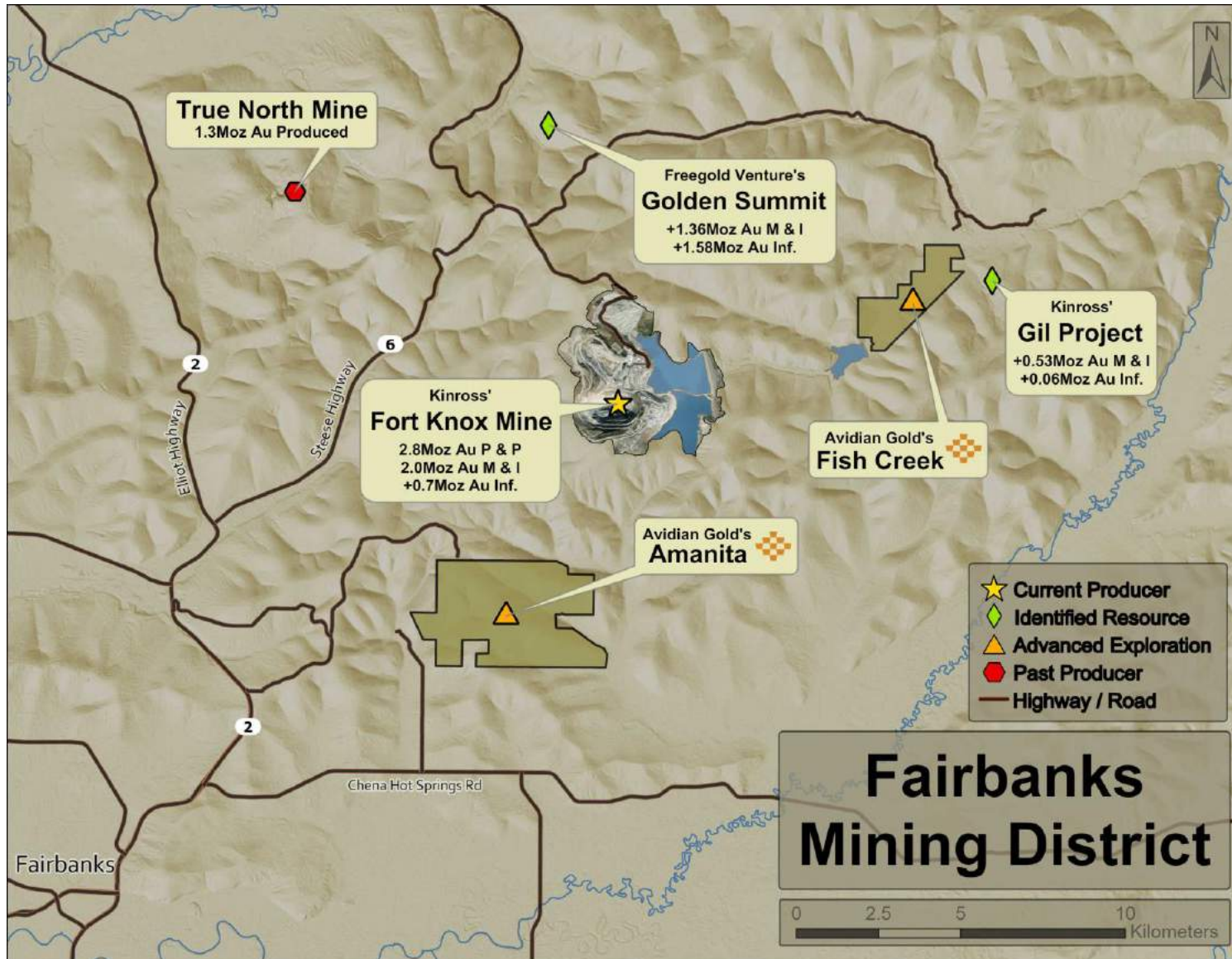
- Jungo – Au + Cu
 - Large mineralized footprint
 - Drill ready

High Tide Resources (private sub)

- Labrador West – Fe
 - Financed (\$800K CAD)
 - 1 Billion tonne target potential
 - Drill ready
- Black Raven – Au



- Stable mining regime with world-class regulatory environment
- Ranked 4th by the Fraser Institute for Investment Attractiveness
- 6 large producing mines, 80% of GDP from mining, oil & gas
- Several new world-class deposits in permitting and feasibility stage
- 2nd largest gold producing state after Nevada
- Prolific Tintina Gold Belt + 130 Moz Au in Resources & Reserves
- Over 40 Moz Au mined to date
- Avidian Gold owns three projects in Alaska
 - **Amanita & Fish Creek**
 - **Golden Zone**



Kinross Gold

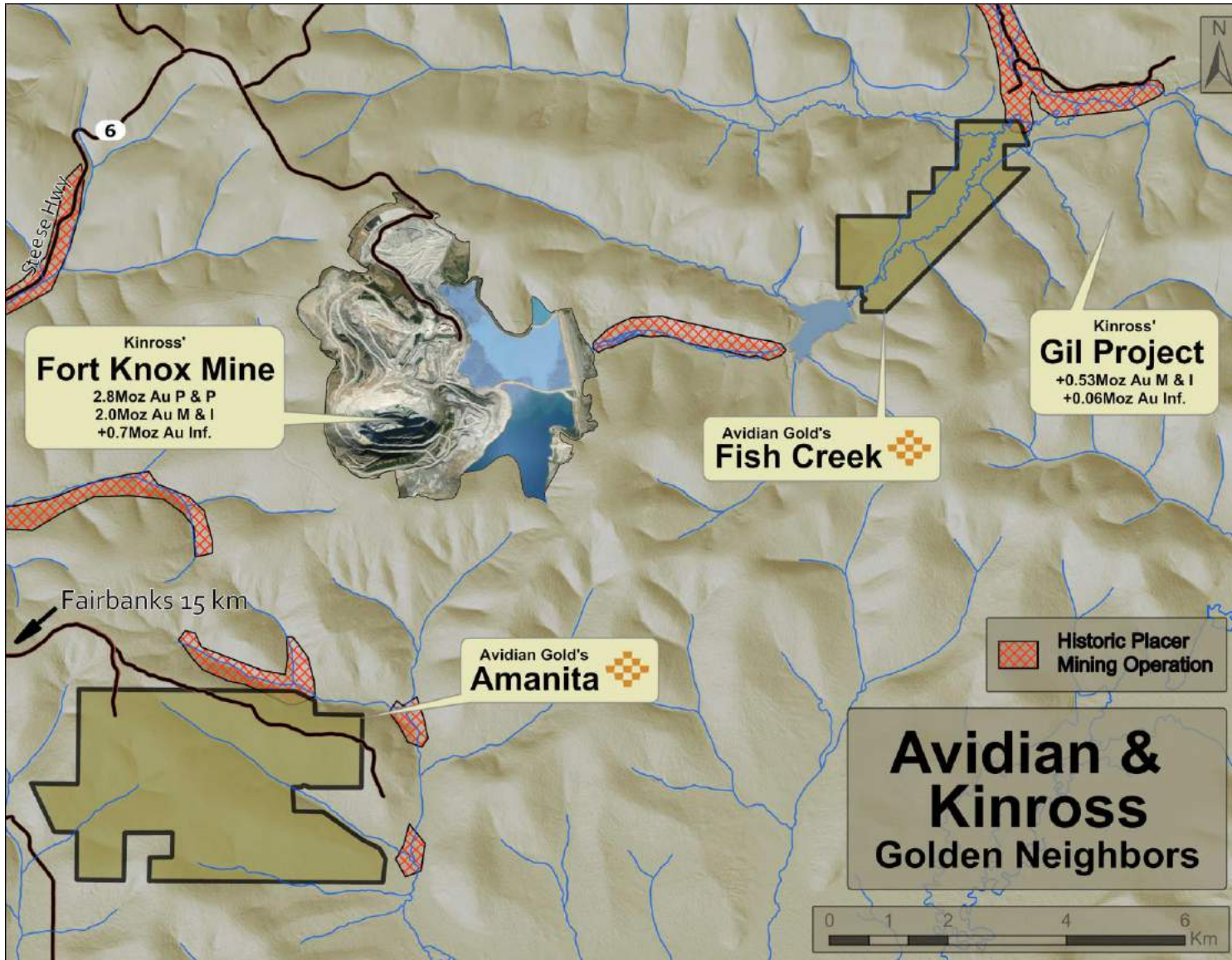
- Fort Knox poured its 8,000,000th ounce of gold in October 2019
- Over 5Moz Au in reserves and resources @0.3 to 0.4 g/t Au
 - Mill cut-off grade 0.3 g/t Au
 - Leach pad cut-off 0.1 g/t Au
- Gil deposit +0.5Moz Au resource
 - Last worked in 2012 with new exploration beginning in 2020

Freegold Ventures

- Golden Summit Property ~2.95 Moz Au resources
- May 6, 2020 announce drill results GSDL2001 – 188m of 3.69 g/t Au
 - Eric Sprott invests \$6M
 - Stock up from \$0.04 to +\$.50 in 2 weeks

Placer Mining

- Historical estimates over 8 million ounces of gold mined



Amanita & Fish Creek

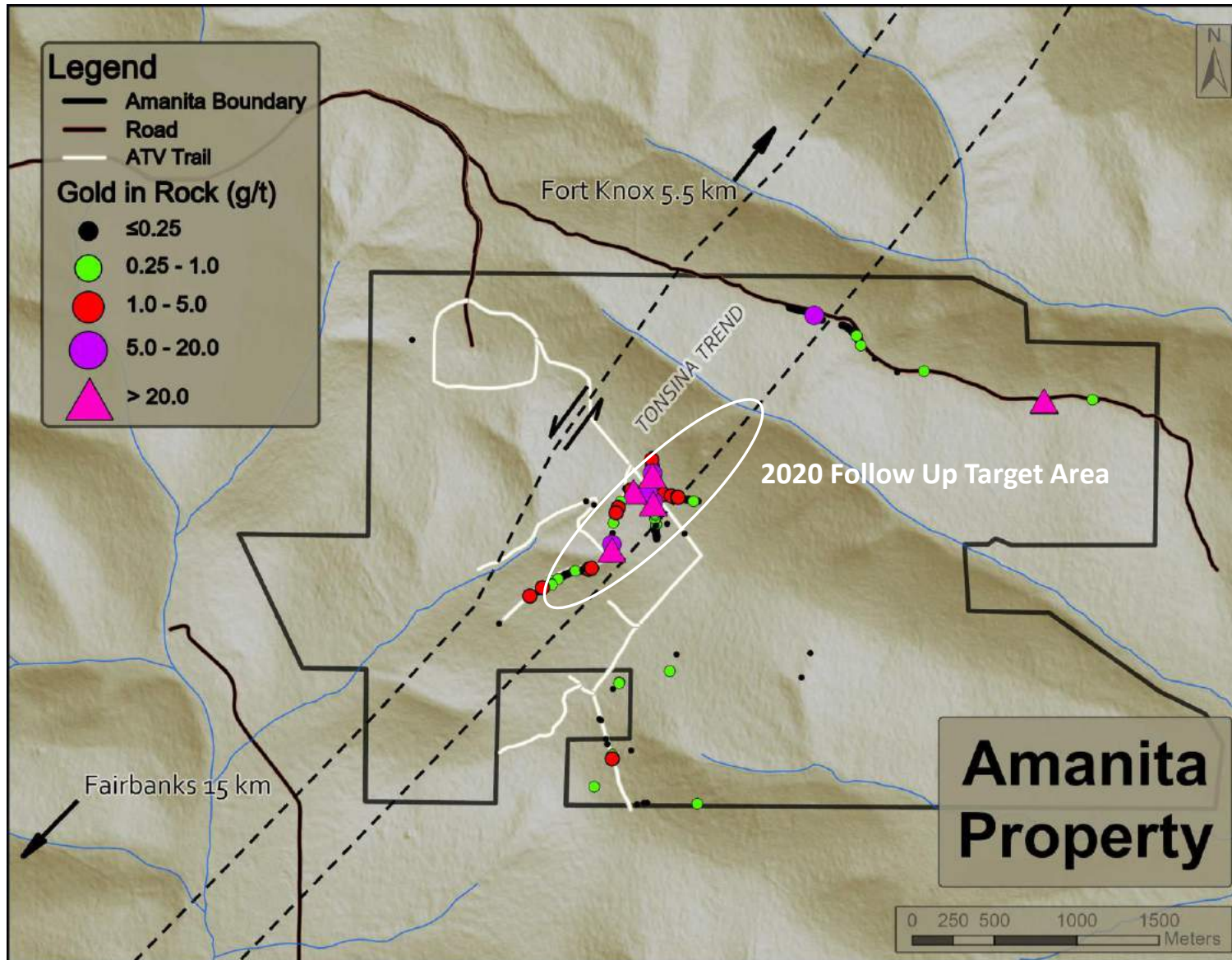
- 100% Avidian Gold
- Excellent road access & infrastructure with year round drilling possible
- Planning exploration program on both projects in 2020
- Acquiring strategic projects in the camp

Amanita

- 5.5 km south of Fort Knox mine
- Drill ready
- High grade oxide gold on Tonsina Trend

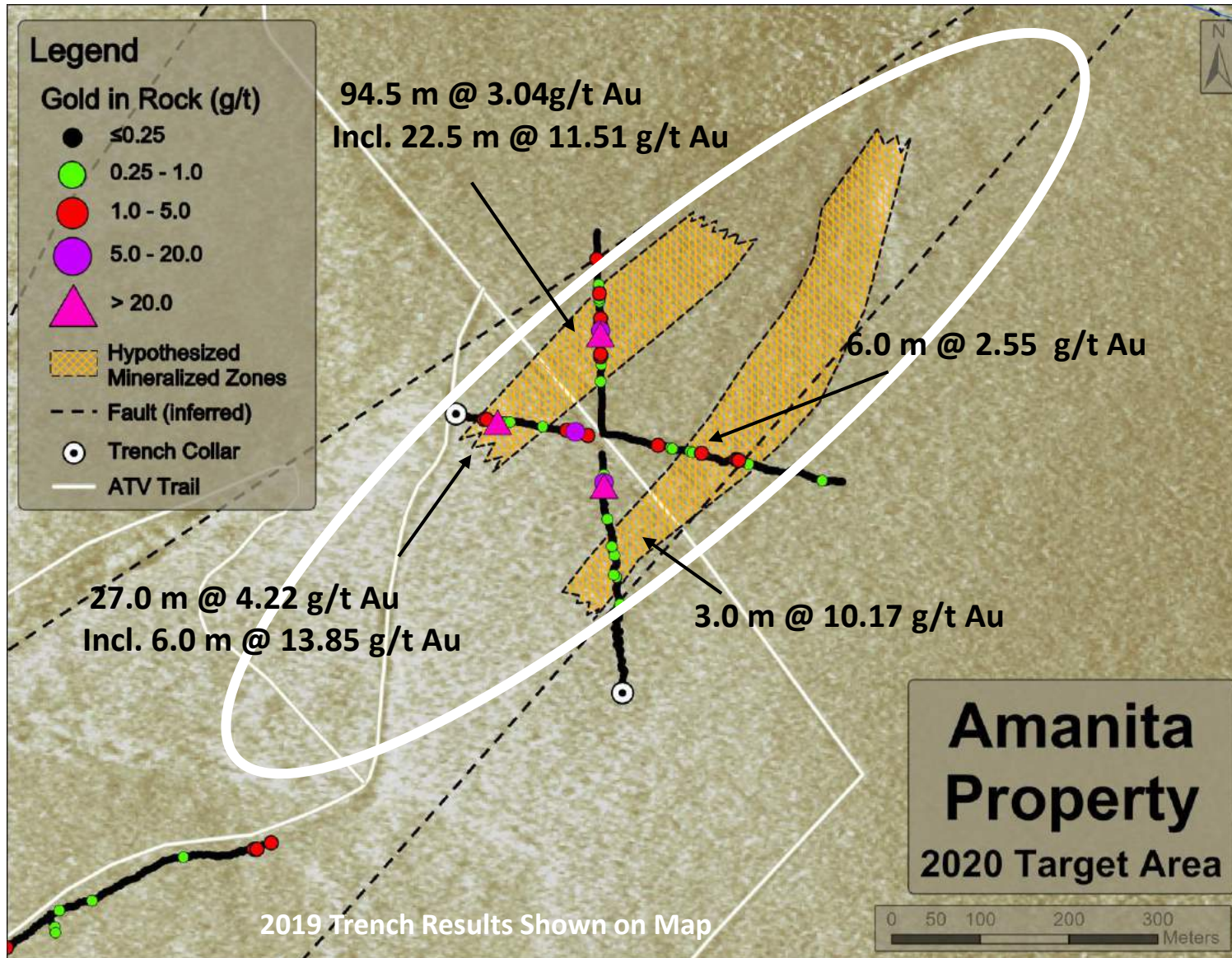
Fish Creek Property

- Shares similar geology to adjacent Gil Deposit
- Placer mining took place to the southwest and northeast of Fish Creek



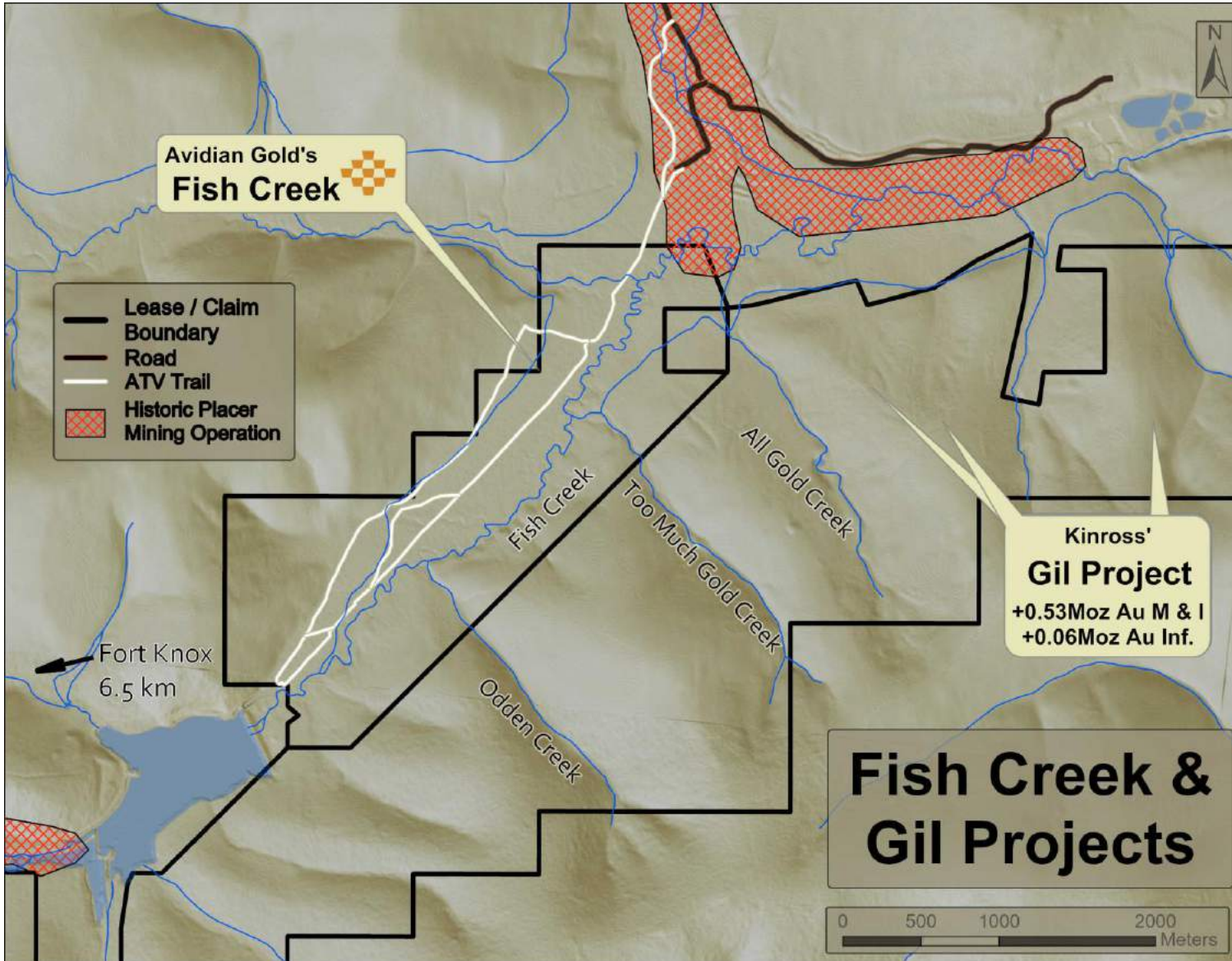
Amanita – The Facts

- Intrusion Related Gold System, structurally controlled, sheared sheeted vein/stock work mineralization similar to Fort Knox
- 2019 Trench results returned:
 - **94.5 m @ 3.04 g/t Au** (uncut) 2.01 g/t Au (cut*), including 22.5 m @ 11.51 g/t Au (uncut) 7.16 g/t Au (cut)
 - **27.0 m @ 4.22 g/t Au** (uncut) 3.41 g/t Au including 6.0 m @ 13.85 g/t Au (uncut) 10.20 g/t Au (cut*)
- 30 of 39 historical RC holes intersected oxide mineralization of >1.0 g/t Au over 1.5 m – all shallow - <150 m depth Intercepts include:
 - 13.72 m @ 3.02 g/t Au
 - 12.19 m @ 2.28 g/t Au
 - 4.57 m @ 11.49 g/t Au
 - 3.05 m @ 14.04 g/t Au



Amanita – The Plan

- Initial targeting + 500K M oz Au
- Drilling and trenching planned for summer 2020
- 10 to 20 RC or diamond drill holes – up to 4000m
- Permitting expected to be completed by mid-July
- Drilling to start as soon as August 2020
- Build a gold resource of shallow oxide ore located only 5.5 km away from a major mine that needs mill feed!

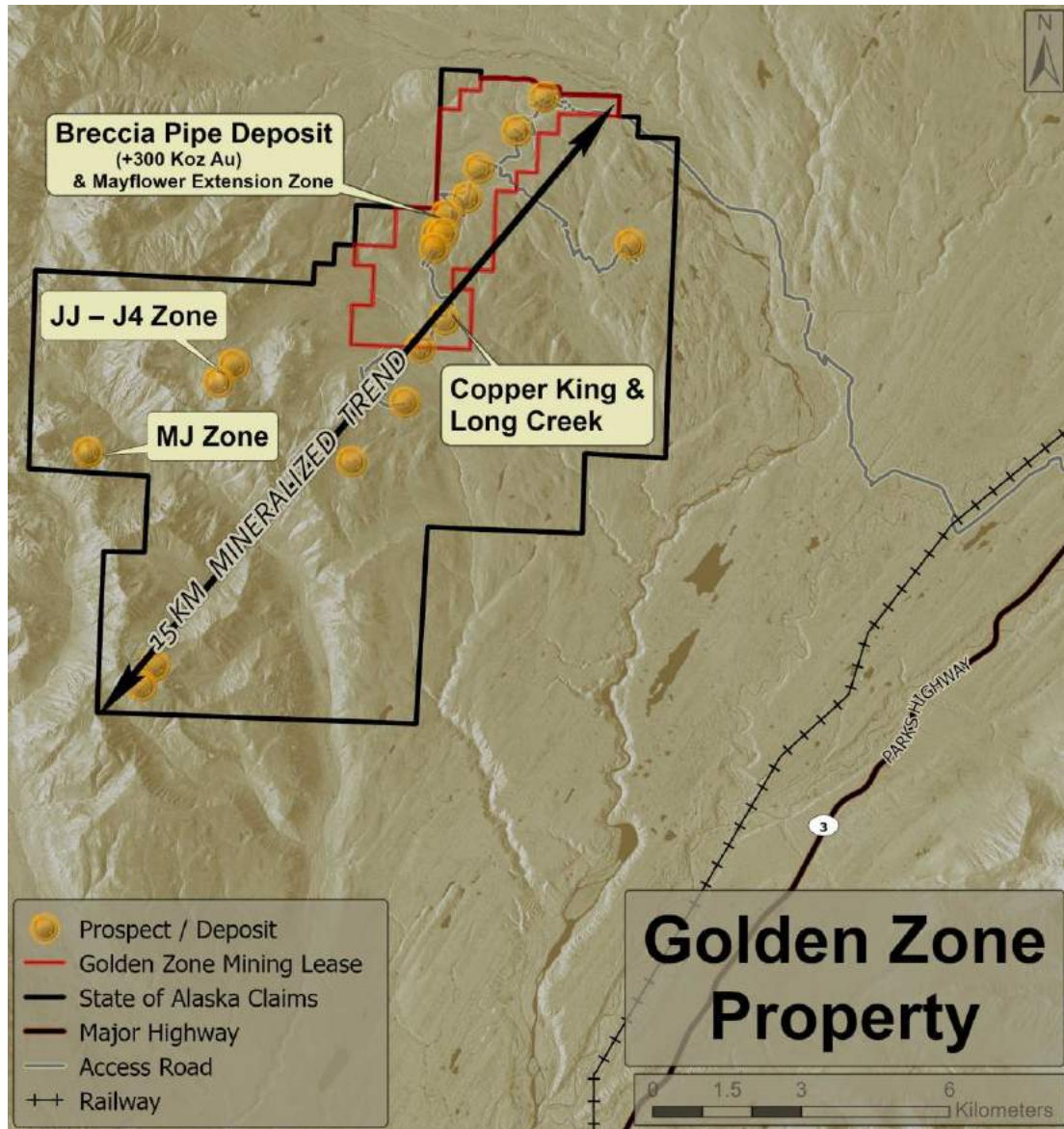


Fish Creek – The Facts

- Limited exploration from 1996 to 2013 with focus on placer gold
- Buried intrusion noted on historical regional airborne geophysics
- Only 2 RC holes drilled to <100m depth
 - Untapped potential on project
- Project sits adjacent to Gil deposit

Fish Creek – The Plan

- Data review and compilation
- Identify areas of lode gold potential and drill
- Follow up on drill identified placer gold pay-streaks in multiple areas on lease
- Evaluate placer gold potential to fund future exploration



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Golden Zone – The Facts

- Located halfway between Anchorage and Fairbanks and 16 km W of paved Highway 3
- Alaska Railroad runs parallel to Highway 3 and to deep water ports
- Year-round access via gravel road + airstrip with permanent camp
- State of Alaska claims with an existing mining lease - 32 years remaining
- Breccia Pipe deposit with 2017 NI 43-101 Resource
 - Indicated 4.2 Mt @ 1.99 g/t Au = 267,400 oz Au
 - Inferred 1.35 Mt @ 0.83 g/t Au = 35,900 oz Au

Golden Zone Property | Breccia Pipe Deposit



Category	Deposit Type	Tonnes	Au		Ag	
			Grade (g/t)	Ozs	Grade (g/t)	Ozs
Indicated	Porphyry	1,811,000	0.89	52,200	3.2	186,300
	Silica Breccia	369,000	0.93	11,100	8.64	102,500
	Sulphide	2,007,000	3.17	204,300	17.19	1,109,000
	TOTAL	4,187,000	1.99	267,400	10.38	1,397,800
Inferred	Porphyry	142,000	0.75	3,400	1.84	8,400
	Shear Zone	1,216,000	0.83	32,600	2.65	103,400
	TOTAL	1,353,000	0.83	35,900	2.56	111,400



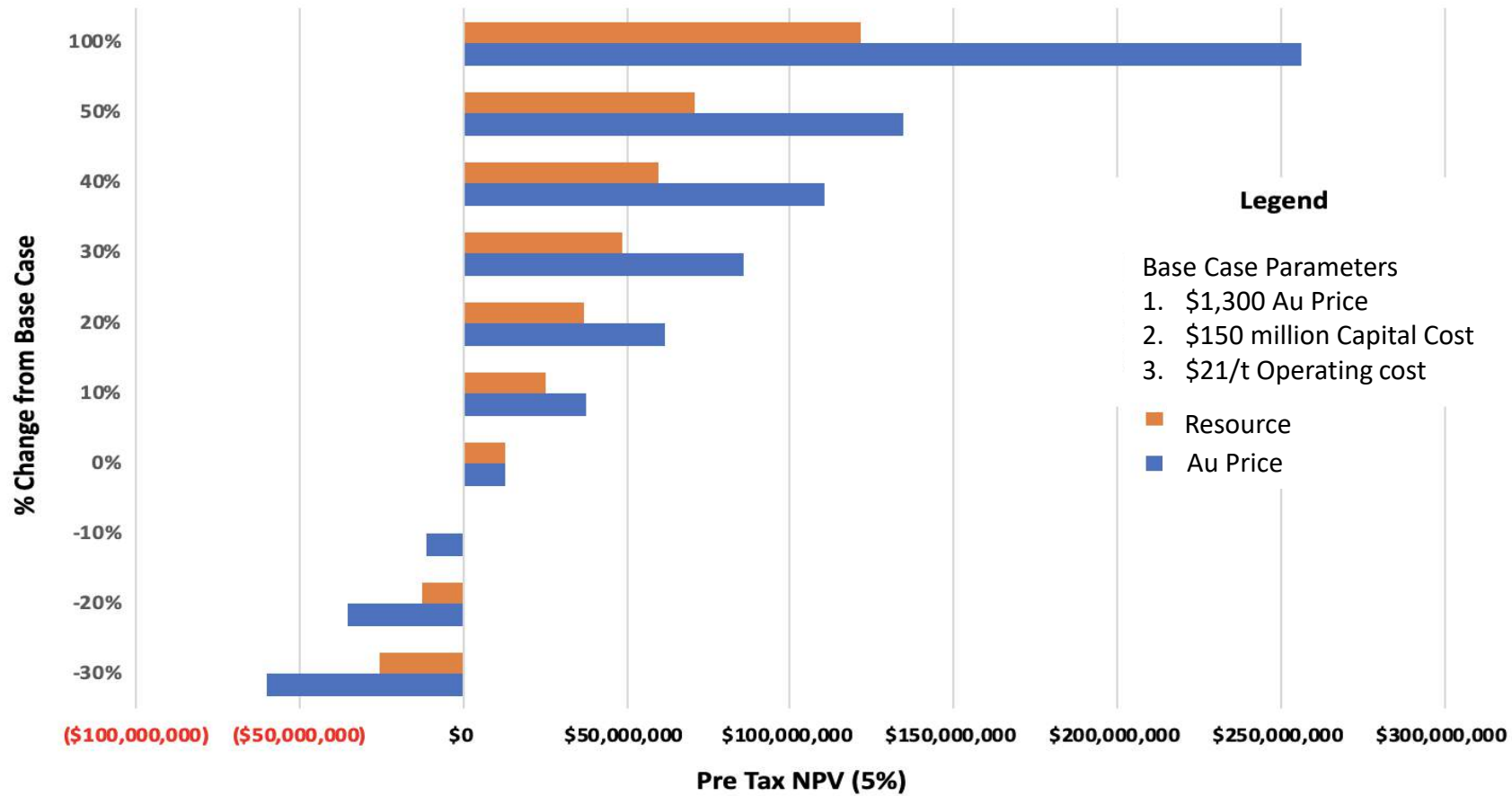
The Breccia Pipe deposit is the anchor to any future discovery at Golden Zone

Open-pit mining (3.6 strip ratio) and conventional milling and processing. Au mineralization appears free milling. Base metals not analyzed.

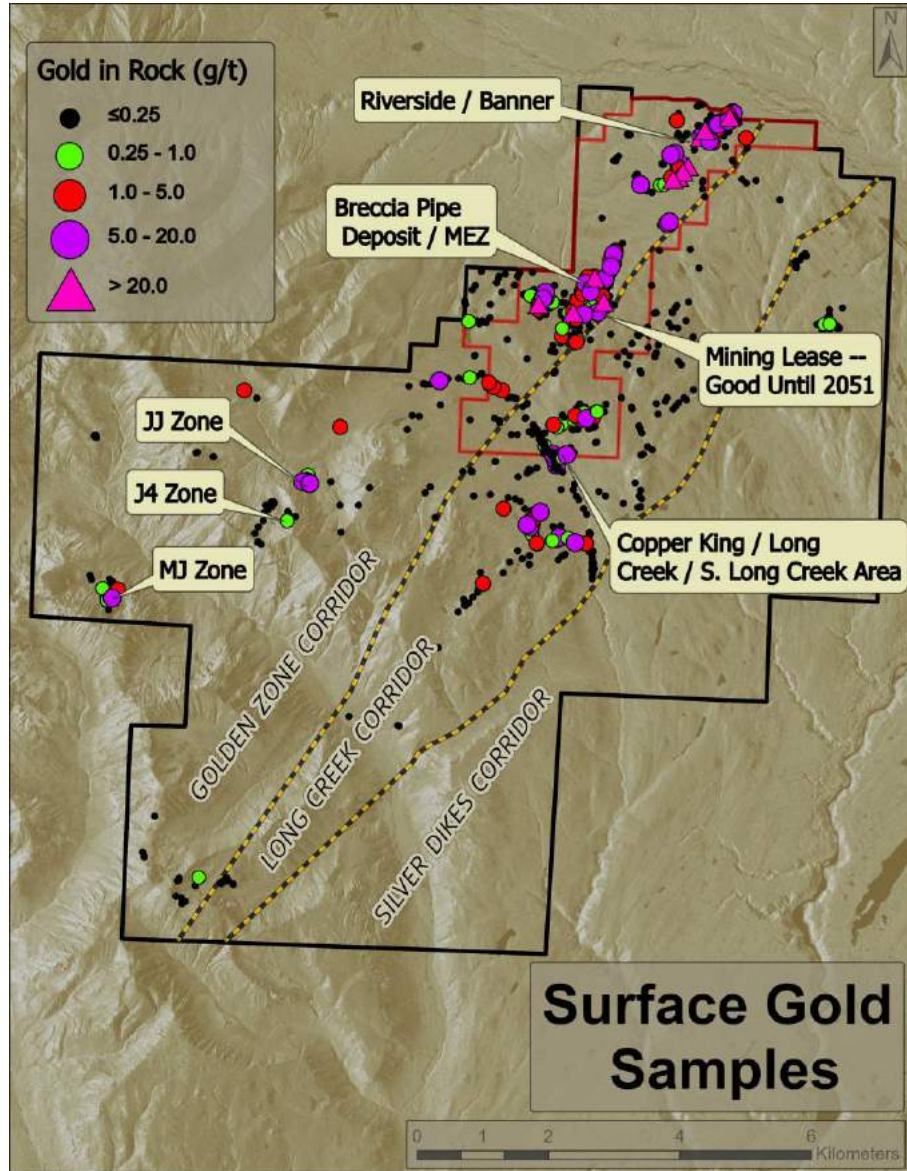
Assay capping values : Porphyry- 20 g/t Au, Silica Breccia- 25 g/t Au, Sulphide Breccia- 35 g/t Au; Porphyry- 60 g/t Ag, Silica Breccia- 130 g/t Ag, Sulphide Breccia- 200 g/t Ag, Shear Zone- 40 g/t Ag.

Blocks within a Whittle shell generated using a \$1,350/oz gold price are classified as Inferred. Blocks outside of the floating cone are not classified.

Golden Zone Breccia Pipe Deposit Base Case Sensitivity to Gold Price and Resource Size



Note: For Illustrative purposes only

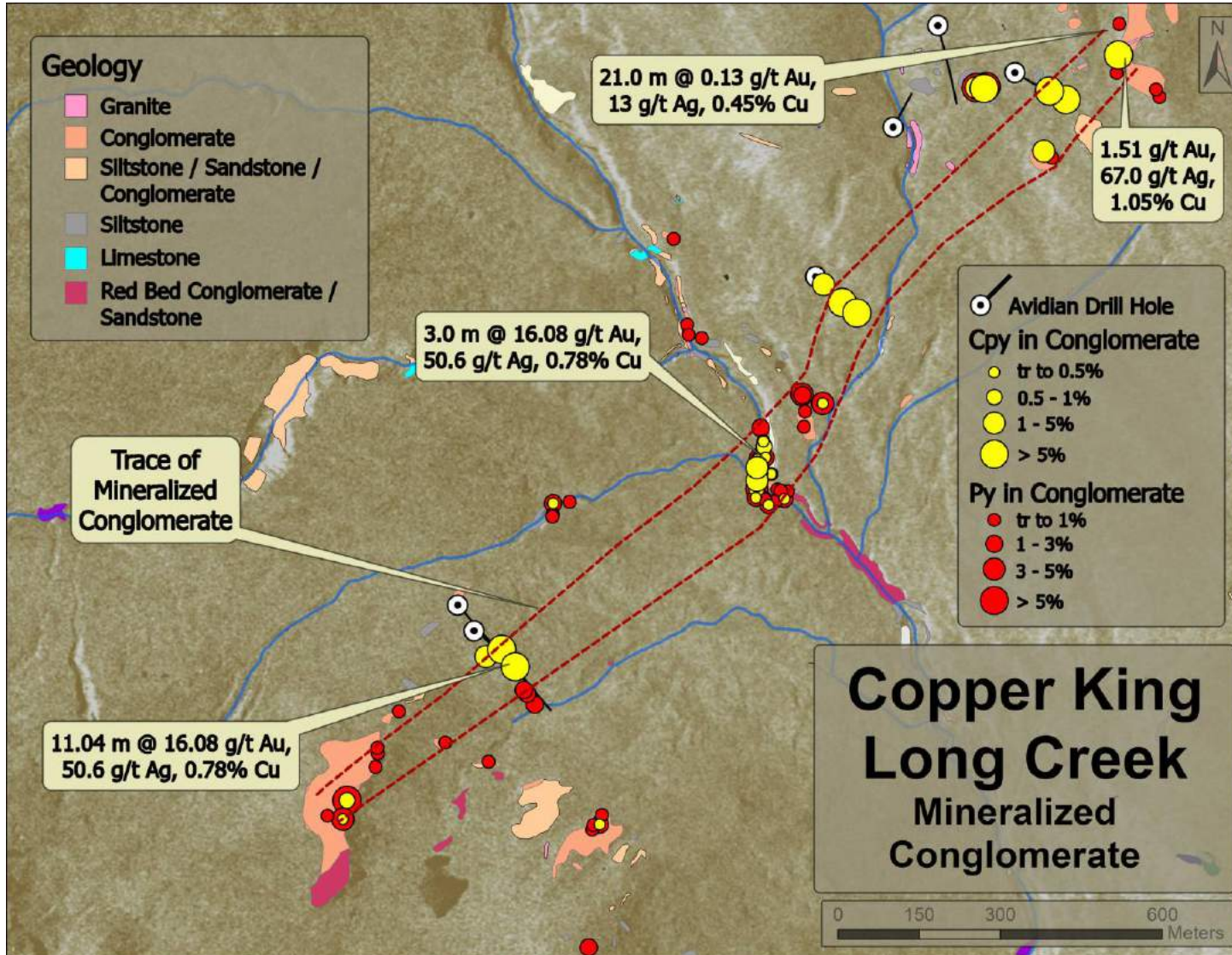


Large Target Areas with Significant Au Mineralization

- 15 km of mineralized trend
- District Scale – 105.5 square kilometres - multi-million ounce gold targets
- Breccia Pipe Deposit - NI 43-101 resources ~300 Koz Au and 1.5 Moz Ag – open-pit deposit that anchors any future discovery
- MEZ & Copper King to S Long Creek: large replacement type mineralization with related intrusive Au potential
- New large scale gold targets discovered by prospecting:
 - JJ - J4 Zone & MJ Zone

The Right Time and Paleodepth

- Late Cretaceous, 68 Ma – Same rocks as all major gold deposits in the Tintina Gold Belt – eg: Donlin
- Shallow paleodepth
- Reduced Intrusion Related Gold Systems (“RIRGS”)

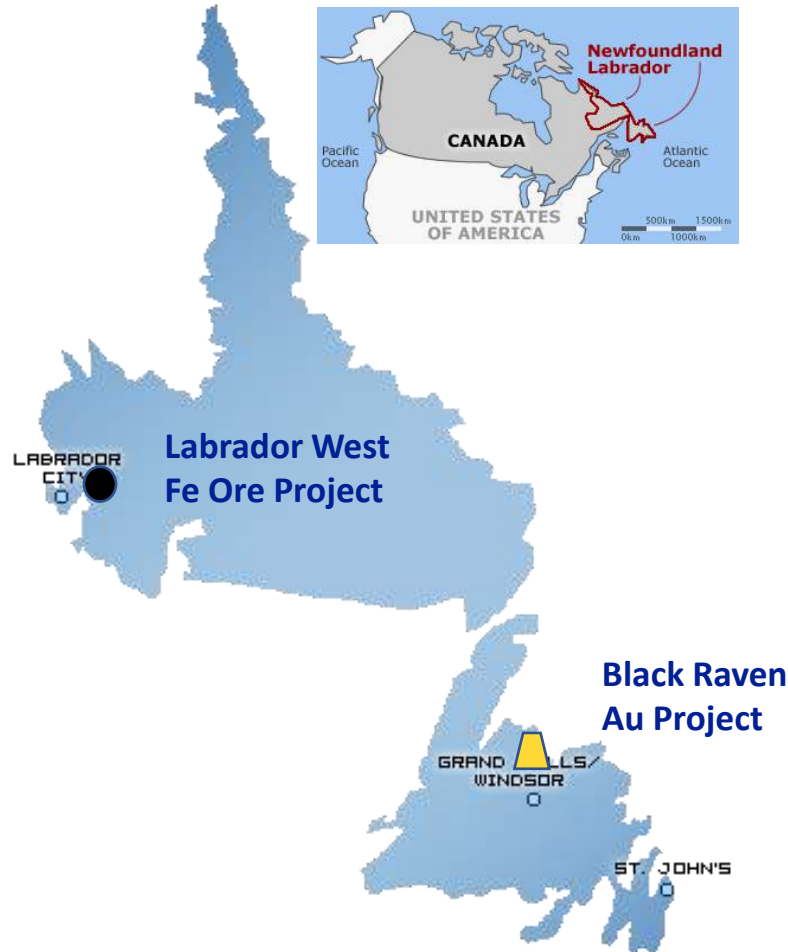


Au + Cu Mineralized Conglomeratic Unit

- Mineralized Conglomerate traced for at least 2 km
- Trench sample: 11.04m @ 16.08 g/t Au, 50.6 g/t Ag, 0.78% Cu
- Very favorable geological setting to build a large scale deposit



Private Company Majority Controlled By Avidian



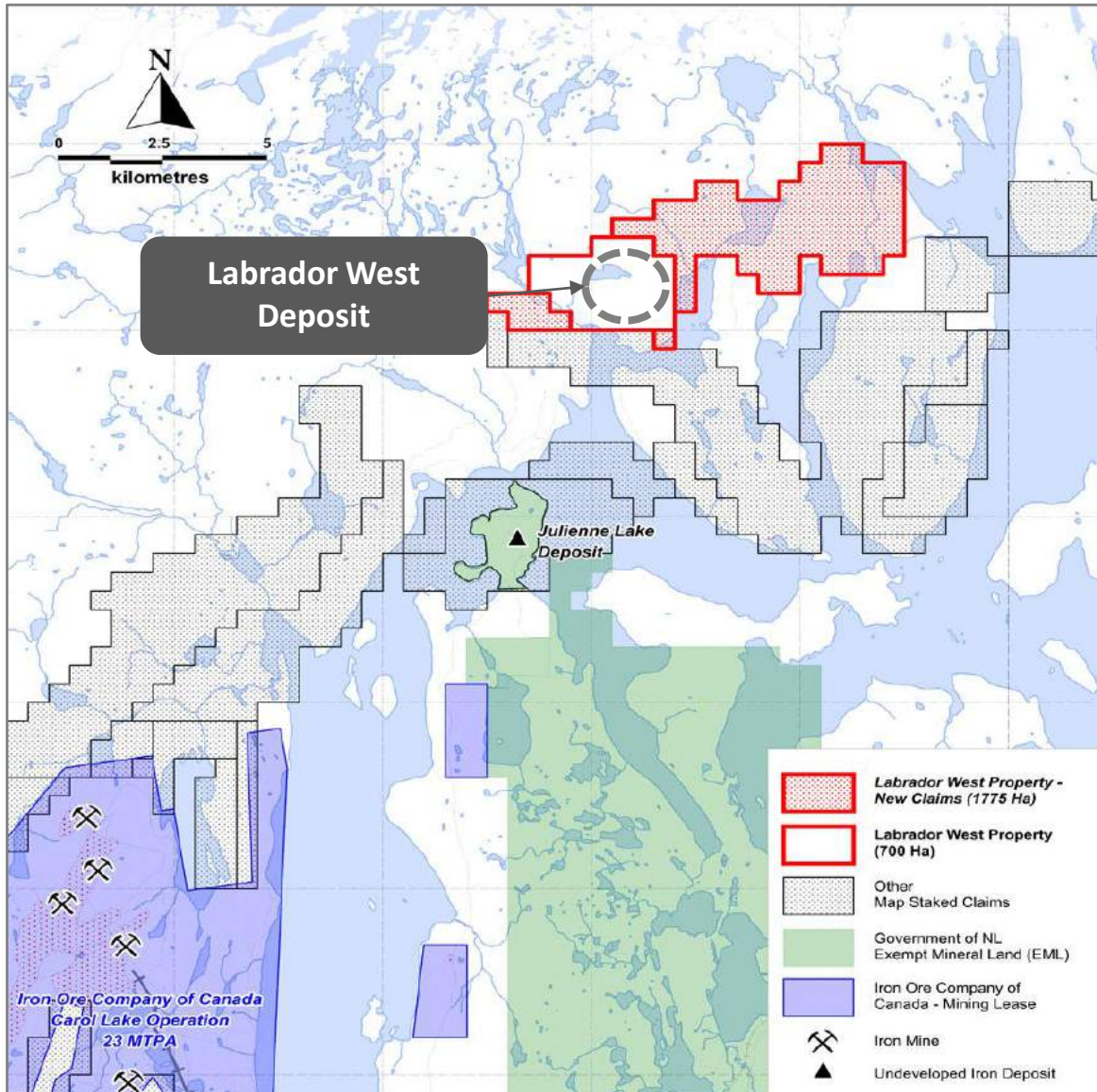
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Labrador West Iron Ore Property (option to earn 100% from Altius)

- Located within 20 km NE of the mining/processing centres of Wabush and Labrador City. Excellent infrastructure with rail access to deep water port
- Hosts the Iron Bull Deposit that has target potential of 1 billion tonnes of iron resource at approx. 30% Fe
- Current extent of mineralization is 1,800 m by 2,500 m and to a depth of up to 420 m (open): includes 279.7 m grading 29.7% Fe; hole bottomed in iron mineralization
- Drilling in 2020

Black Raven Gold Project (option to earn 100%)

- Multiple Au-Cu occurrences with high-grade gold up to 32 g/t Au + base metals in grab samples
- No systematic exploration to date
- Recent mapping, prospecting, trenching and sampling followed by drilling in 2020

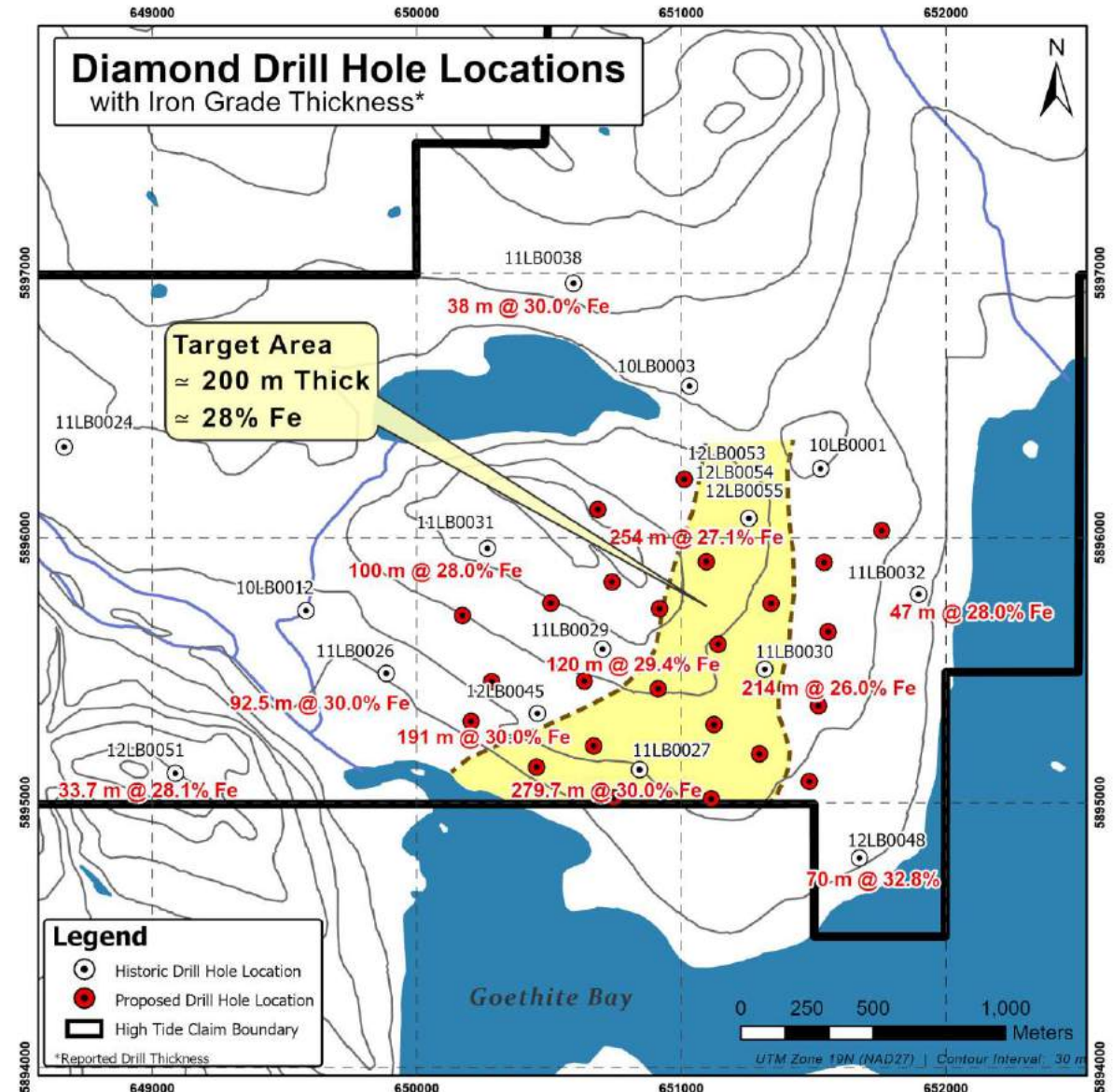


- >1 billion tonne (“Bt”) iron resource potential @ ~ 30% Fe
- Current extent of mineralization is 1,800 m by 2,500 m and to a depth of up to 420 m (open) - 1,200 m x 1,200 m x 200 m x SG 3.5 = 1 Bt
- Rio Tinto Exploration drilled 18 holes (4,227 m) with **best intersection being 279.7m grading 29.7% Fe** in hole 11LB0027; hole bottomed in iron mineralization
- Close to all required infrastructure including: cheap and plentiful hydro-electric power, workforce, airport & highway, rail and port with excess capacity
- Located proximal to IOC’s Carol Lake Mine, Champion Iron Ore’s Bloom Lake Mine, Arcelor Mittal’s Mont-Wright Mine, Tacora Resources’ Scully Mine and Alderon’s shovel-ready Kami Deposit.

High Tide Resources | Rio Tinto 2011 & 2012 Drill Results



HOLE ID	Azimuth deg	Dip deg	From m	To m	Interval m	Fe %
11LB0026	350	-80	25.5	118	92.5	29.6
<i>and</i>			185.1	223.7	38.6	29.7
11LB0027	360	-80	56.3	336	279.7	29.8
<i>and</i>			246	336	90	31.9
11LB0029	355	-80	114	234	120	29.4
11LB0030	006	-80	16.5	231	214.5	26.4
<i>and</i>			61.6	108	46.4	28.2
11LB0031	005	-80	25.5	125.9	100.4	28.1
11LB0032	357	-80	77	124	47	28.4
12LB0045	003	-85	56.9	248	191.1	30.0
12LB0048	019	-80	10.7	81.3	70.6	32.8
12LB0051	015	-80	192	225.7	33.7	28.1
12LB0055	340	-80	11.5	244.3	254	27.1



Ticker Symbol	TSXV: AVG
Issued and Outstanding Shares	94.4 M
Warrants Outstanding	9.57 M ⁽¹⁾
Options Outstanding	6.49 M ⁽²⁾
Fully Diluted Outstanding	110.5 M
Management, Directors & Insider Ownership	~13 %
Debenture (Feb, 2022 - converts at \$.40)	\$708 K
Market Cap (approximate)	\$10 M

Avidian Gold Went Public in Dec 2017

(1) Warrants granted with exercise price ranging from \$0.15 to \$0.76

(2) Options granted with exercise price ranging from \$0.15 to \$0.60

Veteran Team | Disciplined, Focused, Committed



David Anderson, BSc, PGeo
Chairman, Director & CEO

- 35+ years experience in mining sector in management and consulting roles
- Founding shareholder in QGX Ltd. and Antares Gold which were sold for \$910 MM to major mining companies

Steve Roebuck, BSc, PGeo
President

- 25+ years experience in the mining and exploration industry including open-pit and underground mine operations
- Capital market expertise including M&A strategies, junior financing (over \$10 M), investor relations and marketing

Donna R. McLean, BA
CFO

- 25+ years experience; held the positions of CFO and Controller for several mineral exploration companies including Intrepid Mines, Metalla Royalty & Streaming (formerly Excalibur Resources), Firestone Ventures and Aurania Resources

Dr. Tom Setterfield, PhD, PGeo
VP Exploration

- 35+ years international exploration experience and considered an expert in IOCG, epithermal Au and VMS deposit types
- Co-founder and principal with GeoVector Management Inc and has acted as VP Exploration for public and private Co.'s

Dino Titaro, MSc, PGeo
Director

- 35+ years experience in exploration and mining operations
- Co-discoverer of 2 major gold-copper and gold-silver deposits totalling 8.4 million oz of Au and 1.4 billion pounds of Cu

Douglas Kirwin, MSc
Director

- 45+ years experience and has held senior positions with Anglo American, Amax, Indochina Goldfields and Ivanhoe Mines
- Involved in several major gold discoveries, including the Hugo Dummett deposit at Oyu Tolgoi in Mongolia

James Polson, MBA
Director

- 20+ years in the mining service industry; former CEO of a Hong Kong based construction and mining services company
- Awarded the Emerging Leaders award for Entrepreneurship from the IVEY School of Business in 2011

Alexander Davidson, MSc
Technical Advisor

- Former Executive Vice President Exploration and Corporate Development for Barrick Gold; recipient of the Prospector of the Year Award (PDAC 2003), the A.O. Dufresne Exploration Achievement Award (CIM 2005)



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