



Corporate Presentation
July 2021



Adelita Project, Sonora, Mexico

Forward Looking Statements

Certain statements contained in this presentation constitute “forward-looking information” or “forward-looking statements” (collectively, “forward-looking statements”) within the meaning of applicable Canadian and United States securities laws relating to, without limitation, expectations, intentions, plans and beliefs, including information as to the future events, results of operations and the future performance (both operational and financial) and business prospects of Infinitum Copper Corp. (the “Company”). In certain cases, forward-looking statements can be identified by the use of words such as “expects”, “estimates”, “forecasts”, “intends”, “anticipates”, “believes”, “plans”, “seeks”, “projects” or variations of such words and phrases, or state that certain actions, events or results “may” or “will” be taken, occur or be achieved. Forward-looking statements reflect the Company’s beliefs, estimates and opinions regarding its future growth, results of operations, future performance (both operational and financial), and business prospects and opportunities at the time such statements are made, and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or circumstances should differ materially from those anticipated by the Company and described in the forward-looking statements, except as may be required by law. Forward-looking statements are necessarily based upon a number of estimates and assumptions made by the Company that are inherently subject to significant business, economic, competitive, political and social risks, uncertainties and contingencies. Forward-looking statements are not guarantees of future performance. In particular, this presentation contains forward-looking statements pertaining, but not limited, to: expectations regarding the price of silver and sensitivity to changes in such prices; industry conditions and outlook pertaining to the silver market; expectations respecting future competitive conditions; industry activity levels; and the Company’s objectives, strategies and competitive strengths.

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Why Invest in Infinitum Copper?



High-Quality Asset

Adelita Project: high-grade copper-gold-silver skarn and porphyry project



Safe and Mining-Friendly Jurisdiction

Located in the Alamos Mining District, next to Pan American Silver's Alamo Dorado Mine in Sonora, Mexico



World-Class Team

Technical advisors include Dr. Peter Megaw, Doug Kirwin, and Ariel Navarro Herrera



Multiple Exploration Targets

Mineralization remains open in multiple directions and multiple other targets on the 8,449 ha property



Capital Structure

Current Share Count	22,336,667
Raise \$2.3m @ \$0.40*	5,750,000
Shell company for RTO	3,000,000
Minaurum Gold	5,926,984
Total Share Count IPO	37,013,651
Market Cap@ \$0.40	\$14.8 m
Cash	\$4.0 m

Notes:

* Financing expected to be units = 1 common share and ½ warrant

** All \$ in Canadian

Infinitum Copper Team

Steve Robertson CEO & Director	<ul style="list-style-type: none"> Geologist with +30 years experience in exploration, mine operations and executive roles in British Columbia 	Mahendra Naik Chairman & Director	<ul style="list-style-type: none"> Founding Director and Chief Financial Officer of IAMGOLD during which time the Company grew from a market cap of US\$2M to US\$2B
Dr. Peter Megaw Senior Technical Advisor	<ul style="list-style-type: none"> Geologist and co-founder of MAG Silver, has 40 years involvement in Mexican geology with multiple discovery credits 	Michael Wood CFO & Director	<ul style="list-style-type: none"> Director of Reyna Silver (RSLV), Cassiar Gold Corp (GLDC), Orogenic Gold Exploration and Emerging Markets Capital
Douglas Kirwin Senior Technical Advisor	<ul style="list-style-type: none"> Geologist with >50 years of international exploration experience, including Executive VP for Ivanhoe Mines Limited 1995-2012 	Garrick Mendham Director	<ul style="list-style-type: none"> Mining Engineer and Executive Director of RH Mining Resources (H.K.) Limited and Director of Goldrich Mining Company.
Jorge Ramiro Monroy Capital Markets Advisor	<ul style="list-style-type: none"> Co-Founder and CEO of Reyna Silver (RSLV:TSXV) and Founder and Managing Director of Emerging Markets Capital 	Marco Roque Director	<ul style="list-style-type: none"> Corporate Finance executive. CEO of Cassiar Gold Corp (TSX.V: GLDC), Co-founder of Reyna Silver & Arabian Shield Resources and Advisor to Emerging Markets Capital
Ariel G. Navarro Herrera Senior Technical Advisor	<ul style="list-style-type: none"> Geologist with 25 years in mineral exploration mainly in Mexico 	Karin Ovegren Director	<ul style="list-style-type: none"> VP Human Resources at JP Morgan for Middle East and North Africa
Jorge Rafael Gallardo Exploration Manager	<ul style="list-style-type: none"> Geologist with > 35 years of experience in exploration in Mexico and South America. Worked alongside Peter Megaw at Minera Cascabel since 1992 		

Adelita Project

Overview

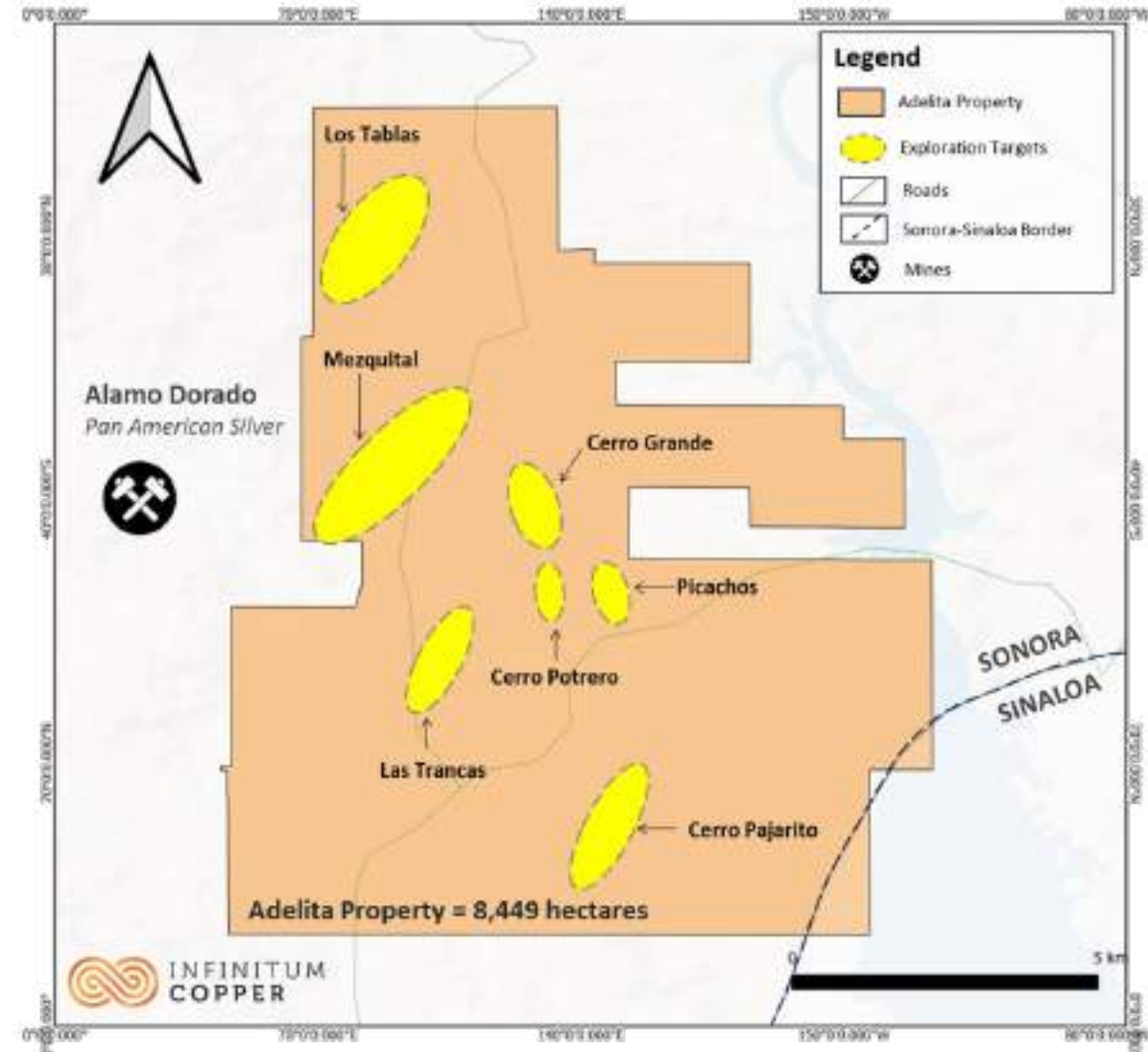
- Adelita project is located in Southern Sonora, Mexico
- Located 5km E of **Pan American Silver's Alamo Dorado Mine** and 60km SE of **Cobre del Mayo's Piedras Verdes Mine**
- Seven exploration targets identified to date including the **Cerro Grande skarn** and **Mezquital porphyry targets**
- Option to earn 80% from **Minaurum Gold**



Adelita Project

Located SE of the town of Alamos

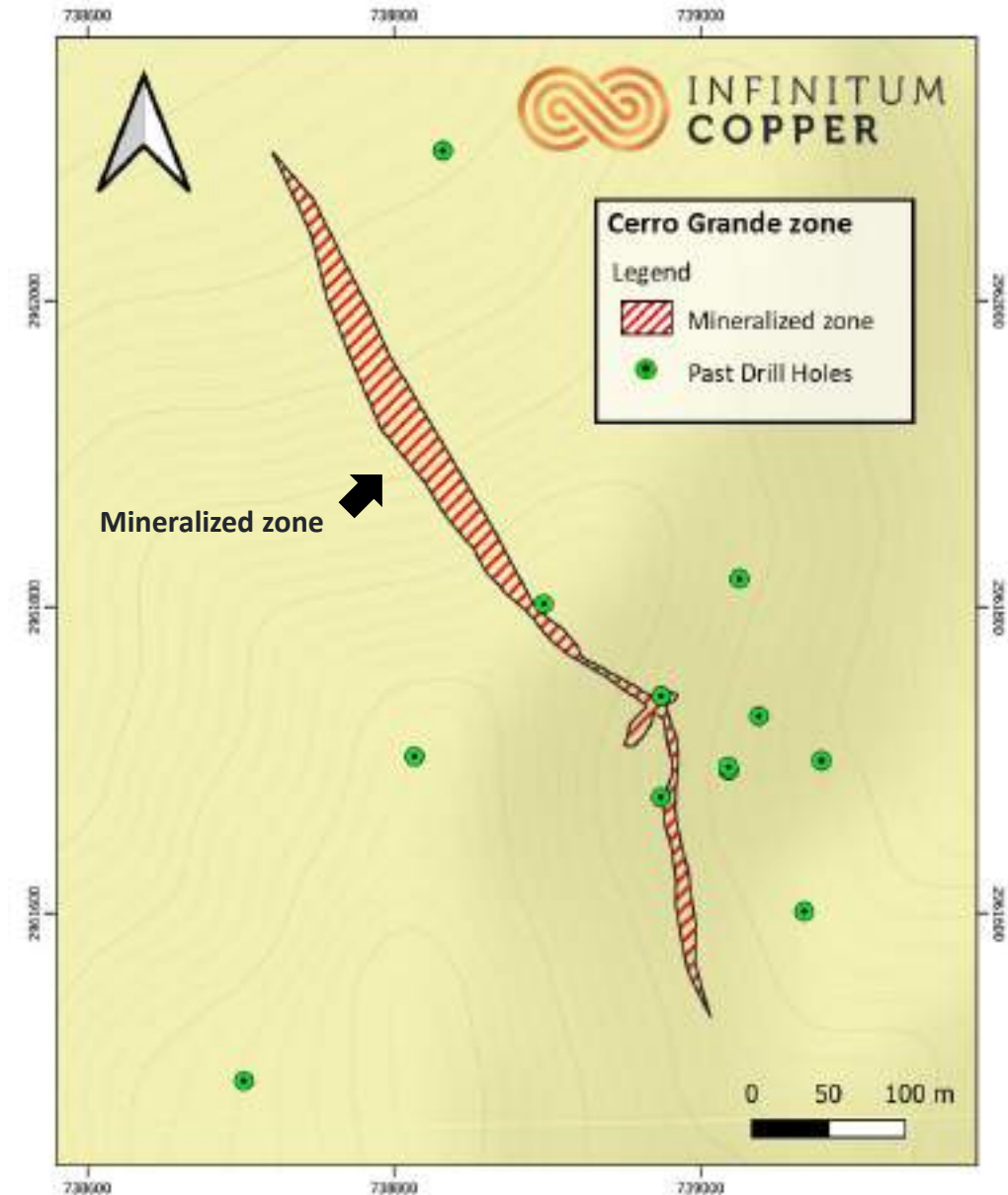
- Located 46 km SE of the town of Alamos at the border of Sonora and Sinaloa
- Easily accessed via paved main roads and well-maintained access roads
- Major airports in the state of Sonora are located in Hermosillo (~450km via road) and Ciudad Obregon (~185 km via road)
- Concession block covers 8,449 ha
- 7 target areas identified
- Straightforward permit renewal.
- Meetings scheduled with local Ejidos to renew community agreements



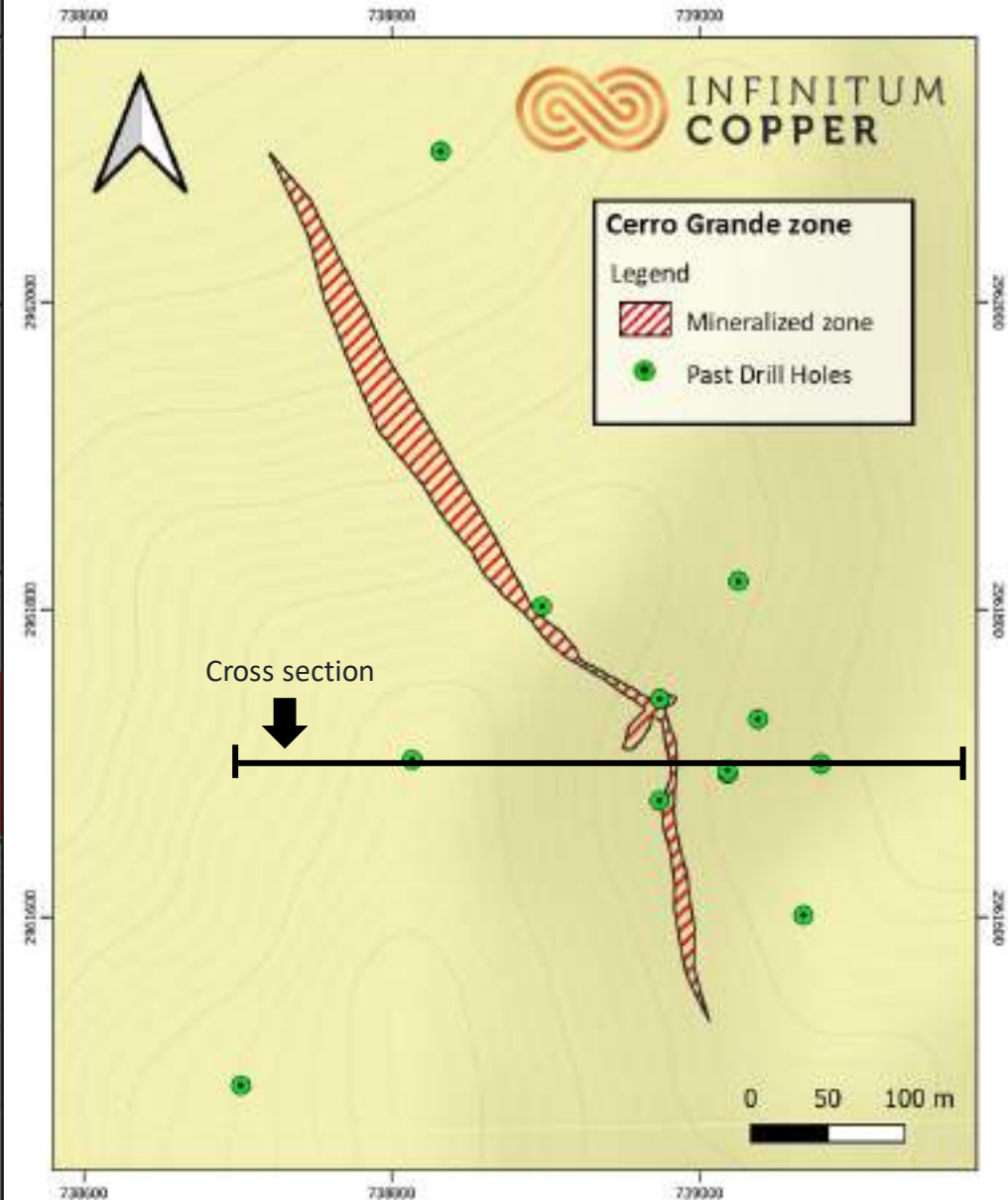
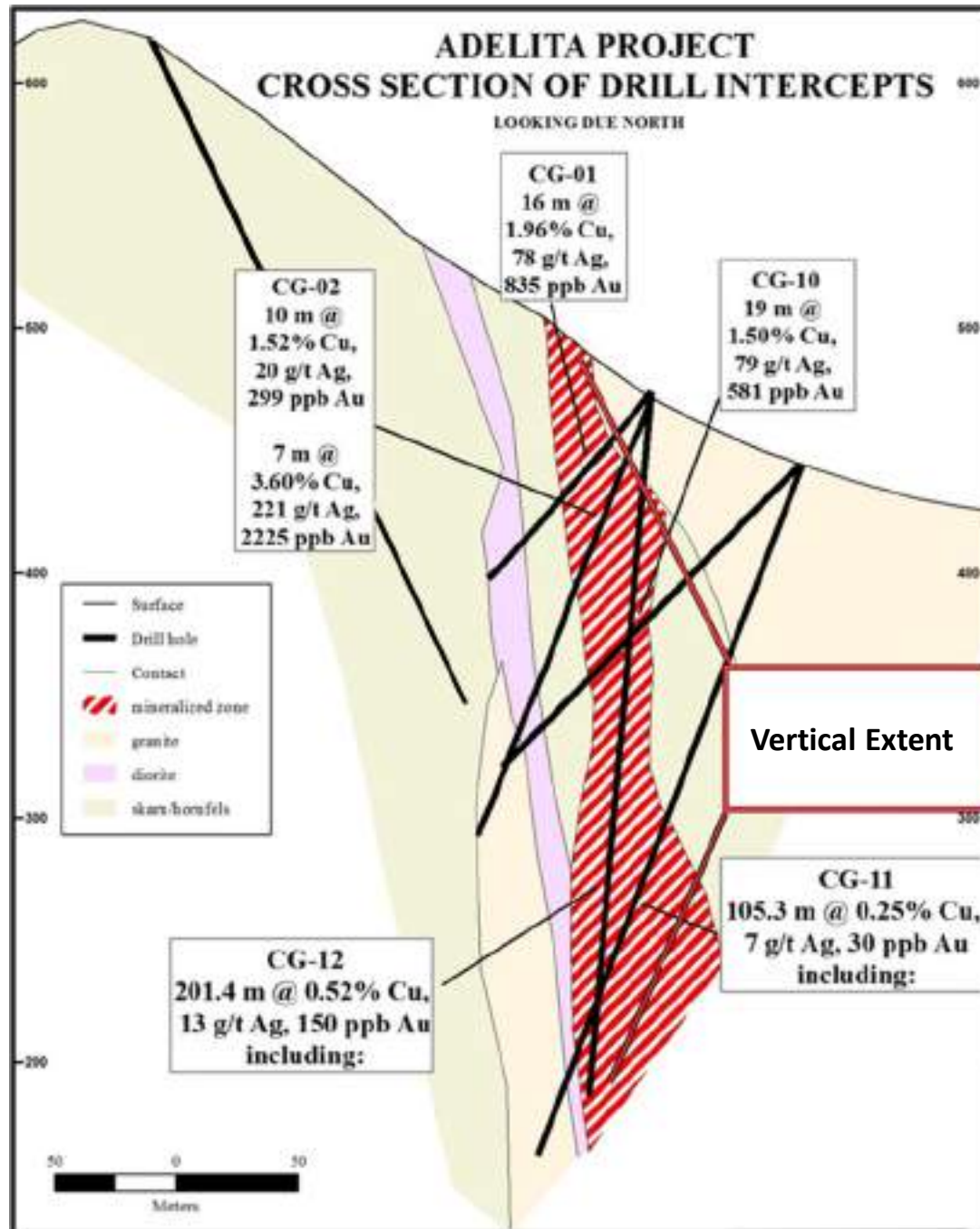
Adelita Project:

Limited Exploration Work to Date;
Multiple targets

- Significant Cu-Au-Ag skarn mineralization drilled at Cerro Grande prospect in 2010-2012 in 4,900-m drilling program
- Mapping, drifting and drilling at Cerro Grande have established 300 m vertical and 400 m strike length continuity of Cu-Au-Ag skarn mineralization.
- Still open along strike and at depth



Cerro Grande Cross Section



Previous Exploration Program

Drilling Highlights



Exploration at Adelita has consisted of geological mapping, geochemical sampling, airborne and ground geophysics, and drilling



Historical Drilling at Adelita

Zone	Company	Year	Metres
Cerro Grande	Minaurum,	2010 & 18	2,109
	Ocean Park	2012	1,186
Mezquital	Ocean Park	2012	1,925
Las Trancas	Kennecott,	2005	1,264
	Minaurum	2018	745



Confirmation of 300-m vertical continuity and 400-m long Cerro Grande zone and of a large copper-in-soil anomaly at the Mezquital target



2010 Drilling at the Adelita Project

High-Grade Copper-Gold-Silver Skarn

Cerro Grande zone



High Grade and long intersections from minimal drilling completed on the Cerro Grande zone:

- 16.15 m of 1.97 % Cu, 78.00 g/t Ag, 0.08 g/t Au
- 105.20 m of 1.03 % Cu, 36.40 g/t Ag, 0.45 g/t Au
- 185.95 m of 0.56 % Cu, 13.50 g/t Ag, 0.16 g/t Au



Lateral Extent of skarn-hosting limestone largely untested along strike and to depth



Cerro Grande zone

Drilling Highlights

Drill results from previous drilling at Adelita's Cerro Grande zone

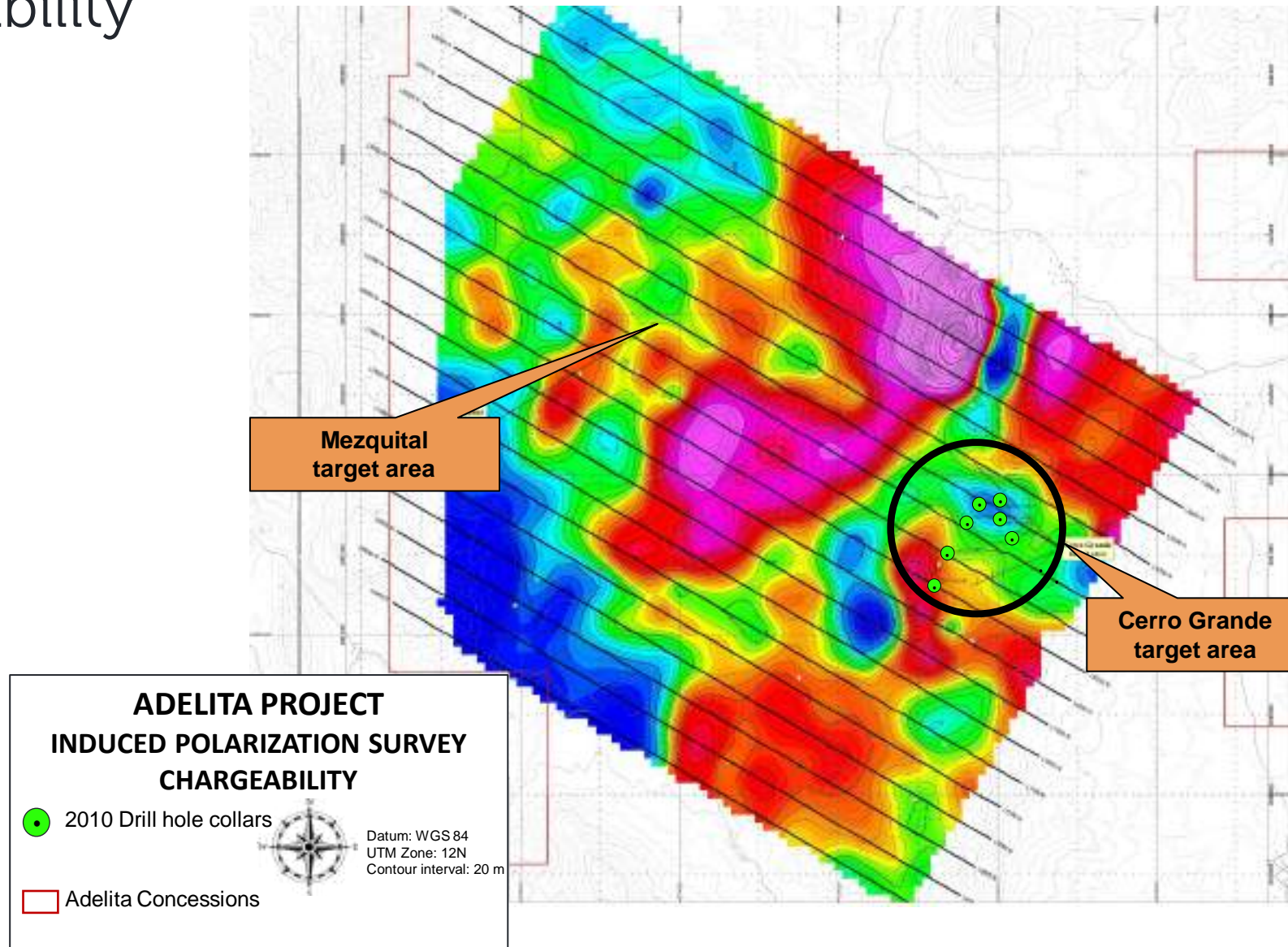
Drill Hole	Interval m *	Ag g/t	Au g/t	Cu %
CGDD-10-001	16.15	78.00	0.08	1.97
CGDD-10-002	36.90	46.00	0.46	1.05
CGDD-10-004	11.20	39.90	0.59	1.11
CGDD-12-009	105.20**	36.40	0.45	1.03
CGDD-12-010	20.10	72.00	0.54	1.41
CGDD-12-011	105.20**	7.400	0.07	0.25
CGDD-12-012	185.95**	13.50	0.16	0.56
CGDD-12-013	7.20	26.40	0.42	0.79
CGDD-12-014	3.35	3.50	0.02	0.18
CGDD-12-015	4.85	13.80	0.16	0.32

* Estimated True Width except where otherwise noted

** parallel/subparallel to mineralized zone (not True Width)

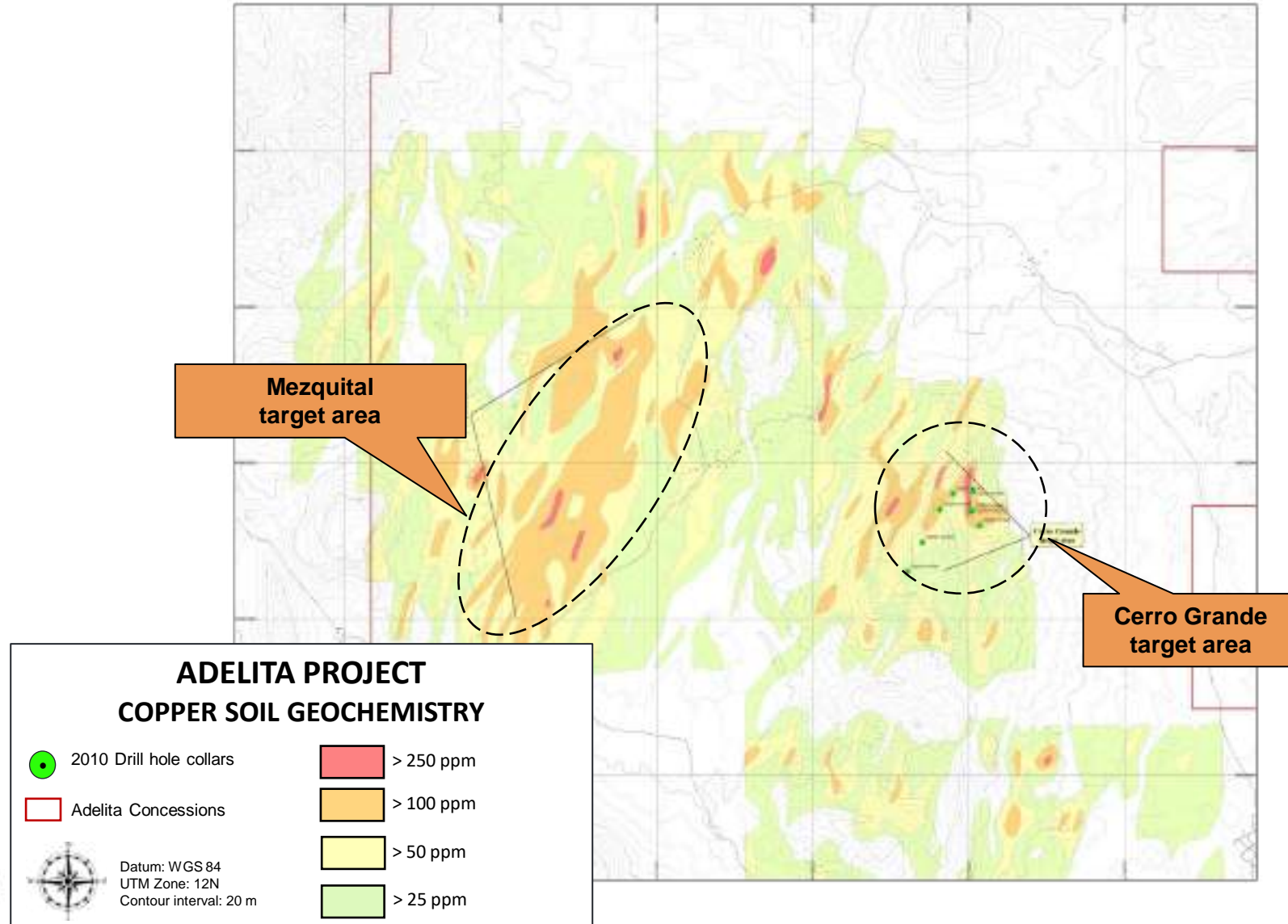
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Chargeability



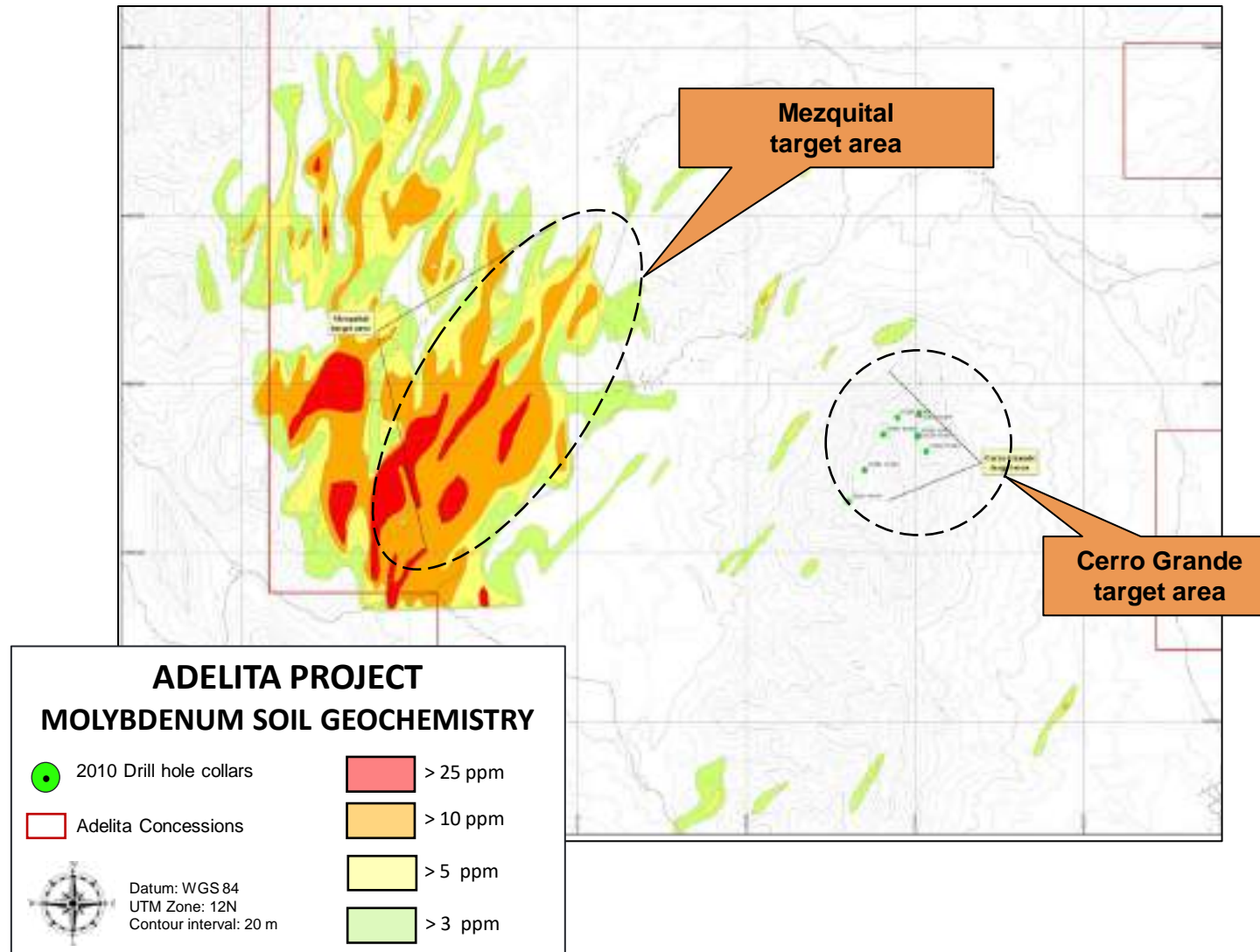
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Copper Soil Geochemistry – Cerro Grande and Mezquital



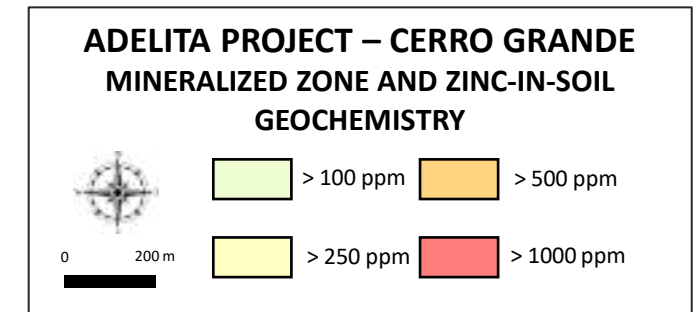
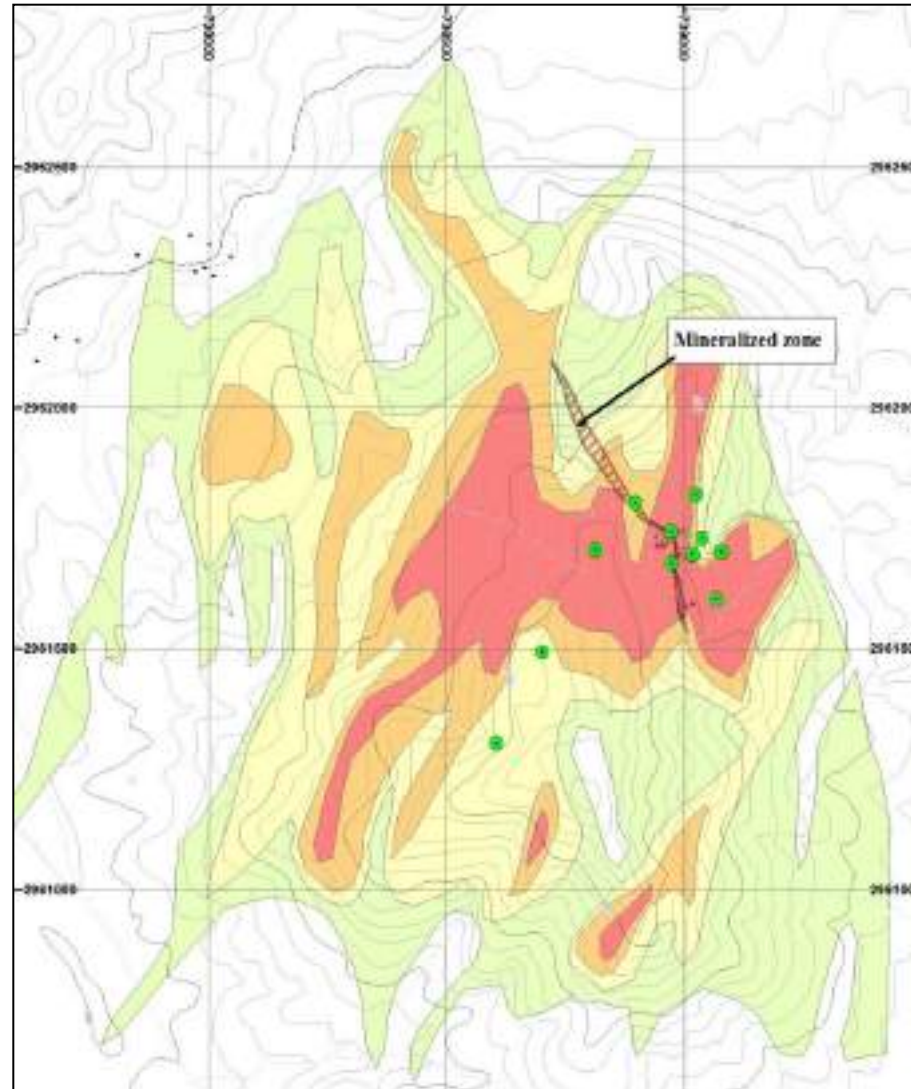
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Molybdenum Soil Geochemistry – Cerro Grande and Mezquital



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Zinc Anomaly - Cerro Grande



Key Success Factors



High-Quality Asset

Adelita Project in Mexico: high-grade copper-gold-silver skarn and porphyry project



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Multiple Exploration Targets

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2010 Drilling of Minaurum at the Adelita Project



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