



*CopperCorp*

TSX.V: CPER  
OTCQB: CPCPF

# COPPER THE ESSENTIAL INVESTMENT

Corporate Presentation

JULY 2022

[coppercorpinc.com](http://coppercorpinc.com)



# Forward Looking Statement

*This presentation contains forward-looking statements. All statements, other than statements of historical fact that address activities, events or developments that CopperCorp Resources Inc. (the “Company”) believes, expects or anticipates will or may occur in the future are forward-looking statements. Forward-looking statements in this presentation include statements regarding expected growth, results of operations, performance, industry trends and growth opportunities; that the Company’s established financial network will provide access to ongoing funding; that drill results are anticipated in Q2 2022 in respect of the AMC project; and the discovery potential over the Company’s land holdings. While management considers these assumptions to be reasonable, based on information available, they may prove to be incorrect.*

*The forward-looking statements reflect management’s current expectations based on information currently available and are subject to a number of risks and uncertainties that may cause outcomes to differ materially from those discussed in the forward-looking statements including, but not limited to, that the Company may experience difficulties in drilling and carrying out related work; changing costs for mining and processing; increased capital costs; the timing and content of upcoming work programs; geological interpretations based on drilling that may change with more detailed information; the risk that the Company may lose access to any of its properties; the risks that the Company may not find any minerals in commercially feasible quantities; that the Company may not raise enough money to fund its exploration plans; uncertainty of development plans and cost estimates; commodity price fluctuations; political or economic instability and regulatory changes; currency fluctuations; the state of the capital markets; uncertainty in the measurement of mineral reserves and resource estimates; the Company’s ability to attract and retain qualified personnel and management; potential labour unrest; uncertainty as to reclamation and closure requirements for its mineral properties; unpredictable risks and hazards related to the exploration and development and operation of a mine or mineral property that are beyond the Company’s control; and other risks and uncertainties identified under the heading “Risk Factors” in the Company’s continuous disclosure documents filed on SEDAR.*

*Although the Company believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, undue reliance should not be put on such statements due to their inherent uncertainty. Factors that could cause actual results or events to differ materially from current expectations include general market conditions and other factors beyond the control of the Company. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law. All forward-looking information in this presentation is qualified by this cautionary statement.*

*Technical information contained in this presentation has been reviewed and verified by Sean Westbrook, VP of Exploration, a “Qualified Person” as defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects. Full information on historical exploration activities and results relating to EL2/2018 and the Alpine prospect are included in a filed Independent Technical Report (NI 43-101) dated 18 April 2021. A NI 43-101 Independent Technical Report for the Skyline Project is currently in preparation for filing with applicable regulatory bodies.*



# Why Invest in CopperCorp?

- Two 100%-owned, district-scale, highly prospective projects capable of hosting large-scale copper-gold deposits in Australia
- Tenements now cover 1400km<sup>2</sup> (size of greater London, UK – Approx 80km x 10km length & width)
- Well-financed with C\$8.0 in the treasury
- Management & Directors have significant global experience & financial acumen
- Tasmania hosts some of Australia's best exploration opportunities. It is a safe jurisdiction with 100% renewable energy (wind & hydro within 20km of site)
- A new, ground-floor opportunity with a tight share structure
- Insiders control >40% of stock in escrow
- Established financial network provides access to ongoing funding
- Aggressive exploration program in a region that has a long history of local mine development in one of the most resource endowed regions on the globe



## CAPITALIZATION & STRUCTURE

### Cap Table

Common Shares	66,225,365*
Warrants*	11,530,936
Market Cap @ IPO	33M
Fully Diluted	83,156,301
Cash Position	~C\$8.0M

Management & Insiders:  
41.5%

\*37,714,919 common shares are subject to hold periods and escrow release schedules as of January 11, 2022

*Number of Warrants	Exercise Price	Expiry Date
3,172,681	\$0.75	November 20, 2022
4,902,443	\$0.75	December 3, 2022
150,357	\$0.75	January 14, 2023
3,305,455	\$0.75	June 8, 2023

## CORPORATE PROFILE

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### Management

#### **STEPHEN SWATTON – PRESIDENT, CEO & DIRECTOR**

- Previously CEO of several TSXV junior companies, institutional stock market analyst, former senior geologist at Rio Tinto (Europe) and global head of commercial at BHP Exploration (Singapore)

#### **SEAN WESTBROOK – VP EXPLORATION, FOUNDER**

- 20+ years exploration experience. Exploration Manager of Flynn Gold Ltd, former senior technical roles with BHP Billiton Iron Ore, PanAust Resources, OZ Minerals and Harmony Gold Exploration

#### **ROB SCOTT, CPA, CA, CFA – CFO**

- 20+ years of managing the back end of junior mining companies, ensuring financial disclosure and compliance, and supporting the highly complicated mechanics of M&A
- 

### Directors

#### **CRAIG ROBERTS – DIRECTOR**

- Lead Advisor and Former CEO of New Found Gold Corp, Chairman and Director of Ethos Gold Corp. and Nevada King Gold and Global Battery Metals

#### **SAM GARRETT – DIRECTOR & FOUNDER**

- Principal at Metal Ventures Pty Ltd., Managing Director with Great Southern Copper PLC, Executive Director of Flynn Gold Ltd, former Technical Manager at Phelps Dodge Corporation

#### **AARON KEAY – DIRECTOR**

- Founder of Inform Capital, Chairman of The Alkaline Water Company
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### Advisors

#### **DOUG KIRWIN, MSc, FSEG, FAIG – SENIOR TECHNICAL ADVISOR & FOUNDER**

- Former Executive VP of Ivanhoe Mines, Doug Kirwin has managed exploration teams spanning a 50-year career

#### **JOHN ROBINS, P.GEO – ADVISOR**

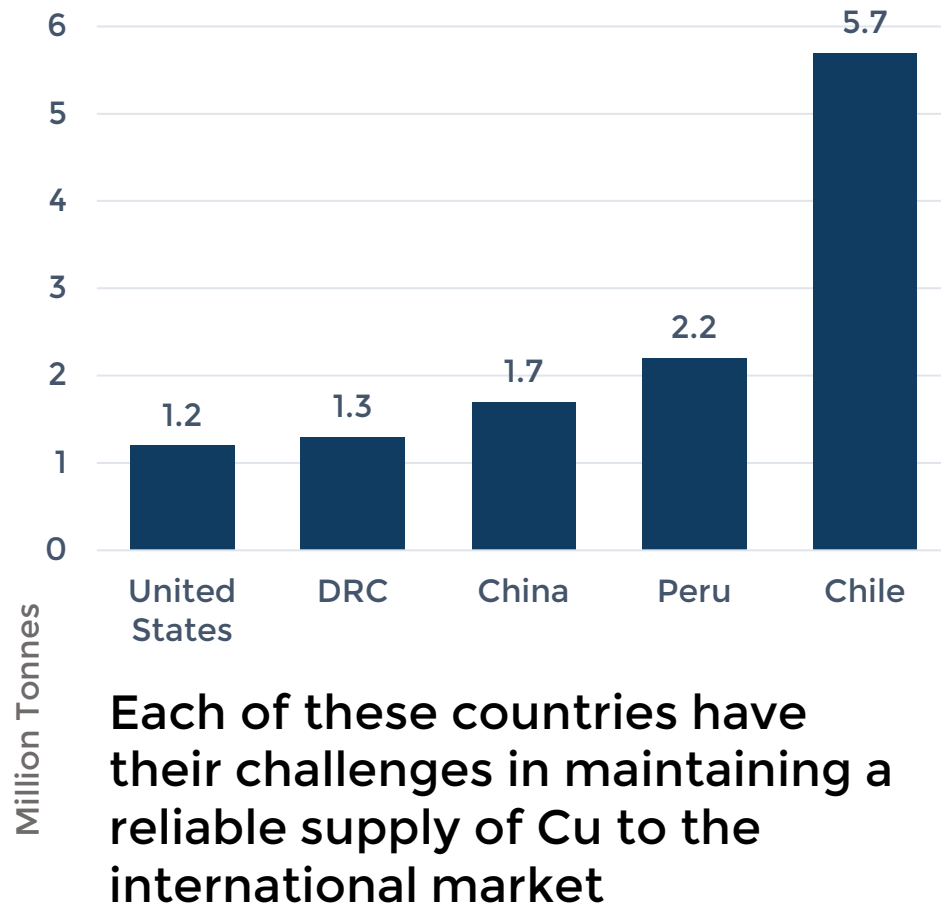
- Co-Founder and Principal of Discovery Group, Advisor to Great Bear Resources (acquired in Feb 2022 by Kinross for C\$1.8 billion)

#### **LEO HATHAWAY, P.GEO – ADVISOR**

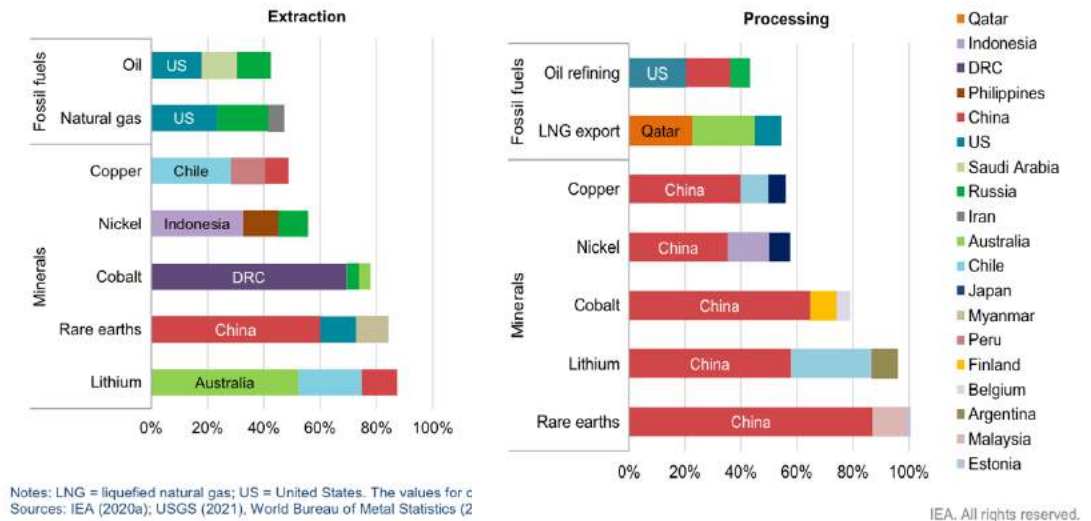
- Senior VP of Lumina Gold Corp., Former Chief Geological Officer for Anfield Gold and Lumina Copper Corp
-

## JURISDICTION MATTERS

### 2020 COPPER PRODUCTION



### 2020 EXTRACTION AND PROCESSING BY COUNTRY



China is a dominant force in battery metal resource procurement & processing

Source: <https://www.nsenenergybusiness.com/news/top-five-copper-mining-countries/#>



# A Tier 1 Mineral Province

## 150 Year Mining History

An established mining jurisdiction with a 150-year exploration and mining history. Excellent road, rail, port and 'green' power infrastructure. Skilled local workforce

## Gov. & Local Support

Strong government and local community support for exploration and mining projects

## 60% of Exports

>60% of Tasmania's exports derived from the minerals sector

## Renewable Energy State

Tasmania became 100% fully powered by renewable electricity in November 2020 and has a legislated target of 200% renewable electricity by 2040. The state reached net-zero greenhouse gas emissions in 2015

## Exploration Incentives

Government incentives for exploration, drilling and helicopter costs

## Diverse

Significant Endowment of mineral resources and operational mines in a concentrated region of NW Tasmania

## THE PROJECTS

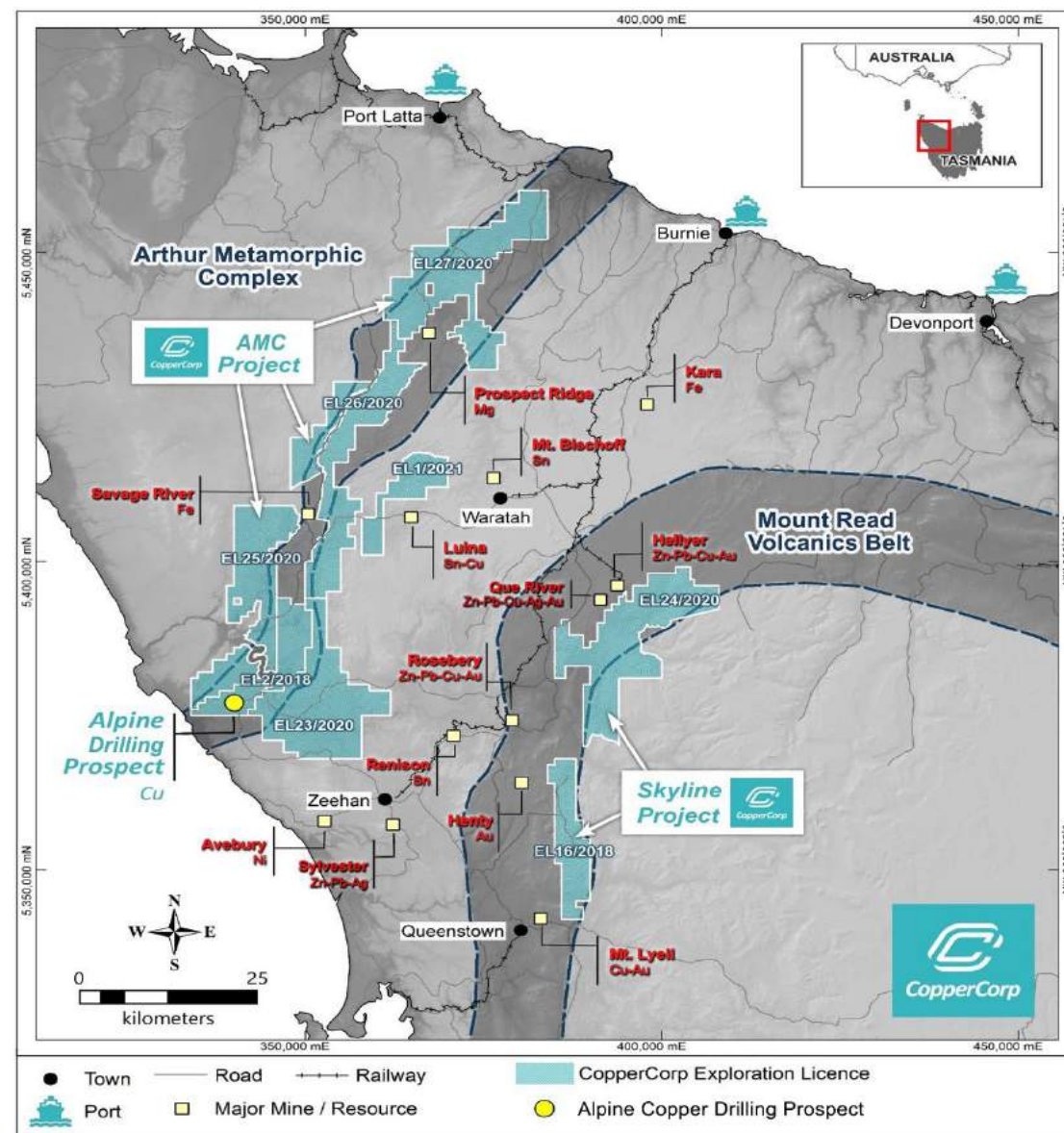
# District-Scale Opportunities

## AMC PROJECT (formerly, Alpine Project)

- Fertile geological terrane (Cu, Fe + Co, Au)
- Arthur Metamorphic Complex belt – widespread alkali-iron alteration and mineralization characteristic of large IOA & IOCG systems. Host to the large Savage River magnetite mine
- Known Proterozoic age IOCG type Alpine target - 4,000+ metre drill project on-going
- Prospect to regional-scale exploration upside

## SKYLINE PROJECT

- Mount Read Volcanics belt (Cambrian Age) – one of Australia's premier VHMS provinces host to multiple World Class deposits and operating mines
- IOCG and alkalic Cu-Au porphyry potential





## Potential for District Scale Discoveries

AMC (EL2/18) features 50+ historical gold, copper and iron prospects over 30 km strike that remains largely untested

- Hosted in the same structural deformation zone as the Savage River mine located 10 km from northern boundary
- Serviced by excellent infrastructure including sealed road access and hydroelectric power
- Existing mineral processing facilities in the district could provide potential offtake

## Alpine Prospect (Alpine Stellar Zone Target) Significant Historical Drill Intercepts<sup>1</sup>

Alpine Prospect Historical Drill Hole Significant Mineralized Intervals (0.1% Cu cut-off):

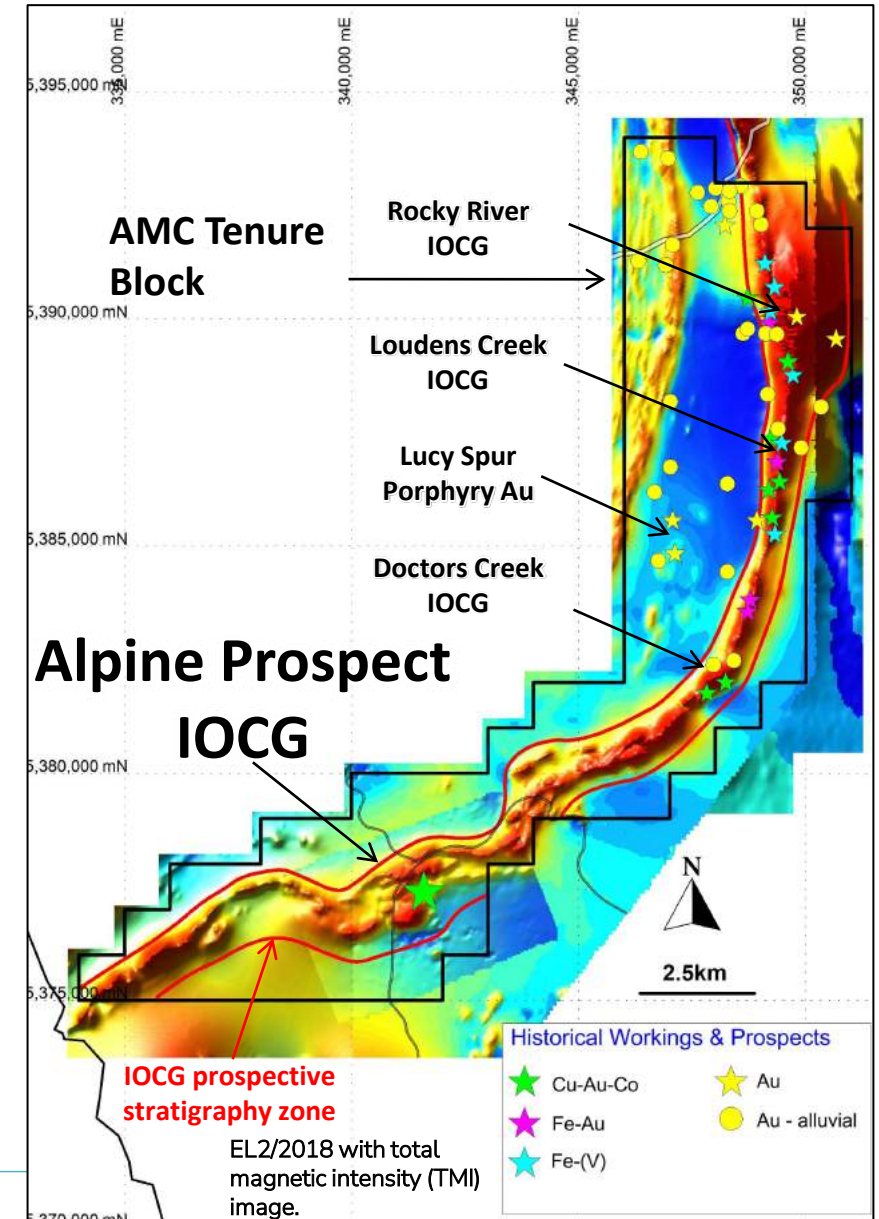
Prospect	Drillhole ID	From (m)	To (m)	Interval (m)	Cu (%)	Co (ppm)
Alpine-North	AP001	78.0	94.75	16.75	0.19	X
Alpine-North	AP002	44.0	71.4	27.4	0.53	X
Alpine-Stellar	AP003	82.5	94.6	12.1	0.16	X
Alpine-Stellar	AP003	124.6	129.5	4.9	0.27	X
Alpine-Stellar	AP004	57.7	95.9	38.2	0.79	X
	including	58.7	86.9	28.2	1.03	X
Alpine-Stellar	AP004	111.0	152.8	41.8	0.30	X
Alpine-Stellar	AP005	No Significant Mineralized Intercepts				
Alpine-Stellar	AP006	40.0	91.0	51.0	0.39	X
Alpine-Stellar	AP007	62.0	148.0	86.0	0.50	X
	including	105.0	142.7	37.7	0.62	X
Alpine-Stellar	AP008A	29.8	70.8	41.0	0.48	X
Alpine-Stellar	AP009	No Significant Mineralized Intercepts				
Alpine-Stellar	AP010	No Significant Mineralized Intercepts				
Alpine-Stellar	AP011	27.0	80.0	53.0	0.38	X
	including	28.1	54.0	27.0	0.47	X
Alpine-Stellar	AP011	94.0	98.0	4.0	0.23	X
Alpine-Stellar	AP012A	77.0	112.0	35.0	0.39	X
Alpine-Stellar	AP012A	121.7	131.8	10.1	0.20	X
Alpine-Stellar	AP012A	141.4	241.0	99.6	0.14	X
Alpine-Stellar	AP013	204.6	230.9	26.3	0.25	203
Alpine-Stellar	AP013	241.0	305.0	64.0	0.31	195
Alpine-Stellar	AP014	151.0	183.0	32.0	0.47	247
Alpine-Stellar	AP014	206.0	212.0	6.0	0.20	115
Alpine-Stellar	AP015	Not Assayed				
Alpine-Stellar	AP016	71.0	88.0	17.0	0.60	242
	including	76.0	84.0	11.0	0.76	252
Alpine-Stellar	AP016	163.0	205.0	42.0	0.32	144
Alpine-Stellar	AP017	222.0	246.65	24.7	0.52	211
Alpine-Stellar	AP018	Not Assayed - hole abandoned				
Alpine-Stellar	AP019	Not Assayed - hole abandoned				
Alpine-Stellar	AP020	85.0	90.0	5.0	0.20	X
Alpine-Stellar	AP020	146.0	165.5	19.5	0.20	X

1. previously reported in the CopperCorp Resources Inc. press release dated May 11, 2022

## AMC PROJECT

# An Advanced Prospect with Significant Upside Potential

- EL2/2018: 95 km<sup>2</sup> land package of largely unexplored terrane. Additional large contiguous land package
- Proterozoic age metamorphic belt (Arthur Metamorphic Complex) – a major crustal metamorphic - structural deformation zone
- 50+ historical Au, Cu and Fe prospects associated with a district-scale alkali-iron alteration/mineralization system. Over 30+ km of strike potential
- Priority focus at the advanced exploration stage Alpine prospect with drilling currently ongoing
- Substantial district-wide exploration upside potential
- Exploration prospects located based on historical workings, magnetics, gravity and soil geochemistry

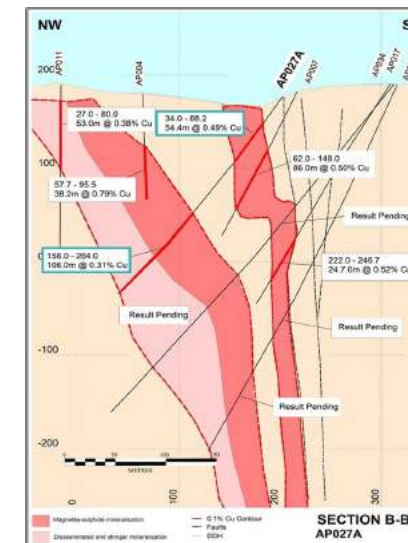
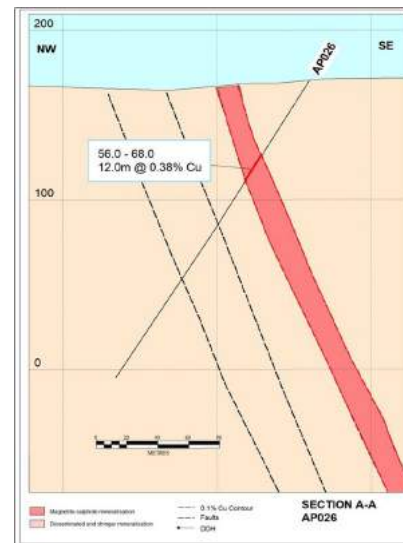
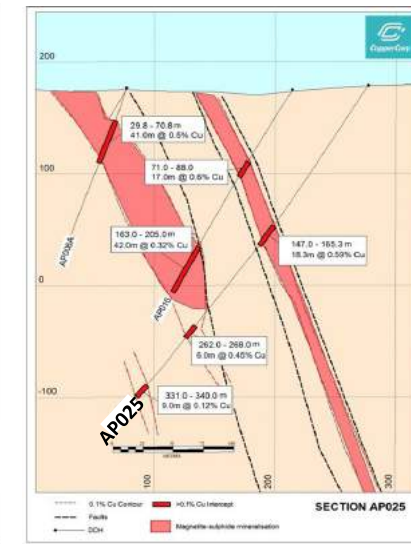
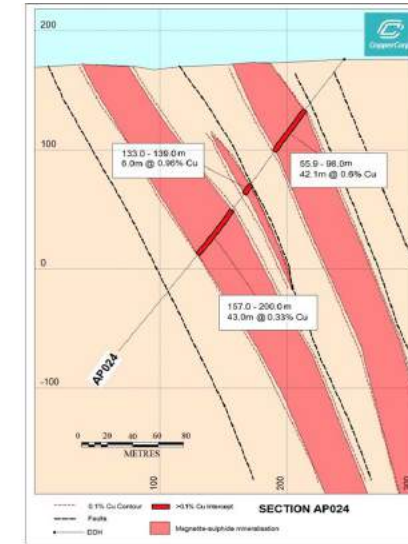
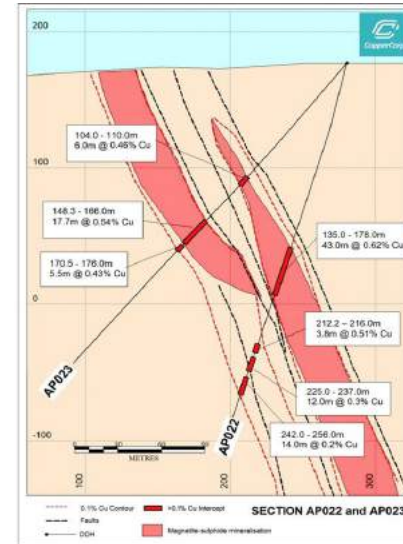


## ALPINE PROSPECT - INITIAL RESULTS

Hole ID	From (m)	To (m)	Interval (m)	Cu (%)	Co (ppm)
<b>AP022</b>	135.0	178.0	<b>43.0</b>	<b>0.62%</b>	257
<b>And</b>	225.0	256.0	<b>31.0</b>	<b>0.25%</b>	87
<b>AP023</b>	148.3	166.0	<b>17.7</b>	<b>0.54%</b>	293
<b>AP024</b>	55.9	98.0	<b>42.1</b>	<b>0.60%</b>	252
<b>And</b>	133.0	139.0	<b>6.0</b>	<b>0.96%</b>	283
<b>And</b>	157.0	200.0	<b>43.0</b>	<b>0.33%</b>	174
<b>AP025</b>	147.0	165.3	<b>18.3</b>	<b>0.59%</b>	254
<b>AP026</b>	56.0	68.0	<b>12.0</b>	<b>0.38%</b>	419
<b>AP027A</b>	34.0	88.2	<b>54.2</b>	<b>0.49%</b>	250
<b>And</b>	158.0	264.0	<b>106.0</b>	<b>0.31%</b>	143

1. previously reported in the CopperCorp Resources Inc. press release dated May 11, 2022 and June 8<sup>th</sup>, 2022.

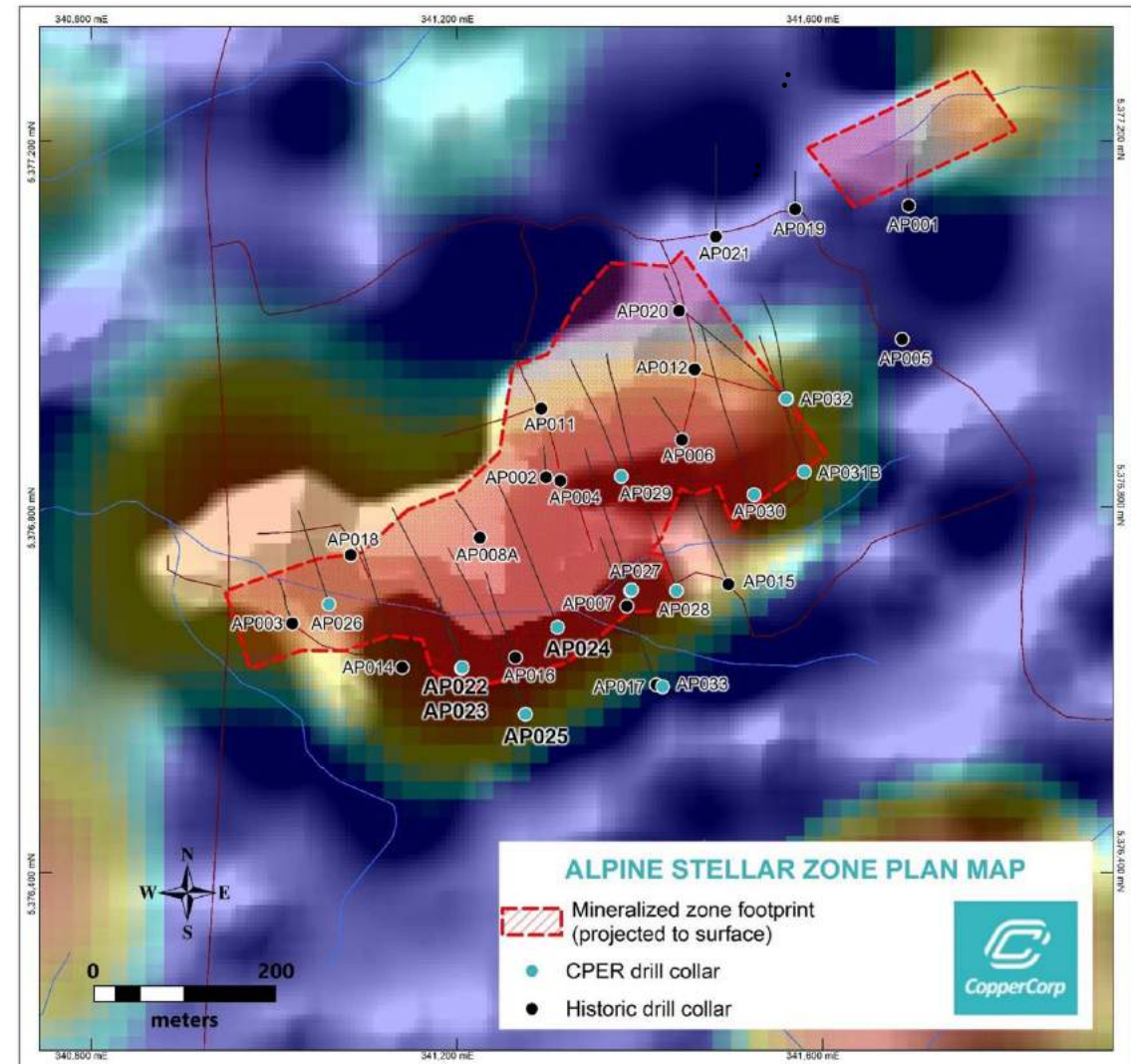
- Initial 6 holes at Alpine Stellar Zone includes 43.0m at 0.62% Cu (AP022), 42.1m of 0.60 %Cu (AP024), including 6.0m at 0.96% Cu; and 106.0m of 0.31% Cu
- Drilling on-going – on hole AP035





# Alpine Stellar Zone

- Mineralization intersected from shallow depths
- Mineralization defined by drilling over 700m strike length and to depth of 200+ m below surface
- Mineralization open at depth and along strike
- Confirmation, infill and extension drilling currently ongoing (3,925 metres over 11 holes to date)
- Further results anticipated Q2 2022 (see previous slide for initial results)
- New drilling targets have been generated from geochemistry and geophysical interpretation

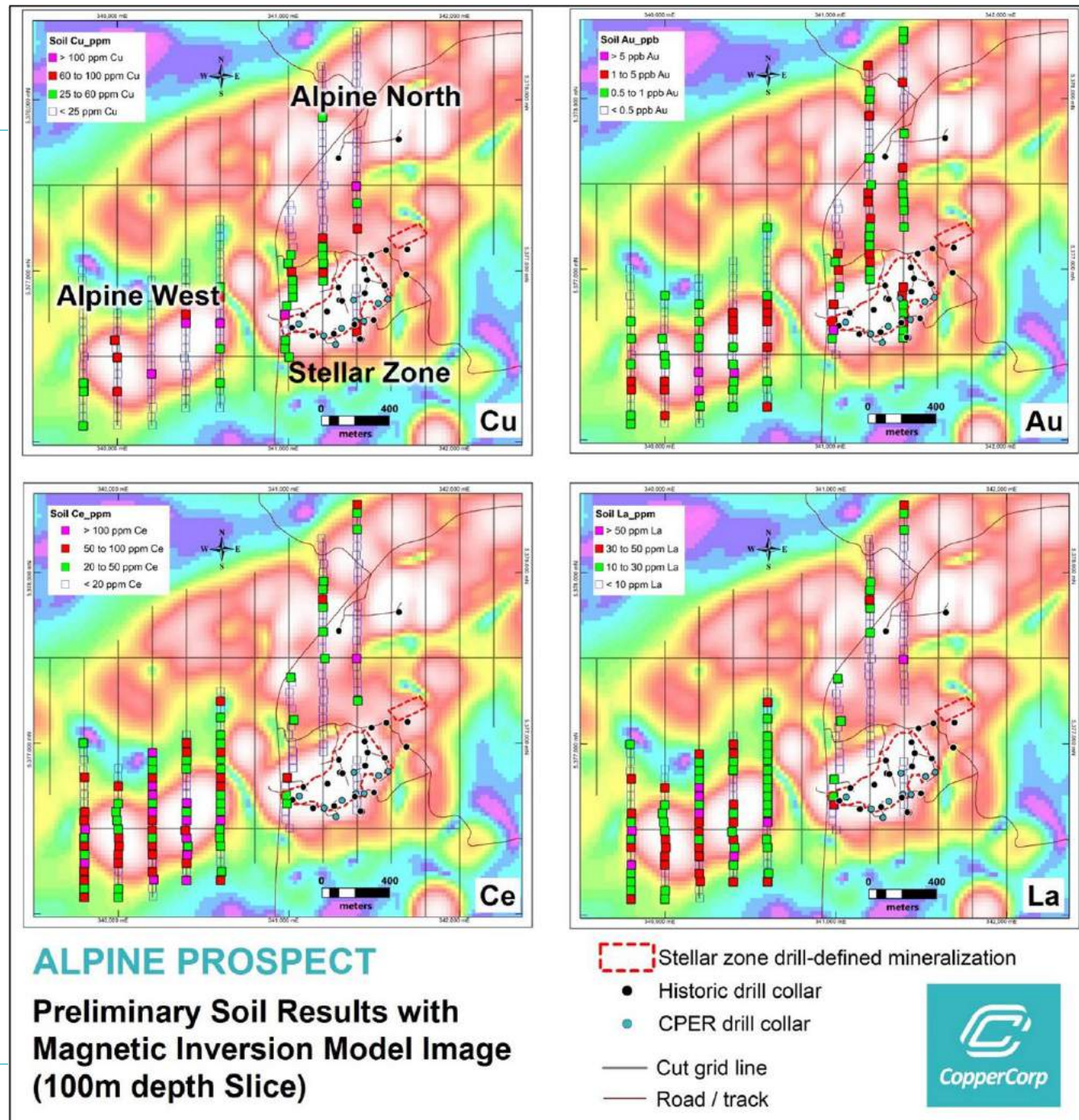


## ALPINE PROSPECT GEOCHEMISTRY

# Alpine West

- Cu-Au-Ce-La anomaly over Alpine West Target
- 169 soil samples collected at 50m intervals along 200m spaced north-south orientated grid lines
- The occurrence of Cu-Au-Ce-La is significant as light rare earth elements, Ce & La (Cerium & Lanthanum) are commonly enriched in IOCG deposits
- Alpine West to be drill-tested probably in Q3/Q4 2022

Preliminary soil geochemistry survey results at the Alpine Prospect showing plots for selected elements Cu, Au, and light rare earth element Ce and La. Further infill sampling over the Alpine grid is planned.





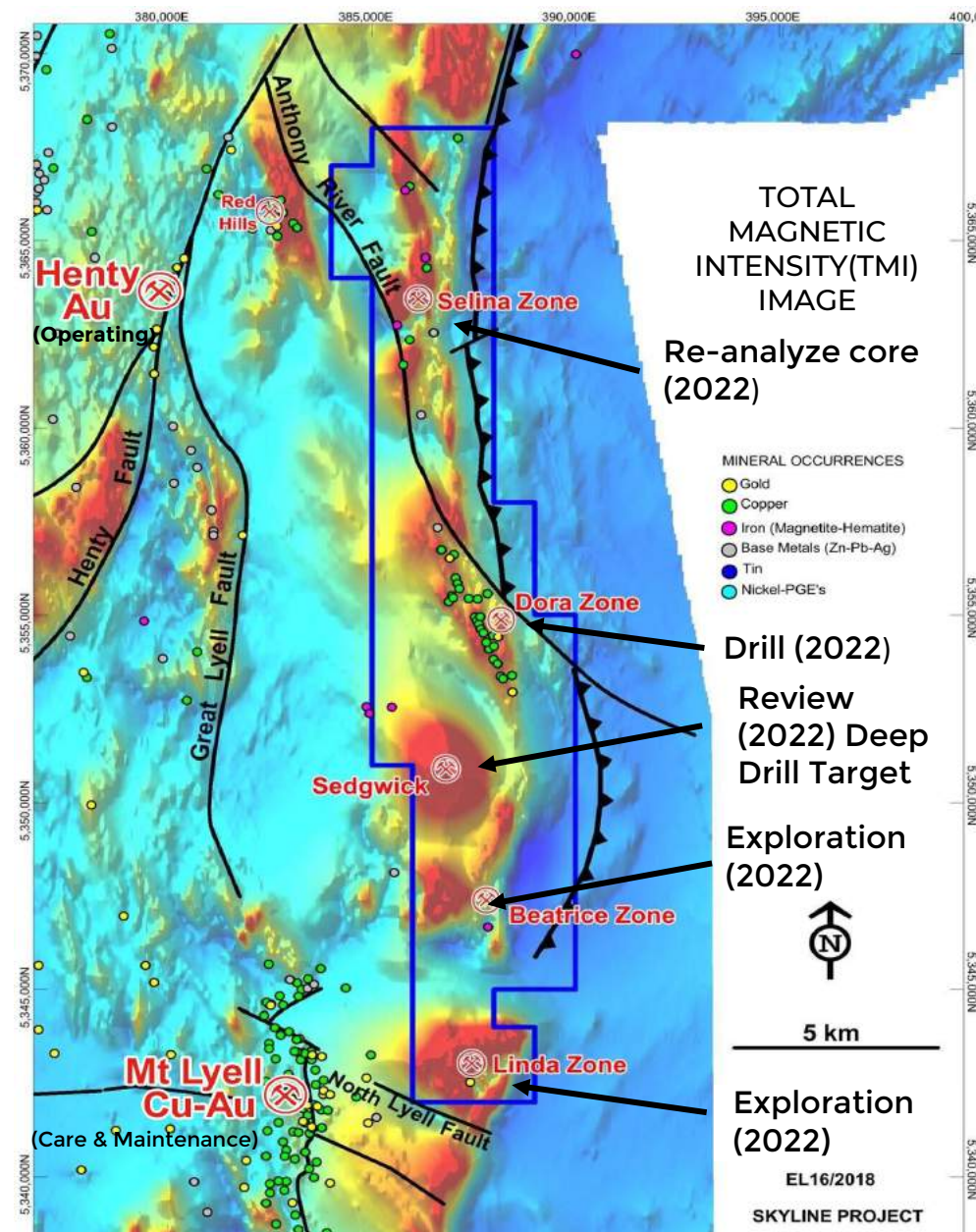
## SKYLINE PROJECT

# IOCG and Porphyry Cu-Au Targets in the Tier 1 Mt Read Volcanics Belt

- EL16/2018: 97 km<sup>2</sup> land package along eastern margin of the MRV belt. Additional tenement recently acquired
- Two significant Cu-Au mines within 5km:
  - **Mt Lyell Cu-Au deposit**  
311 Mt @ 0.97% Cu, 0.31 g/t Au
  - **Henty Gold deposit**<sup>1</sup>  
1.6 Moz Au @ 12.5 g/t Au
- Extensive IOCG-style mineralization at surface associated with magnetic and gravity features, many prospects remain untested by drilling
- Alkalic porphyry Cu-Au potential (e.g. Cadia-Ridgeway, Red Chris)

<sup>1</sup> Seymour, D.B., Green, G.R., and Calver, C.R. 2007. The Geology and Mineral Resource of Tasmania: a summary. Geological Survey Bulletin 72range. Mineral Resources Tasmania, Department of Infrastructure, Energy and Resources Tasmania.

<sup>NI</sup> 43-101 Independent Technical Report for Skyline in preparation for filing with applicable regulatory bodies





## SKYLINE PROJECT

# DORA ZONE

+5 km strike of mineralization at surface:

**Dora 1:** 50m wide breccia-matrix style mineralization over +300m strike (open) with rock samples including:

- 3.2% Cu, 1.44 g/t Au, 42 g/t Ag, 1.7% Zn
- 0.2% Cu, 1.9 g/t Au, 16 g/t Ag, 885ppm Co

**Dora 2:** +200 m strike zone (open) of historical workings on sulphide-rich veining, assays include:

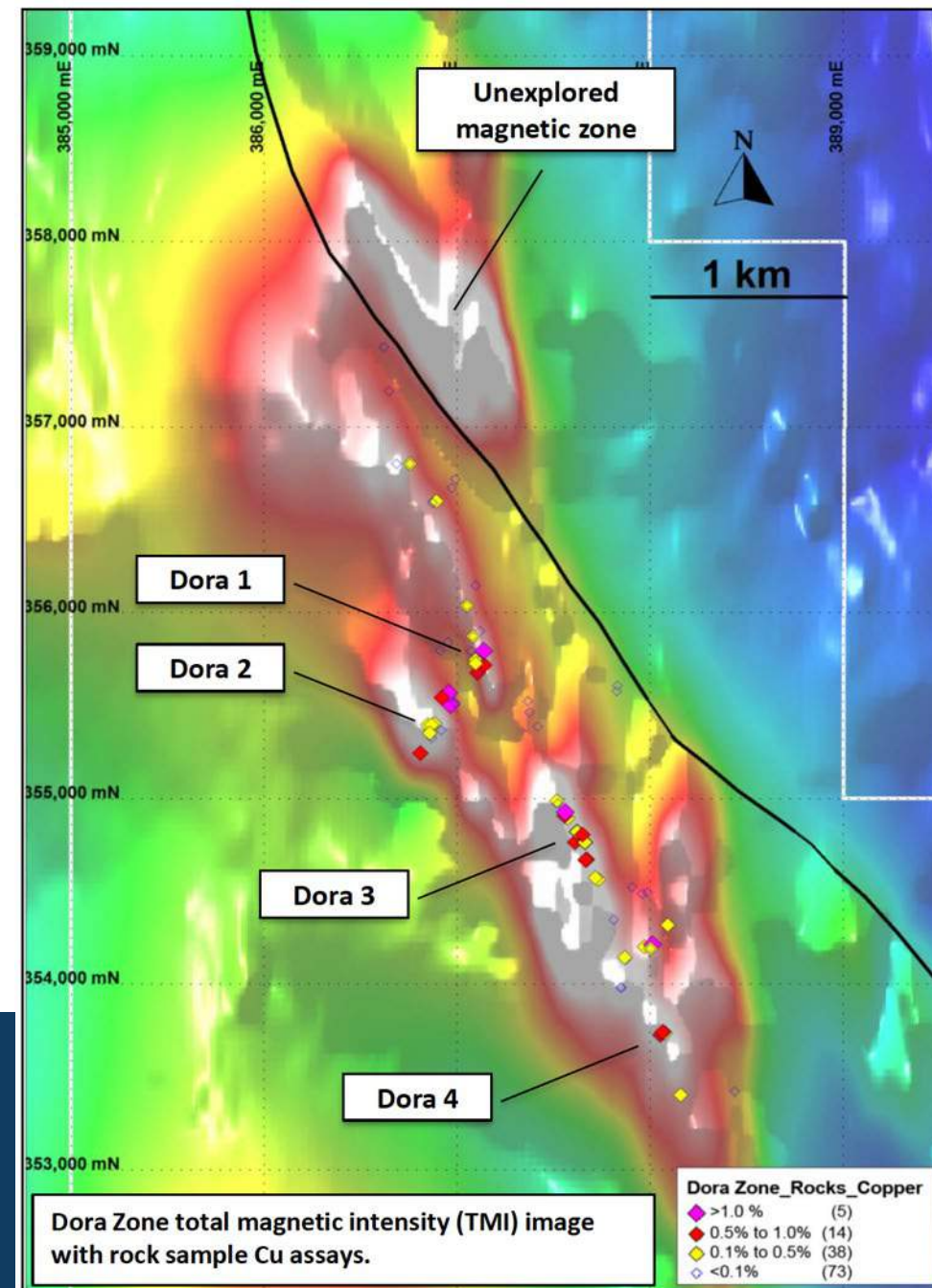
- 47.7 g/t Au, 3.85% Cu, 2.25% Co, 250 g/t Ag
- 6.3% Cu, 2 g/t Au, 152 g/t Ag
- 0.5% Cu, 0.8 g/t Au, 115 g/t Ag, 5.5% Zn, 2.3% Pb

**Dora 3:** +500m long NW-trending line of outcropping mineralization and workings, multiple anomalous grab samples including:

- 1.03% Cu, 0.4g/t Au, 21g/t Ag, 0.13% Zn
- 0.91% Cu, 0.3g/t Au, 11g/t Ag
- 0.59% Cu, 0.19g/t Au, 14g/t Ag

\*NI 43-101 Independent Technical Report for Skyline in preparation for filing with applicable regulatory bodies

**DORA ZONE  
HAS NEVER  
BEEN DRILL  
TESTED**



# Exploration Program

### AMC Project:

~\$2-3M Proposed Budget

- Confirmation, infill and extension drilling up to ~10,000m) – underway at Alpine Prospect
- Two immediate additional targets identified by magnetics and geochemistry
- Preliminary metallurgical test work
- Reprocess magnetic and gravity data
- Gridding, mapping, extension soil sampling, detailed ground gravity survey, district stream sediment sampling
- Reconnaissance surface exploration and assessment of AMC regional targets

### Skyline Project:

~\$1-2.5M Proposed Budget

- Dora Zone: gridding, mapping, surface sampling and ground geophysical surveys, scout diamond core drilling (post October 2022) on best targets (~2000 m)
- Linda Zone: gridding, mapping, surface sampling and ground geophysical surveys, scout diamond core drilling (post October 2022) on best targets (~1000 m)
- Selina Zone: review historical drillholes, assess potential targets based on IOCG and alkalic porphyry Cu-Au system models

# Embedded ESG

## Sustainability underpins our culture and practices

- Copper is a crucial resource for a sustainable world
- Data is key to success. We have been recording ESG information since our earliest days of operation
- Experienced external ESG Consultants have been engaged to build a strategic roadmap
- Continuous Improvement is achieved through internal and external scrutiny of our ESG framework
- Transparency and disclosure are core to our ESG management ethos







# Summary

Cu-Au focused explorer strategically positioned  
in the state of Tasmania

- Western Tasmania: Tier 1 province with multiple large and World Class orebodies
- 1,400 km<sup>2</sup>(1,400,000 Ha) in granted exploration tenements
- Multi-discovery potential in an established renewable energy and net-Zero emissions jurisdiction
- Copper-gold exploration focus with district-scale projects and multiple deposit potential
- Targeting large IOCG and alkalic porphyry style deposits
- Experienced management and technical team
- Commitment to implementing ESG standards at the exploration phase



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# THANK YOU

For more information:

[www.coppercorpinc.com](http://www.coppercorpinc.com)

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Call 604.970.8032



## IOCG's of the World

### Gawler Craton, South Australia

Olympic Dam:  
~ 2.95 Bt @ 1.2% Cu,  
0.5 g/t Au, 0.04% U

### Cloncurry, Mt Isa, Queensland

Ernest Henry:  
226 Mt @ 1.1 %Cu, 0.51 g/t Au

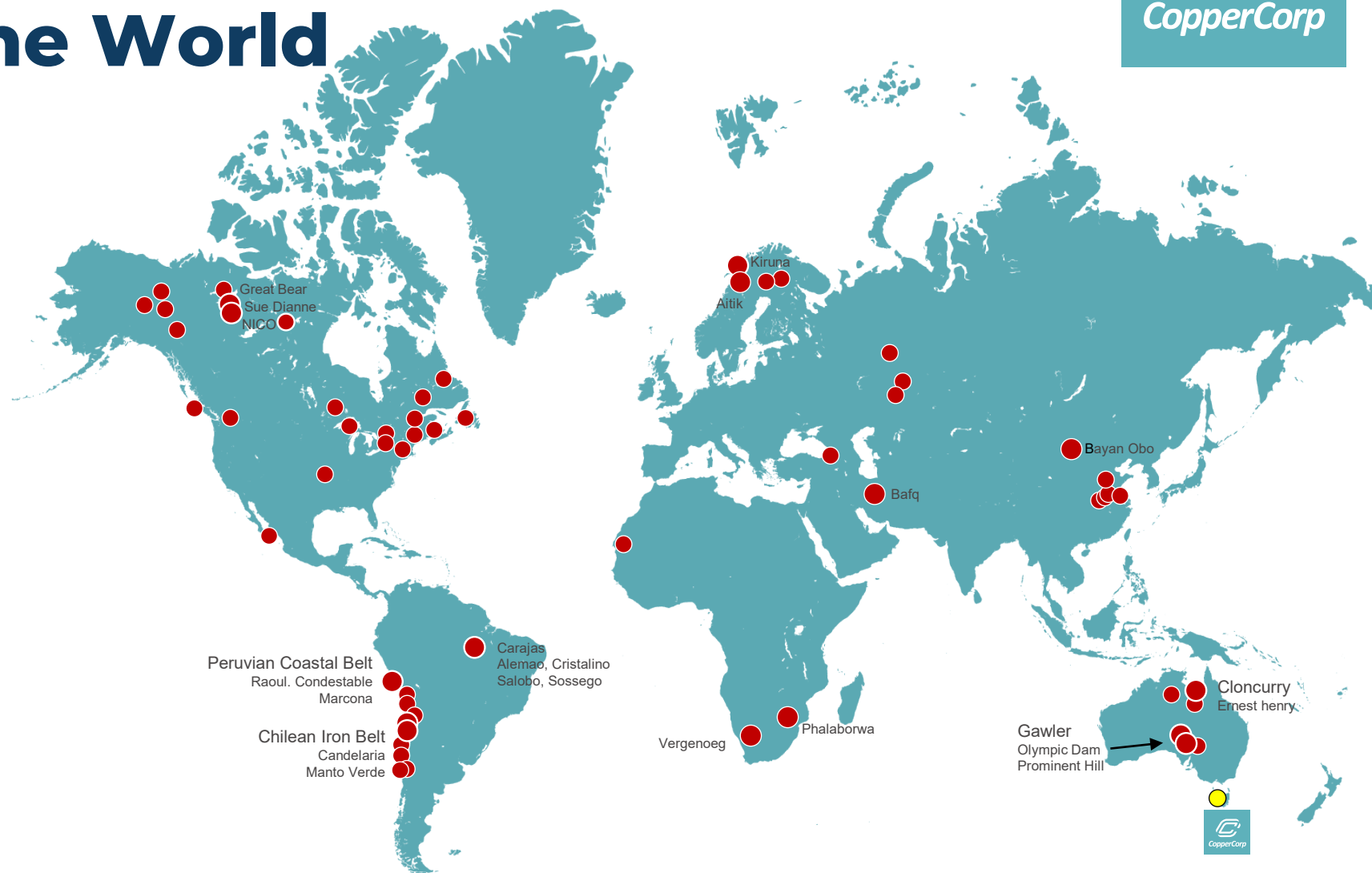
Mount Elliott-Swan:  
570Mt @ 0.44% Cu, 0.26 g/t Au

### Andean Coastal Cordillera, Chile-Peru

Manto verde:  
410 Mt @ 0.58% Cu, 0.11 g/tAU  
Candelaria:  
470Mt @ 0.95% Cu, 0.22 g/t Au

### Carajas, Brazil

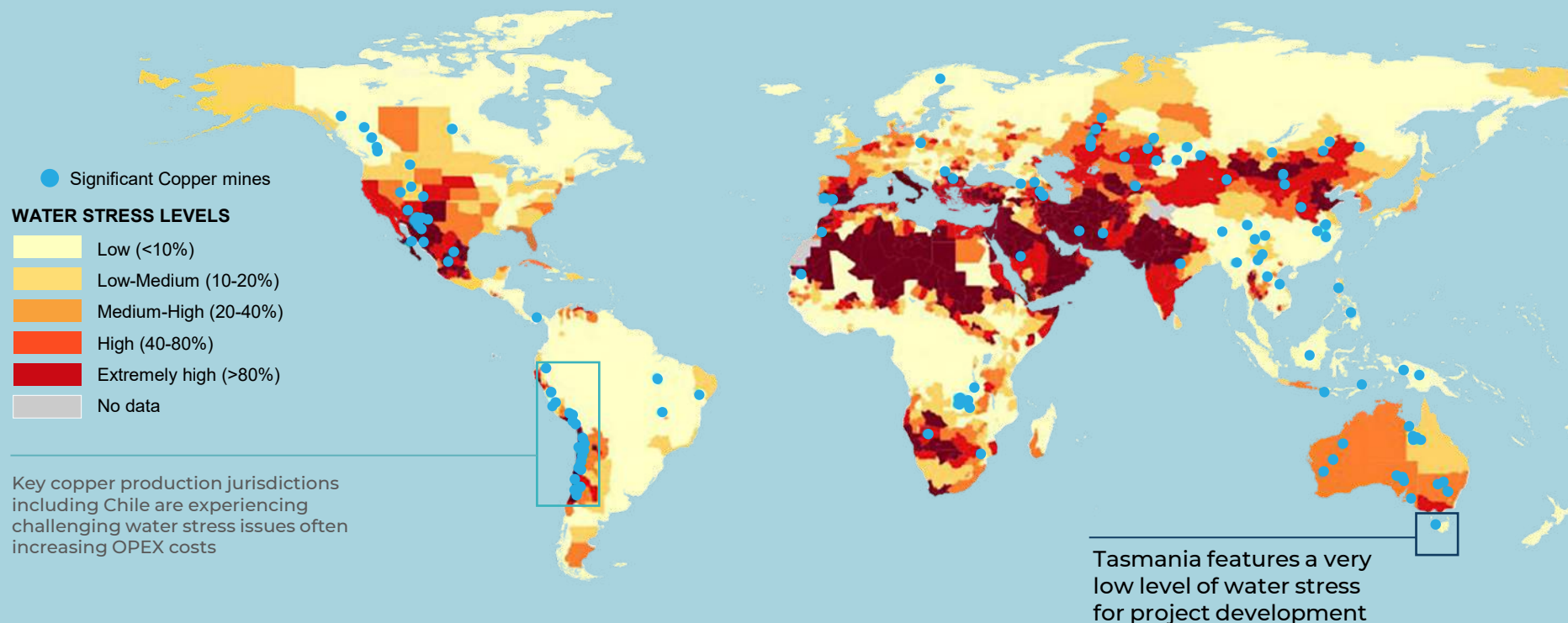
~ 2 Bt @ 1% Cu, 0.35 g/t Au





# Global Copper Production is Exposed to Water Stress

LOCATION OF COPPER MINES VS WATER STRESS LEVELS (2020)



Source: IEA analysis based on WRI Aqueduct 3.0 dataset.