



INVESTOR
PRESENTATION
SEPTEMBER 2022

PRIVATE JUNIOR EXPLORATION COMPANY
GOLD, SILVER AND COPPER IN LAOS

PRESENTATION AGENDA

- LHBS Sokdee Exploration Update



- Our Investment Tactics, Strategy, and Current Situation



- Facts and Figures



- Why Should I Invest



- Technical Appendix

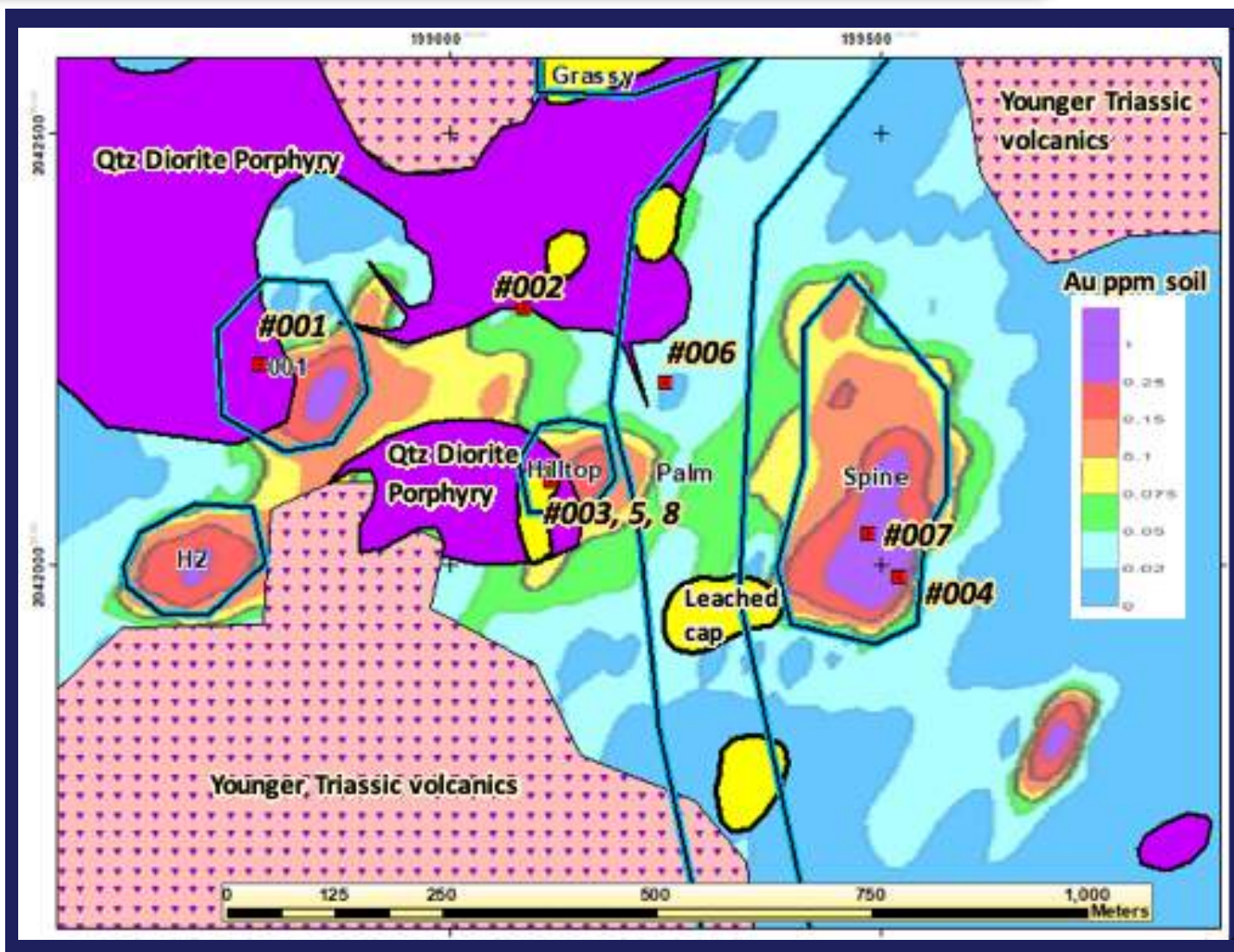
LHBS SOKDEE PROJECT

- Sokdee Project Location
- Drill Targets, Annamite Holes and three key lithologies
- Cross Section summarising First Interpretation of NamthomSketch
- Sections of Eight Scout Holes drilled
- Significant Exploration Upside
- Conclusion on Sokdee





DRILL TARGETS, ANNAMITE HOLES AND THREE KEY LITHOLOGIES.



A total of 1978 metres of scout drilling (eight holes) was completed at Namthom late July.

Final hole lengths were decided at the time, and were dependent on observed copper sulfide content and vein density.

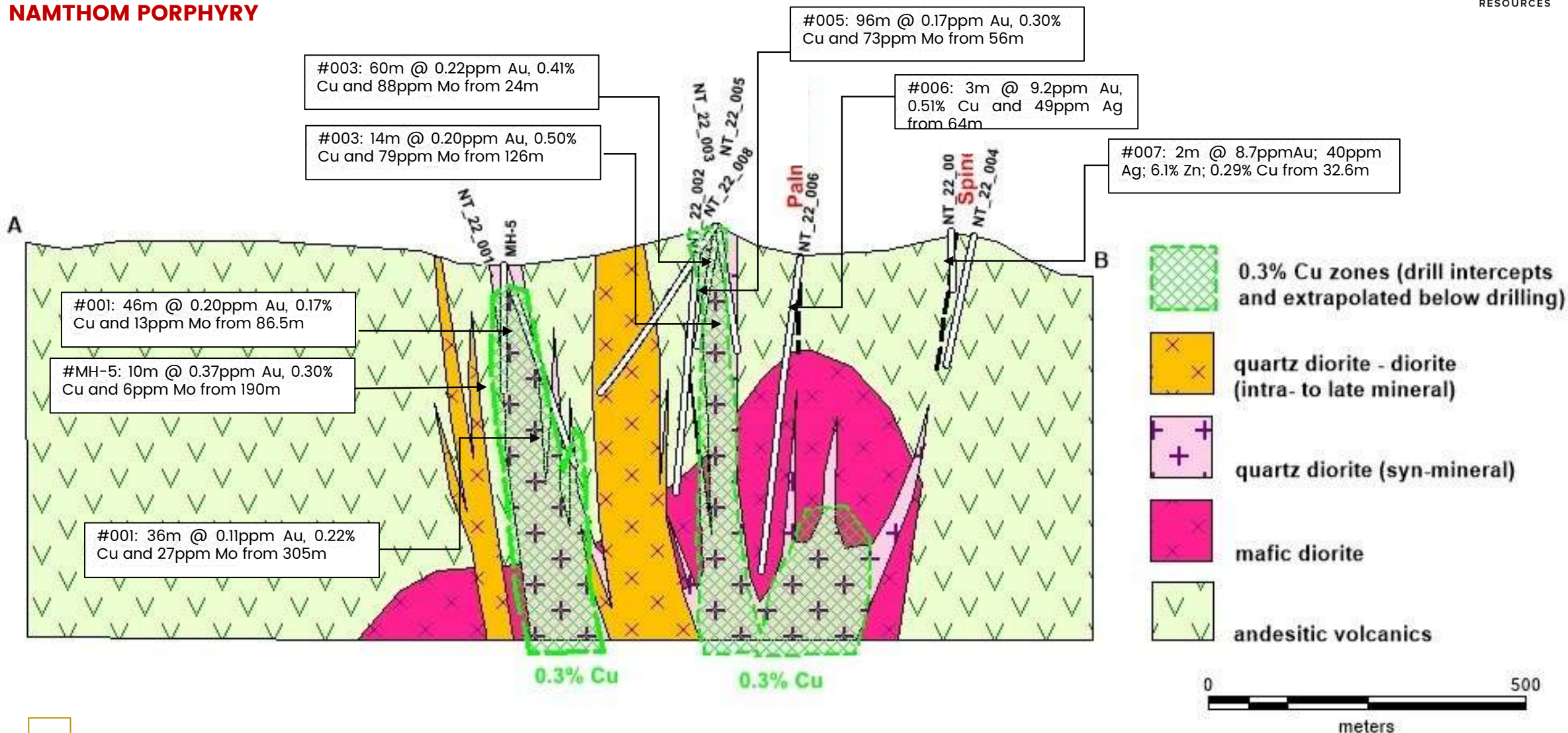
Hole #001: 339m -near HBS hole
MH-5 Hole #002: 424m -below
geochem anomaly
Hole #003: 200m -Hilltop 1
Hole #004: 142m -Spine 1
Hole #005: 192m -Hilltop 2
Hole #006: 263m -Palm
Hole #007: 90m -Spine 2
Hole #008: 328m -Hilltop 3



CROSS SECTION SUMMARIZING FIRST 2022 DRILL PROGRAM RESULTS

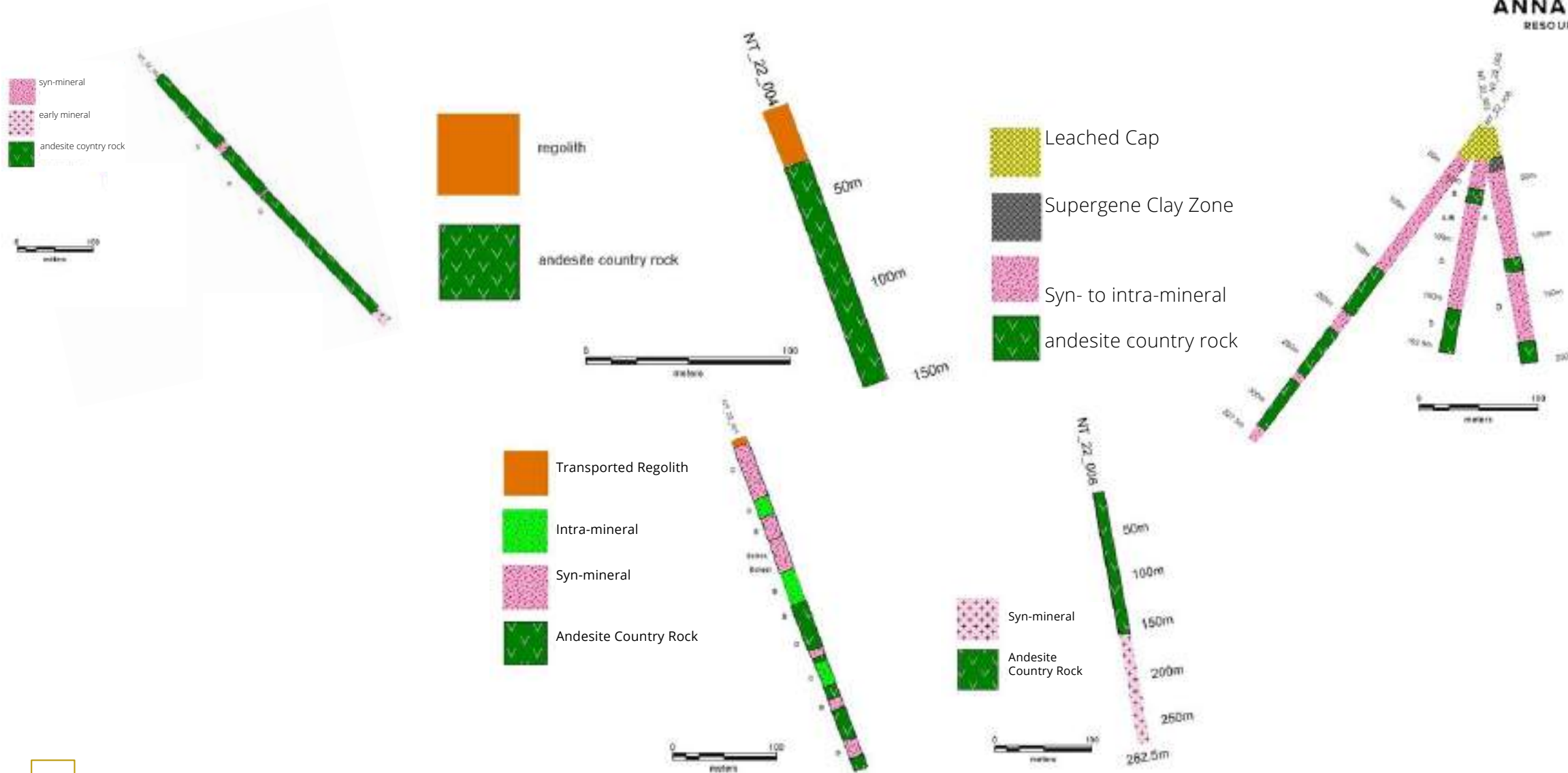


NAMTHOM PORPHYRY



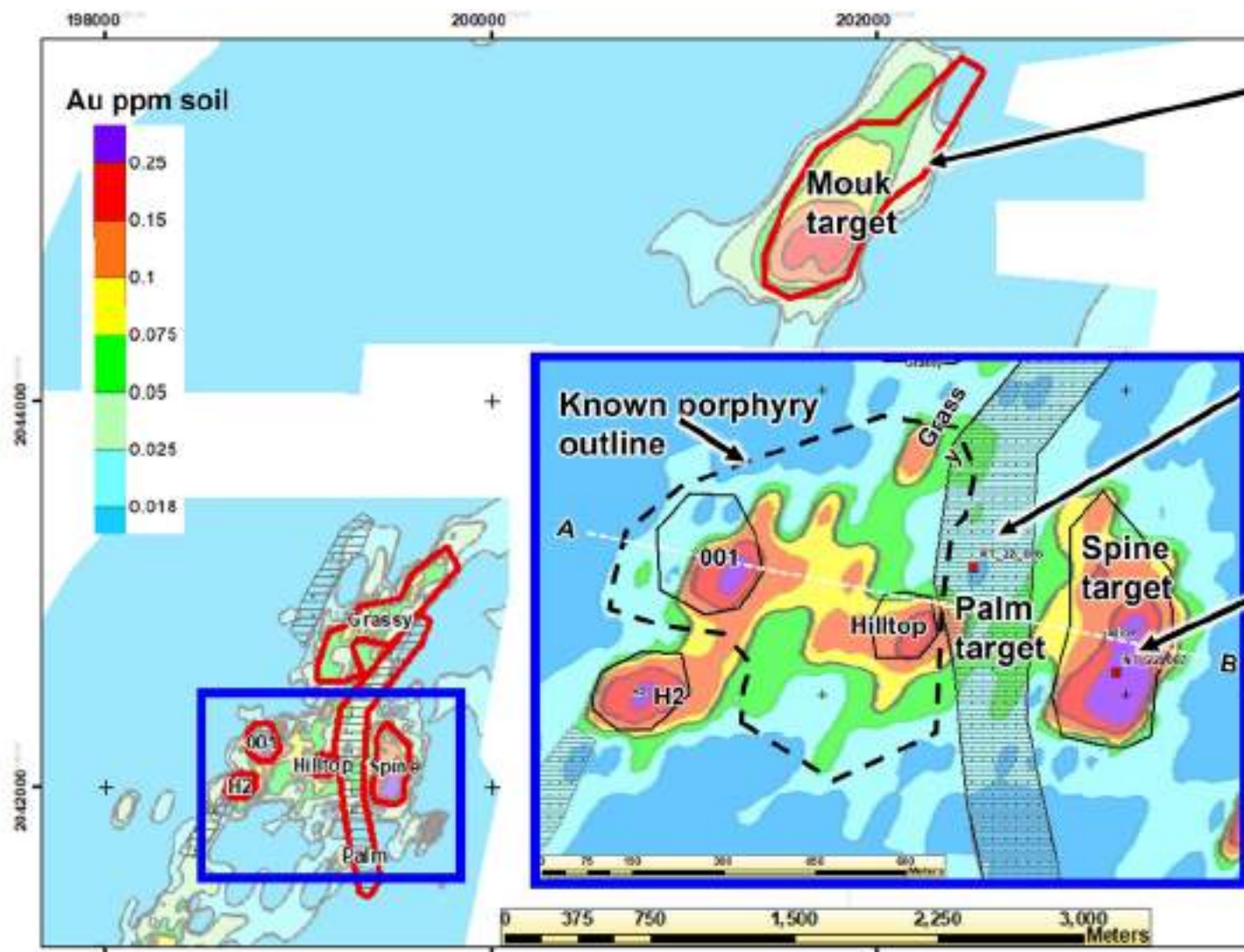


GEOLOGY SKETCH SECTIONS FOR HOLES NT_22_001 TO 008





SIGNIFICANT EXPLORATION UPSIDE PERIPHERAL TO KNOWN CU-AU-MO PORPHYRY



Mouk:
A new 1500m long Au-Ag-Zn-Cu-Mo soil anomaly

Palm:
Peripheral Chargeability anomaly: 1500 m strike
Hole 006: 3m @ **9.2ppm Au**, **0.51% Cu** and 49ppm Ag From 64m

Spine:
Peripheral Au-Ag-Zn-Cu anomaly: 430m strike.
Hole 007: 12m @ 0.6ppm Au from 0m; and 2m @ **8.7ppm Au**; 40 ppm Ag; **6.1% Zn**; 0.29% Cu from 32.6m



CONCLUSION ON SOKDEE

- The Namthom deposit located in Hinherb tenement is a large system of differing mineralization styles thus scout holes were widely distributed.
- Entire system strikes NE-SW potentially for >6km with at least one central porphyry at Namthom and peripheral Au-Ag-Cu-Zn bodies, comprising nine targets.
- One emerging target in Fuang tenement.
- Holes NT_22_001, 003, 005 and 008 all intersected porphyry with visible chalcopyrite and molybdenite, both disseminated and in B-veins. Best intersection in NT_22_003 with 60m @ 0.22ppm Au, 0.41% Cu and 88ppm Mo from 24m.
- Indications that main body of potentially higher grade occurs at depth suggested by presence of D veins at shallow depth; some bornite; and an intersection in NT_22_003 at 126m of 14m @ 0.20ppm Au, 0.50% Cu and 79ppm Mo.
- Highly promising initial intersections in peripheral targets: Palm with 3m @ 9.2ppm Au, 0.51% Cu and 49ppm Ag from 64m and Spine with 2m @ 8.7ppm Au; 40ppm Ag; 6.1% Zn and 0.29% Cu from 32.6m.
- First scout drilling program (2022) and additional robust soil anomalies are showing great potential of the entire system.



DRILL RIG SET UP ON NT_22_003, 17 JUNE 2022

OUR INVESTMENT TACTICS, STRATEGY, AND CURRENT SITUATION



- We have Surfaced Real Potential
- Our Investment Thesis
- Our Business Model
- Identify, Walk, Think, JV, Drill leading to Discovery
- Our Strategy is Working
- A Very Experienced Board and Management
- Implementing Our Successful Approach



WE HAVE SURFACED REAL POTENTIAL



Our approach is to find Large and/or High-Grade projects to justify significant investment in Laos. Our two current projects already exemplify this objective

- 1. Sokdee: Large porphyry Cu-Au-Mo system and associated skarns/epithermal Au-Ag deposits.**
- 2. Sakai: High-grade epithermal Au-Ag vein/stockwork system.**

Sokdee is our flagship project which includes the Namthom Cu-Au porphyry system and many additional significant stream sediment anomalies. Sokdee is located 100km northwest of Vientiane.

With appropriate exploration, the Namthom porphyry system and adjacent related mineralization hold potential for large, medium to high-grade deposits with district & regional upside.

In parallel, we are securing additional ground in partnership with Lao Mining Development (LMD).



OUR INVESTMENT THESIS



- Building shareholder value through the acquisition of advanced precious and base metals projects with proven mineralization and compelling drill targets.
- Recent statutory developments have improved the policy environment.
- Opportunity for first-mover status in highly prospective belts in an underexplored country.



OUR BUSINESS MODEL



LAOS FOCUS ON MINERALIZED BELTS

- Eastern Loie Belt has undergone very little modern exploration



PROJECT ACCELERATOR MODEL

- JV tenements with near-term drill targets to rapidly move up value curve



AGILE & EXPERIENCED MANAGEMENT TEAM

- Proven Track record
- High Quality Expat & Lao Team
- 12 years Presence in Laos



ATTENTION TO DELIVERING SHAREHOLDER VALUE

- Management, team and shareholder alignment



CONSOLIDATING LAOS EXPLORATION LICENSES

- Leveraging proprietary datasets and extensive local experience to identify high quality targets tenements held by potential Joint Venture (JV) partners



DEEP KNOWLEDGE OF THE LOCAL MINERAL ENVIRONMENT WITH PROVEN ENDOWMENT AND LIMITED PREVIOUS EXPLORATION

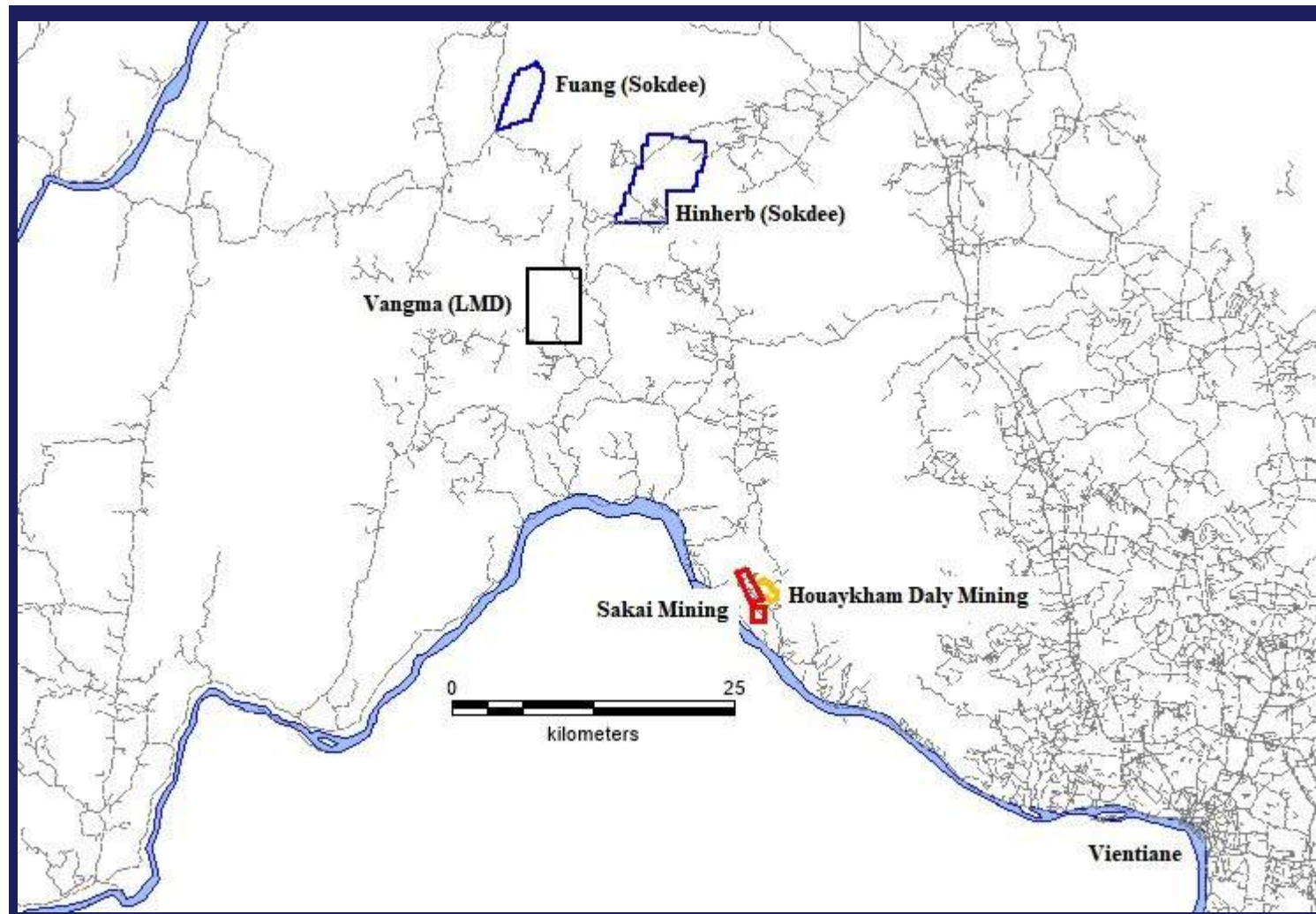
- Known mineralization between Truong Son and Loie – Petchabun belts



LOCATION OF EXPLORATION PROPERTIES OF ANNAMITE



- Annamite's tenement portfolio in the poorly explored, eastern Loei Belt is growing steadily.
- Annamite now holds or is pursuing tenure with potential for a variety of deposit types, from orogenic, epithermal to porphyry-skarn.
- Annamite now holds or is pursuing tenure totalling 97 square kilometres.
- Annamite is continually seeking to acquire additional ground in the eastern Loie Belt.





IDENTIFY

THINK & WALK

JOINT VENTURE

DRILL

DISCOVERY



OUR STRATEGY IS WORKING: THE PROJECT ACCELERATOR MODEL



Our approach is to find Large and/or High-Grade projects to justify significant investment in Laos. Our three current projects, Sokdee, LMD, and Sakai East, already exemplify this objective. Leveraging our expertise in negotiation, exploration and early stage development to cover all aspects of the exploration spectrum including geology, mining, environmental/social, permitting and raising funds and building good relationships with government and business.





A VERY EXPERIENCED BOARD AND MANAGEMENT WITH THE RIGHT COMBINATION OF SKILLS



CHRISTOPHER GOSS - Chairman

Christopher is a minerals financier & economist, who ran business development for natural resources for the IFC (International Finance Corporation) out of the London office from 2006-2010. IFC is the private sector arm of the World Bank Group and is a major private sector investor in mining in emerging markets. Earlier he led IFC mining transactions in Africa, Russia, Central Asia, and Latin America. Prior to that, he advised African governments in natural resource policy and negotiations in Ghana, Tanzania, Mozambique, and Swaziland. From 2010—2017 he was on the board of and latterly Non-Executive Chairman of Triple Plate Junction, now Tethyan Resources, which was listed on AIM in London. Tethyan was subsequently taken over by Adriatic Metals in 2020.



DIDIER FOHLEN - Chief Executive Officer & President

Didier has an engineering degree from the School of Geology and Mines, Nancy, France. He has 40 years of experience in natural resources, energy, and geoscience including senior management positions in project finance, exploration, mine development, operations, and closure/rehabilitation. This included 15 years in the World Bank Group/IFC mining group working in Europe, Africa, the Middle East, Asia, and Russia, three years with Areva Mines, managing new projects in Canada, Niger, and Namibia as well as historical mines in the US and France. Over the last 10 years, he held various top positions in Lydian International and was Founder and then Executive Director of Tethyan Resources. Didier has set up junior exploration companies and created 4 years ago SustainRisk a Natural Resources & Sustainability Advisory. Didier has worked on various due diligence assignments in South America, Europe, and Africa. He has about 5 years of working experience in Laos.



RAEL LIPSON – Independent Director

Dr. Lipson is a consulting geologist & previously Chief Geologist for Gold Field Ltd Denver office, with +45 years of global exploration and mine experience. He combines "hands-on" fieldwork with desktop studies, for value adding. He unlocks hidden resources by interpreting copious amounts of data, particularly where complex structural geology is involved. He is a believer in coaching and leading the next generation. Rael has assessed the geological potential of Au & Cu-Au deposits worldwide, from greenfields to producing mines, for JV or acquisition opportunities. Early on he worked for Phelps Dodge in South Africa and the USA. Since leaving Gold Fields in 2013, Rael now serves on the board of Mako Mining Corp. and is a technical advisor to 2 other companies. He also teaches a graduate course on Exploration Targeting at the Colorado School of Mines.



TAN CHOON LENG– Independent Director

Choon Leng is a highly regarded Corporate M&A and Private Wealth lawyer and leads JurisAsia's Corporate Practice. With over 20 years of experience advising on complex, multi-jurisdiction M&A and corporate transactions in Southeast Asia, Choon Leng is a seasoned advisor to MNCs, Asian conglomerates, private equity funds, and family offices. He is dual qualified in Singapore and England & Wales and has been consistently recognized for his expertise in various legal publications including IFLR1000, Euromoney's Asialaw Profiles, and Legal Week's Private Client Global Elite. Choon Leng has authored and edited numerous articles and legal publications in M&A, corporate law, and private wealth. He is currently a visiting lecturer at the Paris-based Sorbonne-Assas International Law School where he lectures on international M&A.



A VERY EXPERIENCED BOARD AND MANAGEMENT WITH THE RIGHT COMBINATION OF SKILLS



PATHANA PANYATHIP –Independent Director

Pathana is the Founder, Chairman of the Board, and Chief Executive Officer of Panyathip International School (PIS), a private international school company established in 2002, with 3 campuses in Vientiane and one in Savannakhet, Laos. Prior to this, in the 1990s, Ms. Panyathip founded a food and catering company in Vientiane. Her extensive business experience in Laos along with her success early in her career in setting up PIS is key to supporting the development of Annamite. Pathana has a master's degree in business management from the National University of Laos, and recently received several awards from the ASEAN Business Forum and the Lao National Chamber of Commerce for her achievements in establishing new ventures. She is the head of the Sustainability Committee.



ALVIN TAN -Chief Financial Officer

Alvin has over 18 years of combined professional management, corporate finance, investment, and business development experience. He is also the director of a consulting company in Singapore since 2018, providing strategic advice to both public and private companies. He was the Group Corporate Finance Director of `Nipsea` Group from 2010 to 2018. Prior to that, he was the Vice President of Titan Capital, a boutique private equity and financial advisory firm in Singapore from 2007 to 2010. Alvin also worked as a Senior Corporate Finance Associate in both KPMG and Ernst & Young focusing on financial modeling, bid and debt financing advisory and valuations. He also worked in ABN AMRO's M&A and equity capital markets execution team as an Analyst as well as JP Morgan Chase as a Due Diligence Research Analyst where he first started his career. Alvin served on the board of both public and private companies and held directorship positions in companies in Australia, Canada, China, Hong Kong, and South East. Alvin works on a part-time basis.



PAUL BURRELL -Chief Geologist

Paul is an Australian expatriate geologist with more than 30 years of continuous experience in mineral exploration project generation and management, in Australia, South America, and Southeast Asia. Paul's commodity experience includes platinum group metals, gold, base metals, and industrial minerals. Paul is a Registered Professional Geoscientist (RPGeo) with the Australian Institute of Geoscientists and is a Competent Person for precious and base metals in deposit types including porphyry/epithermal and sediment-hosted. Paul has worked in Laos since 2011, initially managing district exploration for MMG Limited at Sepon Mine then in 2017 established SavanResources, a Lao-owned exploration consulting company. He joined Annamite in June 2019 and was instrumental in recognizing the potential of the Namthom Cu-Au porphyry system.



CHAN MOUANMANY –Senior Manager Finance and Investor Relations

Chan holds bachelor's degrees in business administration, finance & banking and an MBA (Vientiane, with Australian curriculum). She has 18 years of experience in a variety of assignments related to financial and human resources management in the education, utilities (EDL), and travel industries. She has a proven track record in implementing corporate policies and developing leadership. Since joining in December 2019, Chan's role is to oversee the financial function of Annamite and manage investor relations. Today Chan is managing our Vientiane office with six permanent staff, in addition to overseeing the accounting and human resources function of exploration activities.



IMPLEMENTING OUR SUCCESSFUL APPROACH



Since May 2019, we have screened over 25 targets, shortlisted more than a dozen including some drill-ready targets, and selected the top two for immediate work: Sokdee and Sakai, plus LMD.

Our current focus is on north-western Laos as this is both particularly prospective and underexplored.

We target areas where infrastructure is well developed and where there is little UneXploded Ordnance (UXO).

In Sokdee, we have identified Namthom as an extensive system of different mineralization styles. The entire system potentially strikes NE-SW for >6km with at least one central porphyry and peripheral Au and Zn anomalies, comprising nine targets.

We have received all approvals and permits for the Sokdee Concession and started exploration in March 2022.

FACTS AND FIGURES



Financial &
Corporate
Progress as at
end-August 22

Current
Investment
Structure after
3rd Fundraising

Proposed
Investments
in 2022-23

Derisking
and adding
value





FINANCIAL & CORPORATE PROGRESS AS OF END-AUGUST 22

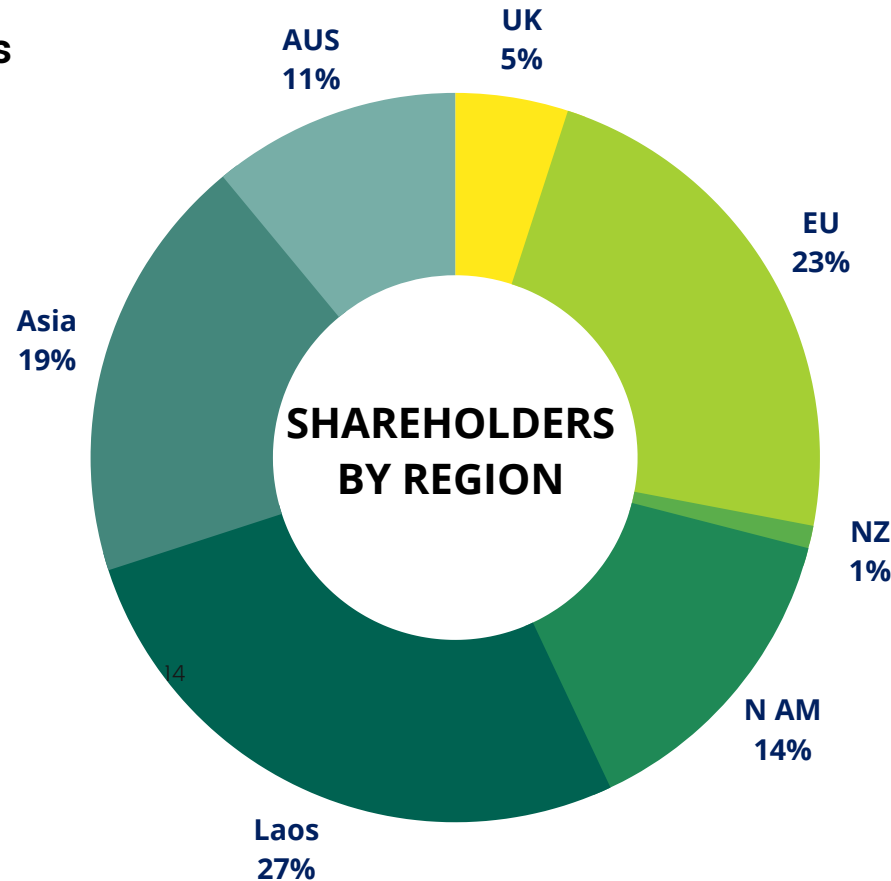


- With \$2.34k raised since mid-2019, Annamite is ready to advance exploration activities during 2022-23 at Sokdee. In 2019-21, funds have been used for carrying out due diligence on projects, paying arrears on Sokdee, completing the LHBS and LMD transactions, and G&A.
- Annamite and its partners in the Sokdee deal with Lao Hyundai Blackstone Co. (LHBS) have paid all arrears (US\$ 561k) to the Government of Laos, allowing the reinstatement of the Sokdee investment, exploration, and feasibility licenses.
- Progress in the field was greatly impeded by pandemic restrictions.
- Annamite completed the first exploration program at Sokdee between March and August 2022, spending \$800k. Results are presented in the LHBS-Sokdee section.
- Annamite is seeking new exploration licenses with LMD and other partners in Q4 2022.
- Corporate Structure: ARH Singapore holding company , ARL Lao subsidiary (90% owned) and LHBS (70% owned), all under ARH.



CURRENT INVESTMENT STRUCTURE AFTER THIRD FUNDRAISING

- Three consecutive raises completed after initial Founders investment (US\$ 130K)
- The current implied value of the company is \$4.4M
- No. of shares outstanding is currently 69.25M
- No. of shareholders currently 48
- A variety of investors from Europe, Australia, Asia, and North America provide an excellent shareholder base to grow the company
- The solid base of Lao shareholders is key to obtaining secure licenses



Annamite Resources Laos (ARL) office is housed in this building in Vientiane.



DERISKING AND ADDING VALUE

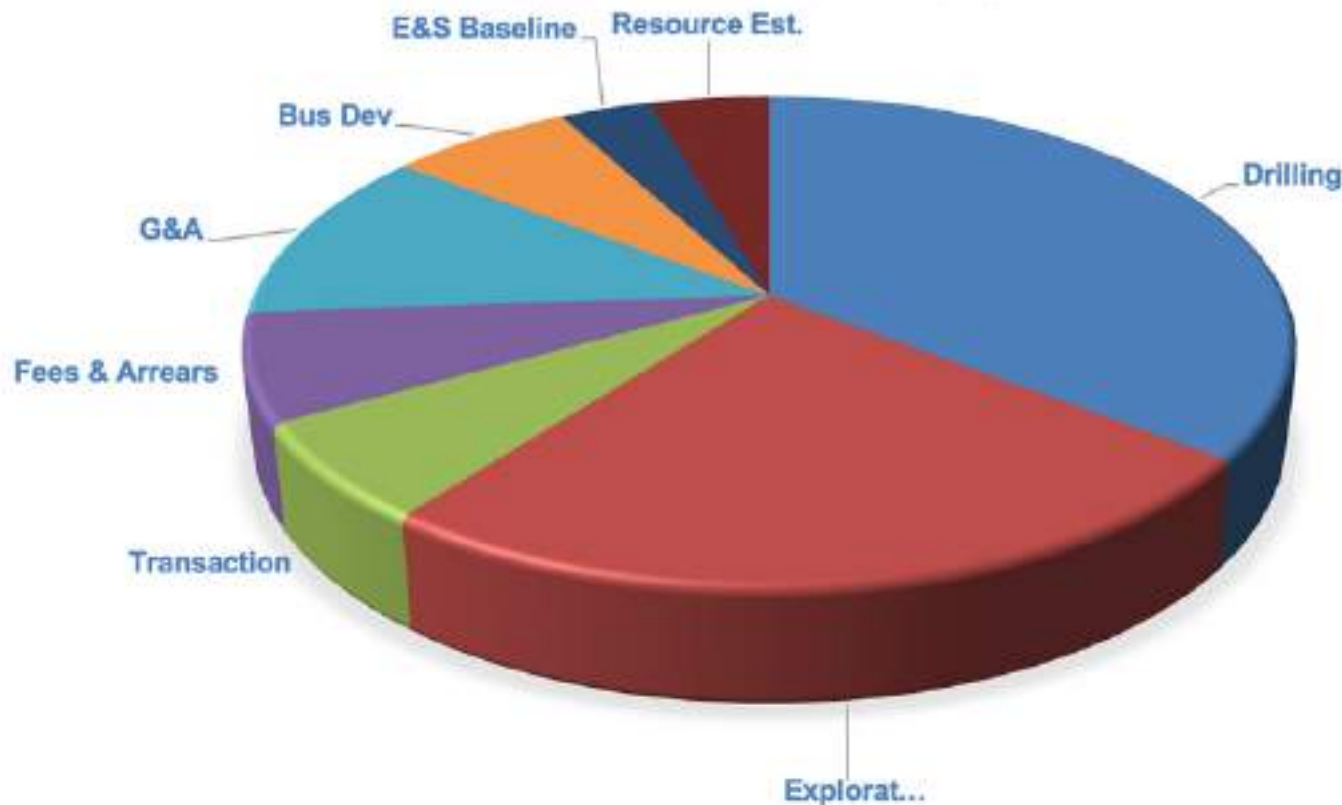


Government relationships	Minimal – introduce Annamite as new Junior explorer	Increasing Govt. contacts – raise Annamite profile with Lao shareholder involvement	Further increase in Govt. contacts to Ministerial level. Sokdee seen as potential source of significant tax revenue. Slow pace of govt. owing to COVID lockdowns	Significant cordial contact with Govt. to Prime Minister level. Network of relationships throughout key ministries firmly established, primarily by Lao shareholders led by our largest investor Khuanchai Siphakanlaya	
Security of tenure	NA	Sakai East tenement secured	Arrears of Sokdee JV partner HBS's holding fees paid to Govt. (\$582K)	70% ownership of Sokdee transferred to Annamite Investment and exploration licenses granted over Hinherb and Fuang tenements and feasibility license being processed for Namthom	
Date	July 2019	Nov 2020	May 2021	Aug 2022	Nov 2022
Raise/price/amt.	Founders @ 1.5c \$130K	Raise 1: F&F @ 3c \$389K	Raise 2 @ 4c \$1,452K	Raise 3 @ 6c \$362K Total to-date \$2.33M	Targeted next raise @ 12c for \$3M
Technical status	No JV deals - no projects	Shortlisted projects based on >25 data reviews and site visits. Sakai East JV deal closed. Project drilled with encouraging results. Sokdee project identified and path charted towards a JV with Korean owner Hyundai Black Stone (HBS)	Sokdee technical and legal due diligence with preliminary field work completed Namthom porphyry Cu-Au potential recognized	Initial \$700K scout drilling program confirms presence of large-scale porphyry Cu-Au-Mo system and discovery of two adjacent precious metal targets with possible economic intersections in each, ranging from 0.4 to 1.2 km in strike length	Proposed use of funds <ul style="list-style-type: none">Multiple short holes along strike into porphyry-adjacent Palm and Spine targetsDeep holes into Namthom porphyryDrill test new Mouk soil geochemical targetProduce rough inhouse resource estimates



PROPOSED INVESTMENTS IN 2022-2023

**FOURTH ROUND BEFORE END 2022: \$3M @ 12C PLUS
OPTIONS @ 1 FOR 12 SHARES (@\$0.15) 2 YEARS**



The implied value of the company after the successful completion of a \$3M raise is approximately \$14m including the new money.

USE OF PROCEEDS 2022-2023



Description	Budget kUS\$
SOKDEE PROJECT	
Payment of Fees attached to Licenses	70
Mouk & Nakhop second exploration program	80
Namthom second scout drilling program (5900m)	970
Sokdee regional exploration including geophysics	250
Environmental and Social Baseline	150
Resource estimate	130
LHBS Co. legal fees and accounting	80
sub total	1730
LMD JOINT VENTURE	
Payment of Deposit attached to Licenses	50
initial geochemical programme	100
Regional exploration programme	150
JDA legal, transaction & registration costs	60
sub total	360
SAKAI AREA	
Arrears payment to reinstate Feasibility License	60
Downpayment to license owners per JVOA signed	80
Sakai regional exploration programme	70
JVOA legal, transaction & registration costs	50
sub total	260
ARH+ARL CORPORATE G&A	
ARH Corporate G&A November 22 to August 23	120
ARL Corporate G&A November 22 to August 23	200
Business Development & Investors Relations	200
sub total	520
Miscellaneous #4%	130
GRAND TOTAL	\$ 3 000 000

WHY SHOULD I INVEST?



- From mid-2021 to mid-2022, Annamite has advanced significantly in our corporate development and has surfaced real potential.
- Scout drilling in Sokdee has defined three distinct mineralization styles with mineralization both near surface and at depth:
 - Namthom Cu-Au-Mo porphyry
 - Palm high-grade Au-Cu-Ag veining (epithermal?)
 - Spine high-grade Au-Zn-Ag-Cu veining (epithermal/skarn?)
- The 2022 exploration program has added considerable value to our company. Hinherb contains the three prospects mentioned previously as well as an additional six targets, and Fuang, with one emerging target.
- We have secured tenure in the project area and have established a unique network of government and business contacts in Laos.
- Our 2022-23 exploration program at Sokdee includes multiple short holes along strike into the non-porphyry targets, a few deep holes into the porphyry, drill testing of new soil geochemical targets, additional geophysical surveys, and the generation of inhouse resource estimates.



Thank you!

Contact us if there are any questions.

CONTACT

Annamite Resources Holdings Pte. Ltd.
160 Robinson Road #16-02
SBF Center, Singapore 068914

Annamite Resources Laos Co., Ltd.
Visaya Building, 249 Lao – Thai Road,
Ban Vatnak, Muang Sisattanak, PO Box
435 Vientiane, Lao PDR

info@annamite-resources.com
+33 609 670 027 +856 2057 875 436

LinkedIn

Instagram

facebook